

September 7, 2017

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Subject: Proposed initial public offering ("Offer") of 86,247,187 equity shares of our Subsidiary, ICICI Lombard General Insurance Company Limited ("ICICI Lombard")

With reference to our earlier announcement dated September 7, 2017 in relation to the Offer of our subsidiary, ICICI Lombard, we further wish to inform you that the price band for the Offer, as decided by ICICI Lombard and the selling shareholders, in consultation with the lead managers to the Offer has been fixed between ₹ 651 to ₹ 661 per Equity Share.

Kindly take note of the above.

Yours faithfully,



Shanthi Venkatesan
Deputy General Manager

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