

1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	INE090A08TW2	INE090A08TZ5	INEO90A08UA6	INFORMARI BA	INFO90A0ALIC2
3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment		IIII LUNA	III LUMS	III CONS	III LUMB	
4 Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
8 Amount recognised in regulatory capital (₹ as December 31 2020)	13,809,505,804	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
9 Par value of instrument	NA NA	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
10 Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	Various*	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date 14 Issuer call subject to prior supervisory approval	NA No	Percetual Yes	Perpetual Yes	Perpetual Yes	Perpetual Yes	Percetual Yes
14 Issuer call subject to prior supervisory approval	NO	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
16 Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
Coupons / dividends			·			
17 Fixed or floating dividend/coupon	NA.	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	NA	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%	Before call: 9.90% If call not exercised: 9.90%
19 Existence of a dividend stopper	NA.	Yes	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No.	No .	No .	No .	No .
22 Noncumulative or cumulative 23 Convertible or non-convertible	Non Cumulative NA	Non-comulative Non-convertible	Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24 If convertible, conversion trigger (s)	NA.	NA NA	NA NA	NA NA	NA NA	NA NA
25 If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
26 If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA.	NA NA
27 If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA.	NA NA
28 If convertible, specify instrument type convertible into	NA.	NA NA	NA NA	NA NA	NA NA	NA NA
29 If convertible, specify issuer of instrument it converts into	NA	NA NA	NA	NA NA	NA	NA NA
30 Write-down feature	No	Yes There are two types of write down triggers:	Yes	Yes	Yes	Yes
		There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (iii) if calculated at any time from and including March 31, 2019, at	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (iii) if calculated at any time from and includino March 31, 2019, at or below	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from an dincluding March 31, 2019, at or below	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below
31 If write-down, write-down trigger(s)	NA	or below 8.126%, the "CET1 Trigger Evert Threshold"). 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-visible, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or advalent secured without which the Bank would have become	1.26%, the "CET1 Trigger lower Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become (ii) a decision that bank is, incessary, as determined by the Bill; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, so determined by the RIB.	6. 129%, Ithe "CET1 Trigger Fewer Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-drown, without which the Bank would become (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, or determined by the RBL	6.125%, (the "CET1 Trigger Event Threshold") 6. 125%, (the "CET1 Trigger Event Threshold") 7. de Celbon't Trigger, in respect of the Bank means the earlier of: (i) a declición that a principal write-down, without which the Bank would become (ii) the declición to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, or determined by the RB.	without which the Bank would have become non-viable, as determined by the R
31 if write-down, write-down trigger(s) 32 if write-down, full or partial	NA NA	2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-visible, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or enabled transport without which the Bank would have become Full or partial	8.12% (the 'CET1 Trigger Event Threshold') 2. PONY Trigger, increptor of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-visible, is necessary, as determined by the RBL and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the RBL. Full or partial	2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-visite, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visite, as determined by the RBI. Full or partial	2. PDNV Trigger, in respect of the Bank means the earlier of: (a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI. Full or partial	2. PONY Trigger. In respect of the Bank means the earlier of: (a) a decision that a principal writer down, without which the Bank would become non-visble, is necessary, as determined by the RBIs, and (ii) the decision to make a public sector injection of capital, or equivalent supprishments without which the Bank would have become non-visble, as determined by the full or partial
		2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the Bill; and (iii) the decision to make a public sector injection of capital, or expectations conserved without which the Bank would have become expectations conserved without which the Bank would have become	1.26%, the "CET1 Trigger lower Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become (ii) a decision that bank is, incessary, as determined by the Bill; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, so determined by the RIB.	2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI: and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	2. POW Trigger, in respect of the Bank means the earlier of: 1. decision that a principal wint-decoup, without which the Bank would become non-viable, is necessary, as determined by the RB; and (ii) the decision to make a public sector injection of capitals, or equivalent support, without which the Bank would have become non-viable, as determined by the RB. Full or partial In case of pres specified stigger-Permanent or Temporary in case of POWT rigger, only Permanent.	2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decizion that a principal wither down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent supposed without which the Bank would have become non-viable, as determined by the
32 If write-down, full or partial 33 If write-down, permanent or temporary	NA NA	2. PONV trigger, in respect of the Bank means the earlier of: (a decision that a principal write-door, without which the Bank would become non-wish is, in necessary, as determined by the fill the decision to the bank with the bank man trigger of the bank with the bank man trigger of the bank with the bank man trigger of the bank bank man trigger of the bank man trigger of the bank to see of the control of the bank to see of the bank man trigger of the bank to see of the bank man trigger of the bank to see of the bank man trigger of the bank to see of the bank man trigger of the bank to see of the bank man trigger of the bank to see of the bank man trigger of the bank to see of the bank man trigger of the bank to see of the bank man trigger of the bank to see of both trigger of the bank man trigger of the bank trigger of the bank man trigger of the bank man trigger of the bank trigger of the bank man trigger of the bank man trigger of the bank trigger of the bank man trigger	6.12%, (she "CEIT Trigges Event Threshold") 2. PONT Trigge, in respect of the Blash means the series of: () a decidical Blash means the series of the series of the control of the Blash means the series of the Blash means the series of the Blash means the series of the Blash means the	2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal wide down, which out which the Bank would become row-while, is necessary, as determined by the RRII and (ii) the decision to make a public sector injection of equals, or expendent support, without which has bank would leave become convolving, as determined by the RRI. Leave the sector of the sector of the sector of the RRII. The sector of the sector of the sector of the RRII. The sector of th	2. PONV Trigger, in respect of the Bask means the earlier of: (a) a declains that a principal withs above, which out with the Bask would become non-visible, its necessary, as determined by the RBs and (ii) the decident on these public scales' judger of original, or equipalent support, as although the bask out of the scales of the public or deputing or equipalent support, as otherwised which the Bask out-off laws becomes convolving, as destination of the RBs. **The scale of the sca	2. PONY Trigger, in respect of the Bank means the selfer of: (a decision that a principal write down, which within the Bank would become non-violate, is necessary, as determined by the RRL and (i) the derivation of the public self-principal respective support without which the Bank would have accome non-violate, as determined by the IR to set of a public self-principal respective support in a public self-principal respective support in a set of a public self-principal respective support in case of PONY Today - only Permanent. The instrument may be written-up (principal violate in future)
32 If write-down, full or partial	NA NA	2. POINT figger, in respect of the Bash means the serier of (i) a decident that a principal with-down, which the Bash would become non-visitle, is necessary, as determined by the BBig and (ii) the decidion to make a public sector injection of capital, or soft interest and the bash body and of the hardown in case of pre-specified trigger Permanent of Temporary in case of POINT figuer, only forement. The instrument may be written on [increased back to its original value in future deporting upon the conditions prescribed in the	6.12%, (ber CET1 Trigger Event Threshold") 2. PON Trigger, in regrect of the Blast means the serier of: (i) a decision that a principal wint-down, without which the Blast would become non-wide; is necessary, as deminded by the RBL and a support, without which the Blast would have become non-visible, as determined by the RBL. Full agential threshold by the RBL. Full agential threshold by the RBL and the RBL a	2. PONV Trigger, in repect of the Bash means the earlier of: (i) a decision that a principal wint-down whomout which the Bash would become (ii) the decision to make a public sector injection of capital, or equivalent support, whoch which the Bash would have become on-visible, a destinated by the fill. In case of prescribed trigger demander of Temporary In case of prescribed trigger demander of Temporary In case of prescribed trigger, early hermanent. The increased PONV Trigger, early hermanent.	2. PONV Trigger, in respect of the Bash masses the series of: (a) a declained has I perinqual which down blands with the Bash and the order of the Bash and the B	2. PONY Trigger. In respect of the Bash means the earlier of: (a decision that a principal write down, without which the Bash would become (ii) the decision to make a public sector injection of capital, or equivalent sup- whoch a which the Bash would have become non-violate, as dermined by the Full or mettal In case of pre apposited stripper Permanent or Temporary in case of FONY Trigger. soch Permanent. The insurance of FONY Trigger. soch Permanent.
22 If write down, full or partial 23 If write-down, permanent or temporary 36 If temporary write-down, description of write-up mechanism Position in subcordination hierarchy in liquidation	NA NA NA	2. POIN Trigger, in respect of the Bath measure the earlier of the decision that a principal winte-down, brillowd which the Bath would become non-vision to the property of th	6.12%, (be *CET Trigger Event Threshold") 2. PONT Trigger, in respect of the Bank means the series of: (1) a decision that a principal wine-down, without which the Bank would become (2) a decision that a principal wine-down, without which the Bank would become (3) the decision to relate a public sector injection of capital, or explicated support, without which the Bank would have become non-visible, as determined by the RBL. Full or persist In case of pre-specified trigger-Permanent or Temporary In case of PONT Trigger only Permanent. The instrument may be written-up (increased) back to its original value in future depending upon the conditions in the terms and conditions of the Supervisor to the claims of inventors in equity shows and preparatel one cumulative Supervisor to the claims of inventors in equity shows and preparatel one cumulative preferences alter are and subscriptions to the claims of all depositions and general	2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal withe down, which out with the Bank would become non-visible, in recessary, as determined by the RIBL and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the RIBL Fail or grantle or Temporary In case of pre-paid of the Paid of the Paid of the Paid of the Paid In case of PONV Trigger, only hermanest or Temporary In case of PONV Trigger, only hermanest or the sector of the Control of the Poid o	2. PONV Trigger, in respect of the Bask means the earlier of: (i) a declain that principal withs drown, which with the Bask would become non-visite, is necessary, as determined by the RB2 and (ii) the declains to make a public sector injection of capital, or equivalent support, without which the Bask would have become non-visite, as determined by the RB2. Fill or gentle in a determined by the RB2. Fill or gentle in a determined by the RB2. Fill or gentle in a deservine of the RB2 and the RB	2. PONY Trigge, in respect of the Bank means the earlier of: (a) a decision that a primpical wint-down, without which the Bank would become non-visible, is necessary, as observable by the RBL and (ii) the decision to make a public sector injection of ceptival or, equivalent support without which the Bank would have become non-visible, as determined by the limit of the bank would have become non-visible, as determined by the limit of limits of limi
If write-down, full or partial If write-down, permanent or temporary White down, description of write-up mechanism	NA NA NA	2. POINT Figger, in respect of the Both means the earlier of class deciment and principal wint-down, which will be Both would become non-viole, it is encourage, as determined by the could become non-viole, it is encourage, as determined by the could become non-viole, it is encourage, as determined by the could be compared to the country of the count	6.12%, the "CET1 Trigger Event Threshold"] 2. PON Trigger, in regrect of the Blast means the serier of: (i) a decision that a principal wint-down, without which the Blast would become non-value, is necessary, as determined by the RBL and a support, without which the Blast would have become non-value, as determined by the RBL. The series of the seri	2. PONV Trigger, in respect of the Bash means the earlier of: (i) a decision that pain-inpole which own, whosh with the Bash would become (ii) the decision to make a public sector injection of capital, or equivalent support, which out which the Bash would have become non-violable, as determined by the fills. In case of pres specified stigger Permanent or Temporary In case of press specified stigger Permanent or Temporary In case of press pecified stigger only Permanent. The instrument may be entitled, by the press that is to crigin value in future forming upon the conditions. The instrument may not include the press of the press o	2. PONV Trigger, in respect of the Bash masses the earlier of: (i) a decision that painique withs a drown kindwo which the Bash would become (ii) the decision to make a public sector injection of capala, or equivalent support, (iii) the decision to make a public sector injection of capala, or equivalent support, (iii) the sector injection of capala, or equivalent support, (iii) the sector injection of capala, or equivalent support, (iii) case of proxy Permanentor Temporary (iii) case of proxy Trigger, only Permanent. The instrument any be written up pictoresel back is to criginal value in Infure- septiment by contribution pictoresel back is to criginal value in Infure- capality you the condition.	2. PONY Trigge, in respect of the Bank means the earlier of: (a) a decision that a primpical wint-down, without which the Bank would become non-visible, is necessary, as observable by the RBL and (ii) the decision to make a public sector injection of ceptival or, equivalent support without which the Bank would have become non-visible, as determined by the limit of the bank would have become non-visible, as determined by the limit of limits of limi
25 If write-down, full or partial 31 If write-down, permanent or temporary 31 If write-down, permanent or temporary 32 Interporary write-down, description of write-up 32 Interporary write-down, description of write-up 33 Interporary write-down, description of write-up 34 Postation in subcordination hierarchy in liquidation 35 Epocally instrument type immediately senior to	NA NA NA	2. POINT Trigger, in respect of the Bast means the earlier of (i) a decision that a principal with-down, without which the Bast would become non-vielle, in necessary, as determined by the (iii) the decision to nave has a public decir brigation of ceptial, or a similar as a public decir brigation of ceptial, or the control of the control of the control of the control of public and the control of	6.12%, (ber CET1 Trigger Event Threshold") 2. PONT Trigger, in respect of the Black means the series of: (0) a decision that a principal verification, selection that a principal verification, selection that a principal verification of selection of principal verification of pri	2. 2 PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal with adown, whosh out which the Bank would become row-veiler, in recessary, as determined by the RRIL and (i) the receiver of the RRIL and the RRIL and (ii) the RRIL and the RRIL and the RRIL and (iii) the RRIL and the RRIL and the RRIL and (iii) the RRIL and the RRIL and the RRIL and (iii) to case of providing the great permanent or improvary in case of PONV Trigger, only Permanent. The instrument may be written specificated back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument may be written specificated in the terms and conditions of the instrument may be written specificated in the terms and conditions of the instrument may be written specificated in the terms and conditions of the conditions are also and the RRIL and the	2. PONV Trigger, in respect of the Bash masses the series of: (a) a declain that principal with-above, which out which the Bash would become non-vields, is necessary, as determined by the Rills and control of the respective of t	2. PONY Trigger, in respect of the Bask means the earlier of: (i) a decision that a principal write down, without which the Bask would become non-violate, is necessary, as determined by the Rift, and (if the property of the Rift of th

* Offer for sale: 05-Aug-1997 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007 QIP: 10-Aug-2020

9	ICICI	Bank
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		INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1	Issuer	ICICI Bank Limited			ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	1997 BONDS II	1998 AUGUST	1998 DECEMBER	1998 OCTOBER
	identifier for private placement)	MMB VI	(S4) MMB III	MMB III	(S5) MMB III
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment				
	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
	··	Instruments	Instruments	Instruments	Instruments
8	Amount recognised in regulatory capital (₹ as	39,678,000	24,558,400	15,188,800	21,280,000
_	December 31 2020)				
	Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
	Existence of step up or other incentive to redeem	NA	NA	NA	NA
_	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA
	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
	lf write-down, write-down trigger(s)	NA	NA	NA	NA
	If write-down, full or partial	NA	NA	NA	NA
	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors	All other depositors
35		and araditors of the	and creditors of the	and creditors of the	and creditors of the
55	(specify instrument type immediately senior to	and creditors of the			
55	(specify instrument type immediately senior to instrument)	Bank	Bank	Bank	Bank
					Bank Yes



		INE005A11531	INE005A11697	NMDCSEB1	NMDJY101	DJU06RRB	DSP10LT2
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	NMDJY101	INE090A08IF0	INE090A08QO5
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment						
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
	instrument type	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
8	Amount recognised in regulatory capital (₹ as December 31 2020)	8,142,000	2,697,900	0	0	0	11,832,000,000
9	Par value of instrument	20,355,000.00	13,489,500.00	540,000,000	130,000,000	370,000,000	14,790,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	22-Jun-2001 to 27-Jun-2001	14-Feb-2006	29-Sep-2010
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	22-Jun-2021 to 27-Jun-2021	14-Feb-2021	29-Sep-2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
	Coupons / dividends						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
	Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%	8.25%	8.90%
19	Existence of a dividend stopper	No	No	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA NA	NA	NA NA	NA NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
_	If convertible, conversion trigger (s)	NA NA	NA NA	NA NA	NA NA	NA	NA
	If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
_	If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
_	If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No
	If write-down, write-down trigger(s)	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA
_	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		DJA11LT2	DDE12LT2	DDB3/98	N1DQ4PC0	NDDJA101	NDDMA101	NMDQ102	NMDQ302R	NMDQ402
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08QW8	INE090A08SN3	DDB3/98	N1DQ4PC0	NDDJA101	NDDMA101	NMDQ102	NMDQ302R	NMDQ402
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment									
	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as December 31 2020)	0	15,200,000,000	12,000,000	0	101,704,377	51,998,000	760,000	5,000,000	0
9	Par value of instrument	20,000,000,000	38,000,000,000	30,000,000	118,100,000	104,204,377	51,998,000	5,900,000	130,900,000	32,800,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	13-Jan-2011	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	22-Mar-2001 to 10-Apr-2001	22-Feb-2001 to 02-Feb-2002	8-Mar-2001 to 31-Mar-2001	4-Jun-2001 To 13-Jul-2001	07-Dec-2001 to 30-Jan-2002	27-Feb-2002 to 09-Apr-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	13-Jan-2021	31-Dec-2022	21-May-2023 to	22-Mar-2021 to	2-Feb-2021 to	8-Mar-2028 to	13-Jul-2021 To 04-Jun-2023	16-Jan-2021 to	27-Feb-2021 to
4.4	leaver call subject to prior over-size	Vaa	Vaa	29-Jun-2023	10-Apr-2021	22-Feb-2031	31-Mar-2031		22-Jan-2022	09-Apr-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.11%	9.15%	Zero Coupon	12.00%	Zero Coupon	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%
	Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
19	Exterior of a dividend etoppe.	110								
	Fully discretionary, partially discretionary or mandatory	NA NA	NA	NA	NA	NA	NA	NA	NA	NA
20	, ,		NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
20 21	Fully discretionary, partially discretionary or mandatory	NA								
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	NA NA	NA	NA	NA	NA	NA	NA	NA	NA
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	NA NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	NA NA Non-cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	NA Na Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA	NA Cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA NA	NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA NA
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	NA Na Non-cumulative Non-convertible NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA	NA Cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA Na Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA	NA Cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA NA	NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA	NA Non-cumulative Non-convertible NA NA NA
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	NA NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-comveltible NA	NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	NA NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-comveltible NA	NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	NA NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-comveltible NA	NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	NA NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-comveltible NA	NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA NA Non-cumulative Non-convertible NA A NA NA N	NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AI O NA	NA Cumulative Non-convertible NA A NA A	NA Non-convertible NA AI O NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA AI Other depositors and creditors of the Bank	NA Cumulative Non-convertible NA A NA A	NA Non-cumulative Non-convertible NA Al NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AN NA NA NA	NA Non-cumulative Non-convertible NA Al Al Al Al Al Al Al Al All other depositors and creditors of the Bank
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	NA NA Non-cumulative Non-convertible NA	NA Non-cumulative Non-convertible NA	NA Cumulative Non-convertible NA A NA N	NA Non-cumulative Non-convertible NA AI AI AI AI AI AI AI AI AII AI	NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA All other depositors and creditors of the	NA Non-cumulative Non-convertible NA All other depositors and creditors of the	NA Non-cumulative Non-convertible NA All other depositors and creditors of the	NA Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA NA Non-cumulative Non-convertible NA A NA NA N	NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AI O NA	NA Cumulative Non-convertible NA A NA A	NA Non-convertible NA AI O NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA AI Other depositors and creditors of the Bank	NA Cumulative Non-convertible NA A NA A	NA Non-cumulative Non-convertible NA Al NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AN NA NA NA	NA Non-cumulative Non-convertible NA

RDBDDB99

		RDBDDB99
1	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RDBDDB99
3	Governing law(s) of the instrument	Indian Laws
	Regulatory treatment	
4	Transitional Basel III rules	Tier II
5	Post-transitional Basel III rules	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group
7	Instrument type	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as December 31 2020)	70,366,670
9	Par value of instrument	73,432,450
10	Accounting classification	Borrowings
	Original date of issuance	05-Jul-1999 to 19-May-2000
12	Perpetual or dated	Dated
13	Original maturity date	14-Jul-2024 To 03- Apr-2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index	Zero Coupon
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	NA
21	Existence of step up or other incentive to redeem	NA
	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA
	If convertible, fully or partially	NA
	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
	If write-down, permanent or temporary	NA NA
	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Loss absorption feature





		RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
				ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	Primary Dealership Limited	Primary Dealership Limited	Primary Dealership Limited	Primary Dealership Limited	ICICI Bank UK Plo
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
3	Governing law(s) of the instrument	Indian Laws	India/English Laws					
	Regulatory treatment							
4	Transitional Basel III rules	Tier II						
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	
7	Leaf account of	Tier II Debt						
1	Instrument type	Instruments						
8	Amount recognised in regulatory capital (₹ as December 31 2020)	1,699,327	169,201	0	30,000,000	140,000,000	200,000,000	5,510,587,427
9	Par value of instrument	3,177,736	547,926	500,000,000	150,000,000	350,000,000	500,000,000	SGD 100000000
10	Accounting classification	Borrowings						
	Original date of issuance	22-Sep-2000 to 04-Apr-2001	16-May-2001 to 12-Jan-2002	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
	·	09-Oct-2021	16-May-2022					
13	Original maturity date	to	То	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
		03-Nov-2027	12-Jan-2023					
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	Call option date: 26 Sep-2023 & Redemption: At pa
16	Subsequent call dates, if applicable	NA						
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed						
	Coupon rate and any related index	Zero Coupon	Zero Coupon	9.75%	9.65%	9.35%	9.35%	5.375% (reset at 26-Sep-2024 at SOR+Margin)
19	Existence of a dividend stopper	No						
20	Fully discretionary, partially discretionary or mandatory	NA						
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	No
22		Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA						
	If convertible, fully or partially	NA	NA	NA	NA	NA NA	NA NA	NA
	If convertible, conversion rate	NA	NA	NA	NA	NA NA	NA NA	NA
27	If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA NA	NA	NA NA	NA NA
30	Write-down feature	No	No	No	No	No	No	Yes
31	If write-down, write-down trigger(s)	NA	NA	NA	NA NA	NA NA	NA NA	to be determined by the regulator
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	full
	If write-down, permanent or temporary	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	permanent
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	Unsecured and Unsubordinated Debt					
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	No
37	If yes, specify non-compliant features	Loss absorption feature	NA					

DEE	

1 Issuer ICICI Bank Limited INEQ9A08UD0 Inequilibrium Inequil			DFE20T2
3 Governing law(s) of the instrument 3 Governing law(s) of the instrument 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group € solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as December 31 2020) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Poptional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividends 18 Coupons / dividends 18 Coupons rate and any related index 18 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, conversion trigger (s) 27 If write-down, full or partial 28 If convertible, mandatory or optional convertible into MA 30 If write-down, full or partial 31 If write-down, permanent or temporary 32 If write-down, full or partial 33 If write-down, full or partial 34 If write-down, permanent or temporary 35 If wess specify instrument type immediately senior to instrument) 36 Non-complaint transitioned features 37 If wess specify instrument type immediately senior to instrument in convertible and capter or the sank 38 If write-down, pull or partial in subordination hierarchy in liquidation 39 If system on complaint features 30 If one complaint transitioned features 30 If one complaint transitioned features 30 If write-down, succompliant features 31 If write-down, compliant features 32 If wess absorption	1	Issuer	ICICI Bank Limited
Identifier for private placement A Transitional Basel III rules Tier II Transitional Basel III rules Tier II Post-transitional Basel III rules Ineligible Eligible at solo/ group/ group & solo Solo and group Tier II Debt Instrument type Tier II Debt Instrument type Instrument A mount recognised in regulatory capital (₹ as 9,450,000,000 Par value of instrument 9,450	2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	INFOOOAORUDO
Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group & solo 7 Instrument type 1 Instrument type 1 Instruments 8 Amount recognised in regulatory capital (₹ as December 31 2020) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Poptional call date, contingent call dates and redemption: At par Every Interest Payment Date after 17-Feb-2025 6 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 17 Fixed or floating dividend/scoupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of stividend stopper 22 Existence of a dividend stopper 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, conversion rate 38 If convertible, specify instrument type convertible into NA 39 If write-down, write-down trigger(s) 30 Write-down, permanent or temporary 30 If write-down, unite-down trigger(s) 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 34 If unite specify instrument type immediately senior to instrument) 36 Non-compeliant fransitioned features 37 If wes specify instrument of temporary 37 If wes specify instrument of temporary 38 If on-complaint transitioned features 37 If wes specify instrument or temporary 38 If wes specify instrument or temporary 39 If unite-down, permanent or temporary 40 If convertible, specify instrument or temporary 41 If wes specify instrument or temporary 42 If wes specify instrument or temporary 43 If wes specify instrument type immediately senior to instrument or temporary 44 If we specify instrument or temporary 45 If we specify instrument type immediately senio	4	identifier for private placement)	INEU9UAU6UDU
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22 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, fully or partially 7 If convertible, mandatory or optional conversion 8 If convertible, mandatory or optional conversion 9 If convertible, specify instrument type convertible into 10 If convertible, specify issuer of instrument it converts into 11 If write-down feature 12 If write-down, write-down trigger(s) 13 If write-down, full or partial 14 If write-down, permanent or temporary 15 If write-down, permanent or temporary 16 If temporary write-down, description of write-up mechanism 17 Position in subordination hierarchy in liquidation 18 If write-down, permanent type immediately senior to instrument) 19 If wes specify non-compliant features 10 Non-compliant transitioned features 10 Non-compliant features 10 Non-compliant features 10 Non-compliant features 11 NA 12 If wes specify non-compliant features 11 NA 12 If wes specify non-compliant features			
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1 1 1 1 1 1 1 1 1 1	7/	If convertible, mandatory or optional conversion	NA
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32 If write-down, full or partial NA 33 If write-down, permanent or temporary NA 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) NA All other depositors and creditors of the Bank Non-compliant transitioned features Yes Loss absorption	28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	NA NA
33 If write-down, permanent or temporary NA 15 temporary write-down, description of write-up mechanism NA 16 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) All other depositors and creditors of the Bank 16 Non-compliant transitioned features Yes 17 If yes specify non-compliant features Loss absorption	28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	NA NA No
If temporary write-down, description of write-up mechanism NA	28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	NA NA No NA
mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) All other depositors and creditors of the Bank Non-compliant transitioned features Yes To liquidation All other depositors and creditors of the Bank Loss absorption	28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	NA NA No NA NA
35 (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes specify non-compliant features 48 Loss absorption	28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	NA NA No NA NA
instrument) 36 Non-compliant transitioned features 72 If yes specify non-compliant features Loss absorption	28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA NO NA NA NA
36 Non-compliant transitioned features Yes 37 If yes, specify non-compliant features Loss absorption	28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA NO NA NA NA NA NA
37 If yes, specify non-compliant features Loss absorption	28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation	NA NO NA NA NA NA NA NA All other depositors and creditors of the
37 lit ves specify non-compliant features '	28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA NA NO NA NA NA NA NA All other depositors and creditors of the
feature	28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA NO NO NA NA NA NA NA All other depositors and creditors of the Bank Yes
	28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NO NO NA NA NA NA NA All other depositors and creditors of the Bank Yes Loss absorption

