



May 3, 2021

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Debenture Trustee Certificates

Further to our earlier letter dated April 24, 2021 and in compliance with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed copies of the certificates issued by debenture trustees.

We confirm that the Bank has submitted the required documents and intimations for FY 2020-21 till date to the Debenture Trustees as per Regulation 56 of the Listing Regulations.

With respect to para 4 and 5 of Bank of Maharashtra's letter regarding their desire to exit the trusteeship activity, which is not specific to bonds issued by ICICI Bank, we wish to inform that ICICI Bank is taking necessary steps/exploring options in this regard.

Please take the above information on record.

For ICICI Bank Limited

Dinesh Chheda
Assistant General Manager

Encl.: As above

ATSL/CO/21-22/397

April 26, 2021

ICICI Bank Ltd.

ICICI Bank Towers
South Tower, 3rd Floor, West wing,
BKC, Bandra (East),
Mumbai - 400 051

Dear Sir/Madam,

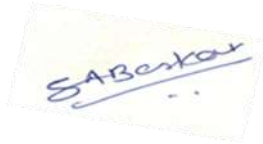
Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

This has reference to the Privately Placed, Unsecured Redeemable, Non-Convertible Bonds issued by ICICI Bank Limited ("Company") and listed on the National Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated April 26, 2021 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,
Yours Faithfully
For **Axis Trustee Services Limited**



Swati Borkar
Assistant General Manager

Registered Office:
Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Corporate Office:
The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028
Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.com

Corporate Identify Number: U74999MH2008PLC182264 | **MSME Registered UAN:** MH190046009



AXIS TRUSTEE

No. 27103/ITSL/OPR/2021-22
April 26, 2021

To,
ICICI Bank Limited
ICICI Bank Towers,
South Tower, 3rd Floor, West Wing,
BKC, Bandra (East), Mumbai 400 051,

Kind Attn: Mr. Ranganath Athreya

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the privately/publicly placed Unsecured, Non-Convertible Debentures issued by **ICICI Bank Limited** (“**Issuer**”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your email dated April 26, 2021 for the year ended March 31, 2021 and we have noted the contents provided therein, without verification.

Thanking You.

Yours Faithfully,
For **IDBI Trusteeship Services Limited**



Authorised Signatory

 <p>बैंक ऑफ महाराष्ट्र Bank of Maharashtra भारत सरकार का बैंक एक परिवार एक बैंक</p>	<p>विधिविभाग/Legal Department प्रधानकार्यालय/Head Office लोकमंगल, 1501, शिवाजीनगर, पुणे-5 Lokmanjal.1501, Shivaji Nagar, Pune -5 फोन /Phone 020-25536256 ई-मेल / e-mail: bomcolaw@mahabank.co.in</p>	 <p>भारत की जनगणना CENSUS OF INDIA 2021 जनगणना से जन कल्याण</p> 
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AX1/DT/ICICI/2021-22/ 22166

Date: 30/04/2021

To,
ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai 400051

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulations 52(5) of SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the Public Placed Redeemable, Non-Convertible Debentures issued by ICICI Limited ("Company"), wherein Bank of Maharashtra is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("Listed Debenture Securities").

2. Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter to the Debenture Trustee (Bank of Maharashtra) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

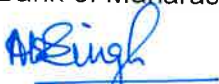
3. In pursuance thereof, we hereby confirm that we have received the aforesaid information vide your email dated 27th April 2021 along with the relevant/ necessary supporting documents and we have noted the contents on priority in respect of the Listed Debt Securities issued by the Company for which Bank of Maharashtra is acting as Debenture Trustee.

4. It is pertinent to note that Bank has decided to retire from Debenture Trustee Business and communicated to you vide our letter dated 01.01.2020. Further, as per Trusteeship Agreement, we have also given 30 days' notice of retirement of Debenture Trustee on 18.06.2020 and requested you to take back the bonds kept with us.

5. However, in spite of repeated communications and follow up with you have not taken cognizance of our letters/requests.

6. We again request you to do the needful immediately. Please note that, you shall be sole responsible for non- adhering with the terms and conditions of the covenants mentioned in the agreements and Bank shall not be liable for any loss due to your action/inaction or omission.

For Bank of Maharashtra,


Authorized Officer

