

September 11, 2017

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Sub: Intimation under SEBI Listing Regulations

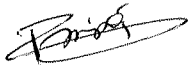
Dear Sir,

We would like to inform you that the Committee of Executive Directors constituted by the Board of the Bank is scheduled to have a meeting on September 12, 2017 to consider, *inter-alia*, the following:

“fund raising by way of issuance of Basel III compliant unsecured subordinated perpetual Additional Tier 1 bonds in single/multiple tranches on private placement basis.”

We request you to kindly take the above information on record.

Yours faithfully,



Prashant Mistry
Chief Manager