

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INE090A08UB4	INE090A08UC2
3	Governor/level of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
4	Regulatory treatment	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo/group/asset & auto	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
8	Amount recognised in regulatory capital (₹ as June 30, 2021)	13,852,193,464	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
9	Par value of instrument	NA	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
10	Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	Various	17-Mar-2017	28-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	NA	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
14	Issue call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
16	Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-Jun-2023	Every Interest Payment Date after 28-Dec-2023
17	Coupons / dividends	NA	Fixed	Fixed	Fixed	Fixed	Fixed
18	Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed	Fixed
19	Coupon rate and any related index	NA	Before call: 8.20% If call not exercised: 8.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%	Before call: 9.90% If call not exercised: 9.90%
20	Existence of a dividend step-up	NA	Yes	Yes	Yes	Yes	Yes
21	Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
22	Existence of step up or other incentive to redeem	NA	No	No	No	No	No
23	Noncumulative or cumulative	Non-Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
24	Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
25	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA
26	If convertible, fully or partially	NA	NA	NA	NA	NA	NA
27	If convertible, conversion rate	NA	NA	NA	NA	NA	NA
28	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
29	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA
30	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA
31	Write-down feature	No	Yes	Yes	Yes	Yes	Yes
32	If write-down, full or partial	NA	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	NA	In case of pre specified trigger-Permanent or Temporary	In case of pre specified trigger-Permanent or Temporary	In case of pre specified trigger-Permanent or Temporary	In case of pre specified trigger-Permanent or Temporary	In case of pre specified trigger-Permanent or Temporary
34	If temporary write-down, description of write-up mechanism	NA	In case of PONV Trigger - only Permanent	In case of PONV Trigger - only Permanent	In case of PONV Trigger - only Permanent	In case of PONV Trigger - only Permanent	In case of PONV Trigger - only Permanent
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Debt Instruments	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier 1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier 1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier 1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier 1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier 1 Capital) of the Bank.
36	Non-compliant transitioned features	No	No	No	No	No	No
37	If yes, specify non-compliant features	NA	NA	NA	NA	NA	NA

\* Offer for sale: 05-Aug-1997  
Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007  
QIP: 10-Aug-2020

	INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III
3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
<b>Regulatory treatment</b>				
4 Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8 Amount recognised in regulatory capital (₹ as June 30, 2021)	39,678,000	24,558,400	7,594,400	10,640,000
9 Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000
10 Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA
<b>Coupons / dividends</b>				
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21 Existence of step up or other incentive to redeem	NA	NA	NA	NA
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA
28 If convertible, specify instrument type convertible into	NA	NA	NA	NA
29 If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30 Write-down feature	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



NMDQ302R RDBDB99

1	Issuer	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NMDQ302R	RDBDB99
3	Governing law(s) of the instrument	Indian Laws	Indian Laws
<b>Regulatory treatment</b>			
4	Transitional Basel III rules	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as June 30, 2021)	0	60,897,420
9	Par value of instrument	105,000,000	73,432,450
10	Accounting classification	Borrowings	Borrowings
11	Original date of issuance	30-Jan-2002	05-Jul-1999 to 19-May-2000
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Jan-2022	To 14-Jul-2024 To 03-Apr-2027
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA
16	Subsequent call dates, if applicable	NA	NA
<b>Coupons / dividends</b>			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	10.20% to 11.05%	Zero Coupon
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA
22	Noncumulative or cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA
25	If convertible, fully or partially	NA	NA
26	If convertible, conversion rate	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA
30	Write-down feature	No	No
31	If write-down, write-down trigger(s)	NA	NA
32	If write-down, full or partial	NA	NA
33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature



DFE20T2

1	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08UD0
3	Governing law(s) of the instrument	Indian Laws
<b>Regulatory treatment</b>		
4	Transitional Basel III rules	Tier II
5	Post-transitional Basel III rules	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group
7	Instrument type	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as June 30, 2021)	9,450,000,000
9	Par value of instrument	9,450,000,000
10	Accounting classification	Borrowings
11	Original date of issuance	17-Feb-2020
12	Perpetual or dated	Dated
13	Original maturity date	17-Feb-2030
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call option date: 17-Feb-2025 & Redemption: At par
16	Subsequent call dates, if applicable	Every Interest Payment Date after 17-Fer-2025
<b>Coupons / dividends</b>		
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	Before call: 7.10% If call not exercised: 7.10%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	NA
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Loss absorption feature