

BRJA 0257

Disclosure Document



The Bank Of Rajasthan Ltd.

## V SUMMARY TERM SHEET

Issuer	The Bank of Rajasthan Ltd.
Issue Size	Rs. 45 crores
Instrument	Unsecured Redeemable Non-Convertible Subordinated Lower Tier-II Bonds (Series-VII) in the nature of Promissory Notes ("Bonds")
Issuance/ Trading	In Dematerialized Form
Credit Rating	"CARE A-" by CARE and " LA- with a Negative Outlook" by ICRA
Security	Unsecured
Face Value	Rs. 10,00,000/- per Bond
Issue Price	At par (Rs. 10,00,000/- per Bond)
Redemption Price	At par (Rs. 10,00,000/- per Bond)
Minimum Subscription	1 Bond and in multiples of 1 Bond thereafter
Tenure	10 years
Put & Call Option	None
Redemption/ Maturity	At par at the end of 120 <sup>th</sup> month from the Deemed Date (with prior approval from the Reserve Bank of India)
Redemption Date	June 08, 2019
Coupon Rate *	As Per Termsheet
Interest Payment	Semi-Annually
Interest Payment Date	8 <sup>th</sup> December & 8 <sup>th</sup> June every year
Listing	Proposed on the Wholesale Debt Market (WDM) Segment of the Bombay Stock Exchange. (BSE)
Trustee	The IDBI Trusteeship services Limited has been appointed by the Bank to act as Trustees for and on behalf of the holder(s) of the Bonds
Depository	National Securities Depository Ltd. and Central Depository Services (India) Ltd.
Interest on Application Money *	At coupon rate from the date of realization of cheque(s)/ demand draft(s)/ RTGS up to one day prior to the Deemed Date of Allotment
Settlement	Payment of interest and repayment of principal shall be made by way of cheque(s)/ interest/ redemption warrant(s)/ demand draft(s)/ credit through RTGS system
Mode of Subscription	Cheque(s) / demand draft(s) may be drawn in favour of "The Bank Of Rajasthan Ltd." and crossed "Account Payee Only" payable at par at designated centers mentioned elsewhere in the Disclosure Document or by way of electronic transfer of funds through RTGS mechanism for credit in the account of "The Bank Of Rajasthan Ltd. RTGS Account" IFSC Code: "BRAJ 0003390 " for Mumbai
Issue Opens on ^	May 29, 2009
Issue Closes on ^	June 05, 2009
Pay-In Dates ^	May 29, 2009 to June 05, 2009
Deemed Date of Allotment ^	June 08, 2009

\* Subject to deduction of tax at source, as applicable.

^ The Bank reserves its sole and absolute right to modify (pre-poned/ postpone) the issue opening/ closing/ pay-in date(s) without giving any reasons or prior notice. In such a case, investors shall be intimated about the revised time schedule by the Bank. The Bank also reserves the right to keep multiple Deemed Date(s) of Allotment at its sole and absolute discretion without any notice.

