

September 14, 2018

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Subject: Amendments to the Capital Clauses of the Memorandum and Articles of Association of the Bank.

This is further to our letter dated September 12, 2018 *vide* which we had informed about the results of the Annual General Meeting (AGM) held on September 12, 2018.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Members in the said AGM approved the Amendments to the Capital Clauses of the Memorandum and Articles of Association of the Bank.

The details of the amendments are mentioned in the enclosed annexure. Request you to please note the same.

Yours sincerely,
For ICICI Bank Limited



Vivek Ranjan
Chief Manager

Alteration of Memorandum and Articles of Association

Existing Clause V of MOA	Proposed Clause V of MOA
<p>The authorised capital of the Company shall be ₹ 2500,00,00,000 divided into 1000,00,00,000 equity shares of ₹ 2 each, 150,00,000 shares of ₹ 100 each and 350 shares of ₹ 100,00,000 each with rights, privileges and conditions attached thereto as are provided by the Articles of Association of the Company for the time being with power to increase or reclassify or alter the capital of the Company and to divide/consolidate the shares in the capital for the time being into several classes and face values and to attach thereto respectively such preferential, cumulative, convertible, guarantee, qualified or other special rights, privileges, conditions or restrictions, as may be determined by or in accordance with the Articles of Association of the Company for the time being and to vary, modify or abrogate any such right, privilege or condition or restriction in such manner as may for the time being be permitted by the Articles of Association of the Company and the legislative provisions for the time being in force.</p>	<p>The authorised capital of the Company shall be ₹ 2500,00,00,000 comprising 1250,00,00,000 equity shares of ₹ 2 each with power to increase or reclassify or alter the capital of the Company and to divide/consolidate the shares in the capital for the time being into several classes and face values and to attach thereto respectively such preferential, cumulative, convertible, guarantee, qualified or other special rights, privileges, conditions or restrictions, as may be determined by or in accordance with the Articles of Association of the Company for the time being and to vary, modify or abrogate any such right, privilege or condition or restriction in such manner as may for the time being be permitted by the Articles of Association of the Company and the legislative provisions for the time being in force.</p>

Existing Clause 5 of AOA	Proposed Clause 5 of AOA
<p>5.(a) The Authorised Capital of the Company is ₹ 2500,00,00,000 divided into:</p> <p>(i) 1000,00,00,000 equity shares of ₹ 2 each.</p> <p>(ii) 150,00,000 shares of ₹ 100 each which shall be of such class and with rights, privileges, conditions or restrictions as may be determined by the company in accordance with these presents and subject to the legislative provisions for the time being in that behalf, and</p> <p>(iii) 350 preference shares of ₹ 100,00,000 each.</p>	<p>5.(a) The Authorised Capital of the Company is ₹ 2500,00,00,000 comprising 1250,00,00,000 equity shares of ₹ 2 each.</p>

