

November 1, 2017

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051

Sub: Intimation under SEBI Listing Regulations

Dear Sir,

We would like to inform you that the Committee of Executive Directors constituted by the Board of the Bank is scheduled to have a meeting on November 6, 2017 to consider, inter-alia, the following:

"domestic fund raising by way of issuance of senior unsecured long term bonds/ Basel III compliant unsecured subordinated perpetual Additional Tier 1 bonds in single/multiple tranches on private placement basis"

We request you to kindly take the above information on record and consider this disclosure as compliance under Regulation 29(1)(d), 50(2) & 50(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully.

Vivek Ranjan Chief Manager