

March 2, 2017

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Avinash Kharkar
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated December 6, 2016. We would like to inform you that the Committee of Executive Directors of the Bank at its meeting held on December 9, 2016 had approved the proposed borrowing plan for the remaining period of Financial Year 2016-17.

The Bank, acting through its DIFC (Dubai) branch, has issued Fixed Rate Notes under its GMTN programme. We enclose a press release in connection with the same which contains the relevant details.

We request you to kindly take note of the above information on record and consider this disclosure as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,



Shanthi Venkatesan
Deputy General Manager

Encl: as above



ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
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CIN: L65190GJ1994PLC021012

Press Release

March 2, 2017

For Immediate Publication

NOT FOR RELEASE IN THE UNITED STATES

ICICI Bank's US\$ 300 million international bond offering

ICICI Bank (NYSE: IBN), acting through its DIFC (Dubai) branch, priced an issuance of 5.5 year fixed rate notes for an aggregate principal amount of US\$ 300 million. The notes were sold under the RegS format. The notes carry a coupon of 3.25% and were offered at an issue price of 99.447.

This release is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the company and management, as well as financial statements. No public offering of the securities referred to above will be made in the United States, and the issuer does not intend to register any part of the offering in the United States. This news release does not constitute an offer to sell or the solicitation of an offer to buy the notes described herein.

About ICICI Bank: ICICI Bank Ltd (NYSE:IBN) is India's largest private sector bank by consolidated assets. The Bank's consolidated total assets stood at US\$ 144.7 billion at September 30, 2016. ICICI Bank's subsidiaries include India's leading private sector insurance, asset management and securities brokerage companies, and among the country's largest private equity firms. It is present across 17 countries, including India.

For further press queries please call Sujit Ganguli / Kausik Datta at 91-22-2653 8525 / 91-22-2653 7026 or email corporate.communications@icicibank.com