

June 11, 2018

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051

Dear Sirs,

Subject: Company Update

We refer to the emails dated June 11, 2018 received from both the exchanges seeking clarification on the news item appearing in The Hindu titled "ICICI Bank, Kochhar under SEC lens", we wish to further update that:

As a large and internationally active bank with operations and listing of its equity and debt instruments in multiple jurisdictions, the Bank is regularly engaged with regulators, including the US SEC, on a range of matters. However, the Bank has so far not received any specific communication from the US SEC in relation to the allegations in respect of the Managing Director & CEO of the Bank.

Yours faithfully,

For ICICI Bank Limited

Rangańath Athreya General Manager & Joint Company Secretary

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