





**ICICI Bank Limited**  
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**Press Release**

**December 7, 2017**

**For Immediate Publication**

**NOT FOR RELEASE IN THE UNITED STATES**

**ICICI Bank's US\$ 500 million international bond offering**

ICICI Bank (NYSE: IBN), acting through its DIFC (Dubai) branch, priced an issuance of 10 year fixed rate notes for an aggregate principal amount of US\$ 500 million. The notes were sold under the 144A/RegS format. The notes carry a coupon of 3.80% and were offered at an issue price of 99.728.

*This release is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the company and management, as well as financial statements. No public offering of the securities referred to above will be made in the United States, and the issuer does not intend to register any part of the offering in the United States. This news release does not constitute an offer to sell or the solicitation of an offer to buy the notes described herein.*

**About ICICI Bank:** ICICI Bank Ltd (NYSE:IBN) is India's largest private sector bank by consolidated assets. The Bank's consolidated total assets stood at US\$ 156.8 billion at September 30, 2017. ICICI Bank's subsidiaries include India's leading private sector insurance, asset management and securities brokerage companies, and among the country's largest private equity firms. It is present across 17 countries, including India.

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