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Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INE090A08UB4
Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Eligible at solo/ group/ group & solo Instrument type	Solo and group Common shares	Solo and group Perpetual Debt Instruments	Solo and group Perpetual Debt Instruments	Solo and group Perpetual Debt Instruments	Solo and group Perpetual Debt Instruments
Amount recognised in regulatory capital (₹ as December 31 2019)	12,940,826,694	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000
Par value of instrument	NA	34,250,000,000	10.800.000.000	4,750,000,000	40,000,000,000
Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings
Original date of issuance	Various*	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018
Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
Original maturity date	NA.	Perpetual	Perpetual	Perpetual	Perpetual
Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par
Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023
Coupons / dividends					
Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	NA	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%
Existence of a dividend stopper	NA	Yes	Yes	Yes	Yes
Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	No	No	No	No	No
Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
If convertible, fully or partially	NA.	NA	NA NA	NA	NA
If convertible, conversion rate	NA	NA	NA NA	NA	NA NA
If convertible, mandatory or optional conversion	NA	NA NA	NA NA	NA NA	NA NA
If convertible, specify instrument type convertible into	NA	NA NA	NA NA	NA NA	NA NA
If convertible, specify issuer of instrument it converts	NA	NA NA	NA NA	NA NA	NA NA
Write-down feature	No	Yes	Yes	Yes	Yes
white-down readule	INO	1. Trigger Event means that the Bank's CET 1 Ratio is: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5% or	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or
If write-down, write-down trigger(s)	NA NA	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the BBR and	(ii) if calculated at any time from and including March 31, 2019, at or below 6,125%, (the *CET I Trigger Event Threshold*) 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal writer-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support	non-viable, is necessary, as determined by the RBI; and , (ii) the decision to make a public sector injection of capital, or equivalent support	non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent supp
		(ii) the decision to make a public sector injection of capital, or	without which the Bank would have become non-viable, as determined by the RBI.	without which the Bank would have become non-viable, as determined by the RBI.	without which the Bank would have become non-viable, as determined by the RBI.
If write-down, full or partial	NA	Full or partial	Full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	NA	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.
If temporary write-down, description of write-up mechanism	NA	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in futur depending upon the conditions prescribed in the terms and conditions of the instrument.
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Debt Instruments	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier1	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors 6 subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.	THE STATISTICS
Non-compliant transitioned features	No	Capital) of the Bank. No	No	No	No
If yes, specify non-compliant features Offer for sale: 05-Aug-1997	NA	NA NA	NA	NA	NA

Offer for sale: 05-Aug-1997
 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

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1	Issuer	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	INE090A08PQ2	INE090A08PT6
Ē	identifier for private placement)		
3	Governing law(s) of the instrument	Indian Laws	Indian Laws
	Regulatory treatment		
4	Transitional Basel III rules	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group
l_		Upper Tier II	Upper Tier II
7	Instrument type	Capital Instruments	
_		· ·	
8	Amount recognised in regulatory capital (₹ as December	7,800,000,000	16,000,000,000
	31 2019)		
	Par value of instrument	7,800,000,000	16,000,000,000
	Accounting classification	Borrowings	Borrowings
	Original date of issuance	12-Jan-2010	29-Jan-2010
	Perpetual or dated	Dated	Dated
	Original maturity date	12-Jan-2025	29-Jan-2025
14	Issuer call subject to prior supervisory approval	Yes	Yes
		Call option date: 28-	Call option date: 28-
15	Optional call date, contingent call dates and redemption	Feb-2020 &	Feb-2020 &
	amount	Redemption: At par	Redemption: At par
<u> </u>			
16	Subsequent call dates, if applicable	NA	NA
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
		Before call:	Before call:
18	Coupon rate and any related index	8.90%	8.81%
	ooapon rate and any rolated maex		If call not exercised:
		9.40%	9.31%
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Partially	Partially
		discretionary	discretionary
	Existence of step up or other incentive to redeem	Yes	Yes
	Noncumulative or cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA
	If convertible, fully or partially	NA	NA
	If convertible, conversion rate	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA
29	If convertible, specify issuer of instrument it converts	NA	NA
	into	INA	INA
	Write-down feature	No	No
	If write-down, write-down trigger(s)	NA	NA
	If write-down, full or partial	NA	NA
33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositors
35	(specify instrument type immediately senior to	and creditors of the	and creditors of the
1	instrument)	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes
		Loss absorption	Loss absorption
37	If yes, specify non-compliant features	feature	feature



		INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	1997 BONDS II	1998 AUGUST	1998 DECEMBER	1998 OCTOBER
	identifier for private placement)	MMB VI	(S4) MMB III	MMB III	(S5) MMB III
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
<u> </u>	Regulatory treatment				
4		Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
ь	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as December 31 2019)	39,675,000	73,675,200	22,783,200	31,920,000
9	Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Cubacquant call dates if applicable	NΙΔ	NΙΔ	NΙΔ	NA
16	Subsequent call dates, if applicable Coupons / dividends	NA	NA	NA	NA NA
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank			
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		INE005A11531	INE005A11697	NMDCSEB1	NMDJY101
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	NMDJY101
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment				
4		Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as December 31 2019)	12,213,000	5,395,800	216,000,000	26,000,000
9	Par value of instrument	20,355,000	13,489,500	540,000,000	130,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	22-Jun-2001 to 27-Jun-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	22-Jun-2021 to 27-Jun-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank			
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		DDC05RRB	DJU06RRB	DSP10LT2
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08HI6	INE090A08IF0	INE090A08QO5
3		Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment			
	Transitional Basel III rules	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as December 31 2019)	178,000,000	74,000,000	14,790,000,000
9	Par value of instrument	890,000,000	370,000,000	14,790,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings
11	Original date of issuance	30-Dec-2005	14-Feb-2006	29-Sep-2010
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	30-Dec-2020	14-Feb-2021	29-Sep-2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.80%	8.25%	8.90%
19	Existence of a dividend stopper	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
	If write-down, permanent or temporary	NA NA	NA	NA NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature





		DJA11LT2	DDE12LT2	DDB3/98	N1DQ4PC0	NDDJA101	NDDMA101	NMDQ102	NMDQ302R	NMDQ402
1	Issuer	ICICI Bank Limited								
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08QW8	INE090A08SN3	DDB3/98	N1DQ4PC0	NDDJA101	NDDMA101	NMDQ102	NMDQ302R	NMDQ402
3	Governing law(s) of the instrument	Indian Laws								
	Regulatory treatment									
	Transitional Basel III rules	Tier II								
	Post-transitional Basel III rules	Ineligible								
6	Eligible at solo/ group/ group & solo	Solo and group								
7	Instrument type	Tier II Debt Instruments								
8	Amount recognised in regulatory capital (₹ as December 31 2019)	4,000,000,000	22,800,000,000	18,000,000	23,620,000	102,204,377	51,998,000	1,940,000	47,180,000	6,560,000
9	Par value of instrument	20,000,000,000	38,000,000,000	30,000,000	118,100,000	104,204,377	51,998,000	5,900,000	188,300,000	32,800,000
10	Accounting classification	Borrowings								
11	Original date of issuance	13-Jan-2011	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	22-Mar-2001 to 10-Apr-2001	22-Feb-2001 to 02-Feb-2002	8-Mar-2001 to 31-Mar-2001	4-Jun-2001 To 13-Jul-2001	03-Dec-2001 to 30-Jan-2002	27-Feb-2002 to 09-Apr-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	13-Jan-2021	31-Dec-2022	21-May-2023 to 29-Jun-2023	22-Mar-2021 to 10-Apr-2021	2-Feb-2021 to 22-Feb-2031	8-Mar-2028 to 31-Mar-2031	13-Jul-2021 To 04-Jun-2023	03-Dec-2019 to 22-Jan-2022	27-Feb-2021 to
1.1	leaves call aubicet to prior augenticant approval	Vac	Yes				Yes	Vaa	Yes	09-Apr-2021 Yes
14	Issuer call subject to prior supervisory approval	Yes	res	Yes	Yes	Yes	res	Yes	res	res
15	Optional call date, contingent call dates and redemption amount	NA								
16	Subsequent call dates, if applicable	NA								
	Coupons / dividends									
17	Fixed or floating dividend/coupon	Fixed								
18	Coupon rate and any related index	9.11%	9.15%	Zero Coupon	12.00%	Zero Coupon	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%
19	Existence of a dividend stopper	No								
20		NA								
21	Existence of step up or other incentive to redeem	NA								
22		Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA								
	If convertible, fully or partially	NA								
26	If convertible, conversion rate	NA								
27	If convertible, mandatory or optional conversion	NA								
28	, , , , , , , , , , , , , , , , , , , ,	NA								
29	If convertible, specify issuer of instrument it converts into	NA								
30	Write-down feature	No								
31	If write-down, write-down trigger(s)	NA								
32	шетом и режими	NA								
33	If write-down, permanent or temporary	NA								
34	If temporary write-down, description of write-up mechanism	NA								
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank								
36	Non-compliant transitioned features	Yes								
37	If yes, specify non-compliant features	Loss absorption feature								

RDBDDB99

1 Issuer 2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group ⅓ solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as December 31 2019) 9 Par value of instrument 10 Accounting classification	RDBDDB99 Indian Laws Tier II Ineligible Solo and group Tier II Debt Instruments 72,959,560
2 identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group ⊕ solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as December 31 2019) 9 Par value of instrument	Tier II Ineligible Solo and group Tier II Debt Instruments
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group a solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as December 31 2019) 9 Par value of instrument	Tier II Ineligible Solo and group Tier II Debt Instruments
Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group a solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as December 31 2019) 9 Par value of instrument	Tier II Ineligible Solo and group Tier II Debt Instruments
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group & solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as December 31 2019) 9 Par value of instrument	Ineligible Solo and group Tier II Debt Instruments
5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group & solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as December 31 2019) 9 Par value of instrument	Ineligible Solo and group Tier II Debt Instruments
6 Eligible at solo/ group/ group a solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as December 31 2019) 9 Par value of instrument	Solo and group Tier II Debt Instruments
7 Instrument type 8 Amount recognised in regulatory capital (₹ as December 31 2019) 9 Par value of instrument	Tier II Debt Instruments
Amount recognised in regulatory capital (₹ as December 31 2019) 9 Par value of instrument	
9 Par value of instrument	
Tar tarde of mediament	,,
10 Accounting classification	73,432,450
-	Borrowings
11 Original date of issuance	05-Jul-1999 to 19-May-2000
12 Perpetual or dated	Dated
12 elpetual of dated	14-Jul-2024
13 Original maturity date	To 00 Apr-2027
14 Issuer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount	NA
16 Subsequent call dates, if applicable	NA
Coupons / dividends 17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	Zero Coupon
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	NA
21 Existence of step up or other incentive to redeem	NA
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA
	NA NA
25 If convertible, fully or partially	
26 If convertible, conversion rate	NA NA
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA NA
If convertible, specify issuer of instrument it converts	NA NA
into 30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
	All other depositors and creditors of the
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Bank
35 (specify instrument type immediately senior to	Yes Loss absorption





		RNMDDD00	RNMDDD01		INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
				ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	Primary Dealership				ICICI Bank UK Plc
				Limited	Limited	Limited	Limited	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
3	Governing law(s) of the instrument	Indian Laws	India/English Laws					
	Regulatory treatment							
4	Transitional Basel III rules	Tier II						
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	
		Tier II Debt						
	Instrument type	Instruments						
8	Amount recognised in regulatory capital (₹ as December 31 2019)	2,418,154	295,242	200,000,000	60,000,000	210,000,000	300,000,000	5,286,624,038
	Par value of instrument	3,177,736	547,926	500,000,000	150,000,000	350,000,000	500,000,000	SGD 100000000
10	Accounting classification	Borrowings						
		22-Sep-2000	16-May-2001					
11	Original date of issuance	to	to	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
		04-Apr-2001	12-Jan-2002					
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
<u> </u>	1 or potatar or dutou	09-Oct-2021	16-May-2022	Dated	Datoa	Datou	Datoa	Dated
13	Original maturity date	to	To May 2022	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
13	Original maturity date	03-Nov-2027	12-Jan-2023	21 000 2021	17 Way 2022	30 Apr 2023	14 0011 2023	20 OCP 2020
1/	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No	Yes
14	issuer call subject to prior supervisory approval	162	162	INU	INU	INU	INU	165
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	Call option date: 26 Sep-2023 & Redemption: At par
16	Subsequent call dates, if applicable	NA						
10	Coupons / dividends	14/3	11/3	14/3	19/3	INA	11//	INA
17	Fixed or floating dividend/coupon	Fixed						
17	rixed or iloating dividend/coupon	rixeu						
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	9.75%	9.65%	9.35%	9.35%	5.375% (reset at 26-Sep-2024 at SOR+Margin)
19	Existence of a dividend stopper	No						
	Fully discretionary, partially discretionary or mandatory	NA						
21	F. i-t	NA	NA	NA	NA	NA	NA	No
	Existence of step up or other incentive to redeem							
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA						
	If convertible, fully or partially	NA						
	If convertible, conversion rate	NA						
27	If convertible, mandatory or optional conversion	NA						
28	If convertible, specify instrument type convertible into	NA						
29	If convertible, specify issuer of instrument it converts into	NA						
30	Write-down feature	No	No	No	No	No	No	Yes
								to be determined
	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	by the regulator
_	If write-down, full or partial	NA	NA	NA NA	NA	NA	NA	full
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	permanent
34	If temporary write-down, description of write-up mechanism	NA						
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	Unsecured and Unsubordinated Debt					
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	No
	•	Loss absorption						
37	If yes, specify non-compliant features	feature	feature	feature	feature	feature	feature	NA