# **E** – Instruction Demo

## **ICICI Bank Demat Services**







Mobile Banking

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#### Important security information:

- Before logging in, please ensure that the URL address on the address bar of your internet browser starts with https://infinity.icicibank.com.
- Never provide your User ID or password to any one on phone or in response to a mail. <u>Report a suspicious mail</u>.
- Do not enter login or other sensitive information in any pop up window.
- > Verify the site's security certificate by clicking on the padlock icon of your internet browser. For more details, click here.

# **Ficici** Bank

OVERVIEW -	MY ACCOUNTS -	PAYMENTS & TRANSFER - INVESTMENTS & INSURANCE - EXCLUSIVE OFFERINGS - CUSTOMER SERVICE -					
Click on	ACCOUNT SUMMARY						
MY	BANK ACCOUNTS	CCOUNTS  View Demat Holding					
ACCOUNTS S	DEPOSITS	<i>w</i> Demat Holding					
	POCKETS						
	LOANS	View Demat Holding					
Last visited 25/06/2018	ICICIDIRECT (3-IN-1)						
14:54:32 IST	CREDIT CARDS	Holding Star (INR) - M + GO					
Account Sum	DEMAT	- Select DEMAI					
📇 Bank Accour	SSY ACCOUNTS						
<b>Ö</b> Deposits	PPF ACCOUNTS						
P Pockets	APPLY ONLINE	count Type All \$					
🌾 Loans	E-STATEMENTS						
ICICIdirect (3	FOREX & TRAVEL CARDS	Download Details As:					
📷 Credit Cards	+	Download Details As.					

O Deposits	+	ISIN		LOOK UP	
Pockets	+	Account Type	All +		
😵 Loans	+				
ICICIdirect (3-in-1)	+	VIEW STATEMENT			
Credit Cards	+		Download Details As:	PDF file	\$
🧭 Demat	-	Notes: 1. The prices displayed may displayed will be previous	be delayed by a period of 10 minutes in case the mark trading session's closing prices.	tets are open. In case th	e markets are closed, prices
View Holding Statement View Transaction Statement View Status of Transaction View Bill Details View Personal Details		<ol> <li>NA indicates that market p Market Value of the Portfo</li> <li>Please note market prices or responsibility for the de change, updation, revision <u>conditions</u>, for further inform</li> </ol>	price is not available for the given scrip from the stock e ilio. quoted above are received from National Stock Excha tails, accuracy, completeness or correct sequence of ar n, verification and amendment without notice and such i mation.	exchange concerned and ange (NSE) and ICICI Bany content presented by information may change	a does not form part of the Total ank does not undertake any liability NSE. The information is subject to materially. Please refer <u>Terms and</u>
View Settlement Calendar			Under DEMAT section, sel	lect	
E-Instruction Request TIFD/DIS Booklet View Customer Ledger Reques ISIN Lookup View Demat Branches Service Requests	st		E-INSTRUCTION option from	the list	

This page will appear on the screen, if you have not registered for E-Instruction.



Account Summary	4
Bank Accounts	4
Credit Cards	4
Deposits	4
🛠 Loans	-

#### 🔏 Demat

View Holding Statement

View Transaction Statement

View Status of Transaction

View Bill Details

View Personal Details

View Settlement Calendar

E-Instruction

### e-Instruction

e-Instruction will help you to issue TIFD(Transfer Instruction for Delivery) and IDT(Inter-depository Instruction) in expanded time frames and from anywhere

- through internet on <u>www.icicibank.com</u>
- through phone on an user-friendly IVR (Interactive Voice Response System) thus eliminating the need to submit delivery
  instructions in paper form.

The above feature is in addition to the existing features on <u>www.icicibank.com</u> and the IVR giving information about your demat account.

- To avail e-Instruction facility, you should register for e-Instruction
  - Registration is required for enabling the account for e-Instruction. The registration form can be collected from and submitted to any ICICI Bank Branch offering Demat Services.
  - Registration for e-Instruction is free of cost.
  - As a safeguard against erroneous transfers being made to unknown accounts, by using e-Instruction, you will be able to transfer securities only to pre-notified accounts(upto a maximum of five). You will need to specify these accounts during registration. The target accounts can be one or more Beneficiary, Clearing Member or CDSL accounts.
  - Target accounts can added/deleted/modified(within the limit of maximum three accounts) using the prescribed form for the same. However, the power of attorney need not be submitted again.
- The registration form(including the power of attorney) should be submitted in person by at least one of the account holder(s) who should sign in front of the branch official.
- Further, the holder presenting himself in person should make his original proof of identity(Passport, Driving Licence, Voter ID Card or IT PAN Card) available at the time of submission of the registration form for verification and submit a copy of that proof.
- In cases where the account holder(s) have given a power of attorney in the past authorizing another person for operating the
  account, the power of attorney for e-Instruction is required to be signed by the account holder(s) themselves.

This page will appear on the screen , if you have registered for E-Instruction.

Last visited 25/08/2018

14:58:07 IST



## e-Instruction

#### Choose transfer type > Please select Account number to view the details

Account Summary r + Bank Accounts ÷ ---ð Deposits + P Pockets ÷ 10 Loans ÷ ICICIdirect (3-in-1) ÷ Credit Cards ÷ Demat a. -View Holding Statement View Transaction Statement

MY PROFILE

MY CARD PIN

LOG OUT

I want to submit delivery instruction for\* For Market Transfer (Receiver Details) For Off-Market Transfer (Receiver Details) + Interdepository Transfer (Receiver Details) ISIN\* Total available balance Quantity\* Execution Date\* \* Mandatory Fields SUBMIT



#### Choose transfer type > Please select Account number to view the details

I want to submit delivery instruction for\*

For Market Transfer (Receiver Details)

CM-BP-Id

Market Type

For Off-Market Transfer (Receiver Details)

Interdepository Transfer (Receiver Details)

ISIN\*

Total available balance

Quantity\*

Settlement Number\*

Execution Date\*

\* Mandatory Fields



Once you have

SUBMIT

Once you click LOOKUP, below page will appear on the screen

MY ACCOUNTS 

Demat

ISIN Lookup

### **ISIN Lookup**

Please enter atleast first three characters of the ISIN or Script or Company name and click go



Please enter atleast first three characters of the ISIN or Script or Company name and click go

Once you click on GO, you will get the list of ISIN(s). Select the required ISIN by clicking on the ISIN

Search By		
ISIN/Script/Company name	reliance power	

#### **ISIN Details**

ISIN	Company Name	Script Name	Face Value	Status	Demat Status
IN9614G01015	RELIANCE POWER	EQ PP RS. 2/-	10.00	To Be Closed	Available for Demat
INE282H01011	RELIANCE POWER VENTURES LIMITED	EQ	10.00	Active	Available for Demat
INE614G01017	RELIANCE POWER	EQ	10.00	To Be Closed	Not Available for Demat
IN9614G01023	RELIANCE POWER	EQ. PP RS. 2.50/-	2.50		Available for Demat
INE614G01025	RELIANCE POWER	EQ NEW RS. 2/-	2.00	To Be Closed	Not Available for Demat
INE614G01033	RELIANCE POWER	EQ. NEW RS. 10	10.00	Active	Available for Demat
INE077G08012	RELIANCE POWER	NCD 31MR06 FV RS 1000 LOA UPTO 25MR04	1,000.00	To Be Closed	Available for Demat
INE614G07014	RELIANCE POWER	SR-II 11.5 NCD 17MR17 FVRS10LACLOAUPTO 22M16	10,00,000.00	Active	Available for Demat
INE614G14150	RELIANCE POWER	360D CP 24MAR17	5,00,000.00	Active	Available for Demat

#### Choose transfer type > Please select Account number to view the details



#### For off-Market transfer

#### Choose transfer type > Please select Account number to view the details

I want to submit delivery instruction for\*

For Market Transfer (Receiver Details)

For Off-Market Transfer (Receiver Details)

#### **DP Id-Client ID**

Interdepository Transfer (Receiver Details)

#### ISIN\*

Total available balance

Quantity\*

Execution Date\*

Reason/Purpose\*

Consideration\*



Once you have

selected your

\* Mandatory Fields



Once you click LOOKUP, below page will appear on the screen

MY ACCOUNTS 

Demat 

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#### Choose transfer type > Please select Account number to view the details



## Important Points

- E-Instruction is a value added service provided to the customer(s).
- In E- Instruction, you can register maximum of five target accounts for your Demat Account.
- In E-Instruction, there is no upper limit for transactions.
- Once you have initiated for ISIN LOOKUP, you will get a list of ISIN(s). Select the ISIN which you want to transfer
- For ISIN Lookup/Search, you need to enter atleast first three characters of the ISIN or Script or company name.
- For off Market sale transaction, request you to please visit ICICI Bank Demat Servicing Branch to submit Transfer Instruction For Delivery (TIFD) slip'
- If there is any issue related to E-Instruction, you can use other alternate options available.
- For Registering E-Instruction, please visit any ICICI Bank Demat servicing branch.