

June 13, 2017

Mr. Girish Joshi  
Senior General Manager – Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Mr. Avinash Kharkar  
Vice President  
National Stock Exchange of India Limited  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sir,

**Subject: Amendments to the Capital Clauses of the Memorandum and Articles of Association of the Bank.**

This is further to our letter dated today *vide* which we have informed about the results of the postal ballot.

Pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that the Members *vide* postal ballot resolution dated June 12, 2017 approved the amendments to the Capital Clauses of the Memorandum and Articles of Association of the Bank.

The details of the amendments are mentioned in the enclosed annexure. Request you to please note the same.

Yours sincerely,



Shanthi Venkatesan  
Deputy General Manager

Encl.: as above

**Alteration of Memorandum and Articles of Association**

<b>Existing Clause V of MOA</b>	<b>Revised Clause V of MOA</b>
<p>The authorised capital of the Company shall be <b>Rs.1775,00,00,000</b> divided into <b>637,50,00,000 shares of Rs.2 each</b>, 150,00,000 shares of Rs. 100 each and 350 shares of Rs.1 crore each with rights, privileges and conditions attached thereto as are provided by the Articles of Association of the Company for the time being with power to increase or reclassify or alter the capital of the Company and to divide/consolidate the shares in the capital for the time being into several classes and face values and to attach thereto respectively such preferential, cumulative, convertible, guarantee, qualified or other special rights, privileges, conditions or restrictions, as may be determined by or in accordance with the Articles of Association of the Company for the time being and to vary, modify or abrogate any such right, privilege or condition or restriction in such manner as may for the time being be permitted by the Articles of Association of the Company and the legislative provisions for the time being in force.</p>	<p>The authorised capital of the Company shall be <b>Rs. 2500,00,00,000</b> divided into <b>1000,00,00,000 equity shares of Rs. 2 each</b>, 150,00,000 shares of Rs. 100 each and 350 shares of Rs. 100,00,000 crore each with rights, privileges and conditions attached thereto as are provided by the Articles of Association of the Company for the time being with power to increase or reclassify or alter the capital of the Company and to divide/consolidate the shares in the capital for the time being into several classes and face values and to attach thereto respectively such preferential, cumulative, convertible, guarantee, qualified or other special rights, privileges, conditions or restrictions, as may be determined by or in accordance with the Articles of Association of the Company for the time being and to vary, modify or abrogate any such right, privilege or condition or restriction in such manner as may for the time being be permitted by the Articles of Association of the Company and the legislative provisions for the time being in force.</p>
<b>Existing Clause 5 of AOA</b>	<b>Revised Clause 5 of AOA</b>
<p>5.(a) The Authorised Capital of the Company is <b>Rs.1775,00,00,000</b> divided into :</p> <p>(i) <b>637,50,00,000 equity shares of Rs.2 each.</b></p> <p>(ii) 150,00,000 shares of Rs. 100 each which shall be of such class and with rights, privileges, conditions or restrictions as may be determined by the company in accordance with these presents and subject to the legislative provisions for the time being in that behalf, and</p> <p>(iii) 350 preference shares of Rs.1 crore each.</p>	<p>5.(a) The Authorised Capital of the Company is <b>Rs. 2500,00,00,000</b> divided into :</p> <p>(i) <b>1000,00,00,000 equity shares of Rs. 2 each.</b></p> <p>(ii) 150,00,000 shares of Rs. 100 each which shall be of such class and with rights, privileges, conditions or restrictions as may be determined by the Company in accordance with these presents and subject to the legislative provisions for the time being in that behalf, and</p> <p>(iii) 350 preference shares of Rs. 100,00,000 crore each.</p>