

June 27, 2017

Mr. Girish Joshi  
Senior General Manager – Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Mr. Avinash Kharkar  
Vice President  
National Stock Exchange of India Limited  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sir,

Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is further to our letter dated June 20, 2017. The Committee of Executive Directors of the Bank at its meeting held today has approved the allotment of 21,470 Senior Unsecured Redeemable Long Term Bonds in the nature of Debentures aggregating INR 21.47 billion on private placement basis, deemed date of allotment being June 27, 2017. The notes were issued in two tranches-INR 4.00 billion maturing in 7 years at a coupon of 7.42% p.a. payable annually and INR 17.47 billion maturing in 10 years at a coupon of 7.47% p.a. payable annually. The notes were issued at par. The bonds would be listed in the Wholesale Debt Market segment of BSE Limited and/or National Stock Exchange of India Limited.

The bonds are rated CARE AAA/Stable by Credit Analysis & Research Limited and [ICRA] AAA/Stable by ICRA Limited.

We request you to kindly take note of the above information on record and consider this disclosure as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,



Vivek Ranjan  
Chief Manager