ICICI Bank

September 18, 2018

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

**Subject: Company Update**

This has reference to certain media reports today which have indicated that the SEBI Chairman stated that ICICI Bank has filed a consent petition with SEBI. The Bank proposes to issue the following clarification to the press:

**We have submitted our response to the show cause notice issued by SEBI. We would like to clarify that we have not filed any application for settlement.**

Yours sincerely,
**For ICICI Bank Limited**

**Ranganath Athreya**
**Company Secretary**

**ICICI Bank Limited**
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

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