**CLAIM FORM**

Date : \_\_\_\_\_\_\_\_\_\_\_\_

The Manager

ICICI Bank Ltd

Legal Group (DT),

7th Floor, A Wing, Chandivali Towers,

Autumn Estate, Chandivali,

Andheri (East), Mumbai 400072.

Dear Sirs

Sub: Redemption of 15% Secured Redeemable Non-Convertible Debentures

of Rs. 40/- each of PAL PEUGEOT LTD (in Liquidation).

Ref.: Your Notice to Debenture holders dated January 31, 2014.

I/We are the holders of \_\_\_\_\_\_\_\_Debentures of PAL PEUGEOT LTD and request you to

redeem the same and pay the proceeds as per your Notice dated January 31, 2014. I /we

enclose the original Debenture Certificate / Letter of Allotment.

My/Our particulars are as under :

|  |  |  |
| --- | --- | --- |
| 1 | Name ofDebentureholder/s | i. First Holder \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ii. Second Holder \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 2 | Address ofFirst Holder | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Tel No. \_\_\_\_\_\_\_\_ Mobile \_\_\_\_\_\_\_\_\_\_\_\_\_Email Id \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 3 | DebentureCertificateOR Letter ofAllotment No. | Debenture Certificate No. \_\_\_\_\_\_\_\_\_\_\_\_ ORLetter of Allotment No. \_\_\_\_\_\_\_\_\_\_\_ |
| 4 | No ofDebentures | \_\_\_\_\_\_\_\_\_ Nos |
| 5 | Particulars ofBank Accountof the FirstHolder : | i. Name of Bank \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Branch & City \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ii. Savings Bank / Current A/c No. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(Please enclose photo copy of cheque)iii. PAN No. \_\_\_\_\_\_\_\_\_\_\_ |

I/We agree and confirm

i. Receipt of the payment by credit to my Bank account would constitute a valid receipt

and discharge of ICICI Bank in its capacity as Debenture Trustees to that extent.

ii. To indemnify and keep the Trustees indemnified for any loss suffered by them for

agreeing to redeem the debentures on the basis of the Letter of Allotment.

iii. The particulars provided above are true and correct.

Name of 1st Holder \_\_\_\_\_\_\_\_\_\_ Signature of 1st Holder \_\_\_\_\_\_\_\_\_\_\_

Name of 2nd Holder \_\_\_\_\_\_\_\_\_\_ Signature of 2nd Holder \_\_\_\_\_\_\_\_\_

(Above signature to be verified by Manager of the Bank where the First Holder holds a Bank Account).

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature Verified by Manager

with Stamp & Seal of Bank

Note : Please check if following enclosed

1. Original Debenture Certificate or Letter of Allotment

2. Xerox copy of cheque of First Holder.

TERMS AND CONDITIONS

|  |  |
| --- | --- |
| 1 | ICICI Bank in it’s capacity as debenture trustee (DT) has received sale proceeds ofassets of Pal Peugeot Ltd (In liquidation) from Official Liquidator, Bombay High Courtagainst an undertaking to bring back the same as & when directed by the Court. Toprotect the interest of debenture holders & in view of the pending undertaking theamount has been invested in Fixed Deposit. Based on our application the BombayHigh Court has recently discharged the undertaking given by ICICI Bank. |
| 2 | The disbursement of Rs.144 per debenture will be made towards 100% of theprincipal amount due on respective investments plus balance amount towardsinterest after adjusting the fees and expenses incurred by ICICI Bank Ltd. asdebenture trustee (DT). |
| 3 | The debenture holders shall furnish the original Debenture Certificate/s along withthe duly filled claim form to ICICI Bank Ltd. as debenture trustee. The DT will takecustody of all the original Debenture Certificates and keep it with them . |
| 4 | The debenture holders agree and undertake to bring back the money disbursed asand when directed by the Hon'ble Court /any other authority as desired andcommunicated by the DT and/or its authorised agent. |
| 5 | The debenture holders agree for deduction of trusteeship fees, expenses andcharges incurred by the DT along with interest thereon |
| 6 | The debenture holders agree to indemnify the DT and keep it indemnified against alllosses, prejudice and damages caused to the DT or to be caused to the DT in futureby any act or omission of the debenture holder and or any third party, whomsoever |
| 7 | The debenture holders are requested to fill all the details in the claim form and sendthe same to DT for processing and making payment to the debenture holders . |
| 8 | DT will start accepting the claims immediately from the publication of the notice.The claims will be processed for payments subject to the satisfaction of DT. Thedebenture holders may file their claim with Mr. Mahesh Shah / Mr. AvinashPuntambekar , at below mentioned address. |
| 9 | Mumbai Office: Manager,The ICICI Bank Ltd,Legal Group (DT), 7th Floor, A Wing, Chandivali Towers, Autumn Estate, Chandivali, Andheri (East), Mumbai 400072. |