CLAIM FORM

D	ate :	_
3 A	The Manager CICI Bank Ltd Corporate Legal of floor, RPG Towe Indheri (East) Mumbai 400 059	Group - Debenture Trustees er, J.B. Nagar, Attn. : Mr. Mahesh Shah / Mr. Avinash Puntambekar
D	ear Sirs	
S	=	on of 15% Secured Redeemable Non-Convertible Debentures each of PAL PEUGEOT LTD (in Liquidation).
		e to Debenture holders dated January 31 , 2014.
re	edeem the same a	ers ofDebentures of PAL PEUGEOT LTD and request you to and pay the proceeds as per your Notice dated January 31, 2014. I /we Il Debenture Certificate / Letter of Allotment.
N	ly/Our particula	rs are as under :
1	Name of Debenture holder/s	i. First Holder ii. Second Holder
2	Address of First Holder	Tel No Mobile Email Id
3	Debenture Certificate OR Letter of Allotment No.	Debenture Certificate No OR Letter of Allotment No
4	No of Debentures	Nos
5	Particulars of Bank Account of the First Holder:	i. Name of Bank Branch & City ii. Savings Bank / Current A/c No (Please enclose xerox copy of cheque) iii. PAN No

I/We agree and confirm

- i. Receipt of the payment by credit to my Bank account would constitute a valid receipt and discharge of ICICI Bank in its capacity as Debenture Trustees to that extent.
- ii. To indemnify and keep the Trustees indemnified for any loss suffered by them for agreeing to redeem the debentures on the basis of the Letter of Allotment.
- iii. The particulars provided above are true and correct.

Name of 1st Holder	Signature of 1st Holder
Name of 2nd Holder	Signature of 2nd Holder
(Above signature to be verified by Holder holds a Bank Account).	Manager of the Bank where the First
	Signature Verified by Manager
	with Stamp & Seal of Bank

Note: Please check if following enclosed

- 1. Original Debenture Certificate or Letter of Allotment
- 2. Xerox copy of cheque of First Holder.

TERMS AND CONDITIONS

- a ICICI Bank in it's capacity as debenture trustee (DT) has received sale proceeds of assets of Pal Peugeot Ltd (In liquidation) from Official Liquidator, Bombay High Court against an undertaking to bring back the same as & when directed by the Court. To protect the interest of debenture holders & in view of the pending undertaking the amount has been invested in Fixed Deposit. Based on our application the Bombay High Court has recently discharged the undertaking given by ICICI Bank.
- The disbursement of Rs.144 per debenture will be made towards 100% of the principal amount due on respective investments plus balance amount towards interest after adjusting the fees and expenses incurred by ICICI Bank Ltd. as debenture trustee (DT).
- The debenture holders shall furnish the original Debenture Certificate/s along with the duly filled claim form to ICICI Bank Ltd. as debenture trustee. The DT will take custody of all the original Debenture Certificates and keep it with them.
- d The debenture holders agree and undertake to bring back the money disbursed as and when directed by the Hon'ble Court /any other authority as desired and communicated by the DT and/or its authorised agent.
- e The debenture holders agree for deduction of trusteeship fees , expenses and charges incurred by the DT along with interest thereon .
- The debenture holders agree to indemnify the DT and keep it indemnified against all losses, prejudice and damages caused to the DT or to be caused to the DT in future by any act or omission of the debenture holder and or any third party, whomsoever
- The debenture holders are requested to fill all the details in the claim form and send the same to DT for processing and making payment to the debenture holders.
- DT will start accepting the claims immediately from the publication of the notice.

 The claims will be processed for payments subject to the satisfaction of DT. The debenture holders may file their claim with Mr. Mahesh Shah / Mr. Avinash Puntambekar, at below mentioned address.

Mumbai Office: Manager

Corporate Legal Group, (Debenture Trustee)

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ICICI Bank Ltd.

3rd Floor, R P G Tower J B Nagar, Andheri - East

Mumbai - 400059