

October 11, 2017

BSE Limited  
Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

**Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

The Committee of Executive Directors of the Bank, in the meeting held on May 10, 2017, had approved the offshore borrowing plan for the Financial Year 2017-18. The Bank, under its GMTN programme, acting through its DIFC (Dubai) branch, tapped its existing 3.25% Fixed Rate Notes maturing September 2022 (ISIN : XS1576750951), for an amount of USD 150 million on a private placement basis. With this, the outstanding amount under this ISIN would be USD 650 million. The notes would be listed on the Singapore Stock Exchange.

We request you to kindly take note of the above information on record and consider this disclosure as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Yours faithfully,

  
Vivek Ranjan  
Chief Manager