

July 14, 2017

To,

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Avinash Kharkar
Vice President
National Stock Exchange of India
Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

ICICI Bank Limited's ("**ICICI Bank**") subsidiary company, ICICI Lombard General Insurance Company Limited has filed a draft red herring prospectus with the Securities and Exchange Board of India for a public offer of up to 86,247,187 Equity Shares of face value of ₹ 10 each ("**Equity Shares**") of ICICI Lombard General Insurance Company Limited, representing approximately 19.0% of its equity share capital, for cash through an offer for sale of up to 31,761,478 Equity Shares by ICICI Bank and up to 54,485,709 Equity Shares by FAL Corporation. The offer includes a proposed reservation of up to 4,312,359 Equity Shares (5.0% of the offer) for individual and Hindu Undivided Family ("**HUF**") shareholders of ICICI Bank.

We request you to please take the above disclosure on record.

Yours faithfully,



Shanthi Venkatesan
Deputy General Manager