



September 7, 2017

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Subject: Proposed initial public offering ("Offer") of 86,247,187 equity shares of our Subsidiary, ICICI Lombard General Insurance Company Limited ("ICICI Lombard")

With reference to our earlier announcement dated July 14, 2017, in relation to the Offer of our subsidiary, ICICI Lombard, the Bank has been informed that the red herring prospectus dated September 6, 2017 of ICICI Lombard ("**Red Herring Prospectus**") which was registered by ICICI Lombard with the Registrar of Companies, Maharashtra has been approved on September 6, 2017. The Offer includes a reservation of up to 4,312,359 equity shares of ICICI Lombard for purchase by ICICI Bank Shareholders, i.e., the individuals and HUFs who are the public equity shareholders of ICICI Bank Limited (excluding such other persons not eligible under applicable laws, rules, regulations and guidelines and American depository receipt holders of ICICI Bank Limited) as on the date of the Red Herring Prospectus.

The Offer will be open for subscription to public on Friday, September 15, 2017 and shall close on Tuesday, September 19, 2017.

Further, we wish to inform you that the price band for the Offer as decided by ICICI Lombard and the selling shareholders, in consultation with the lead managers to the Offer will be advertised, at least five working days prior to the bid / offer opening date, in all editions of the English national newspaper Financial Express, all editions of the Hindi national newspaper Jansatta, and Mumbai edition of the Marathi newspaper Navshakti (Marathi being the regional language of Maharashtra, where the registered office of ICICI Lombard is located).

Kindly take note of the above.

Yours faithfully,

Shanthi Venkatesan
Deputy General Manager

This announcement is not an offer of securities for sale in the United States. Any securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any United States state securities laws, and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable United States state securities laws. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States.

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