

**Ranganath Athreya**

General Manager - Joint Company Secretary &  
Head Compliance (Private Banking, Capital Markets &  
Non - Banking Subsidiaries)

December 15, 2017

BSE Limited  
Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

**Sub: Disclosure pursuant to Regulation 30 of SEBI Listing Regulations**

Dear Sir,

ICICI Bank Limited's ("**ICICI Bank**") subsidiary company, ICICI Securities Limited has filed a draft red herring prospectus with Securities and Exchange Board of India for a public offer of up to 64,428,280 equity shares of face value of ₹ 5 each of ICICI Securities Limited ("**Equity Shares**"), representing approximately 20.0% of its equity share capital as on date, for cash through an offer for sale of up to 64,428,280 Equity Shares by ICICI Bank. The offer includes a proposed reservation of up to 3,221,414 Equity Shares (up to 5.0% of the offer) for individual and Hindu Undivided Family ("**HUF**") shareholders of ICICI Bank.

We request you to please take the above disclosure on record.

Yours faithfully,



Ranganath Athreya

**ICICI Bank Limited**

**ICICI Bank Towers**  
Bandra-Kurla Complex  
Mumbai 400 051, India

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