1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	Preference shares	INE090A08KW1	INE090A08KY7	INE090A08LK4	INE090A08NG8	144A : US45104GAB05 ; REGS : USY38575CZ07
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Laws of the State of New York, United States of America
	Regulatory treatment							
4	Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
5	Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Ineligible	Ineligible	Ineligible	Ineligible	Inelgible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Common shares	Preference shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	11,635,963,000.00	305,394,780.59	1,398,000,000.00	3,300,000,000.00	108,000,000.00	3,000,000,000.00	11,190,466,002.00
9	Par value of instrument	NA	3,500,000,000	2,330,000,000	5,500,000,000	180,000,000	5,000,000,000	USD 340,000,000
10	Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	Various*	21-Apr-1998	09-Aug-2006	13-Sep-2006	15-Jan-2007	10-Jan-2008	24-Aug-2006
12	Perpetual or dated	Perpetual	Dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	NA	21-Apr-2018	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	Call option date: 09-Aug-2016 Redemption: At par	Call option date: 13-Sep-2016 & Redemption: At par	Call option date: 30-Apr-2017 & Redemption: At par	Call option date: 30-Apr-2018 & Redemption: At par	Call option date: 31-Oct-2016 Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	Every Interest Payment Date after 09-Aug-2016	Every Interest Payment Date after 13-Sep-2016	Every Interest Payment Date after 30-Apr-2017	Every Interest Payment Date after 30-Apr-2018	Every interest payment date after 31-Oct-2016
	Coupons / dividends							
17	Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed coupon till 31-Oct-2016 and floating coupon thereafter
18	Coupon rate and any related index	NA	Rs 100 per annum per share of Rs 1 crore only	Before call: 10.10% If call not exercised: 11.10%	Before call: 9.98% If call not exercised: 10.98%	Before call: 9.98% If call not exercised: 10.98%	Before call: 10.15% If call not exercised: 10.65%	Before call: 7.25% If call not exercised: 6-month USD LIBOR + 2.94%
19	Existence of a dividend stopper	NA	NA	Yes	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	NA	NA	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	Yes	Yes	Yes	Yes	Conversion of fixed rate to floating rate post call date
22	Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Debt Instruments	Perpetual Debt Instruments	Tier II Instruments	Tier II Instruments	Tier II Instruments	Tier II Instruments	Tier II Instruments
36	Non-compliant transitioned features	No	No	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	NA	NA	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

* Offer for sale: 05-Aug-1997
Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08KL4	INE090A08KS9	INE090A08LJ6	INE090A08NH6	INE090A08OH4	INE090A08OT9	INE090A08OV5	INE090A08PB4
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	1,531,200,000	6,000,000,000	564,000,000	3,000,000,000	4,500,000,000	6,000,000,000	9,000,000,000	7,626,000,000
9	Par value of instrument	2,552,000,000	10,000,000,000	940,000,000	5,000,000,000	7,500,000,000	10,000,000,000	15,000,000,000	12,710,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jun-2006	17-Jul-2006	15-Jan-2007	10-Jan-2008	20-Jun-2008	22-Sep-2008	11-Nov-2008	26-Mar-2009
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	22-Jun-2021	17-Jul-2021	15-Jan-2022	10-Jan-2023	20-Jun-2023	22-Sep-2023	11-Nov-2023	26-Mar-2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option date: 22-Jun-2016 & Redemption: At par	Call option date: 17-Jul-2016 & Redemption: At par	Call option date: 30-Apr-2017 & Redemption: At par	Call option date: 30-Apr-2018 & Redemption: At par	Call option date: 31-Oct-2018 & Redemption: At par	Call option date: 31-Oct-2018 & Redemption: At par	Call option date: 30-Nov-2018 & Redemption: At par	Call option date: 26-Mar-2019 & Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Before call: 8.95% If call not exercised: 9.45%	Before call: 9.50% If call not exercised: 10.00%	Before call: 9.40% If call not exercised: 10.40%	Before call: 9.70% If call not exercised: 10.20%	Before call: 10.00% If call not exercised: 10.50%	Before call: 11.25% If call not exercised: 11.75%	Before call: 12.00% If call not exercised: 12.50%	Before call: 9.95% If call not exercised: 10.45%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank UK Plc
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08PH1	INE090A08PQ2	INE090A08PT6	INE320A08043	144A : US45104GAE44 ; REGS : USY38575DE68	PRJ-25492-IND	XS0277382650
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Laws of the State of New York, United States of America	Laws of England	Laws of England
	Regulatory treatment							
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Inelgible	Inelgible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Group
7	Instrument type	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	6,000,000,000	4,680,000,000	9,600,000,000	360,000,000	24,747,750,000	4,949,550,000	2,804,745,000
9	Par value of instrument	10,000,000,000	7,800,000,000	16,000,000,000	611,000,000	USD 750,000,000	USD 150,000,000	USD 85,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	31-Aug-2009	12-Jan-2010	29-Jan-2010	22-Sep-2006	12-Jan-2007	27-Dec-2006	12-Dec-2006
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Perpetual
13	Original maturity date	31-Aug-2024	12-Jan-2025	29-Jan-2025	22-Sep-2021	30-Apr-2022	15-Apr-2022	NA
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option date: 31-Aug-2019 & Redemption: At par	Call option date: 28-Feb-2020 & Redemption: At par	Call option date: 28-Feb-2020 & Redemption: At par	Call option date: 22-Sep-2016 & Redemption: At par	Call option date: 30-Apr-2017 Redemption: At par	Call option date: 15-Apr-2017 Redemption: At par	Call option date: 12-Dec-2016 Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	Every interest payment date after 30-Apr-2017	Every interest payment date after 15-Apr-2017	Semi Annual after 12-Dec-2016
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed coupon till 30-Apr-2017 and floating coupon thereafter	Floating	Fixed coupon till 12-Dec-2016 and floating coupon thereafter
18	Coupon rate and any related index	Before call: 8.92% If call not exercised: 9.42%	Before call: 8.90% If call not exercised: 9.40%	Before call: 8.81% If call not exercised: 9.31%	Before call: 10.50% If call not exercised: 11.00%	Before call: 6.375% If call is not exercised: 6-month USD LIBOR + 2.28%	Before call: 6-month LIBOR + 1.40% If call is not exercised: 6-month LIBOR + 2.40%	Before call: 6.375% If call not exercised: 6-month USD LIBOR + 2.52%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	Yes	Conversion of fixed rate to floating rate post call date	Yes	Conversion of fixed rate to floating rate post call date
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	No loss absorption features

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB V	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III	1999 August MMB II	1999 JANUARY MMB II	1999 July MMB II
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	10,022,400	23,898,600	73,804,800	22,867,200	32,006,400	17,233,560	48,853,680	20,625,840
9	Par value of instrument	16,701,000	39,774,000	122,980,000	38,096,000	53,328,000	28,701,000	101,745,600	34,365,600
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998	23-Sep-1999	03-Mar-1999	25-Aug-1999
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Aug-2020	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023	23-Aug-2018	03-Mar-2017	25-Jul-2018
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MARCH MMB II	1999 MAY MMB II	1999 MAY MMB III	1999 November MMB II	1999 October MMB II	2000 March MMB II	2007 September RIB B-1	2007 September RIB B-2
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	51,953,424	57,105,600	12,255,000	8,093,700	14,612,400	9,256,500	1,784,664,000	52,104,000
9	Par value of instrument	108,179,900	118,960,000	20,425,000	13,489,500	24,276,000	15,427,500	3,718,050,000	108,550,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	28-Apr-1999	16-Jun-1999	16-Jun-1999	24-Dec-1999	30-Nov-1999	25-Apr-2000	10-Nov-2007	10-Nov-2007
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	28-Apr-2017	16-Nov-2017	16-Apr-2023	24-Sep-2022	31-Oct-2018	25-Feb-2019	10-Nov-2017	10-Nov-2017
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	10.00%	9.57%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE005A086X8	INE005A08IO0	NMDJY101	PDDMY102	DDC05RRB	DJU06RRB	NMSE2502	DMY06RRB
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	324,000,000	36,000,000	111,120,000	7,320,600	1,388,400,000	650,400,000	36,000,000	166,800,000
9	Par value of instrument	540,000,000	100,000,000	222,000,000	20,335,000	2,920,000,000	1,560,000,000	100,000,000	370,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Oct-2001	16-Aug-2001	22-Jun-2001 to 04-Jul-2001	28-May-2001 to 28-Jul-2001	30-Dec-2005	14-Feb-2006	23-Aug-2001 to 27-Aug-2001	19-May-2006
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Oct-2021	16-Aug-2016	28-Jun-2016 to 27-Jun-2021	28-May-2016 to 28-Jul-2016	30-Dec-2015 to 30-Dec-2020	14-Feb-2016 to 14-Feb-2021	23-Aug-2016 to 27-Aug-2016	19-May-2016 to 19-May-2018
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Till 16-Oct-2011: 0% Thereafter: 23.33%	11.10%	11.20% to 11.55%	Zero Coupon	7.60% to 7.80%	8.15% to 8.25%	11.30%	8.50% To 8.60%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08KO8	INE090A08NI4	INE090A08PD0	MDDBQ202	INE090A08PO7	INE090A08QA4	INE090A08QO5	INE090A08QW8
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	7,200,000,000	672,000,000	9,000,000,000	18,057,276	7,920,000,000	15,000,000,000	8,874,000,000	12,000,000,000
9	Par value of instrument	20,000,000,000	1,120,000,000	15,000,000,000	50,159,100	13,200,000,000	25,000,000,000	14,790,000,000	20,000,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	11-Jul-2006	21-Jan-2008	22-Apr-2009	1-Nov-2001 to 2-Nov-2001	09-Dec-2009	05-Apr-2010	29-Sep-2010	13-Jan-2011
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	11-Jul-2016	21-Jan-2018	22-Apr-2019	1-Nov-2016 to 2-Nov-2016	09-Dec-2019	05-Apr-2020	29-Sep-2025	13-Jan-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.00%	9.25%	9.30%	Zero Coupon	8.75%	8.88%	8.90%	9.11%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08SC6	INE090A08SN3	INE320A09033	INE320A09041	INE320A09066	DDB3/98	DDBXX	N1DQ4PC0
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	9,600,000,000	22,230,000,000	230,400,000	260,400,000	270,000,000	18,000,000	64,164	133,428,000
9	Par value of instrument	16,000,000,000	38,000,000,000	480,000,000	438,000,000	450,000,000	30,000,000	293,800	291,900,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Mar-2012	31-Dec-2012	15-Jan-2007	05-Jan-2009	08-Jun-2009	21-Dec-1998 to 29-Jan-1999	01-Jan-2002	13-Mar-2001 to 23-Apr-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Mar-2018	31-Dec-2022	15-Jan-2017	05-Jan-2019	08-Jun-2019	21-May-2023 to 29-Jun-2023	26-Apr-2014 to 27-Nov-2016	3-Mar-2016 to 28-Mar-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.20%	9.15%	9.50%	11.50%	10.50%	Zero Coupon	Zero Coupon	11.65% to 12.00%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NDDJA101	NDDJA402	NDDMA101	NMDQ102	NMDQ202	NMDQ302	NMDQ302R	NMDQ402
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	67,316,586	21,000	31,198,800	200,676,000	106,632,000	2,412,000	269,700,000	34,200,000
9	Par value of instrument	121,087,599	35,000	51,998,000	553,500,000	315,700,000	8,700,000	585,100,000	137,600,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	02-Feb-2001 to 10-Apr-2002	11-Apr-2002	8-Mar-2001 to 31-Mar-2001	24-Apr-2001 to 10-Aug-2001	24-Jul-2001 to 7-Nov-2001	10-Nov-2001 to 21-Nov-2001	13-Nov-2001 to 5-Feb-2002	27-Feb-2002 to 20-Apr-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	12-Mar-2014 to 22-Feb-2031	11-Apr-2020	8-Mar-2028 to 31-Mar-2031	24-Apr-2013 to 10-Aug-2016	24-Jul-2016 to 10-Oct-2021	10-Nov-2016 to 20-Nov-2019	13-Nov-2016 to 22-Jan-2022	2-Mar-2014 to 09-Apr-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	10.90% To 11.86%	10.50% to 11.30%	10.45% to 11.05%	9.50% to 11.05%	9.05% to 10.60%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NMIBQ202	PNQ102	PNQ202	PNQ302R	RBPN99	RDBDDB99	RNMDDD00	RNMDDD01
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	54,000	36,000	1,080,000	18,000,000	10,350,000	44,059,470	1,906,642	328,756
9	Par value of instrument	150,000	100,000	3,000,000	50,000,000	17,250,000	73,432,450	3,177,736	547,926
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	25-Aug-2001	20-Jul-2001	02-Aug-2001	10-Dec-2001	01-Jul-1999 to 02-Sep-1999	05-Jul-1999 to 19-May-2000	22-Sep-2000 to 04-Apr-2001	16-May-2001 to 12-Jan-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	25-Aug-2016	20-Jul-2016	02-Aug-2016	10-Dec-2016	1-Jan-2018 to 2-Mar-2018	05-Jan-2025 to 19-Oct-2026	09-Oct-2021 to 22-Apr-2027	16-May-2022 To 12-Jan-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	10.66%	10.90%	10.95%	10.70%	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

1	Issuer	ICICI Bank UK Plc	ICICI Home Finance Company Limited	ICICI Home Finance Company Limited	ICICI Securities Primary Dealership Limited	ICICI Securities Primary Dealership Limited	ICICI Securities Primary Dealership Limited	ICICI Securities Primary Dealership Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	XS0561859926	INE071G08098	INE071G08197	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5
3	Governing law(s) of the instrument	India/English Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment							
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Group	Group	Group	Group	Group	Group	Group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2016)	7,506,817,500	301,800,000	1,242,000,000	300,000,000	90,000,000	210,000,000	300,000,000
9	Par value of instrument	USD 150,000,000	503,000,000	2,070,000,000	500,000,000	150,000,000	350,000,000	500,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	23-Nov-2010	23-May-2008	24-Apr-2009	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	23-Nov-2020	23-May-2018	24-Apr-2019	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023
14	Issuer call subject to prior supervisory approval	Yes	No	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.00%	9.90%	9.75%	9.75%	9.65%	9.35%	9.35%
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	No	No	No	NA	NA	NA	NA
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorption features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature