

September 23, 2016

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001


Mr. Avinash Kharkar
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Subject: Proposed IPO of our Subsidiary, ICICI Prudential Life Insurance Company Limited (“ICICI Pru Life”)

With reference to our earlier announcements dated July 18, 2016, September 8, 2016 and September 23, 2016, in relation to the proposed initial public offering of Equity Shares of our subsidiary, ICICI Pru Life, the Prospectus filed by ICICI Pru Life with the Registrar of Companies, Maharashtra at Mumbai, has been approved on September 23, 2016.

Kindly take note of the above.

Yours faithfully,


Shanthi Venkatesan
Deputy General Manager

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