ICICI Bank

May 5, 2017

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Avinash Kharkar
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Sub: Intimation under SEBI Listing Regulations

Dear Sir,

We would like to inform you that the Committee of Executive Directors constituted by the Board of the Bank is scheduled to have a meeting on May 10, 2017 to consider, inter-alia, the following:

"offshore fund raising in single/multiple tranches in any currency through public/private placement by way of issuances of debt instruments etc. for the Financial Year 2017-18."

We request you to kindly take the above information on record and consider this disclosure as compliance under Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Yours faithfully,

Shanthi Venkatesan
Deputy General Manager

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.