## **Picici** Bank

Name Barbon (No. 1998)Mission <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>							
Same and same	1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
Sach and sectionMake bit is the section of the sectin of the section o	2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INE090A08UB4	INE090A08UC2
NonlowMode (Market)Make (Market)Market (Market)Market (Market)Market (Market)Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000Name100010001000100010001000 </td <td>3 Governing law(s) of the instrument</td> <td>Indian Laws</td> <td>Indian Laws</td> <td>Indian Laws</td> <td>Indian Laws</td> <td></td> <td></td>	3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws		
Anton of any of a part of a pa	Regulatory treatment						
Marcar and mathematical	4 Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Distant DescriptionOne of the stant DescriptionRescription	5 Post-transitional Basel III rules						
Nonset SubscienceMode HandleMode HandleMode HandleMode HandleMode HandleMode HandleMode HandleSubscience Handle Han	6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group			Solo and group	
Scole 19Oxe 1000Oxe 1000Oxe 10000Oxe 10000Scole 19Scole 10Scole 10<		Common snares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
School	<sup>0</sup> December 31, 2021)						
Sinter definitionSinter definitionSi	9 Par value of instrument						
Standard         Name		Equity share capital		Borrowinas	Borrowings	Borrowings	
Standard         Insta         Product         Product <th< td=""><td>11 Original date of issuance</td><td>Various*</td><td>17-Mar-2017</td><td>20-Sep-2017</td><td>04-Oct-2017</td><td>20-Mar-2018</td><td>28-Dec-2018</td></th<>	11 Original date of issuance	Various*	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
Name of the stand s	12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
Name     No.     No.     No.     No.     No.     No.       Chandrad media devide data with a with a start of the start o		NA					
Share         Single         Single Section of the sect							
Answer Area         N         Chi quota met a Andra 2000 (Strangene Area)         Chi quota met a Andra         Chi quota met a Andra         Chi qu	issuel call subject to briot subervisory abbroval	140	165	Tes	16	165	165
Control         Control <t< td=""><td>15 Optional call date, contingent call dates and redemption amount</td><td>NA</td><td>Call option date: 17-Mar-2022 &amp; Redemption: At par</td><td>Call option date: 20-Sep-2022 &amp; Redemption: At par</td><td>Call option date: 04-Oct-2022 &amp; Redemption: At par</td><td>Call option date: 20-Jun-2023 &amp; Redemption: At par</td><td>Call option date: 28-Dec-2023 &amp; Redemption: At par</td></t<>	15 Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
Band And Anderson         Mail         Find and matching         Find a	16 Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
And Base 325							
Constrained Description Constrained Section Sec	17 Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed	Fixed
And enderse     N     Induced     Induced     Induced     Induced     Induced     Induced       Normalization     No     No     No     No     No     No     No       Normalization     No     No     No     No     No     No     No       Normalization     No     No     No     No     No     No     No       No     No     No     No     No     No     No     No       Statistication     No     No     No     No     No     No	18 Coupon rate and any related index	NA					
And enderse     N     Induced     Induced     Induced     Induced     Induced     Induced       Normalization     No     No     No     No     No     No     No       Normalization     No     No     No     No     No     No     No       Normalization     No     No     No     No     No     No     No       No     No     No     No     No     No     No     No       Statistication     No     No     No     No     No     No	10 Evistence of a dividend stenner	N/A	¥	¥	Y	Ver	Vez
matcherMAChange and an and an analysisChange and an analysisStandard and an analysisNo constraintsNo constrai		194	165	165	165	165	165
Control         No         No         No         No         No           Control         No		NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Non-marking         Non-marking         Non-marking         Non-marking         Non-marking         Non-marking           Science of the second scie			, ,				
Constrained         NM         No.constition	21 Existence of step up or other incentive to redeem						
Image: Control in the stand in the stan	22 Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Image: Interpretation Image: Interpretation Image: Image: Imag	23 Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
denominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAdenominationMAMAMAMAMAMAMAdenominationMAMAMAMAMAMAMAdenominationMAMAMAMAMAMAMAdenominationMAMAMAMAMAMAMAdenominationMAMAMAMAMAMAMAdenominationMAMAMAMAMAMAMAdenominationMAMAM	24 If convertible, conversion trigger (s)	NA	NA	NA		NA	NA
is convertision ratio         NA         NA         NA         NA         NA         NA         NA         NA         NA           is convertision ratio rati rati ratio ratio ratio ratio ratio rati rati ratio rat		NA					NA
Idence is marked base and base on base of issue on target of issue of						NA	
incomenta specify instrument specific							
Idea         NA         NA        NA         NA         NA	27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
incNANANAAWe down futureNANANANANAWe down future1. Figger form reases that the Back's CT 1 Ratio is: (1 a clusted at any time for non adjoint form future)There are toop form form futureThere are toop form form formThere are toop form formNa<	28 If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA
Instrument         Instrum	29 If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA
Number of the second part of	30 Write-down feature	No	Yes	Yes	Yes	Yes	Yes
Number         Number         1. Trigger Fourt means that the Bark's CT <sup>1</sup> TRaio is: 0. So is:				There are two types of write down trippers.	There are two types of units down triangers	These are two types of units down trippers	There are two types of units down triangers
Number Num Number Number Number Number Number Number Number Num			<ol> <li>Trigger Event means that the Bank's CET 1 Ratio is:</li> </ol>				
SSN: or protection material spectral spectra spectral spectrend spectra spectral spectral spectra spectral spectral spectra			(i) if calculated at any time prior to March 31, 2019, at or below				
Number         Numer         Numer         Numer <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
NA         Or below 155%, (bp CTT Trigge Ferm Trenbol/T         2.POW Trange in secaration trenb				(ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below
Number Solution         No.         2. POW Triggs, in respect of the Sam kames the series of in discission that fragmating in registron unstant in the Sam is a fail to series of the Sam is a fail to series o				6.125%, (the "CET1 Trigger Event Threshold")	6.125%, (the "CET1 Trigger Event Threshold")	6.125% (the "CET1 Trigger Event Threshold")	6.125%, (the "CET1 Trigger Event Threshold")
1 - Row Trigger frequency of the same frequency of the same frequency of the same frequency of the same frequency without which the Bark would be performed without whi	31 If write-down, write-down trigger(s)	NA		<ol><li>PONV Trigger, in respect of the Bank means the earlier of:</li></ol>	<ol><li>PONV Trigger, in respect of the Bank means the earlier of:</li></ol>	2. PONV Trigger, in respect of the Bank means the earlier of:	<ol><li>PONV Trigger, in respect of the Bank means the earlier of:</li></ol>
Nome         Nome <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>							
wold become norwable, a meetaway, as determined by an ingent of wable, as determined by an ingent o							
Nome         Nome <th< td=""><td></td><td></td><td>would become non-viable, is necessary, as determined by the</td><td></td><td></td><td></td><td></td></th<>			would become non-viable, is necessary, as determined by the				
Image: mean end or participe         Image: mean end or participe <th< td=""><td></td><td></td><td>RBI: and</td><td></td><td></td><td></td><td></td></th<>			RBI: and				
Mon         Mon <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>without which the Bank would have become non-viable, as determined by the</td>							without which the Bank would have become non-viable, as determined by the
In case of per specified trigger-Permanent or Temporary         In case of per specified trigger-Permanent or Tempor	1	1	ing and declared to make a public sector injection of capital, or	RBI.	RBI.	RBI.	RBI.
In case of per specified trigger-Permanent or Temporary         In case of per specified trigger-Permanent or Tempor	32 If write-down full or partial	NA	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
Number         NA         In case of DONT Trioder - only Permanent         In case							
Image:	33 If write-down, permanent or temporary	NA					
Regret to the claims of investors in equity starses and perpending on commuting equity interment perpending eq		NA	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the
Position in subordination hierarchy in Equidation (pace) prioritication	1			inger without.	in a ran barran barr	inga gingin.	in an an an a
Populat Pro- instrumenty         Populat Pro- type         Populat Pro- Pro- typ	Resilies is subordination bioreraby in liquidation	1		Superior to the claims of investors in equity shares and perpetual non-cumulative	Superior to the claims of investors in equity shares and perpetual non-cumulative	Superior to the claims of investors in equity shares and perpetual non-cumulative	Superior to the claims of investors in equity shares and perpetual non-cumulative
Improvement		Perpetual Debt		preference shares and subordinated to the claims of all depositors and general	preference shares and subordinated to the claims of all depositors and general	preference shares and subordinated to the claims of all depositors and general	preference shares and subordinated to the claims of all depositors and general
Instrument         Set (pitter than subject)         Additional Terl Capital) of the Bank.           Non-compliant transitioned feature         No         No <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Non-completentiation         No         No <td>instrument)</td> <td>In take can be that</td> <td></td> <td></td> <td></td> <td></td> <td></td>	instrument)	In take can be that					
If yes, specify non-compliant features         NA         NA         NA         NA	36 Non-compliant transitioned features	No		No	No	No	No
							NA

\* Offer for sale: 05-Aug-1997 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007 QIP: 10-Aug-2020



		INE090A08SP8	INE005A11309	INE005A11382	INE005A11341	INE005A11531	INE005A11697	DSP10LT2	DDE12LT2	DDB3/98	NDDJA101
1	Issuer	ICICI Bank Limited									
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III	1999 MAY MMB III	1999 November MMB II	INE090A08QO5	INE090A08SN3	DDB3/98	NDDJA101
	Governing law(s) of the instrument	Indian Laws									
	Regulatory treatment Transitional Basel III rules	Tien II	Tier II	Tier II	Ting U	TienU	Ting II	Tier II	Ting II	Ting II	Ties II
	Post-transitional Basel III rules	Tier II Ineligible	Ineligible	Ineligible	Tier II Ineligible	Tier II Ineligible	Tier II Ineligible	Ineligible	Tier II Ineligible	Tier II Ineligible	Tier II Ineligible
	Eligible at solo/ group/ group & solo	Solo and group									
		Tier II Debt									
7	Instrument type	Instruments									
8	Amount recognised in regulatory capital (₹ as December 31, 2021)	31,742,400	0	7,594,400	10,640,000	4,071,000	0	8,874,000,000	7,600,000,000	6,000,000	101,704,377
9	Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000	20,355,000	13,489,500	14,790,000,000	38,000,000,000	30,000,000	101,704,377
10	Accounting classification	Borrowings									
11	Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998	16-Jun-1999	24-Dec-1999	29-Sep-2010	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	02-Feb-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023	16-Apr-2023	24-Sep-2022	29-Sep-2025	31-Dec-2022	21-May-2023 to 29-Jun-2023	22-Feb-2031
14	Issuer call subject to prior supervisory approval	Yes									
	Optional call date, contingent call dates and redemption amount	NA									
16	Subsequent call dates, if applicable	NA									
	Coupons / dividends										
17	Fixed or floating dividend/coupon	Fixed									
18	Coupon rate and any related index	Zero Coupon	8.90%	9.15%	Zero Coupon	Zero Coupon					
19	Existence of a dividend stopper	No									
20	Fully discretionary, partially discretionary or mandatory	NA									
	Existence of step up or other incentive to redeem	NA									
	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA									
	If convertible, fully or partially	NA NA	NA	NA NA							
	If convertible, conversion rate	NA	NA NA	NA							
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA									
29	If convertible, specify issuer of instrument it converts into	NA									
30	Write-down feature	No									
31	lf write-down, write-down trigger(s)	NA									
32	lf write-down, full or partial	NA									
33	lf write-down, permanent or temporary	NA									
34	If temporary write-down, description of write-up mechanism	NA									
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank									
36	Non-compliant transitioned features	Yes									
37	If yes, specify non-compliant features	Loss absorption feature									



		NDDMA101	NMDQ102	NMDQ302R	RDBDDB99	RNMDDD00	RNMDDD01	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
								ICICI Securities	ICICI Securities	ICICI Securities	
1 Is	ssuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited		Primary Dealership		ICICI Bank UK Plc
								Limited	Limited	Limited	
- U	Inique identifier (e.g. CUSIP, ISIN or Bloomberg										
	dentifier for private placement)	NDDMA101	NMDQ102	NMDQ302R	RDBDDB99	RNMDDD00	RNMDDD01	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
	Boverning law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	India/English Laws
	egulatory treatment	Indian Eawo	Indian Eawo	Indian Eawo	Indian Eavio	Indian Earro	Indian Eawo	Indian Earro	Indian Eawo	Indian Earro	India/English Eaws
	ransitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
	ost-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	TICI II
	ligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Group	Group	Group	
0 2	ligible at solo/ group/ group a solo	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
7 Ir	nstrument type	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
_	mount recognised in regulatory capital (₹ as	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	monumento	Instruments	Instruments	Instruments
	December 31, 2021)	51,998,000	380,000	0	55,680,380	1,345,100	59,616	0	70,000,000	100,000,000	5,497,582,141
	ar value of instrument	51,998,000	1,900,000	25,000,000	73,432,450	3,116,236	547,926	150,000,000	350,000,000	500,000,000	SGD 100000000
10 A	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
		8-Mar-2001	4-Jun-2001 To		05-Jul-1999	22-Sep-2000	16-May-2001				
11 C	Driginal date of issuance	to	13-Jul-2001	30-Jan-2002	to	to	to	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
		31-Mar-2001			19-May-2000	04-Apr-2001	12-Jan-2002				
12 P	erpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
		8-Mar-2028			14-Jul-2024	09-Oct-2021	16-May-2022				
13 C	Driginal maturity date	to	04-Jun-2023	22-Jan-2022	To 03-	to	То	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
		31-Mar-2031		22-Jan-2022	Apr-2027	03-Nov-2027	12-Jan-2023				
14 Is	ssuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	Yes
C	Optional call date, contingent call dates and										Call option date: 26-
	edemption amount	NA	NA	NA	NA	NA	NA	NA	NA	NA	Sep-2023 &
											Redemption: At par
16 S	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends										
	ixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
		T IAGG	T MOU	T MOG	T INGG	T MOG	T MOG	T MOU	T INGG	T IXOU	5.375% (reset at 26-
18 C	Coupon rate and any related index	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	Zero Coupon	Zero Coupon	Zero Coupon	9.65%	9.35%	9.35%	Sep-2024 at
		2010 0000011	11.270 10 11.0070	10.2070 10 11.0070	2010 0000011	2010 0000011		0.0070	0.0070	0.0070	SOR+Margin)
19 F	xistence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
20 F	ully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
21 E	xistence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	NA	NA	No
	Ioncumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	convertible, conversion ingger (s)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	convertible, fully of partially	NA NA	NA								
	convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	· · · ·	INA									11/4
28 If	convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	convertible, specify issuer of instrument it converts	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	nto Virito down footuro	N-	NI-	N	N-	N-	N-	N-	NI-	N-	Ver
30 V	Vrite-down feature	No	No	No	No	No	No	No	No	No	Yes
31 If	write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA	NA	to be determined
				NI A					NIA		by the regulator
	write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA	NA	full
	write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA	NA	permanent
.34	temporary write-down, description of write-up	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
n	nechanism										
Р	osition in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	Unsecured and
			and creditors of the	Unsubordinated							
	specify instrument type immediately senior to	and creditors of the									
1 I"	specify instrument type immediately senior to strument)	and creditors of the Bank	Bank	Debt							
26 1	nstrument)	Bank	Bank	Bank	Bank						
36 N		Bank Yes	Bank Yes	Bank Yes	Bank Yes	Yes	Yes	Yes	Yes	Yes	Debt No
	nstrument)	Bank	Bank	Bank	Bank						



1		DFE20T2
	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	
2	identifier for private placement)	INE090A08UD0
3	Governing law(s) of the instrument	Indian Laws
	Regulatory treatment	
	Transitional Basel III rules	Tier II
5	Post-transitional Basel III rules	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group
7	Instrument type	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as December 31, 2021)	9,450,000,000
9	Par value of instrument	9,450,000,000
	Accounting classification	Borrowings
10		Dorrowings
11	Original date of issuance	17-Feb-2020
12	Perpetual or dated	Dated
13	Original maturity date	17-Feb-2030
14	Issuer call subject to prior supervisory approval	Yes
		Call option date:
	Optional call date, contingent call dates and	17-Feb-2025 &
15	redemption amount	Redemption: At
	· · · · F · - · · · · · · · · · ·	par
		Every Interest
16	Subsequent call dates, if applicable	Payment Date
		, after 17-Fer-2025
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
		Before call: 7.10%
10	Courses yets and any valated index	If call not
10	Coupon rate and any related index	
		exercised: 7.10%
10	Existence of a dividend stopper	
13		Yes
	Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary
20	Fully discretionary, partially discretionary or mandatory	
20 21	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary NA
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	Fully discretionary NA Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary NA
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Fully discretionary NA Non-cumulative Non-convertible
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Fully discretionary NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Fully discretionary NA Non-cumulative Non-convertible NA NA NA
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Fully discretionary NA Non-cumulative Non-convertible NA NA
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Fully discretionary NA Non-cumulative NA- NA NA NA NA NA
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Fully discretionary NA Non-cumulative NA NA NA NA NA NA
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary NA Non-cumulative NA NA NA NA NA NA NA NA NA NA
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Fully discretionary NA Non-cumulative NA NA NA NA NA NA NA NA NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	Fully discretionary NA Non-cumulative NA NA NA NA NA NA NA NA NA NA NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Fully discretionary NA Non-cumulative NA NA NA NA NA NA NA NA NA NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Fully discretionary NA Non-cumulative NA NA NA NA NA NA NA NA NA NA NA NA
20       21       22       23       24       25       26       27       28       29       30       31       32       33       34	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, cup partially If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation	Fully discretionary NA Non-cumulative NA NA NA NA NA NA NA NA NA NA NA NA NA
20       21       22       23       24       25       26       27       28       29       30       31       32       33       34	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Fully discretionary NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary NA Non-cumulative Non-convertible NA All other depositors and creditors of the Bank
20       21       22       23       24       25       26       27       28       29       30       31       32       33       34       35       36	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Fully discretionary NA Non-cumulative Non-convertible NA