

October 31, 2020

BSE Limited  
 Listing Department  
 Phiroze Jeejeebhoy Towers  
 Dalal Street  
 Mumbai 400 001

National Stock Exchange of India Limited  
 Listing Department  
 Exchange Plaza, 5th floor  
 Plot No. C/1, G Block  
 Bandra-Kurla Complex  
 Bandra (East)  
 Mumbai 400 051

Dear Sir,

**Sub: Information for the half year ended September 30, 2020**

In compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we submit herewith the below information with respect to listed bonds/debentures which are issued for purposes other than for meeting capital requirements:

<b>Matters required to be disclosed under Regulation 52(4)</b>	<b>Details disclosed as on September 30, 2020</b>
Credit rating and change in credit rating (if any)	All Bonds rated by CARE have been rated as CARE AAA All Bonds rated by ICRA have been rated as [ICRA] AAA All Bonds rated by CRISIL have been rated as CRISIL AAA There has been no change in the credit ratings of these Bonds. The details of the rating for each series have been mentioned in the enclosed annexure.
Debt-equity ratio	0.62
<ul style="list-style-type: none"> <li>• Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not; and,</li> <li>• Next due date for the payment of interest/ principal along with the amount of interest payable and the redemption amount</li> </ul>	The details are mentioned in the enclosed annexure.

**ICICI Bank Limited**  
 ICICI Bank Towers  
 Bandra-Kurla Complex  
 Mumbai 400 051, India.

Tel.: (91-22) 2653 1414  
 Fax: (91-22) 2653 1122  
 Website [www.icicibank.com](http://www.icicibank.com)  
 CIN.: L65190GJ1994PLC021012

Regd. Office: ICICI Bank Tower,  
 Near Chakli Circle,  
 Old Padra Road  
 Vadodara 390007. India



Debt service coverage ratio	Not Applicable for banks
Interest service coverage ratio	Not Applicable for banks
Asset Cover	Not Applicable for banks
Outstanding redeemable preference shares (quantity and value)	Not Applicable
Capital redemption reserve/debenture redemption reserve	Not Applicable for banks
Net worth	₹ 125,260.17 crore
Net profit after tax	₹ 6,850.48 crore (YTD)
Earnings per share:	Basic EPS before and after extraordinary items, net of tax expense is ₹10.41 (YTD) Diluted EPS before and after extraordinary items, net of tax expense is ₹ 10.30 (YTD)

We confirm that the Bank has submitted the required documents and intimations for FY 2020-21 till date to the Debenture Trustees as per Regulation 56 of the Listing Regulations.

Please take the above information on record.

**For ICICI Bank Limited**

**Ranganath Athreya**  
**Company Secretary**

Encl: As above

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Details of listed Bonds issued in Domestic market for purposes other than meeting Capital requirements as on September 30, 2020

There are total 22 listed bond series of the category mentioned above as on September 30, 2020. Of the above, 8 Bond series are regular return bonds where interest is paid at yearly / half yearly / Monthly intervals as prescribed in the terms of the issue. Interest for all these Bonds have been paid on due date

The remaining 14 Bonds series are Bonds which are in nature of Deep Discount Bonds wherein there is no interest payment and the entire amount is paid only on maturity. During the period, one Bond series has been matured.

PPB / PIB	Series	CARE	ICRA	DDB/RRB	Maturity Date	Last Interest Payment	Next Interest Payment	Next Interest due Amount	Redemption Amount	Outstanding Amount as on 30-Sep-2020	Remarks	TRUSTEE NAME
PPB	DAU14LB	CARE AAA	AAA	RRB	06-08-2024	06-08-2020	06-02-2021	322,000,000.00	7,000,000,000.00	7,000,000,000.00	Interest is paid Half yearly	IDBI Trusteeship Services Ltd.
PPB	DJU17L1	CARE AAA/STABLE	AAA/STABLE	RRB	27-06-2024	29-06-2020	28-06-2021	296,800,000.00	4,000,000,000.00	4,000,000,000.00	Interest is paid Yearly	IDBI Trusteeship Services Ltd.
PPB	DJU17L2	CARE AAA/STABLE	AAA/STABLE	RRB	25-06-2027	29-06-2020	28-06-2021	1,305,009,000.00	17,470,000,000.00	17,470,000,000.00	Interest is paid Yearly	IDBI Trusteeship Services Ltd.
PPB	DMA15LB	CARE AAA	AAA	RRB	31-03-2025	31-03-2020	31-03-2021	1,910,545,000.00	22,610,000,000.00	22,610,000,000.00	Interest is paid Yearly	IDBI Trusteeship Services Ltd.
PPB	DMY16LB	CARE AAA	AAA	RRB	13-05-2026	13-05-2020	13-05-2021	5,460,000,000.00	65,000,000,000.00	65,000,000,000.00	Interest is paid Yearly	Axis Trustee Services Limited
PPB	DOT16LB	CARE AAA	AAA	RRB	07-10-2023	07-10-2019	07-10-2020	3,040,000,000.00	40,000,000,000.00	40,000,000,000.00	Interest is paid Yearly	IDBI Trusteeship Services Ltd.
PPB	DSP14LB	CARE AAA	AAA	RRB	04-09-2024	04-09-2020	04-03-2021	1,783,878,970.00	38,890,000,000.00	38,890,000,000.00	Interest is paid Half yearly	IDBI Trusteeship Services Ltd.
PIB	2000 December PB III	CARE AAA	LAAA	RRB	19-01-2023	30-09-2020	31-10-2020	174,087.00	1,331,332.00	5,470,267.10	Interest is paid monthly	Bank of Maharashtra
PIB	2000 August MMB IV	CARE AAA	LAAA	DDB	05-01-2022	NA	NA	NA	392,300,000.00	342,056,307.67	For DDB bond interest is paid along with Redemption amount	Bank of Maharashtra
PIB	2000 December MMB IV	CARE AAA	LAAA	DDB	19-06-2022	NA	NA	NA	299,900,000.00	249,349,054.98	For DDB bond interest is paid along with Redemption amount	Bank of Maharashtra
PIB	2000 November MMB V	CARE AAA	LAAA	DDB	13-03-2022	NA	NA	NA	263,550,000.00	225,264,570.05	For DDB bond interest is paid along with Redemption amount	Bank of Maharashtra
PIB	2000 October MMB V	CARE AAA	LAAA	DDB	14-10-2021	NA	NA	NA	272,100,000.00	242,725,096.16	For DDB bond interest is paid along with Redemption amount	Bank of Maharashtra
PIB	2001 August CGB II	CARE AAA	LAAA	DDB	27-09-2022	NA	NA	NA	113,520,000.00	93,212,267.63	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 December CGB II	CARE AAA	LAAA	DDB	23-01-2023	NA	NA	NA	148,680,000.00	118,238,674.35	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 July CGB II	CARE AAA	LAAA	DDB	28-08-2022	NA	NA	NA	172,840,000.00	143,079,443.75	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 June CGB II	CARE AAA	LAAA	DDB	24-04-2022	NA	NA	NA	534,360,000.00	456,872,855.05	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 March CGB II	CARE AAA	LAAA	DDB	26-07-2022	NA	NA	NA	159,240,000.00	133,286,887.41	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 November CGB II	CARE AAA	LAAA	DDB	24-12-2022	NA	NA	NA	146,000,000.00	117,055,587.68	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2001 September CGB II	CARE AAA	LAAA	DDB	12-11-2022	NA	NA	NA	144,520,000.00	117,195,910.93	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2002 February CGB II	CARE AAA	LAAA	DDB	27-03-2023	NA	NA	NA	282,880,000.00	221,152,281.69	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2002 January CGB II	CARE AAA	LAAA	DDB	19-02-2023	NA	NA	NA	245,000,000.00	193,416,722.09	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited
PIB	2002 March CGB II	CARE AAA	LAAA	DDB	23-07-2023	NA	NA	NA	126,440,000.00	96,049,805.50	For DDB bond interest is paid along with Redemption amount	IDBI Trusteeship services limited

PPB- Private placement bonds  
 PIB- Public issue bonds  
 DDB- Deep discount bonds  
 RRB- Regular Return bonds

