

May 25, 2018

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)

The MD&CEO and the Bank received a Notice from SEBI on May 24, 2018 under Rule 4(1) of SCR (Procedure for Holding Inquiry and imposing penalties by Adjudicating Officer) Rules 2005 requiring responses on matters relating to alleged non-compliance with certain provisions of the erstwhile Listing Agreement and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Notice has been issued based on information furnished by the Bank/its MD & CEO to diverse queries made by SEBI concerning dealings between the Bank and Videocon Group and certain dealings allegedly between Videocon Group & Nupower, an entity in which Mr. Deepak Kochhar spouse of MD& CEO has economic interests.

Appropriate responses would be submitted to SEBI by the Bank in accordance with regulation.

This disclosure is being made in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For ICICI Bank Limited



Ranganath Athreya
General Manager
& Joint Company Secretary