



December 17, 2021

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Bank, at the meeting held on April 24, 2021, had approved fund raising through issuance of debt securities. Pursuant to the same, the Bank has allotted 50,000 senior unsecured redeemable long term bonds in the nature of debentures aggregating to INR 5,000.0 crore on private placement basis, date of allotment being December 17, 2021. The bonds are redeemable at the end of 10 years (redemption date being December 17, 2031). There are no special rights/ privileges attached to the bonds.

The bonds carry a coupon of 6.96% p.a. payable annually and were issued at par. The bonds would be listed in the relevant segment of the NSE.

The bonds are rated "CARE AAA; Stable" by Credit Analysis & Research Limited and "[ICRA]AAA; Stable" by ICRA Limited.

We request you to kindly take note of the above information on record.

**Yours Sincerely,
For ICICI Bank Limited**

**Ranganath Athreya
Company Secretary**

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office: ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road
Vadodara 390007. India