

Date :

**- Claim Form -**

Manager  
ICICI Bank Ltd.  
Debenture Trustee Department  
Corporate Legal Group  
3<sup>rd</sup> Floor, RPG Tower  
J.B. Nagar  
Andheri - (East)  
Mumbai – 400 059

Dear Sir/Madam:

**Distribution of sale proceeds in the matter of Aruna Mills Ltd. (in Liquidation)**  
**("the Company")-Claim Form.**

I/We \_\_\_\_\_ s/o, w/o, d/o \_\_\_\_\_, aged about \_\_\_\_\_, having my/our permanent address at \_\_\_\_\_

state as follows:

In response to your notice in the newspaper and on your website [www.icicibank.com](http://www.icicibank.com) in the matter of Aruna Mills Ltd. ( In Liquidation) , I/We are submitting our claims for receiving payments, subject to conditions and furnish the following details for the purpose.

I. Particulars of Debentures

Name of the Debentureholder/s	Allotment Letter/ Debenture Folio No.	No. of Debentures	Principal Amount (Rs.)

II. Particulars of Bank Account and other details of Debenture holder No. 1:

SB/Current Account No.: \_\_\_\_\_

Bank: \_\_\_\_\_ Branch \_\_\_\_\_

City: \_\_\_\_\_ ( Please mention City / District/ State,

by Cheque/ DD / Pay order/Credit to my/our account. ) [ Strike not applicable]

In case of RTGS/NEFT code for the above account is given below:

11 digits IFSC Code

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Income Tax PAN No.

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Please enclose a copy of PAN Card with self-attestation.

Contact Details:

A. Telephone Nos.: STD Code : \_\_\_\_\_ Land Line No. : \_\_\_\_\_

B. Mobile No.: \_\_\_\_\_

C. Email ID: \_\_\_\_\_

I/We am/are aware of the terms and conditions for receiving my/our share of disbursements as stipulated in the advertisement /website of ICICI Bank Limited in its capacity as Debenture Trustees ("Trustees"). I/We agree to the said terms and conditions.

I/We agree and confirm that on receipt of payment by credit to the said Bank Account, it would constitute a valid receipt and would discharge ICICI Bank Limited in its capacity as Trustees to that extent.

I/We agree to indemnify the Trustees for any loss suffered by them on account of agreeing to distribute the monies on the basis of the Allotment letter.

I/We are enclosing the original debenture certificate(s) / Allotment letter duly discharged by all the debenture holders.

Signature/s 1. \_\_\_\_\_ 2. \_\_\_\_\_

Name/s 1. \_\_\_\_\_ 2. \_\_\_\_\_

Signature Verified by the Branch Manager

(Please note that the signature has to be verified by the Bank where the Claimant is holding a Bank Account)

Stamp and Seal of the Branch Manager

	<b>TERMS AND CONDITIONS</b>
a)	ICICI Bank in it's capacity as debenture trustee (DT) has received sale proceeds of assets of Aruna Mills Ltd (In liquidation) from Official Liquidator, Gujarat High Court against an undertaking to bring back the same as & when directed by the Court. To protect the interest of debenture holders & in view of the pending undertaking the amount has been invested in Fixed Deposit.
b)	The disbursement will be made of 100% of the principal amount or investment amount after adjusting the fees and expenses incurred by ICICI Bank Ltd. as debenture trustee (DT).
c)	The debenture holders shall furnish the original Debenture Certificate/s along with the duly filled claim form to ICICI Bank Ltd. as debenture trustee. The DT will take custody of all the original Debenture Certificates and keep it with them.
d)	The debenture holders agree and undertake to bring back the money disbursed as and when directed by the Hon'ble Court /any other authority as desired and communicated by the DT and/or its authorised agent.
e)	The debenture holders agree for deduction of trusteeship fees, expenses and charges incurred by the DT along with interest thereon.
f)	The debenture holders agree to indemnify the DT and keep it indemnified against all losses, prejudice and damages caused to the DT or to be caused to the DT in future by any act or omission of the debenture holder and or any third party, whomsoever
g)	The debenture holders are requested to fill all the details in the claim form and send the same to DT for processing and making payment to the debenture holders.
h)	DT will start accepting the claims immediately from the publication of the notice. The claims will be processed for payments subject to the satisfaction of DT. The debenture holders may file their claim with Mr. Mahesh Shah / Mr. Avinash Puntambekar, at below mentioned address.
	<p>Mumbai Office: <u>Kind attn: Mr.Mahesh Shah.</u>  Manager  Corporate Legal Group ,(Debenture Trustee)  ICICI Bank Ltd.  3rd Floor, R P G Tower  J B Nagar, Andheri - East  Mumbai - 400059  (Tel.No.: 022-40093460/ 40093720 )</p>

