

July 6, 2017

Mr. Girish Joshi Senior General Manager – Listing BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Mr. Avinash Kharkar Vice President National Stock Exchange of India Limited Exchange Plaza, 5th floor Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051

Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir.

This is further to our letter dated May 10, 2017. We would like to inform you that the Committee of Executive Directors of the Bank at its meeting held on May 10, 2017 had approved the offshore borrowing plan for the Financial Year 2017-18. The Bank, acting through its DIFC (Dubai) branch, today priced a USD 50 million RegS bond by way of tap of its existing USD 700 million Fixed Rate Notes maturing March 2026, on a private placement basis under its GMTN programme. The notes shall carry a coupon of 4% payable semi-annually and will be listed on the Singapore Stock Exchange.

We request you to kindly take note of the above information on record and consider this disclosure as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

Shanthi Venkatesan

Deputy General Manager