

May 23, 2018

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051

Dear Sirs,

Subject: Company Update

We refer to your emails dated May 23, 2018 seeking clarification pertaining to the news item/media report titled "Sebi examines ICICI compliance with disclosure norms".

In this connection we would like to submit as follows:

Your attention is invited to the statement of the Bank carried in the captioned news article which we wish to reiterate viz. The Bank has not received any communication from SEBI relating to disclosures on the part of the Bank.

There is no matter at this point of time which requires disclosure as per Regulation 30 of the Listing Regulations.

Yours faithfully,

For ICICI Bank Limited

Ranganath Athreya General Manager

& Joint Company Secretary

Vadodara 390 007, India.