

Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INE090A08UB4
Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment					
Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
Instrument type Amount recognised in regulatory capital (₹ as June 30)	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
2020)	12,954,079,550	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000
Par value of instrument	NA	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000
Accounting classification Original date of issuance	Equity share capital Various*	Borrowings 17-Mar-2017	Borrowings 20-Sep-2017	Borrowings 04-Oct-2017	Borrowings 20-Mar-2018
Perpetual or dated	Perpetual	Perpetual	20-Sep-2017 Perpetual	Perpetual	Perpetual
Original maturity date	NA NA	Perpetual	Perpetual	Perpetual	Perpetual
Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par
Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023
Coupons / dividends					
Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed
B Coupon rate and any related index	NA	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%
9 Existence of a dividend stopper	NA	Yes	Yes	Yes	Yes
Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem Noncumulative or cumulative	No	No	No	No	No
Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative Non-cumulative	Non-cumulative
Convertible or non-convertible	NA NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible Non-convertible
If convertible, conversion trigger (s) If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA
If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA
If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA
If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA NA
If convertible, specify issuer of instrument it converts	NA	NA NA	NA NA	NA NA	NA NA
into Write-down feature	No	Voc	Yes	Yes	Yes
THIC GOWN ICAGO	140	Yes r nere are two types of write down triggers:	There are two types of write down triggers:	There are two types of write down triggers:	There are two types of write down triggers:
		<ol> <li>Trigger Event means that the Bank's CET 1 Ratio is:</li> </ol>	Trigger Event means that the Bank's CET 1 Ratio is:	Trigger Event means that the Bank's CET 1 Ratio is:	Trigger Event means that the Bank's CET 1 Ratio is:
		(i) if calculated at any time prior to March 31, 2019, at or below	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or
		5.5%; or	(ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below
		(ii) if calculated at any time from and including March 31, 2019,	6.125%,(the "CET1 Trigger Event Threshold")	6.125%,(the "CET1 Trigger Event Threshold")	6.125%,(the "CET1 Trigger Event Threshold")
If write-down, write-down trigger(s)	NA	at or below 6.125%, (the "CET1 Trigger Event Threshold")  2. PONV Trigger, in respect of the Bank means the earlier of:	<ol><li>PONV Trigger, in respect of the Bank means the earlier of:</li></ol>	<ol><li>PONV Trigger, in respect of the Bank means the earlier of:</li></ol>	<ol><li>PONV Trigger, in respect of the Bank means the earlier of:</li></ol>
		PONV Ingger, in respect of the Bank means the earlier of:     (i) a decision that a principal write-down, without which the Bank	(i) a decision that a principal write-down, without which the Bank would become	(i) a decision that a principal write-down, without which the Bank would become	(i) a decision that a principal write-down, without which the Bank would be
		would become non-viable, is necessary, as determined by the	non-viable, is necessary, as determined by the RBI; and	non-viable, is necessary, as determined by the RBI; and	non-viable, is necessary, as determined by the RBI; and
		RBI: and	(ii) the decision to make a public sector injection of capital, or equivalent support,	(ii) the decision to make a public sector injection of capital, or equivalent support,	(ii) the decision to make a public sector injection of capital, or equivalent sup
		(ii) the decision to make a public sector injection of capital, or	without which the Bank would have become non-viable, as determined by the	without which the Bank would have become non-viable, as determined by the	without which the Bank would have become non-viable, as determined by
		and the second without which the Deal, would be a become	RBI.	RBI.	RBI.
If write-down, full or partial	NA	Full or partial	Full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	NA	In case of pre specified trigger-Permanent or Temporary	In case of pre specified trigger-Permanent or Temporary	In case of pre specified trigger-Permanent or Temporary	In case of pre specified trigger-Permanent or Temporary
		In case of PONV Trigger - only Permanent.  The instrument may be written-up (increase) back to its original	In case of PONV Trigger - only Permanent.  The instrument may be written-up (increase) back to its original value in future	In case of PONV Trigger - only Permanent.  The instrument may be written-up (increase) back to its original value in future	In case of PONV Trigger - only Permanent.  The instrument may be written-up (increase) back to its original value in fut
If temporary write-down, description of write-up	NA	value in future depending upon the conditions prescribed in the	depending upon the conditions prescribed in the terms and conditions of the	depending upon the conditions prescribed in the terms and conditions of the	depending upon the conditions prescribed in the terms and conditions of the
mechanism		terms and conditions of the instrument.	instrument.	instrument.	instrument.
mechanism		Superior to the claims of investors in equity shares and	***************************************	***************************************	
mechanism		perpetual non-cumulative preference shares and subordinated to	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general	Superior to the claims of investors in equity shares and perpetual non-cumul preference shares and subordinated to the claims of all depositors and gene
Position in subordination hierarchy in liquidation	Domestical Date:				
Position in subordination hierarchy in liquidation	Perpetual Debt	the claims of all depositors and general creditors & subordinated			
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Debt Instruments		preference snares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.	creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.	creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to		the claims of all depositors and general creditors a subordinated debt (other than subordinated debt qualifying as Additional Tier	creditors & subordinated debt (other than subordinated debt qualifying as	creditors & subordinated debt (other than subordinated debt qualifying as	creditors & subordinated debt (other than subordinated debt qualifying as

\* Offer for sale: 05-Aug-1997 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

## **PICICI Bank**

		DFE20T2
1	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08UD0
3	Governing law(s) of the instrument	Indian Laws
	Regulatory treatment	ilidian Laws
4	Transitional Basel III rules	Tier II
5	Post-transitional Basel III rules	Ineligible
6		Solo and group
	Eligible at 3010/ group/ group a 3010	Tier II Debt
7	Instrument type	Instruments
8	Amount recognised in regulatory capital (₹ as June 30 2020)	9,450,000,000
9	Par value of instrument	9,450,000,000
10	Accounting classification	Borrowings
11	Original date of issuance	17-Feb-2020
12	Perpetual or dated	Dated
13	Original maturity date	17-Feb-2030
14	Issuer call subject to prior supervisory approval	Yes
		Call option date
15	Optional call date, contingent call dates and	17-Feb-2025 &
15	redemption amount	Redemption: At
	·	par
		Every Interest
16	Subsequent call dates, if applicable	Payment Date
	,,	
		after 17-Fer-202
	Coupons / dividends	after 17-Fer-202
17	Coupons / dividends	
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed
17		Fixed
		Fixed
	Fixed or floating dividend/coupon	Fixed Before call: 7.109
18	Fixed or floating dividend/coupon  Coupon rate and any related index	Fixed Before call: 7.109 If call not exercised: 7.109
18	Fixed or floating dividend/coupon	Fixed Before call: 7.10° If call not
18 19	Fixed or floating dividend/coupon  Coupon rate and any related index	Fixed  Before call: 7.10°  If call not exercised: 7.10°  Yes
18 19 20	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper	Fixed Before call: 7.109 If call not exercised: 7.109 Yes
18 19 20 21	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory	Fixed  Before call: 7.10° If call not exercised: 7.10° Yes  Fully discretionar
18 19 20 21 22	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Fixed  Before call: 7.10° If call not exercised: 7.10° Yes  Fully discretionar NA Non-cumulative
18 19 20 21 22 23	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	Fixed  Before call: 7.10° If call not exercised: 7.10° Yes  Fully discretionar NA Non-cumulative Non-convertible
18 19 20 21 22 23 24	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Fixed  Before call: 7.10° If call not exercised: 7.10°, Yes  Fully discretionar NA  Non-cumulative Non-convertible NA
18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Fixed  Before call: 7.10° If call not exercised: 7.10° Yes  Fully discretionar NA Non-cumulative Non-convertible NA NA
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	Fixed  Before call: 7.10° If call not exercised: 7.10° Yes  Fully discretionar  NA  Non-cumulative Non-convertible NA  NA  NA
18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Fixed  Before call: 7.10° If call not exercised: 7.10° Yes  Fully discretionar NA Non-cumulative Non-convertible NA NA
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Fixed  Before call: 7.10° If call not exercised: 7.10°, Yes  Fully discretionar NA Non-cumulative Non-convertible NA NA NA NA NA
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into	Fixed Before call: 7.10°, If call not exercised: 7.10°, Yes Fully discretionar NA Non-cumulative Non-convertible NA
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Before call: 7.109 If call not exercised: 7.109 Yes Fully discretionar NA Non-cumulative Non-convertible NA
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)	Fixed Before call: 7.10° If call not exercised: 7.10° Yes Fully discretionar NA Non-cumulative Non-convertible NA
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	Fixed  Before call: 7.10° If call not exercised: 7.10° Yes  Fully discretionar NA Non-cumulative Non-convertible NA
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)	Fixed  Before call: 7.10° If call not exercised: 7.10° Yes  Fully discretionar NA Non-cumulative Non-convertible NA
18 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, pandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism	Fixed Before call: 7.10° If call not exercised: 7.10°, Yes Fully discretionar NA Non-cumulative Non-convertible NA
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation	Fixed  Before call: 7.10° If call not exercised: 7.10° Yes  Fully discretionar NA Non-cumulative Non-convertible NA
18 19 20 21 22 23 24 25 26 27 28 30 31 32 33 34	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Fixed Before call: 7.10° If call not exercised: 7.10°, Yes Fully discretionar NA Non-comulative Non-convertible NA
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	Fixed Before call: 7.10° If call not exercised: 7.10°, Yes Fully discretionar NA Non-cumulative NA NA NA NA NA NA NA NA NA AI AI AI AI AI AII other depositors and creditors of the Bank
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Fixed Before call: 7.10° If call not exercised: 7.10°, Yes Fully discretionar NA Non-comulative Non-convertible NA
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	Fixed Before call: 7.10° If call not exercised: 7.10°, Yes Fully discretionar NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositor and creditors of the Bank

		INE090A08SQ6	INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB V	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment					
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as June 30 2020)	0	39,675,000	73,675,200	22,783,200	31,920,000
	Par value of instrument	16,632,000	39,678,000	122,792,000	37,972,000	53,200,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Aug-2020	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
	Coupons / dividends			10.		10.
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
				- 0	- 0	
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
	Coupon rate and any related index  Existence of a dividend stopper	Zero Coupon No	Zero Coupon No	Zero Coupon No	Zero Coupon No	Zero Coupon No
19			·			
19 20	Existence of a dividend stopper	No	No	No	No	No
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No NA	No NA	No NA	No NA	No NA
19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s) If write-down, full or partial	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s) If write-down, full or partial	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA A NA N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA



		INE005A11531	INE005A11697	NMDCSEB1	NMDJY101
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	NMDJY101
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment				
4		Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
ь	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as June 30 2020)	12,213,000	5,395,800	108,000,000	0
9	Par value of instrument	20,355,000	13,489,500	540,000,000	130,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	22-Jun-2001 to 27-Jun-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	22-Jun-2021 to 27-Jun-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank			
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		DDC05RRB	DJU06RRB	DSP10LT2
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08HI6	INE090A08IF0	INE090A08QO5
3		Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment			
4		Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as June 30 2020)	0	0	14,790,000,000
9	Par value of instrument	890,000,000	370,000,000	14,790,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings
11	Original date of issuance	30-Dec-2005	14-Feb-2006	29-Sep-2010
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	30-Dec-2020	14-Feb-2021	29-Sep-2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.80%	8.25%	8.90%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA
	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA
29	If convertible, specify issuer of instrument it converts linto	NA	NA	NA
30		No	No	No
	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
	If write-down, permanent or temporary	NA NA	NA	NA NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes
	If yes, specify non-compliant features	Loss absorption	Loss absorption	Loss absorption
31	in you, opening non-compliant leatures	feature	feature	feature





		DJA11LT2	DDE12LT2	DDB3/98	N1DQ4PC0	NDDJA101	NDDMA101	NMDQ102	NMDQ302R	NMDQ402
1	Issuer	ICICI Bank Limited								
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08QW8	INE090A08SN3	DDB3/98	N1DQ4PC0	NDDJA101	NDDMA101	NMDQ102	NMDQ302R	NMDQ402
3	Governing law(s) of the instrument	Indian Laws								
	Regulatory treatment									
	Transitional Basel III rules Post-transitional Basel III rules	Tier II Ineligible								
	Eligible at solo/ group/ group & solo	Solo and group								
7	Instrument type	Tier II Debt Instruments								
8	Amount recognised in regulatory capital (₹ as June 30 2020)	0	15,200,000,000	12,000,000	0	101,704,377	51,998,000	1,560,000	21,000,000	0
	Par value of instrument	20,000,000,000	38,000,000,000	30,000,000	118,100,000	104,204,377	51,998,000	5,900,000	130,900,000	32,800,000
10	Accounting classification	Borrowings								
11	Original date of issuance	13-Jan-2011	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	22-Mar-2001 to 10-Apr-2001	22-Feb-2001 to 02-Feb-2002	8-Mar-2001 to 31-Mar-2001	4-Jun-2001 To 13-Jul-2001	07-Dec-2001 to 30-Jan-2002	27-Feb-2002 to 09-Apr-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	13-Jan-2021	31-Dec-2022	21-May-2023 to 29-Jun-2023	22-Mar-2021 to 10-Apr-2021	2-Feb-2021 to 22-Feb-2031	8-Mar-2028 to 31-Mar-2031	13-Jul-2021 To 04-Jun-2023	16-Jan-2021 to 22-Jan-2022	27-Feb-2021 to 09-Apr-2021
14	Issuer call subject to prior supervisory approval	Yes								
15	Optional call date, contingent call dates and redemption amount	NA								
16	Subsequent call dates, if applicable	NA								
	Coupons / dividends									
17	Fixed or floating dividend/coupon	Fixed								
18	Coupon rate and any related index	9.11%	9.15%	Zero Coupon	12.00%	Zero Coupon	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%
19	Existence of a dividend stopper	No								
	Fully discretionary, partially discretionary or mandatory	NA								
	Existence of step up or other incentive to redeem	NA NA	NA	NA NA	NA NA					
_	Noncumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Cumulative Non-convertible	Non-cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
	If convertible, conversion trigger (s)	NA NA								
25		NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
26	If convertible, conversion rate	NA								
27	If convertible, mandatory or optional conversion	NA								
28	If convertible, specify instrument type convertible into	NA								
29	If convertible, specify issuer of instrument it converts into	NA								
	Write-down feature	No								
31	If write-down, write-down trigger(s)	NA NA	NA NA	NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
33	If write-down, full or partial	NA NA								
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA								
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank								
36	Non-compliant transitioned features	Yes								
37	If yes, specify non-compliant features	Loss absorption feature								

## RDBDDB99

2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)  3 Governing law(s) of the instrument  Regulatory treatment  4 Transitional Basel III rules  5 Post-transitional Basel III rules  6 Eligible at solo/ group/ group & solo  7 Instrument type  1 Instrument type  2 Instrument type  1 Instrument type  1 Instrument type  2 Instrument type  1 Instrument type  2 Instrument type  3 Amount recognised in regulatory capital (₹ as June 30 yeas), 560 and group to the linstrument type to the linstrument type to the linstrument type to the linstrument type to the linstrument type linstrument type to the linstrument type linstrument type linstrument type linstrument type linstrument type convertible into the linstrument type linstrument lins			RDBDDB99
Governing law(s) of the instrument   Indian Laws   Regulatory treatment	1	Issuer	ICICI Bank Limited
Regulatory treatment	2		RDBDDB99
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solor group/ group a solo 7 Instrument type 7 Instrument type 8 Amount recognised in regulatory capital (₹ as June 30 2020) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Existence of a dividend/coupon 19 Existence of a dividend stopper 19 Existence of step up or other incentive to redeem 20 Coupontible, conversion rate 21 If convertible, conversion rate 22 If convertible, conversion rate 23 If convertible, conversion rate 24 If convertible, conversion rate 25 If convertible, specify instrument type convertisue and creditors of the since instrument in subordination hierarchy in liquidation 36 If remporary write-down, permanent or temporary 37 If wes, specify instrument type immediately senior to instrument) 38 Position in subordination hierarchy in liquidation (specify non-compiliant features 37 If ves, specify instrument type immediately senior to instrument in conversion and creditors of the sank 37 If ves, specify instrument type immediately senior to instrument in conversion and creditors of the instrument in conversion and creditors of the instrument in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 38 If on-compiliant transitioned features 39 If wes specify non-compiliant features 30 If service down, conversion on compiliant features 30 If service down, composition of detures 30 If service down composition of detures 30 If service down, composition of detures 30 If service down, composition of detures 31 If service down, composition of detures 32 If service down composition of de	3		Indian Laws
5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group a solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as June 30 2020) 9 Par value of instrument 10 Accounting classification 9 Cos-Jul-1999 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Jul-2024 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Coupons / dividends 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Convertible or non-convertible 23 Convertible, conversion trigger (s) 24 If convertible, conversion trigger (s) 25 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type or to make and creditors of the spansor. 30 Write-down, write-down, description of write-up mechanism 30 Non-compliant transitioned features 30 Response of the spansor of the spansor. 31 If write-down, permanent or temporary 32 If wrespective one-compiliant features 33 If wes specify non-compiliant features 34 If wes specify non-compiliant features 35 If wes specify non-compiliant features 36 If convertibunance one-compiliant features 37 If wes specify non-compiliant features 36 If convertibunance one-compiliant features 37 If wes specify non-compiliant features 38 If wes specify non-compiliant features 39 If wes specify non-compiliant features 30 If we specify non-compilian			
6 Eligible at solo/ group/ group & solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as June 30 2020) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion rate 25 If convertible, conversion rate 26 If convertible, specify instrument type convertible into 30 Write-down feature 31 If write-down, write-down, description of write-up mechanism 32 If write-down, permanent or temporary 34 If remporary write-down, description of write-up mechanism 35 (specify instrument type immediately senior to instrument) 36 Non-compliant frantires 37 If ves specify non-compliant features 38 If uncompliant features 38 If verte-down, compliant features 39 If ves specify non-compliant features 30 If ves specify non-compliant features	4	Transitional Basel III rules	Tier II
Tier II Debt Instrument type  Amount recognised in regulatory capital (₹ as June 30 2020)  Par value of instrument  Oxcounting classification  To original date of issuance  To original maturity date  To original maturity date  Optional call date, contingent call dates and redemption amount  Fixed  To orogons / dividends  To coupons / dividends  To coupon rate and any related index  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  NA  Existence of step up or other incentive to redeem  NA  NA  NA  NA  If convertible, conversion trigger (s)  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  NA  If write-down, permanent or temporary  NA  If write-down, permanent or temporary  NA  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to instrument)  Rif ton-compliant transitioned features  Tier II Debt instrument on 20,28,39,600  72,839,560  74  75  74  75  76  76  76  76  76  76  76  76  76	5	Post-transitional Basel III rules	Ineligible
Instrument type	6	Eligible at solo/ group/ group & solo	Solo and group
9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/soupon 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 19 Existence of step up or other incentive to redeem 20 Convertible, conversion rate 21 If convertible, conversion rate 22 If convertible, specify instrument type convertible into 23 If write-down, permanent or temporary in subrument is subsortion in subordination features 25 If write-down, permanent or temporary in subrument is made and redepositors and creditors of the sand redention in subordination features 37 If response specify instrument type immediately senior to instrument) 36 Non-compliant features 37 If response specify instrument type immediately senior to instrument) 36 Non-compliant features 37 If response specify instrument features 37 If response specify instrument instrument instrument instrument) 38 Non-compliant features 37 If response specify instrument features 38 If Non-compliant features 39 If response specify instrument features 30 If specify instrument features 31 If specify instrument features 32 If specify instrument features 33 If specify instrument features 34 If specify instrument features 35 If specify instrument features 36 If specify instrument features 37 If specify instrument features 38 If specify instrument features 39 If specify instrument features 30 If specify instrument fea	7	Instrument type	
10 Accounting classification  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Fixed or floating dividends  18 Coupons / dividends  19 Existence of a dividend stopper  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, mandatory or optional conversion  26 If convertible, specify instrument type convertible into  27 If write-down, feature  28 Non-compliant transitioned features  39 If ves specify non-compliant features  30 If types specify non-compliant features  30 If yes specify non-compliant features  30 If yes specify non-compliant features  30 If yes specify non-compliant features  31 If yes specify non-compliant features  32 If yes specify non-compliant features  33 If yes specify non-compliant features  34 If yes specify non-compliant features  35 If yes specify non-compliant features  36 Non-compliant transitioned features  37 If yes specify non-compliant features	8		72,839,560
11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Fixed or floating dividends  18 Coupons / dividends  17 Fixed or floating dividend/coupon  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, specify instrument type convertible into  NA  26 If convertible, specify instrument type convertible into  NA  27 If write-down, feature  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	9	Par value of instrument	73,432,450
11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Fixed or floating dividends  18 Coupons / dividends  17 Fixed or floating dividend/coupon  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, specify instrument type convertible into  NA  26 If convertible, specify instrument type convertible into  NA  27 If write-down, feature  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	10	Accounting classification	Borrowings
12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  2ero Coupon  19 Existence of a dividend stopper  No  10 Fully discretionary, partially discretionary or mandatory  11 Existence of step up or other incentive to redeem  12 Noncumulative or cumulative  23 Convertible or non-convertible  14 If convertible, conversion trigger (s)  25 If convertible, conversion rate  27 If convertible, specify instrument type convertible  No  No  No  If write-down, write-down trigger(s)  Na  If write-down, bull or partial  Position in subordination hierarchy in liquidation (specify non-compliant features  7 If yes specify non-compliant features  No  If yes specify non-compliant features  Instrument	11	Original date of issuance	to
Original maturity date  To Apr-2027  14 Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Fixed  Coupon rate and any related index  Zero Coupon  Subsequent call dates, if applicable  Coupon rate and any related index  Coupon rate and any related index  Zero Coupon  Pully discretionary, partially discretionary or mandatory  NA  Existence of a dividend stopper  Noncumulative or cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Non-convertible or non-convertible  Non-convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, pully or partially  If convertible, pandatory or optional conversion  NA  If convertible, specify instrument type convertible into  NA  If convertible, specify instrument type convertible into  If write-down, write-down trigger(s)  NA  If write-down, feature  No  If write-down, full or partial  NA  If write-down, permanent or temporary  NA  If write-down, permanent or temporary  NA  If twrite-down, permanent or temporary  NA  NA  NA  NA  All other depositors and creditors of the gank  Bank  Non-compliant transitioned features  To potiton in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Rand  All other depositors and creditors of the Bank  Non-compliant transitioned features  Yes  Loss absorption	12	Perpetual or dated	•
13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Fixed or floating dividends  18 Coupons / dividends  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, mandatory or optional conversion  26 If convertible, specify instrument type convertible into  30 Write-down, write-down trigger(s)  31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  36 Non-compliant transitioned features  37 If yes, specify non-compliant features  38 If yes, specify non-compliant features  39 If yes, specify non-compliant features  30 If yes, specify non-compliant features  30 If yes, specify non-compliant features  31 If yes, specify non-compliant features  36 Non-compliant transitioned features  37 If yes, specify non-compliant features  38 If yes, specify non-compliant features  39 If yes, specify non-compliant features  30 If yes, specify non-compliant features  30 If yes, specify non-compliant features  30 If yes, specify non-compliant features  31 If yes, specify non-compliant features  30 If yes, specify non-compliant features  31 If yes, specify non-compliant features  30 If yes, specify non-compliant features		To potadi oi datod	
Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  Coupon rate and any related index  Zero Coupon  19 Existence of a dividend stopper  No  20 Fully discretionary, partially discretionary or mandatory  NA  21 Existence of step up or other incentive to redeem  NA  22 Noncumulative or cumulative  Cumulative  Non-convertible If convertible, conversion trigger (s)  NA  25 If convertible, fully or partially  If convertible, specify instrument type convertible into  NA  28 If convertible, specify issuer of instrument it converts into  NA  19 If convertible, specify issuer of instrument it converts into  NA  29 If write-down, write-down trigger(s)  NA  30 Write-down, feature  No  31 If write-down, permanent or temporary  NA  32 If write-down, permanent or temporary  NA  33 If write-down, permanent or temporary  NA  34 If emporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Rank  Non-compliant transitioned features  7 If yes specify non-compliant features  No  17 If yes specify non-compliant features  No  No  No  No  No  No  No  No  No  N			To 03 Apr-2027
redemption amount  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  Zero Coupon  19 Existence of a dividend stopper  No  20 Fully discretionary, partially discretionary or mandatory  NA  21 Existence of step up or other incentive to redeem  NA  22 Noncumulative or cumulative  Cumulative  23 Convertible or non-convertible  Non-convertible  Valif convertible, conversion trigger (s)  NA  25 If convertible, fully or partially  NA  26 If convertible, conversion rate  NA  NA  27 If convertible, specify instrument type convertible into  NA  29 If convertible, specify instrument type convertible into  NA  30 Write-down feature  No  31 If write-down, write-down trigger(s)  NA  32 If write-down, full or partial  NA  33 If write-down, permanent or temporary  NA  34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Rank  All other depositors and creditors of the Bank  Non-compliant transitioned features  7 If yes specify non-compliant features  No  If yes specify non-compliant features	14	Issuer call subject to prior supervisory approval	Yes
Coupons / dividends	15		NA
Fixed or floating dividend/coupon  Fixed  Zero Coupon  Revisitance of a dividend stopper  No  Fully discretionary, partially discretionary or mandatory  Revisitance of step up or other incentive to redeem  Noncumulative or cumulative  Cumulative  Noncumulative or cumulative  Revisitance of step up or other incentive to redeem  Noncumulative or cumulative  If convertible on non-convertible  If convertible, conversion trigger (s)  Ro  If convertible, fully or partially  Noncumulative  Ro  If convertible, conversion rate  No  If convertible, mandatory or optional conversion  No  If convertible, specify instrument type convertible into  No  If convertible, specify instrument type convertible into  No  If write-down feature  No  If write-down, write-down trigger(s)  No  If write-down, permanent or temporary  No  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Ro  Non-compliant transitioned features  If yes specify non-compliant features  Issael  Loss absorption	16		NA
18 Coupon rate and any related index  28 Existence of a dividend stopper  No  20 Fully discretionary, partially discretionary or mandatory  NA  21 Existence of step up or other incentive to redeem  NA  22 Noncumulative or cumulative  Cumulative  Cumulative  Cumulative  Non-convertible  Non-convertible, conversion trigger (s)  NA  26 If convertible, fully or partially  NA  27 If convertible, specify instrument type convertible into  NA  28 If convertible, specify instrument type convertible into  NA  29 If convertible, specify issuer of instrument it converts into  NA  10 Write-down feature  No  11 If write-down, write-down trigger(s)  NA  12 If write-down, full or partial  NA  13 If write-down, full or partial  NA  14 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to instrument)  Rank  Non-compliant transitioned features  Yes  18 If yes specify non-compliant features  No  No  No  No  No  No  All other depositors and creditors of the Bank  Non-compliant transitioned features  Yes  No  No  No  No  No  No  No  No  No  N	17		Fixed
Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, specify instrument type convertible into  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger(s)  32 If write-down, permanent or temporary  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  36 Non-compliant transitioned features  37 If yes specify non-compliant features  NA  NA  NA  NA  NA  NA  NA  NA  NA  All other depositors and creditors of the Bank  Non-compliant transitioned features  Na  Loss absorption	18	Coupon rate and any related index	Zero Coupon
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 26 If convertible, fully or partially 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 39 If convertible, specify issuer of instrument it converts into 30 Write-down feature 30 If write-down, write-down trigger(s) 31 If write-down, full or partial 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 36 Non-compliant transitioned features 37 If yes specify non-compliant features 38 Convertible, specify non-compliant features 39 If yes specify non-compliant features 40 Non-convertible, specify non-compliant features 41 Cumulative 51 Cumulative 52 Cumulative 53 Na 54 Non-compliant transitioned features 54 If yes specify non-compliant features 55 Cumulative 56 Nan-convertible, Na 57 If yes specify non-compliant features 57 If yes specify non-compliant features 58 Nan-compliant features 58 Nan-compliant features 59 Cumulative 60 Cumulative 60 Cumulative 60 Nan-convertible 60 Nan-convertible 60 Na 60 Nan-convertible, Na 61 Na 61 Nan-convertible, Na 61 Nan-convertible, Na 61 Na 61 Nan-convertible, Na 62 Nan-convertible, Na 63 Nan-convertible, Na 64 Nan-convertible, Na 65 Nan-convertible, Na 66 Nan-convertible, Na 67 Na 67 Na 68 Nan-convertible, N	19	Existence of a dividend stopper	No
22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, fully or partially 27 If convertible, conversion rate 28 If convertible, mandatory or optional conversion 29 If convertible, specify instrument type convertible into NA 29 If convertible, specify issuer of instrument it converts into NA 30 Write-down feature No 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary NA 33 If write-down, permanent or temporary NA 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes_specify_non-compliant features  NA NA NA Cumulative NA NA NA NA NA All other depositors and creditors of the Bank Na Loss absorption	20	Fully discretionary, partially discretionary or mandatory	NA
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 35 If convertible, conversion trigger (s) 36 If convertible, fully or partially 37 If convertible, conversion rate 38 If convertible, specify instrument type convertible into 39 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 36 Non-compliant transitioned features 37 If yes specify non-compliant features 38 Non-compliant transitioned features 39 Non-convertible on NA 30 Na 30 Na 31 If yes specify non-compliant features 30 Na 31 If yes specify non-compliant features 31 If yes specify non-compliant features 32 If yes specify non-compliant features 39 Na 30 Na 30 Na 31 If yes specify non-compliant features 30 If yes specify non-compliant features 30 If yes specify non-compliant features	21	Existence of step up or other incentive to redeem	NA
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 35 If convertible, conversion trigger (s) 36 If convertible, fully or partially 37 If convertible, conversion rate 38 If convertible, specify instrument type convertible into 39 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 36 Non-compliant transitioned features 37 If yes specify non-compliant features 38 Non-compliant transitioned features 39 Non-convertible on NA 30 Na 30 Na 31 If yes specify non-compliant features 30 Na 31 If yes specify non-compliant features 31 If yes specify non-compliant features 32 If yes specify non-compliant features 39 Na 30 Na 30 Na 31 If yes specify non-compliant features 30 If yes specify non-compliant features 30 If yes specify non-compliant features	22	Noncumulative or cumulative	Cumulative
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA 29 If convertible, specify issuer of instrument it converts into NO 30 Write-down feature NO 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA 33 If write-down, permanent or temporary NA 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Rank Non-compliant transitioned features Ves 17 If yes_specify_non-compliant features NA			
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA 29 If convertible, specify issuer of instrument it converts into NO 30 Write-down feature NO 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA 33 If write-down, permanent or temporary NA 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Rank Non-compliant transitioned features Ves 17 If yes_specify_non-compliant features NA	24	If convertible, conversion trigger (s)	NA
26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA 29 If convertible, specify issuer of instrument it converts into NA 30 Write-down feature No 31 If write-down, write-down trigger(s) NA 32 If write-down, full or partial NA 33 If write-down, permanent or temporary NA 34 If temporary write-down, description of write-up mechanism NA 35 If position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Yes 37 If yes_specify_non-compliant features  NA  NA  NA  NA  NA  NA  NA  NA  NA  N			NA
If convertible, mandatory or optional conversion	26	If convertible, conversion rate	NA
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes_specify_non-compliant features 38 Loss absorption			NA
Into   NA			NA
Write-down feature	29		NA
31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  37 If yes_specify_non-compliant features  NA  NA  NA  All other depositors and creditors of the Bank  Eask  Yes  Loss absorption	30		No
If write-down, permanent or temporary			
If write-down, permanent or temporary	32	If write-down, full or partial	NA
34 If temporary write-down, description of write-up mechanism  NA  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  All other depositors and creditors of the Bank  Non-compliant transitioned features  Yes  If yes, specify non-compliant features  Loss absorption			
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  All other depositors and creditors of the Bank  36 Non-compliant transitioned features  Yes  Loss absorption		If temporary write-down, description of write-up	
37 If yes, specify non-compliant features  Loss absorption		Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	
37 Hr ves, specify non-compliant features	36	Non-compliant transitioned teatures	
	37	If yes, specify non-compliant features	





		RNMDDD00	RNMDDD01		INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
				ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	Primary Dealership				ICICI Bank UK Plc
				Limited	Limited	Limited	Limited	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
3	Governing law(s) of the instrument	Indian Laws	India/English Laws					
	Regulatory treatment							
4	Transitional Basel III rules	Tier II						
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	
		Tier II Debt						
7	Instrument type	Instruments						
8	Amount recognised in regulatory capital (₹ as June 30 2020)	2,051,627	210,461	100,000,000	30,000,000	140,000,000	200,000,000	5,395,183,497
9	Par value of instrument	3,177,736	547,926	500,000,000	150,000,000	350,000,000	500,000,000	SGD 100000000
10	Accounting classification	Borrowings						
	-	22-Sep-2000	16-May-2001					
11	Original date of issuance	to	to	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
1.,	angina. aata ai laadantoo	04-Apr-2001	12-Jan-2002	21 000 2011	.7 1 00 2012	30 1407 2012	.4 500 2012	_0 00p 2010
10	Demostrual or dated	Dated	Dated	Dot	Dot	Det	Dot	Det
12	Perpetual or dated			Dated	Dated	Dated	Dated	Dated
1,0		09-Oct-2021	16-May-2022	04 D 0001	47.14 0000	00.40000	44.1 . 0000	00.0
13	Original maturity date	to	То	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
L.		03-Nov-2027	12-Jan-2023					
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	Call option date: 26 Sep-2023 & Redemption: At par
16	Cube accept call datas if applicable	NA						
10	Subsequent call dates, if applicable	INA						
47	Coupons / dividends	F:	F:	F:	F:	F:	F	Fi . I
17	Fixed or floating dividend/coupon	Fixed						
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	9.75%	9.65%	9.35%	9.35%	5.375% (reset at 26-Sep-2024 at SOR+Margin)
19	Existence of a dividend stopper	No						
	Fully discretionary, partially discretionary or mandatory	NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA
21	F. i. t	NA	NA	NA	NA	NA	NA	No
	Existence of step up or other incentive to redeem							
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA						
	If convertible, fully or partially	NA						
	If convertible, conversion rate	NA						
27	If convertible, mandatory or optional conversion	NA						
28	If convertible, specify instrument type convertible into	NA						
29	If convertible, specify issuer of instrument it converts into	NA						
30	Write-down feature	No	No	No	No	No	No	Yes
								to be determined
	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	by the regulator
_	If write-down, full or partial	NA	NA	NA	NA	NA	NA	full
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	permanent
34	If temporary write-down, description of write-up mechanism	NA						
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	Unsecured and Unsubordinated Debt					
26	,	Von	Von	Voc	Voo	Voo	Voo	No
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	INO
37	If yes, specify non-compliant features	Loss absorption feature	NA					