

$\frac{1}{1} \cos \frac{1}{1} \cos \frac{1}$	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
constrained <b< td=""><td></td><td>INE090A01013</td><td>INE090A08TW2</td><td>INE090A08TZ5</td><td>INE090A08UA6</td><td>INFORMAGE IR4</td><td>INECODACIELIC2</td></b<>		INE090A01013	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INFORMAGE IR4	INECODACIELIC2
Note of the image Answer in the image	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws		
Index of print Index of print <b< td=""><td>Regulatory treatment</td><td></td><td></td><td></td><td></td><td></td><td></td></b<>	Regulatory treatment						
Idea of a spectra biology Space of a spectra biology	Transitional Basel III rules						
Smaller Bande		Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Anome of the section of the sectio		Solo and group		Solo and group			
Jamine 2000 Lange 2000 Lang	Instrument type	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
SamutantianInductionInductionInductionInductionInductionInductionSamutantianProvideP	September 30 2020)	13,794,565,048	34,250,000,000	10,800,000,000	4,750,000,000		11,400,000,000
Amel angenceAmel angence </td <td>Par value of instrument</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Par value of instrument						
Partial media Partial Pareid Partial Partial	Accounting classification		Borrowings		Borrowings	Borrowings	Borrowings
Ships and state sta	Original date of issuance			20-Sep-2017			
Jame and source sources of the source sour							
Non- own No. Cal option date : Marker 2012 Moderaption: A part Cal option date : Mode : 2012 Moderaption: A part Cal option date : Mode : M							
main N Cal spectra loss of spectra lo	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes
Control No Find No No No No Control And Aller All	Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
Instance fining defendance MM Band B	Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
No. Refer al: 20% f and seamed: 20% Bear al: 20% f and		NA		P 1			
Constrained and any field of and any field of a serie de 20% If all of a serie de 20% Catance of a food any field of all of any field of any field of all of any fie	Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed	Fixed
Induction NM Number Full plantament Full	³ Coupon rate and any related index	NA					
Name No. No. No. No. No. Convertible No.	Existence of a dividend stopper	NA	Yes	Yes	Yes	Yes	Yes
Next consider No. Consider Non-consider	Fully discretionary, partially discretionary or mandatory						, ,
Convertision NA Non-convertision Non-convestision N	Existence of step up or other incentive to redeem						
If convertisely, conversion is going is NA NA NA NA NA NA If convertisely, conversion is conversion is conversion is conversion. NA NA <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
If convertisk, our overstand NA NA NA NA NA NA NA Convertisk, our overstand AA	Convertible or non-convertible		Non-convertible	Non-convertible	Non-convertible	Non-convertible	
If convertish, conception rate NA NA NA NA NA NA If convertish, conception rate or profile NA <	If convertible, conversion trigger (s)						
If convertisis, mandativey or going conversion NA from convertisis, mandativey or going conversion NA	If convertible, fully or partially						
If construint is construint if construint if construint is construint if construint if construint is construint if construint is construint if construint is construint if construint is construint in construint in construint in construint is construint in cons	If convertible, conversion rate						
If concent for specify	If convertible, mandatory or optional conversion						
intoNANANANAWite down finger:1. Trigger form many bar to be farmed down toger:1. Trigger form many ba	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA
Image: Inter-series of the series o	into			NA		NA	NA
Number Number Thingger Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flads is: in Flags Fourt means that Back CCT Flags is: in Flags Fourt means that Back CCT Flags is: in Flags Fourt means that Back CCT Flags is: in Flags Fourt means that Back CCT Flags is: in Flags Fourt means that Back CCT Flags is: in Flags Fourt means that Back CCT Flags is: in Flags Fourt means that Back CCT Flags is: in Flags Fourt means that Back Flags Fl	Write-down feature	No	Yes	Yes	Yes	Yes	Yes
Number of transport Number of transport In case of pre specified trigge-Permanent or Temporary In ca			1. Trigger Evert means that the Bank's CET ² False is: (i) If actualized at any time prior to March's 13, 2019, sor to bloom (55); cor (ii) If calculated at any time from and including March 31, 2019, at a bloom 6, 1255, (the "CET1 Trigger Evert Threaded)" 2. POIV Trigger, increased the March March 80, 2019, at a processing, a determined by the march 40, and any would become non-which, is a necessary, a determined by the Mill, and minute any public sector and the march 40, and minute march 40, and a public sector 40, and any minute standors that a public sector for applied and minute standors that a public sector for applied and the march 40, and minute standors that a public sector for applied and applied public sector 40, and minute standors and the march 40, and any applied for applied and the march 40, and minute standors and the march 40, and any applied for applied and the march 40, and minute standors and the march 40, and any applied for applied and applied public sector 40, and any applied for applied public sector 40, and minute standors and the march 40, and any applied for applied public sector 40, and any applied for applied public sector 40, and any applied for applied public sector 40, and any applied publi	1. Trigger Event means: that the Bank's CET ¹ Ratio is: 01 of calculated any time prior to Mark 37, 2093, at to below 5.5%, or (ii) if calculated at any time form and including March 37, 2019, at or below (iii) if calculated at any time form and including March 37, 2019, at or below 2. PONT (program, increase) of the Bank means the available (ii) a decision that a principal write-down, without which the Bank would become mon-Walks, in encessary, as determined by the BBIR, and (ii) the decision to make a public sector injection of capital, or equivalent support, minor which and become non-walks, at determined by the BBIR.	1. Trigger Event manist that the Bank's CGT ¹ Ratio is: 0) If a calculated any time prior to Mark 31, 2019, at to below 5.5%, or (ii) if a calculated at any time from and including March 31, 2019, at or below (iii) the main string of the manifold of the manifold of the mark 30, and the main 2. ONOV Trigger, in respect of the Mark Instance the angle of d. (ii) a decision that a principal write down, without which the Bank would become mon-values, is necessary, a determined by the BBL, or equivalent augoort, (iii) the decision to make a public sector injection of capital, or equivalent augoort, main and the mark and there become non-value, at adetermined by the BBL.	1. Trigger Event manis that the Bank's CET ¹ Ratio is: 0) if a calculated any time prior to Mark 31, 2019, at or bolves 5.5%, or (ii) if a calculated at any time from and including March 31, 2019, at or bolves (iii) the main string of the manifold of the manifold of the mark 30, 30, 30, 30, 30, 30, 30, 30, 30, 30,	1. Trigger Event means that the Bank's CET i Ratio is of if exicuted at any time prior to March 13, 2019, as or below (ii) if exicuted at any time from and including March 13, 2019, a 2010, and a strain the strain of the Bank means the earlier (i) a decision that a principal write-down, without which the Bank monovable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equiva- tional write March and word have become monovable, as determined without which the Bank would have become monovable, as determined without which the Bank would have become monovable, as determined without which the Bank would have become monovable, as determined without which the Bank would have become monovable, as determined without which the Bank would have become monovable, as determined without which the Bank would have become monovable, as determined without which the Bank would have become monovable, as determined without which the Bank would have become monovable, as determined without which the Bank mode have become monovable, as determined without which the Bank mode have become monovable.
If with double, plennations of the planness, the sear of NOW Trigge - orly Permanent. In case of NOW Trigge - orly Permanent.	If write-down, full or partial	NA					
If imposing with down, description d with-sp instantiant NA value in flux degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditions of the instrument. degending upon the conditions prescribed in the terms and conditenter instrument. degending upon the conditions p	If write-down, permanent or temporary	NA	In case of PONV Trigger - only Permanent.	In case of PONV Trigger - only Permanent.	In case of PONV Trigger - only Permanent.	In case of PONV Trigger - only Permanent.	In case of PONV Trigger - only Permanent.
Instruction NK Value in Muster depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions prescribed in the ferms and conditions of the depending upon the conditions of thedepending upon the conditions of the depending upon the condepend	If temporary write-down, description of write-up	1					
Peation in subodination hierarchy in liquidation prestruit networks and qualifying as Addisional Ter C Capital of the Bank.		NA	terms and conditions of the instrument.				
(laced) maturment tye immediately sense to intrument ty immediately sense to intrument type intrument ty intrument tye intrument tye intrument ty intrument type intrument t		Perpetual Debt	non-cumulative preference shares and subordinated to the claims				
Non-compliant transitioned features No No No No No No No		Instruments	than subordinated debt qualifying as Additional Tier1 Capital) of	creditors & subordinated debt (other than subordinated debt qualifying as	creditors & subordinated debt (other than subordinated debt qualifying as	creditors & subordinated debt (other than subordinated debt qualifying as	creditors & subordinated debt (other than subordinated debt qua

37 || fves, specify non-compliant features Offer for sale: 05-Aug-1997 Public Issue: 02-Apr.2004, 01-Dec-2005, 19-Jun-2007 QIP: 10-Aug-2020



		INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1	lssuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	1997 BONDS II	1998 AUGUST	1998 DECEMBER	1998 OCTOBER
2	identifier for private placement)	MMB VI	(S4) MMB III	MMB III	(S5) MMB III
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment				
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
'	, · ·	Instruments	Instruments	Instruments	Instruments
8	Amount recognised in regulatory capital (₹ as September 30 2020)	39,678,000	49,116,800	15,188,800	21,280,000
		00.070.000	400 700 000	07.070.000	50,000,000
	Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
	Existence of step up or other incentive to redeem	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA
	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
	lf write-down, write-down trigger(s)	NA	NA	NA	NA
	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors	All other depositors
35	(specify instrument type immediately senior to	and creditors of the			
	instrument)	Bank	Bank	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption	Loss absorption	Loss absorption	Loss absorption
51	n yes, speciny non-compliant leatures	feature	feature	feature	feature



		INE005A11531	INE005A11697	NMDCSEB1	NMDJY101
1	lssuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	NMDJY101
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
-	Regulatory treatment				
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
		Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
1	Instrument type	Instruments	Instruments	Instruments	Instruments
~	Amount recognised in regulatory capital (₹ as	0.4.40.000	0.007.000	400.000.000	•
8	September 30 2020)	8,142,000	2,697,900	108,000,000	0
9	Par value of instrument	20,355,000.00	13,489,500.00	540,000,000	130,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
	Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	22-Jun-2001 to
		10-3011-1333	24-Dec-1999	10-001-2001	27-Jun-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	22-Jun-2021 to 27-Jun-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
14	Optional call date, contingent call dates and	NA	NA	NA	NA
	redemption amount				
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0%	11.55%
19	Existence of a dividend stopper	No	No	Thereafter: 23.33% No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA
	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
31	lf write-down, write-down trigger(s)	NA	NA	NA	NA
	lf write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors	All other depositors
35	(specify instrument type immediately senior to	and creditors of the	and creditors of the	and creditors of the	and creditors of the
	instrument)	Bank	Bank	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption	Loss absorption	Loss absorption	Loss absorption
57	n yes, speeny non-compliant leatures	feature	feature	feature	feature



		DDC05RRB	DJU06RRB	DSP10LT2
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08HI6	INE090A08IF0	INE090A08QO5
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment			
4	Transitional Basel III rules	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group ક્ષ solo	Solo and group	Solo and group	Solo and group
	Instrument type	Tier II Debt Instruments	Tier II Debt	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as	0	0	14,790,000,000
_	September 30 2020)			
	Par value of instrument	890,000,000	370,000,000	14,790,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings
11	Original date of issuance	30-Dec-2005	14-Feb-2006	29-Sep-2010
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	30-Dec-2020	14-Feb-2021	29-Sep-2025
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.80%	8.25%	8.90%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
-	If convertible, conversion rate	NA	NA	NA
-	If convertible, mandatory or optional conversion	NA	NA	NA
-	If convertible, specify instrument type convertible into	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	lf write-down, full or partial	NA	NA	NA
	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors
35	(specify instrument type immediately senior to	and creditors of the	and creditors of the	and creditors of the
	instrument)	Bank	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes	Yes
		Loss absorption	Loss absorption	Loss absorption
31	If yes, specify non-compliant features	feature	feature	feature



		DJA11LT2	DDE12LT2	DDB3/98	N1DQ4PC0	NDDJA101	NDDMA101	NMDQ102	NMDQ302R	NMDQ402
1	Issuer	ICICI Bank Limited								
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08QW8	INE090A08SN3	DDB3/98	N1DQ4PC0	NDDJA101	NDDMA101	NMDQ102	NMDQ302R	NMDQ402
3	Governing law(s) of the instrument	Indian Laws								
-	Regulatory treatment		indian Earro	indian Earro		indian Earro				
4	Transitional Basel III rules	Tier II								
	Post-transitional Basel III rules	Ineligible								
6	Eligible at solo/ group/ group & solo	Solo and group								
7	Instrument type	Tier II Debt								
		Instruments								
8	Amount recognised in regulatory capital (₹ as	0	15,200,000,000	12,000,000	0	101,704,377	51,998,000	760,000	21,000,000	0
	September 30 2020)				-					-
_	Par value of instrument	20,000,000,000	38,000,000,000	30,000,000	118,100,000	104,204,377	51,998,000	5,900,000	130,900,000	32,800,000
10	Accounting classification	Borrowings								
				21-Dec-1998	22-Mar-2001	22-Feb-2001	8-Mar-2001	4-Jun-2001 To	07-Dec-2001	27-Feb-2002
11	Original date of issuance	13-Jan-2011	31-Dec-2012	to	to	to	to	13-Jul-2001	to	to
				29-Jan-1999	10-Apr-2001	02-Feb-2002	31-Mar-2001		30-Jan-2002	09-Apr-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
				21-May-2023	22-Mar-2021	2-Feb-2021	8-Mar-2028	13-Jul-2021 To	16-Jan-2021	27-Feb-2021
13	Original maturity date	13-Jan-2021	31-Dec-2022	to	to	to	to	04-Jun-2023	to	to
4.4	ter e collected de la factoria de la collected	Maa	Mar	29-Jun-2023	10-Apr-2021	22-Feb-2031	31-Mar-2031	Maa	22-Jan-2022	09-Apr-2021
14	Issuer call subject to prior supervisory approval	Yes								
15	Optional call date, contingent call dates and	NA	NA	NA	NIA	NIA	NA	NIA	NIA	NA
15	redemption amount	INA	INA	INA	NA	NA	INA	NA	NA	INA
16	Subsequent call dates, if applicable	NA								
10	Coupons / dividends									
17	Fixed or floating dividend/coupon	Fixed								
	Coupon rate and any related index	9.11%	9.15%	Zero Coupon	12.00%	Zero Coupon	Zero Coupon		10.20% to 11.05%	
19	Existence of a dividend stopper	No								
			NIA	NIA	NIA	NIA	NIA	N14	NIA	NIA
	Fully discretionary, partially discretionary or mandatory	NA								
	Existence of step up or other incentive to redeem	NA								
_	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible If convertible, conversion trigger (s)	Non-convertible NA								
	If convertible, fully or partially	NA								
	If convertible, conversion rate	NA								
	If convertible, mandatory or optional conversion	NA								
_	If convertible, specify instrument type convertible into	NA								
	If convertible, specify instrument type convertible into									
29	into	NA								
30	Write-down feature	No								
31	lf write-down, write-down trigger(s)	NA								
32	lf write-down, full or partial	NA								
	If write-down, permanent or temporary	NA								
34	If temporary write-down, description of write-up mechanism	NA								
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	All other depositors and creditors of the								
	instrument)	Bank								
36	Non-compliant transitioned features	Yes								
	· · · · · · · · · · · · · · · · · · ·	Loss absorption								
31	If yes, specify non-compliant features	feature								



		RDBDDB99
1	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RDBDDB99
3	Governing law(s) of the instrument	Indian Laws
Ŭ	Regulatory treatment	indian Earro
4	Transitional Basel III rules	Tier II
5	Post-transitional Basel III rules	Ineligible
6	Eligible at solo/ group/ group ୫ solo	Solo and group
7	Instrument type	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as September 30 2020)	72,366,670
9	Par value of instrument	73,432,450
-	Accounting classification	Borrowings
10		
11	Original date of issuance	05-Jul-1999 to
10		19-May-2000
12	Perpetual or dated	Dated
40		14-Jul-2024
13	Original maturity date	To 03-
4.4	lasuas cell subject to avies successions and and	Apr-2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
10	Coupons / dividends	INA
17	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index	Zero Coupon
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	NA
21	Existence of step up or other incentive to redeem	NA
	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	lf write-down, full or partial	NA
	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
<u> </u>	Position in subordination hierarchy in liquidation	All other depositors
35	(specify instrument type immediately senior to	and creditors of the
	instrument)	Bank
36	Non-compliant transitioned features	Yes
		Loss absorption
37	If yes, specify non-compliant features	feature



		RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
				ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	Primary Dealership	Primary Dealership	Primary Dealership		ICICI Bank UK Plc
				Limited	Limited	Limited	Limited	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
2	identifier for private placement)							
_	Governing law(s) of the instrument	Indian Laws	India/English Laws					
	Regulatory treatment							
_	Transitional Basel III rules	Tier II	Tier II					
-	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	
7	Instrument type	Tier II Debt	Tier II Debt					
_		Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
8	Amount recognised in regulatory capital (₹ as September 30 2020)	2,051,627	185,657	100,000,000	30,000,000	140,000,000	200,000,000	5,381,586,913
9	Par value of instrument	3,177,736	547,926	500,000,000	150,000,000	350,000,000	500,000,000	SGD 10000000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
		22-Sep-2000	16-May-2001					
11	Original date of issuance	to	to	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
		04-Apr-2001	12-Jan-2002					
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
	· ·	09-Oct-2021	16-May-2022					
13	Original maturity date	to	То	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
_	5 /	03-Nov-2027	12-Jan-2023		., .			
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No	Yes
								Call option date: 26-
15	Optional call date, contingent call dates and	NA	NA	NA	NA	NA	NA	Sep-2023 &
	redemption amount							Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
								5.375% (reset at
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	9.75%	9.65%	9.35%	9.35%	26-Sep-2024 at
								SOR+Margin)
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	No
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
_	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
_	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
	into	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	Yes
31	lf write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	to be determined by the regulator
32	lf write-down, full or partial	NA	NA	NA	NA	NA	NA	full
	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	permanent
34	If temporary write-down, description of write-up	NA	NA	NA	NA	NA	NA	NA
	mechanism Position in subordination hierarchy in liquidation			All other damaster		All other days a the		Line en ura dia a d
	(specify instrument type immediately senior to	All other depositors and creditors of the	Unsecured and Unsubordinated					
30	(specify instrument type immediately senior to instrument)	and creditors of the Bank	and creditors of the Bank	Bank	and creditors of the Bank	Bank	Bank	Debt
36	Instrument) Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	No
		Loss absorption						
37	If yes, specify non-compliant features	feature	feature	feature	feature	feature	feature	NA



		DFE20T2
1	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08UD0
3	Governing law(s) of the instrument	Indian Laws
-	Regulatory treatment	
4	Transitional Basel III rules	Tier II
5	Post-transitional Basel III rules	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group
7	Instrument type	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as September 30 2020)	9,450,000,000
9	Par value of instrument	9,450,000,000
	Accounting classification	Borrowings
	Original date of issuance	17-Feb-2020
12	Perpetual or dated	Dated
13	Original maturity date	17-Feb-2030
14	Issuer call subject to prior supervisory approval	Yes
		Call option date:
15	Optional call date, contingent call dates and redemption amount	17-Feb-2025 & Redemption: At par
16	Subsequent call dates, if applicable	Every Interest Payment Date after 17-Fer-2025
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	Before call: 7.10% If call not
		Before call: 7.10%
19	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Before call: 7.10% If call not exercised: 7.10%
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary
19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA
19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative
19 20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative NA- NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative NA NA NA NA NA NA NA NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 30 31 32 33 34 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative NA- NA NA NA NA NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Before call: 7.10% If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA