

1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INFORMACIBLE	INFORMAGIIC2
3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Incusuosus4	Indian Laws
Regulatory treatment						
4 Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
8 Amount recognised in regulatory capital (₹ as March 31 2021)	13,834,103,524	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
9 Par value of instrument	NA.	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
10 Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	Various*	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
12 Perpetual or dated 13 Original maturity date	Perpetual NA	Perpetual Perpetual	Perpetual Perpetual	Perpetual Perpetual	Perpetual Perpetual	Perpetual Perpetual
14 Issuer call subject to prior supervisory approval	NA No	Yes Yes	Yes	Yes	Yes	Yes
14 Issuer can subject to brior subervisory abbrovar	NO	105	105	165	165	165
Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
16 Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
Coupons / dividends						
17 Fixed or floating dividend/coupon	NA.	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	NA	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%	Before call: 9.90% If call not exercised: 9.90%
19 Existence of a dividend stopper	NA.	Yes	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	,	No.	No.	No.	No.
22 Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	NA.	Non-convertible	Non-convertible .	Non-convertible	Non-convertible .	Non-convertible
24 If convertible, conversion trigger (s)	NA	NA.	NA NA	NA NA	NA NA	NA NA
25 If convertible, fully or partially	NA.	NA NA	NA NA	NA NA	NA NA	NA NA
26 If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA	NA.
27 If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
28 If convertible, specify instrument type convertible into	NA	NA NA	NA NA	NA NA	NA NA	NA NA
29 If convertible, specify issuer of instrument it converts into	NA	NA NA	NA NA	NA NA	NA NA	NA.
30 Write-down feature	No	Yes There are two types of write down triggers:	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	NA	1. Trigger Event means that the Bank's CET I Ratio is:  (i) if calculated at synt imer piror to March 31, 2019, at or below (iii) if calculated at any time from and including March 31, 2019, at or  (iii) if calculated at any time from and including March 31, 2019, at  (iii) it is not to the synthesis of the synthesis of the self-of-  (iii) it is not to the synthesis of the syn	There are two types of write down triggers:  (i) If a longer powth means that the Bearl's CETT Refacis:  (ii) If a classisted at any time prior to March 31, 2019, at or below 5.5%; or  (ii) If calculated at you time from and including March 31, 2019, at or below  6.1595, (the "CETT Trigger Event Threshold") for the low  6.1595, (the "CETT Trigger Event Threshold") for  6.1595, (the "CETT Trigger Event Threshold") for  6.1606, (the CETT Trigger Event Threshold") for  6.1616,	There are two types of virile down triggers:  (i) if a Calculated at any time prior to March 31, 2019, at or below 5.5%; or of (ii) if acalculated at any time prior to March 31, 2019, at or below 5.5%; or of (ii) if a calculated any time from and including March 31, 2019, at or below 6.15%; (iii) e.C.111 Trigger Event Threshold?  (ii) a decided regger, in respect of the Bash manual the series of a decided regger of the Bash manual the series of the Archive of the Bash and the Bash		There are two hypes of write down triggers:  (i) if a lindinger event means that the Back's CET if Ratio is:  (ii) if a local/safed at any time prior to March 31, 2019, at or below \$5.9%; or  (ii) if a colaudated as any time from and including March 31, 2019, at or below  (ii) if a colaudated any time from and including March 31, 2019, at or below  (ii) if a colaudated any time from any time from any time and a senior or?  (ii) a decide from from from any time from a senior or?  (iii) a decide from from from any time from a senior or?  (iii) the decide from the senior a public sector indicated for any time from a senior or?  (iii) the decide from the senior a public sector indicated for a from the senior and time from the senior of any time from a senior or any time from the senior of any time from the
		agriculant current, without which the Bank would have become	without which the Bank would have become non-viable, as determined by the RBI.		without which the Bank would have become non-viable, as determined by the RBI.	
32 If write-down, full or partial	NA.	Full or partial	Full or partial	Full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	NA	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.
If temporary write-down, description of write-up		The instrument may be written-up (increase) back to its original	The instrument may be written-up (increase) back to its original value in future	The instrument may be written-up (increase) back to its original value in future	The instrument may be written-up (increase) back to its original value in future	The instrument may be written-up (increase) back to its original value in future
mechanism at temporary write-down, description of write-up	NA	value in future depending upon the conditions prescribed in the	depending upon the conditions prescribed in the terms and conditions of the	depending upon the conditions prescribed in the terms and conditions of the	depending upon the conditions prescribed in the terms and conditions of the	depending upon the conditions prescribed in the terms and conditions of the
Position in subordination hierarchy in liquidation 35 (specify instrument type immediately senior to instrument)	Perpetual Debt Instruments	terms and conditions of the instrument.  Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors is subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of	instrument.  Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tiert Captail of the Bank.	instrument.  Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tiert Capital) of the Bank.	instrument.  Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tiert Capital) of the Bank.	instrument.  Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tiert Capital) of the Bank.
		the Bank.		* *	* *	tapany at the annual state of the state of t
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	No NA	No NA	No NA	No NA	No NA	No NA

\* Offer for sale: 05-Aug-1997 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007 QIP: 10-Aug-2020

<b>FICICI Bank</b>
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		INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment				
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
	,,	Instruments	Instruments	Instruments	Instruments
8	Amount recognised in regulatory capital (₹ as March 31 2021)	39,678,000	24,558,400	15,188,800	21,280,000
9	Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA
_	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
	If write-down, write-down trigger(s)	NA	NA	NA	NA
	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	All other depositors and creditors of the			
	instrument)	Bank	Bank	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		INE005A11531	INE005A11697	NMDCSEB1	NMDJY101	DSP10LT2	DDE12LT2	DDB3/98	N1DQ4PC0	NDDJA101
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	NMDJY101	INE090A08QO5	INE090A08SN3	DDB3/98	N1DQ4PC0	NDDJA101
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment									
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as March 31 2021)	8,142,000	2,697,900	0	0	11,832,000,000	7,600,000,000	12,000,000	0	101,704,377
9	Par value of instrument	20,355,000	13,489,500	540,000,000	130,000,000	14,790,000,000	38,000,000,000	30,000,000	20,000,000	101,704,377
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	22-Jun-2001 to 27-Jun-2001	29-Sep-2010	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	22-Mar-2001 to 10-Apr-2001	22-Feb-2001 to 02-Feb-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	22-Jun-2021 to 27-Jun-2021	29-Sep-2025	31-Dec-2022	21-May-2023 to 29-Jun-2023	22-Mar-2021 to 10-Apr-2021	2-Feb-2021 to 22-Feb-2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%	8.90%	9.15%	Zero Coupon	12.00%	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	NA	NA
22		Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA	NA
26	·	NA	NA	NA	NA	NA	NA	NA	NA	NA
27	, , ,	NA	NA	NA	NA	NA	NA	NA	NA	NA
28	, 1 , , , , , , , , , , , , , , , , , ,	NA	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No	No
31		NA	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA	NA
33		NA	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA	NA	NA
				A II - 45	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank
	(specify instrument type immediately senior to	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the
	(specify instrument type immediately senior to instrument) Non-compliant transitioned features	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank



		NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment					
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
_	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
		Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
7	Instrument type	Instruments	Instruments	Instruments	Instruments	Instruments
8	Amount recognised in regulatory capital (₹ as March 31 2021)	51,998,000	760,000	0	0	62,246,670
9	Par value of instrument	51,998,000	5,900,000	105,000,000	500,000	73,432,450
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	8-Mar-2001 to	4-Jun-2001 To 13-Jul-2001	07-Dec-2001 to	27-Feb-2002 to	05-Jul-1999 to
<u> </u>		31-Mar-2001		30-Jan-2002	09-Apr-2002	19-May-2000
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
		8-Mar-2028	13-Jul-2021 To	16-Jan-2021	27-Feb-2021	14-Jul-2024
13	Original maturity date	to	04-Jun-2023	to	to	To 03-
		31-Mar-2031		22-Jan-2022	09-Apr-2021	Apr-2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA	NA
	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA
	If write-down, permanent or temporary	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature
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		RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
				ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	Primary Dealership Limited	Primary Dealership Limited	Primary Dealership Limited	Primary Dealership Limited	ICICI Bank UK Plo
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
3	Governing law(s) of the instrument	Indian Laws	India/English Laws					
	Regulatory treatment							
4	Transitional Basel III rules	Tier II						
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	
7	Instrument type	Tier II Debt						
′	Instrument type	Instruments						
8	Amount recognised in regulatory capital (₹ as March 31 2021)	1,699,327	109,585	0	30,000,000	140,000,000	200,000,000	5,419,638,276
9	Par value of instrument	3,177,736	547,926	500,000,000	150,000,000	350,000,000	500,000,000	SGD 100000000
10	Accounting classification	Borrowings						
	· ·	22-Sep-2000	16-May-2001	·		Ü		Ŭ
11	Original date of issuance	to	to	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
		04-Apr-2001	12-Jan-2002	21-Dec-2011	11 1 00 2012	00 110 20 12	11 200 2012	20 00p 2010
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
12	r ei petuai Oi luateu			Dated	Dated	Dated	Dated	Dated
10	Original maturity data	09-Oct-2021	16-May-2022	24 Do- 2024	17 May 2000	20 Apr 2022	1.4 Jun 2022	26 80= 2020
13	Original maturity date	to	To	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
		03-Nov-2027	12-Jan-2023					.,,
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	Call option date: 26 Sep-2023 & Redemption: At pa
16	Subsequent call dates, if applicable	NA						
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed						
	Coupon rate and any related index	Zero Coupon	Zero Coupon	9.75%	9.65%	9.35%	9.35%	5.375% (reset at 26-Sep-2024 at SOR+Margin)
19	Existence of a dividend stopper	No						
	Fully discretionary, partially discretionary or mandatory	NA						
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA NA	NA	NA
25	If convertible, fully or partially	NA NA						
	If convertible, conversion rate	NA NA						
27	If convertible, conversion rate If convertible, mandatory or optional conversion	NA NA						
	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	NA NA						
29	If convertible, specify issuer of instrument it converts	NA NA						
30	into Write-down feature	No	No	No	No	No	No	Yes
								to be determined
31	lf write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	by the regulator
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	full
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	permanent
34	If temporary write-down, description of write-up mechanism	NA						
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	Unsecured and Unsubordinated Debt					
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	No
	•	Loss absorption						
31	If yes, specify non-compliant features	feature	feature	feature	feature	feature	feature	NA

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		DFE20T2
1	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	INFOOOAGGUDO
2	identifier for private placement)	INE090A08UD0
3	Governing law(s) of the instrument	Indian Laws
	Regulatory treatment	
4	Transitional Basel III rules	Tier II
5	Post-transitional Basel III rules	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group
7	Instrument type	Tier II Debt
•	**	Instruments
8	Amount recognised in regulatory capital (₹ as March 31 2021)	9,450,000,000
9	Par value of instrument	9,450,000,000
10	Accounting classification	Borrowings
11	Original date of issuance	17-Feb-2020
12	Perpetual or dated	Dated
13	Original maturity date	17-Feb-2030
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call option date: 17-Feb-2025 & Redemption: At par
16	Subsequent call dates, if applicable	Every Interest Payment Date after 17-Fer-2025
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	Before call: 7.10% If call not exercised: 7.10%
	Frietone of a dividend etonom	
19	Existence of a dividend stopper	Yes
	Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary
20	Fully discretionary, partially discretionary or mandatory	
20 21	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem	Fully discretionary
20 21 22	Fully discretionary, partially discretionary or mandatory	Fully discretionary NA
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary  NA  Non-cumulative
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative	Fully discretionary  NA  Non-cumulative  Non-convertible
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  N
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  N
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  N
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  N
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  N
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  AI  AI
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	Fully discretionary  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  N

