



June 15, 2021

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of the Bank, at the meeting held on April 24, 2021, had approved fund raising through issuance of debt securities. Pursuant to the same, the Bank has allotted 28,274 senior unsecured redeemable long term bonds in the nature of debentures aggregating to INR 2,827.4 crore on private placement basis, date of allotment being June 15, 2021. The bonds are redeemable at the end of 7 years (redemption date being June 15, 2028). There are no special rights/ privileges attached to the bonds.

The bonds carry a coupon of 6.45% p.a. payable annually and were issued at par. The bonds would be listed in the relevant segment of the NSE.

The bonds are rated "CARE AAA; Stable" by Credit Analysis & Research Limited and "[ICRA]AAA; Stable" by ICRA Limited.

We request you to kindly take note of the above information on record and consider this disclosure as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,
For ICICI Bank Limited

Ranganath Athreya
Company Secretary

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

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