Annexure 2

 On the stamp paper of appropriate value DECLARATION CUM INDEMNITY

To,

ICICI Bank Limited,

(Branch Address)

Kind Attn: \_\_\_\_\_\_\_\_\_\_\_\_\_

Dear Sir,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, a company, registered under \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ and having its registered office at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Complete office address) (hereinafter “the Company”) do hereby declare and state as under:

As on the date of this Declaration cum Indemnity, the following are the directors of the Company:

1. \_\_\_\_\_\_\_\_\_\_\_ 2. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

The Company hereby confirms that all the requisite legal formalities for appointment of the above-mentioned Directors have been complied with including filing of Form 32/DIR-12 with the Office of Registrar of Companies.

The Company hereby confirms that the Company has applied to ICICI Bank for a loan of Rs. \_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (hereinafter referred to as “Loan”) and the Company has to submit various documents to ICICI Bank with respect to the application for the Loan.

The Company hereby states that it is unable to furnish to ICICI Bank a copy of Form 32/DIR-12 filed with the Office of Registrar of Companies with respect to

 The appointment of Mr. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Resignation/Retirement/Deletion of Mr.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

as Director(s) on account of the same having been misplaced.

The Company hereby agrees and undertakes to hold harmless and keep ICICI Bank fully indemnified against claims and damages which may be made in respect hereof by reason of ICICI Bank relying and acting upon the faith of this Declaration cum Indemnity. The Company further agrees and undertakes to pay and make good all such losses, damages or expenses, upon demand being made, and also to comply with such requirements including furnishing or execution of such further deeds, documents or writings as ICICI Bank may require.

Signed and Delivered by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

by the hand of its authorised signatory Mr. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_in the presence of

1.

2.

Place: (Stamp and Seal of Notary) Date: .