

### Caution ICICI Bank bondholders

It has come to our notice that some holders of ICICI Bank bonds have been approached by way of letters or phone calls by certain unscrupulous persons/entities with an offer to buy bonds from them. Such unscrupulous persons/entities may misrepresent themselves as agents of ICICI Bank and mislead the bondholders by asking them to surrender the bonds held by them by stating reasons such as 'early redemption of bonds by ICICI Bank' or instilling false fear that on failure to surrender the bonds immediately and on account non adhering the directions, the entire proceeds from the bonds will be channeled elsewhere.

In order to protect the interest of our bondholders, we wish to clarify the following facts regarding investments in ICICI Bank bonds:

- 1) 3i-Infotech Limited is our registrar & share transfer agent and all communication is routed through them only.
- 2) Neither ICICI Bank nor 3i Infotech orally/ telephonically calls for redemption of bond certificate held by our bondholders.
- 3) ICICI Bank sends redemption letters printed on ICICI Bank letterhead to its bondholders for the purposes of intimating the process to be followed in case of redemption.
- 4) Currently, we have no intention of making any early redemption on our bonds.

In case you have any query, you may contact ICICI Bank 24 hours Customer Care Helpline or write to 3i Infotech at following address:

Registrar Name and Address :	ICICI Bank 24 hours Customer Care
<b>3i Infotech Limited</b> Unit : ICICI Bank Limited Tower No 5, 3rd Floor, International Infotech Park, Vashi Station Complex, Vashi , Navi Mumbai -400703	1860 120 7777