



May 15, 2020

BSE Limited  
Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sir/Madam,

**Sub: Debenture Trustee Certificates**

Further to our earlier letter dated May 9, 2020 and in compliance with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed copies of the certificates issued by debenture trustees.

We confirm that the Bank has submitted the required documents and intimations for FY 2019-20 till date to the Debenture Trustees as per Regulation 56 of the Listing Regulations.

Please take the above information on record.

**For ICICI Bank Limited**

**Ranganath Athreya**  
**Company Secretary**

Encl: As above

**ICICI Bank Limited**  
ICICI Bank Towers  
Bandra-Kurla Complex  
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414  
Fax: (91-22) 2653 1122  
Website [www.icicibank.com](http://www.icicibank.com)  
CIN.: L65190GJ1994PLC021012

Regd. Office: ICICI Bank Tower,  
Near Chakli Circle,  
Old Padra Road  
Vadodara 390007. India

No. 15291/ITSL/OPR/2020-21

May 12, 2020

To,

**ICICI Bank Limited**

ICICI Bank Towers,

South Tower, 3rd Floor, West Wing,

BKC, Bandra (East), Mumbai 400 051,

**Kind Attn: Mr. Ranganath Athreya**

Dear Sir,

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This has reference to the privately/publicly placed Unsecured, Non-Convertible Debentures issued by **ICICI Bank Limited** (“**Issuer**”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) (“**Listed Debt Securities**”).

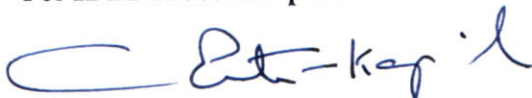
Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your email dated May 11, 2020 for the year ended March 31, 2020 and we have noted the contents provided therein, without verification.

Thanking You.

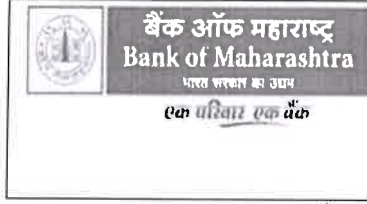
Yours Faithfully,

**For IDBI Trusteeship Services Limited**



**Authorised Signatory**





विधिविभाग/Legal Department  
प्रधानकार्यालय/Head Office  
लोकमंगल, 1501, शिवाजीनगर, पुणे-5  
Lokmangal, 1501, Shivaji Nagar, Pune -5  
फोन /Phone 020-25536256  
ई-मेल / e-mail: bomcolaw@mahabank.co.in



AX1/DT/ICICI/2020-21/19814

Date: 13/05/2020

To,  
ICICI Bank Limited  
ICICI Bank Towers  
Bandra Kurla Complex  
Mumbai 400051

Dear Sir,

**Sub: Letter of Debenture Trustee pursuant to Regulations 52(5) of SEBI (Listing Obligations and Disclosure Requirements) 2015**

This has reference to the Public Placed Redeemable, Non –Convertible Debentures issued by ICICI Limited (“Company”), wherein Bank of Maharashtra is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (“Listed Debenture Securities”).

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter to the Debenture Trustee (Bank of Maharashtra) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information vide your email dated 11<sup>th</sup> May 2020 along with the relevant/ necessary supporting documents and we have noted the contents on priority in respect of the Listed Debt Securities issued by the Company for which Bank of Maharashtra is acting as Debenture Trustee.

Thanking You

Yours faithfully,

(Aparna Joglekar)  
DGM (Recovery) & CLO  
For Bank of Maharashtra  
(Debenture Trustee)



**ATSL/CO/20-21/370**

May 11, 2020

**ICICI Bank Ltd.**

ICICI Bank Towers  
South Tower, 3rd Floor, West wing,  
BKC, Bandra (East),  
Mumbai - 400 051

Dear Sir/Madam,

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)**

This has reference to the Privately Placed, Unsecured Redeemable, Non-Convertible Bonds issued by ICICI Bank Limited ("Company") and listed on the National Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated May 11, 2020 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,  
Yours Faithfully

For **Axis Trustee Services Limited**

**Swati  
Borkar**

Digitally signed by Swati Borkar  
DN: cn=Swati Borkar, o, ou,  
email=swati.borkar@axistrustee.  
com, c=IN  
Date: 2020.05.11 14:56:07  
+05'30'

**Swati Borkar**  
Assistant General Manager

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

**Registered Office:**

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

**Corporate Office:**

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028  
Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



**AXIS TRUSTEE**