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Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
Unique identifier (e.g. CUSIP, ISIN or Bloomberg	INE090A01013	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INEO90A0BUB4	INE090A08UC2
identifier for private placement) Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment						
Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
Instrument type Amount recognised in regulatory capital (₹ as March	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Percetual Debt Instruments
31 2020)	12,940,826,694	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
Par value of instrument Accounting classification	NA Equity share capital	34 250 000 000	10 800 000	4.750.000.000	40 000 000	11 400 000 000
Accounting classification Original date of issuance	Various*	Borrowings 17-Mar-2017	Borrowings 20-Sep-2017	Borrowings 04-Oct-2017	Borrowings 20-Mar-2018	Borrowings 28-Dec-2018
Perpetual or dated	Perpetual	Perpetual	Perpetual	Percetual	Perpetual	Perpetual
Original maturity date	NA NA	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes
THE CONTRACT OF STATE		102	100	150		100
Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
Coupons / dividends						
Fixed or floating dividend/coupon	NA NA	Fixed	Fixed	Fixed	Fixed	Fixed
3 Coupon rate and any related index	NA	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%	Before call: 9.90% If call not exercised: 9.90%
Existence of a dividend stopper	NA NA	Yes	Yes	Yes	Yes	Yes
Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	No	No	No	No	No	No
Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	NA NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger (s)	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
If convertible, fully or partially If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
If convertible mandatory or ontional conversion If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
If convertible, specify issuer of instrument it converts	NA.	NA NA	NA NA	NA NA	NA NA	NA NA
into						
Write-down feature	No	Yes There are two types of write down triggers:	Yes	Yes	Yes	Yes
		Trigger Event means that the Bank's CET 1 Ratio is:	There are two types of write down triggers:	There are two types of write down triggers:	There are two types of write down triggers:	There are two types of write down triggers:
		(i) if calculated at any time prior to March 31, 2019, at or below	Trigger Event means that the Bank's CET 1 Ratio is:	Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or	Trigger Event means that the Bank's CET 1 Ratio is: It is calculated at any time prior to March 31, 2019, at or below 5.5%; or	Trigger Event means that the Bank's CET 1 Ratio is:
						(i) if calculated at any time prior to March 31, 2019, at or below 5,5%; or
1		5.5%; or	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or			
		5.5%; or (ii) if calculated at any time from and including March 31, 2019,	(ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below	
		5.5%; or (ii) if calculated at any time from and including March 31, 2019,	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")	6.125%,(the "CET1 Trigger Event Threshold")
If write-down, write-down trigger(s)	NA	5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%,(the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	(iii) if calculated at any time from and including March 31, 2019, at or below 6. 125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:
If write-down, write-down trigger(s)	NA .	5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONY Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become	6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become
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If write-down, write-down trigger(s)	NA	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold") 2. POWY Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-visible, is necessary, as determined by the RBIs, and	(ii) if calculated at any time from and including March 31, 2019, a to below 6,15%, the "CEIT 11/gger Event Threshold") . 2 PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal wire-down, without which the Bank would become non-visible, is necessary, a determined by the filt; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined.	(ii) if calculated at any time from and including March 31, 2019, at or below 0.125%, the "CETI Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become of the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become mon-visible, as determined	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, the "CET1 Trigger Event Threshold"] 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-whible, in excessary, as determined by the fill; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined	1.25%, (the "CET1 Trigge Event Threshold") 2. PONV Trigge; in respect of the Bank means the serier of: (a a decision that a principal write-down, without which the Bank would become on-visible, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as decision.
		(ii) if eakulated at any time from and including March 31, 2019, at or below 6.12% (iii) or CET1 Trigger Event Threshold') 2. PONY Trigger, in respect of the flam reasn the earlier of: (i) a decision that a principal write-down, without which the Blank would become non-viable, is necessary, as determined by the first and the state of the sta	(ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, the "CEIT Tigger Event Threshold") 7. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal wrise drown, without which the Bank would become non-visible, is necessary, as determined by the RBI; and (iii) the decision to make a public sector injection of capilal, or equivalent support, without which the Bank would have become non-visible, as determined by the RBI.	(ii) if calculated at any time from and including March 31, 2019, at or below 6,125%, the "CEIT Tigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal wind-deown, without which the Bank vould become non-visible, is necessary, as determined by the TBB; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank vould have become non-visible, as determined by the TBB.	(ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, filer *CEIT 17/gape Fevent Threshold") 7. 2 PONY Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal wrise down, without which the Bank would become non-viable, is necessary, as determined by the fBB; and (ii) the decision to make a public sector injection of capilar), or equivalent support, without which the Bank would have become non-viable, as determined by the fBB.	6.125%, the 'CET1 Trigger Event Threshold') 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would becc non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.
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If write-down, full or partial If write-down, permanent or temporary	NA .	(ii) if calculated at any time from and including March 31, 2019, at or below 6.12%, (the "CET1 Trigger Event Threshold"), at or below 6.12%, (the "CET1 Trigger Event Threshold"). Compared to the control of a decision that a principal write-down, without which the Bank would become non-visible, in encessary, as determined by their work of the control of the contro	iii) if exclusted at any time from and including March 31, 2019, at or below 6,125%, the "CEIT Tigger, in respect of the Bank means the earlier of: (ii) a decision that a principal wint-decount, without which the Bank would become non-viable, is necessary, as determined by the fill; and (iii) the decision to make a public sector injection of epighu, or equivalent support, without which the Bank would have become non-viable, as determined by the fill. In case of pre-specific properties of the fill of the fill In case of pre-specific properties of the fill of the fill of the fill The instrument may be written up (increase) back to its original value in future depending upon the condisions prescribed in the terms and conditions of the	(ii) if calculated at any time from and including March 31, 2019, at or below 2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal wind-down, which us with the Bank would become non-viable, is necessary, as determined by the RBI, and (iii) the decision to make a pubic sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI. In case of prey specific properties of the RBI. In case of prey specific properties of the RBI. In case of prey specific properties of the RBI. The instrument may be written-up (Increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the	(ii) if calculated at any time from and including March 31, 2019, at or below 6,125%, filer CEIT 11/gape Fevent Threshold*) 7. 2 PONY Trigger, in respect of the Bank means the earlier of (ii) a decision that a principal wint-deout, without which the Bank vould become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI. In case of pre-specified produces to respect to the responsibility. In case of FONY Trigger, cold Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the	6.12%, (the *CET1 Trigge Event Threshold*) 2. PONUT Trigge, in respect of the Back means the earlier of: (a) a decision that a principal write-down, without which the Bank would be compared to the support, without which the Bank would have become non-walste, as determiny to the support, without which the Bank would have become non-walste, as determiny to the support, without which the Bank would have become non-walste, as determiny to the support of th
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	NA NA	(ii) if calculated at any time from and including March 31, 2019, at or below 6.12%, (the *CET1 Trigger Event Threshold*). 2 FDNN Trigger, in respect of the Bank means the sealer of: (i) a decision that a principal write-down, without which the bank would become the RBI, and surely, as determined by the RBI, and the surely as the RBI, and (ii) the decision to make a public sector injection of capital, or fall or sealer of the RBI, and the RBI,	(ii) if exclusted at any time from and including March 31, 2019, at or below 6,15%, the "CEIT Tigger, in respect of the Bank means the earlier of: 8, 2 PONY Trigger, in respect of the Bank means the earlier of: 9 a decision that a principal wine-deony, without which the Bank vouid become (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the RBI. For a public sector injection of capital in case of pre-specified virging-Permanent or Temporary The instrument may be written up foresseed back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument may.	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, the "CEIT Tigger, the many times the many times of the Sank and the carlier of: (ii) a decision that a principal with-debuny, without which the Bank would become (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the RBI. In case of pre-specified trigger-Permanent or Temporary The instrument may be written-up licerates back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument may be written-up licerates back to its original value in future	(g) if actualed at any time from and including March 31, 2019, at or below 6,125%, the "CEST Tigger, in respect of the Bank means the earlier of (g) a decision that a principal winte-down, without which the Bank voculd become (g) the decision to make a public sector injection of capital, or equivalent support, without which the Bank voculd have become non-visible, as determined by the RBI. The property of the Committee of the	6.12%, (the *CET1 Trigger Event Threshold*) 2. PONT Trigger, in respect of the Bank means the earlier of: (8) a decision that a principal write-down, without which the Bank would become on-visible, is necessary, as determined by the Bits and lift the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the Bits and the Bank would have become non-visible, as determined by the Bits and the Bank would have become non-visible, as determined to the Bank would have become non-visible, as determined to the Bank would be to the Bank would be the Ba
If write-down, full or partial If write-down, permanent or temporary If write-down, permanent or temporary If write-down, description of write-up mechanism	NA NA NA	(i) if calculated at any time from and including March 31, 2019, at or below 6.125%, time 'CET1 Trigge Event Threshold'! And the below 6.125%, time 'CET1 Trigge Event Threshold'! On a clacifion that a principal virse flow, without which the Bank would become non-visible, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or located in the Bank would become non-visible, is necessary as determined by the RBI; and the section of the Bank would be come for the Bank would be co	(ii) if actualeted at any time from and including March 31, 2019, at or below 8.15%, the *CEST Trigger, iver Interest March 31, 2019, at or below 9.2 POWN Trigger, in respect of the Bank means the earlier of 10 at date the many time of the second of the support, without which the Bank would have become non-viable, as determined by the RBI. 10 case of pre-specified significant control of septial, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI. 11 case of pre-specified significant control of temporary in case of PONV Trigger, only Permanent or Temporary 12 in case of PONV Trigger, only Permanent or Second of the second of	(ii) if calculated at any time from and including March 31, 2019, at or below 2. 2POW Trigger, it respect of the Bank means the earlier of; (i) a decide the state of the Bank means the salier of; (ii) a decide blook in encessary, as determined by the RBL and (iii) the decidion to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBL In case of pre-specified significant contribution of the in case of pre-specified significant blook to its original value in future depending upon the confidence and the contribution of the horizontal supports the confidence of the contribution of the horizontal supports the chains of investors in equily abless on the preparation of the horizontal supports the chains of investors in equily abless and preparation for the horizontal supports the chains of investors in equily abless and preparation for	igil is calculated at any time from and including March 31, 2019, at or below 4. 120-15%, file *CELT Trigger. Event Threships Event Threships (i) a discission of the Bank means the sader of (ii) a decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, and extermined by the RBL (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, and determined by the RBL In case of pre specified stigger Permanent or Temporary in case of PONLY Trionze only Permanent. The instrument may be written-up forcessed leads to be original value in future depending upon the conditions. Superior to the claims of investors in equity abuse and conditions of the instrument.	6.12%, (the *CET1 Trigge Event Threshold*) 2. PONUT Trigge, in respect of the Back means the earlier of: (i) a decision that a principal write-down, without which the Bank would be conson valide, in necessary, as desermined by the Rills expected approximation of capital, or equivalent approx, without which the Back Back Resources non-visible, as determined by the Rills of the Ril
If write-down, full or cartiel If write-down, permanent or temporary If temporary write-down, description of write-up- mechanism Protection in subordination hierarchy in liquidation	NA NA NA Perpetual Debt	(ii) if calculated at any time from and including March 31, 2019, at or below 6.12%, (the *CET1 Trigger Event Threshold?) at or below 6.12%, (the *CET1 Trigger Event Threshold?) c.2 PONY Trigger, in respect of the Bank means the easier of: (ii) a decision that a principal write-down, without which the Bank would become non-vields, is recessary, as determined by (iii) the decision to make a public section injection of capital, or the section of the sect	igil i caculated at any time from and including March 31, 2019, at or below 6,152%, the "CEST Tigger, in respect of the Bank means the earlier of: 6) a decision that a principal wind-down, without which the Bank would become non-viable, is necessary, as determined by the fBB, and (ii) the support, without which the Bank would be come by the fBB. Full or aerial In case of FONY. Times - only Permanent or Temporary In statement may be written as properly the properly of the p	(ii) if calculated at any time from and including March 31, 2019, at or below 6, 1275, the "CEIT Tigger, Even Timesholder" of: (ii) a decision that a principal wint-deout, without which the Bast would become non-violes, is necessary, as determined by the fBB, and (iii) a more stress of the stres	(ii) if calculated at any time from and including March 31, 2019, at or below 6,152%, the "CEIT Tigger, the enthreshing of the same dearer of 6) a decision that a principal write down, without which the Bank vould become non-violbe, is necessary, as determined by the f88, and (ii) and the same described in the support, without which the Bank vould become support, without which the Bank vould have become non-violbe, as determined by the f88. Fall or agental In case of pre-specified trigger-Permanent or Temporary In case of pre-specified trigger-Permanent or Temporary In terror the same of FONU Times. only Permanent. The instrument is the properties of the terms and conditions of the instrument Superior to the claims of investors in equity shares and perspetual non- cumulative preference shares and subordinated to the claims of investors in equity shares and perspetual non- cumulative preference shares and subordinated to the claims of all depositors.	6.12%, (the *CET1 Trigge Event Threshold*) 2. PONV Trigge, in respect of the Back means the earlier of: (a decision that a principal write-down, without which the Bank would be (g) the decision to make a public section injection of capital or equivalent support, without which the Bank would have become non-visible, as determing the section of the Bank would have become non-visible, as determing the case of pre-special positions of the Trigger State of the Bank would have become non-visible, as determing the case of pre-special positions of the Trigger State of the Bank would have become non-visible, as determined by the section of the Bank would have become non-visible, as determined by the section of the Bank would be set to be considered as the claims of the section of the terms and conditions of the section of the se
If write-down, full or cartial If write-down, permanent or temporary If improvery write-down, description of write-up mechanism Position in subordination hierarchy in liquidation poscyli instrument per immediately senior to	NA NA NA	(ii) if calculated at any time from and including March 31, 2019, at or below 6.12%, time 'CET1 Trigge Event Threshold'? 2 FONY Trigge, in respect of the Bank means the eafer of: Bank would become non-visible, is necessary, as determined by the fillies and (ii) the decision to make a public sector injection of capital, or Full or seath of the fillies and (iii) the decision to make a public sector injection of capital, or Full or seath of the fillies and (iii) the decision to make a public sector injection of capital, or Full or seath of the fillies and (iii) the decision to make a public sector injection of capital, or Full or seath of the fillies and (iii) the decision to make a public sector injection of capital, or Full or seath of the fillies of the fillies of the fillies of the claims of more fillies or the company to the claims of investors in equity states and Support to the claims of investors in equity states and of the claims of indepositors and general creditories by	(ii) if actualed at any time from and including March 31, 2019, at or below 8.128%, the *CEST Trigger, in respect of the Bank means the earlier of 8.2 POMV Trigger, in respect of the Bank means the earlier of 8.3 decision that a principal where down, which out which the Bank vould become 9.5 the decision to make a public sector injection of capital, or equivalent 9.5 support, without which the Bank vould have become non-viable, as determined 9.5 by the RBL 1.5 support, without which the Bank vould have become non-viable, as determined 1.5 support, without which the Bank vould have become non-viable, as determined 1.5 support, without which the Bank vould have become non-viable, as determined 1.5 support, without which the Bank vould be represented to the terms and conditions of the 1.5 support to the claims of investors a requiry others and prepatual non- cumulative preferences have and sub-ordinated to the claims of all depositors 1.5 supports to the claims of investors a requiry there are prepatual non- cumulative preferences have and sub-ordinated to the claims of all depositors 1.5 supports to the claims of investors and sub-ordinated to the claims of all depositors 1.5 supports to the school sub-ordinated debt (other than subordinated debt (other than sub	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%; the "CEIT Tigger, For Time Time Time Time (ii) a decision that a principal with-elevant, which out which the Bank would become (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI. In case of Proposition of Control Control In case of Proposition of Control In case of Proposition of Control In case of Proposition of Control In instrument may be written up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the Superior to the claims of investor an equity alters and prepared non- cumulative preference alters and subordinated to the claims of all depositors and general creditors is subordinated debt (lother than subordinated debt (lother than subordinated debt (lother than subordinated control and general creditors is subordinated debt (lother than subordinated debt)	igii d'acciuleted at any s'eme from and including March 31, 2019, et or belove 6,125%, the "CEST 11/gege Event Threshipge Event Threshipge". 6) a decision that a principal wirste down, which ou which the Bartin vouid become (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bark would have become non-violabe, as determined by the RBI. 1	6.12%, (the *CET1 Trigge Event Threshold*) 2. PONU Trigge, in respect of the Bank means the earlier of: (a) a decision that a principal write down, without which the Bank would become no visible, in necessary, as determined by the BBL and less that the property of the p
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA NA NA Perpetual Debt Instruments	(ii) if calculated at any time from and including March 31, 2019, at or below 6.12%, (the °CET1 Trigger Event Threshold?) 2 PONY Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal to the same man the earlier of: (ii) a decision that a principal to the same man the earlier of: (ii) the decision to the same man the same man that would become the RBII, and the same man of the same man of the same man of the same same man of the same of	(ii) if exclusted at any time from and including March 31, 2019, at or below 6, 125%, the "CEIT Tigger, in respect of the Bank means the earlier of (i) a decision that a grincipal wine-deonly, without which the Bank vould become non-violable, is necessary, as determined by the fills, and (iii) and the second of the Bank vould become non-violable, is necessary, as determined by the fills, and (iii) and the Bank vould have become non-violable, as determined by the fills. For Experiment of Constitution of the Bank vould be to the support, without which the Bank vould have become non-violable, as determined by the fills. For Experiment or Temporary in case of FORV Transact on the Permanent The Instrument Support to the claims of investors in equity shares and conditions of the instrument Support to the claims of investors in equity shares and prepetual non- cumulative preference shares and autocritanted to the claims of investors and general creditors is absorbinated debt (other than subordinated debt qualifying as Additional TeX Capital of the Bank vould debt qualifying as Additional TeX Capital of the Bank vould debt qualifying as Additional TeX Capital of the Bank vould debt	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, the "CEIT Tigger, Even Timesholder" of: (ii) a declaim that groups are the second of the second of the calculation that groups are the second of the secon	(g) if actualed at any time from and including March 31, 2019, at or below 8,125%, the "CEIT Tigger, the enthresity of the Bank means the earlier of (g) a decision that a principal write-down, without which the Bank vould become non-violab, is necessary, as determined by the f88, and (g) the support, without which the Bank vould become support, without which the Bank vould have become non-violab, as determined by the f88. In case of pre specified trigger-Permanent or Temporary In case of pre specified trigger-Permanent or Temporary In the settlement of the settle	2. PONV Trigger, in respect of the Bank means the earlier of: (a) decision that a principal write-down, wholet which the Bank would become non-visible, is necessary, as determined by the RBC, and (ii) the decision that make a public sector impection of capital, or equivalent support, without which the Bank to the public sector in the property of the Park of the
If write-down, full or partial If write-down, permanent or temporary If emporary write-down, description of write-up- mechanism Position in subordination hierarchy in liquidation (pspeck) instrument per immediately serior to	NA NA NA Perpetual Debt	(ii) if calculated at any time from and including March 31, 2019, at or below 6.12%, (the "CET1 Trigger Event Threshold") 2. PONY Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become non-visible, in encessary, as determined by the decision to make the fifth; and trigger the property of the property	(ii) if actualed at any time from and including March 31, 2019, at or below 8.128%, the *CEST Trigger, in respect of the Bank means the earlier of 8.2 POMV Trigger, in respect of the Bank means the earlier of 8.3 decision that a principal where down, which out which the Bank vould become 9.5 the decision to make a public sector injection of capital, or equivalent 9.5 support, without which the Bank vould have become non-viable, as determined 9.5 by the RBL 1.5 support, without which the Bank vould have become non-viable, as determined 1.5 support, without which the Bank vould have become non-viable, as determined 1.5 support, without which the Bank vould have become non-viable, as determined 1.5 support, without which the Bank vould be represented to the terms and conditions of the 1.5 support to the claims of investors a requiry others and prepatual non- cumulative preferences have and sub-ordinated to the claims of all depositors 1.5 supports to the claims of investors a requiry there are prepatual non- cumulative preferences have and sub-ordinated to the claims of all depositors 1.5 supports to the claims of investors and sub-ordinated to the claims of all depositors 1.5 supports to the school sub-ordinated debt (other than subordinated debt (other than sub	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%; the "CEIT Tigger, For Time Time Time Time (ii) a decision that a principal with-elevant, which out which the Bank would become (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI. In case of Proposition of Control Control In case of Proposition of Control In case of Proposition of Control In case of Proposition of Control In instrument may be written up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the Superior to the claims of investor an equity alters and prepared non- cumulative preference alters and subordinated to the claims of all depositors and general creditors is subordinated debt (lother than subordinated debt (lother than subordinated debt (lother than subordinated control and general creditors is subordinated debt (lother than subordinated debt)	igii d'acciuleted at any s'eme from and including March 31, 2019, et or belove 6,125%, the "CEST 11/gege Event Threshipge Event Threshipge". 6) a decision that a principal wirste down, which ou which the Bartin vouid become (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bark would have become non-violabe, as determined by the RBI. 1	6.12%, (the "CET1 Trigge Event Threshold") 2. PON Trigge, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become on-vivale, in encessary, as determined by the Big, and bent gip the decision to make a public sector rejection of capital, or equivalent proport, without which the Bank would have become non-vivide, as determined by the Big, and bent support, without which the Bank would have become non-vivide, as determined in case of pre-specified triggers. Permanent or Temporary In case of PONY Triposer - soult, Permanent. The instrument may be written-up (nereshab bet to its original value in future depending upon the conditions prescribed in the terms and conditions of the Supports of the claims of headers in equily alternate prepersal encounterable preference shares and subordinated to the claims of all deposition and general creditors is subordinated debt (pitch than subordinated debt).

Offer for sale: 05-Aug-1997
 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

1	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	
2	identifier for private placement)	INE090A08UD0
3	Governing law(s) of the instrument	Indian Laws
	Regulatory treatment	
4	Transitional Basel III rules	Tier II
	Post-transitional Basel III rules	Ineligible
		Solo and group
7	Instrument type	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as March 31 2020)	9,450,000,000
9	Par value of instrument	9,450,000,000
10	Accounting classification	Borrowings
11	Original date of issuance	17-Feb-2020
12	Perpetual or dated	Dated
	Original maturity date	17-Feb-2030
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call option date: 17-Feb-2025 & Redemption: At par
16	Subsequent call dates, if applicable Coupons / dividends	Every Interest Payment Date after 17-Fer-2025
17	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index	Before call: 7.10%
	Existence of a dividend stopper	If call not exercised: 7.10% NA
	Fully discretionary, partially discretionary or mandatory	NA
		NA Non-report title
		Non-cumulative
	Convertible or non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA NA
	If convertible, fully or partially	NA NA
	If convertible, conversion rate	NA NA
21	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and 2. the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.
32	If write-down, full or partial	Full or Partial
	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	superior to the claims of investors in equity shares, perpetual non-cumulative preference shares and instruments eligible for inclusion in Tier 1 capital if any, of the Bank whether currently outstanding or issued at any time in the future; subordinated to the claims of depositors, general creditors and any other securities of the Bank [that are senior to Tier 2 Capital of the Bank in terms of Basel III Regulations whether currently outstanding or issued at any time in the future; pari passu without preference amongst themselves and other subordinated debt classifying as Tier 2 Capital in terms of Basel III Regulations, whether currently outstanding or issued at any time in the future; and; neither secured nor covered by a guarantee of the Bank or any of its related entities or any other arrangement that legally or economically enhances the seniority of such claim vis-à-vis creditors of the Bank.
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA



		INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	1997 BONDS II	1998 AUGUST (S4)	1998 DECEMBER	1998 OCTOBER
	identifier for private placement)	MMB VI	MMB III	MMB III	(S5) MMB III
3		Indian Laws	Indian Laws	Indian Laws	Indian Laws
<u>_</u>	Regulatory treatment				
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as March 31 2020)	39,675,000	49,116,800	22,783,200	31,920,000
9	Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
	Existence of step up or other incentive to redeem	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA NA	NA	NA NA
	If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA
	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	NA	NA	NA	NA
29	into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
	If write-down, write-down trigger(s)	NA	NA	NA	NA
	If write-down, full or partial	NA NA	NA NA	NA NA	NA NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank			
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption	Loss absorption	Loss absorption	Loss absorption
L	1	feature	feature	feature	feature





		INE005A11531	INE005A11697	NMDCSEB1	NMDJY101	DSP10LT2	DDE12LT2	DDB3/98	N1DQ4PC0	NDDJA101
1	Issuer	ICICI Bank Limited								
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	NMDJY101	INE090A08QO5	INE090A08SN3	DDB3/98	N1DQ4PC0	NDDJA101
3	Governing law(s) of the instrument	Indian Laws								
	Regulatory treatment									
	Transitional Basel III rules	Tier II								
	Post-transitional Basel III rules	Ineligible								
6	Eligible at solo/ group/ group & solo	Solo and group								
7	Instrument type	Tier II Debt Instruments								
8	Amount recognised in regulatory capital (₹ as March 31 2020)	12,213,000	5,395,800	108,000,000	26,000,000	14,790,000,000	15,200,000,000	18,000,000	19,220,000	101,704,377
	Par value of instrument	20,355,000	13,489,500	540,000,000	130,000,000	14,790,000,000	38,000,000,000	30,000,000	118,100,000	104,204,377
10	Accounting classification	Borrowings								
11	Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	22-Jun-2001 to 27-Jun-2001	29-Sep-2010	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	22-Mar-2001 to 10-Apr-2001	22-Feb-2001 to 02-Feb-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	22-Jun-2021 to 27-Jun-2021	29-Sep-2025	31-Dec-2022	21-May-2023 to 29-Jun-2023	22-Mar-2021 to 10-Apr-2021	2-Feb-2021 to 22-Feb-2031
14	Issuer call subject to prior supervisory approval	Yes								
15	Optional call date, contingent call dates and redemption amount	NA								
16	Subsequent call dates, if applicable	NA								
	Coupons / dividends									
17	Fixed or floating dividend/coupon	Fixed								
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%	8.90%	9.15%	Zero Coupon	12.00%	Zero Coupon
19	Existence of a dividend stopper	No								
20	Fully discretionary, partially discretionary or mandatory	NA								
21	Existence of step up or other incentive to redeem	NA								
22	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA								
	If convertible, fully or partially	NA								
26	If convertible, conversion rate	NA NA								
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA NA								
29	If convertible, specify issuer of instrument it converts into	NA								
30	Write-down feature	No								
31	Write-down reature If write-down, write-down trigger(s)	NA NA								
32	If write-down, full or partial	NA								
33	If write-down, permanent or temporary	NA NA								
34	If temporary write-down, description of write-up mechanism	NA NA								
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank								
36	Non-compliant transitioned features	Yes								
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

		NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
1	Issuer	ICICI Bank Limited				
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
3	Governing law(s) of the instrument	Indian Laws				
	Regulatory treatment					
4	Transitional Basel III rules	Tier II				
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group				
7	Instrument type	Tier II Debt Instruments				
8	Amount recognised in regulatory capital (₹ as March 31 2020)	51,998,000	1,940,000	21,000,000	100,000	72,839,560
9	Par value of instrument	51,998,000	5,900,000	130,900,000	32,800,000	73,432,450
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
		8-Mar-2001	4 l 0004 T-	07-Dec-2001	27-Feb-2002	05-Jul-1999
11	Original date of issuance	to	4-Jun-2001 To 13-Jul-2001	to	to	to
		31-Mar-2001	13-Jul-2001	30-Jan-2002	09-Apr-2002	19-May-2000
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
		8-Mar-2028		16-Jan-2021	27-Feb-2021	14-Jul-2024
13	Original maturity date	to	13-Jul-2021 To	to	to	To 03-
1	,	31-Mar-2031	04-Jun-2023	22-Jan-2022	09-Apr-2021	Apr-2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30		No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank				
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature				





		RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
				ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	Primary Dealership	Primary Dealership	Primary Dealership	Primary Dealership	ICICI Bank UK Plc
	Unique identifier (e.g. CUSIP, ISIN or Bloomberg			Limited	Limited	Limited	Limited	
2	identifier for private placement)	RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	India/English Laws
	Regulatory treatment							· ·
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	Tier II Debt
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
	Amount recognised in regulatory capital (₹ as March 31							
8	2020)	2,065,854	219,170	100,000,000	60,000,000	210,000,000	300,000,000	5,287,782,833
9	Par value of instrument	3,177,736	547,926	500,000,000	150,000,000	350,000,000	500,000,000	SGD 100000000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
1,,	Original data of income	22-Sep-2000	16-May-2001	04 D 0044	47 5-1-0040	00 Nov. 0040	44 D 0040	00.0 0040
11	Original date of issuance	to 04-Apr-2001	to 12-Jan-2002	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
12	r orpotaur or uateu	09-Oct-2021	16-May-2022	Daleu	Daleu	Daleu	Daleu	Daieu
13	Original maturity date	to	To	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
	,	03-Nov-2027	12-Jan-2023		,	·		•
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No	Yes
	O-6							Call option date: 26-
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	Sep-2023 &
	amount							Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
1								5.375% (reset at 26-
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	9.75%	9.65%	9.35%	9.35%	5.375% (reset at 26- Sep-2024 at
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	9.75%	9.65%	9.35%	9.35%	,
	Coupon rate and any related index Existence of a dividend stopper	Zero Coupon No	Zero Coupon No	9.75% No	9.65% No	9.35% No	9.35% No	Sep-2024 at
19			·					Sep-2024 at SOR+Margin)
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No NA	No NA	No NA	No NA	No NA	No NA	Sep-2024 at SOR+Margin) No
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No	No	No	No	No	No	Sep-2024 at SOR+Margin)
19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA	Sep-2024 at SOR+Margin) No NA
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-comulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA	NO NA NA Cumulative Non-convertible NA NA	NO NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA NA NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA NA NA NA
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	Sep-2024 at SOR+Margin) No NA NO Non-cumulative Non-convertible NA NA NA NA NA NA NA NA to be determined by
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA N
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA NA NA NA NA NA Ves to be determined by the regulator
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	Sep-2024 at SOR+Margin) No NA NO NOn-cumulative Non-convertible NA NA NA NA NA Vas to be determined by the regulator full
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA NA Non-convertible NA	No NA NA NOn-cumulative Non-convertible NA	No NA NA NOn-convertible NA	No NA NA NOn-cumulative Non-convertible NA	Sep-2024 at SOR+Margin) No NA NO Non-cumulative Non-convertible NA NA NA NA NA Ves to be determined by the regulator full permanent NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA NOn-cumulative Non-convertible NA	No NA NA NOn-cumulative Non-convertible NA	No NA NA NOn-cumulative Non-convertible NA	No NA NA NOn-cumulative Non-convertible NA	Sep-2024 at SOR+Margin) No NA No Non-cumulative Non-convertible NA NA NA NA NA Ves to be determined by the regulator full permanent NA Unsecured and
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA NA Non-convertible NA	No NA NA NOn-cumulative Non-convertible NA	No NA NA NOn-convertible NA	No NA NA NOn-cumulative Non-convertible NA	Sep-2024 at SOR+Margin) No NA NO Non-cumulative Non-convertible NA NA NA NA NA Ves to be determined by the regulator full permanent NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA A N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AN NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA A NA	No NA NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA Al NA	Sep-2024 at SOR+Margin) No NA NO NOn-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
19 20 21 22 23 24 25 56 27 28 29 30 31 32 33 34 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA AN NA NA NA NA	No NA NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA AN NA NA NA NA	No NA NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AI O NA	Sep-2024 at SOR+Margin) No NA NO NOn-cumulative Non-convertible NA NA NA NA NA NA Ves to be determined by the regulator full permanent NA Unsecured and Unsubordinated Debt No
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA A N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AN NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA A NA	No NA NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA Al NA	Sep-2024 at SOR+Margin) No NA NO NOn-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA