



August 15, 2020

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Madam/ Sir,

Sub: Qualified institutions placement of equity shares of face value of Rs. 2 each ("Equity Shares") by ICICI Bank Limited (the "Bank") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules framed thereunder, each as amended (the "Issue")

The Issuance Committee of the Board of Directors of the Bank (the "Issuance Committee") at its meeting held today, *i.e.*, August 15, 2020, approved allotment of 418,994,413 Equity Shares of face value Rs. 2 each to eligible qualified institutional buyers at the issue price of Rs. 358.00 per Equity Share, *i.e.*, at a premium of Rs. 356.00 per Equity Share, aggregating to Rs. 149,999,999,854, pursuant to the Issue.

The Issue opened on August 10, 2020 and closed on August 14, 2020 and the same was intimated through our letters dated August 10, 2020 and August 14, 2020 respectively.

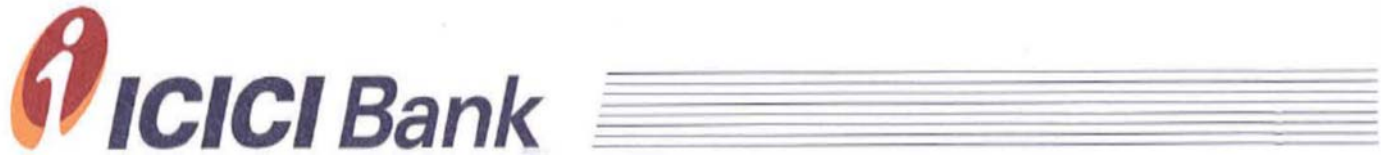
Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased from Rs. 12,952,832,416 consisting of 6,476,416,208 Equity Shares of face value Rs. 2 each to Rs. 13,790,821,242 consisting of 6,895,410,621 Equity Shares of face value Rs. 2 each.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office: ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road
Vadodara 390007. India



The meeting of the Issuance Committee commenced at 12 Noon and concluded at 12.05 p.m.

Kindly take the same on record.

Thank you,

Yours faithfully,

For ICICI Bank Limited

Ranganath Athreya
Company Secretary

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office: ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road
Vadodara 390007. India

Annexure A**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE**

Sr. No.	Name of the Allottee	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue
1.	Monetary Authority Of Singapore	46,444,449	11.08%
2.	Morgan Stanley Investment Management Inc. A/C - Morgan Stanley Investment Funds Global Opportunity Fund	30,631,079	7.31%
3.	Societe Generale-ODI	23,248,700	5.55%