

Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INE090A08UB4	INEGGOAGHIC2
Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment			010-01-010-0	3122123112		
Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
Instrument type	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
Amount recognised in regulatory capital (₹ as September 30, 2021)	13,870,938,744	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
Par value of instrument	NA NA	34.250.000.000	10.800.000.000	4.750.000.000	40.000.000	11.400.000.000
Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
Original date of issuance	Various*	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
Original maturity date	NA.	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
6 Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
Coupons / dividends						
Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed	Fixed
8 Coupon rate and any related index	NA	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%	Before call: 9.90% If call not exercised: 9.90%
9 Existence of a dividend stopper	NA.	Yes	Yes	Yes	Yes	Yes
Fully discretionary, partially discretionary or mandatory	NA.	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	No	No	No	No	No	No
2 Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA	NA.	NA NA	NA NA	NA NA	NA NA
If convertible, fully or partially	NA	NA NA	NA NA	NA NA	NA NA	NA NA
If convertible, conversion rate	NA	NA NA	NA NA	NA NA	NA NA	NA NA
If convertible, mandatory or optional conversion	NA	NA.	NA NA	NA NA	NA NA	NA NA
If convertible, specify instrument type convertible into	NA	NA.	NA NA	NA NA	NA NA	NA.
If convertible, specify issuer of instrument it converts	NA.	NA.	NA NA	NA NA	NA.	NA.
Write-down feature	No	Yes There are two types of write down triggers:	Yes	Yes	Yes	Yes
		There are two types of write down triggers:  1. Trigger Event means that the Bank's CET I Ratio is:  (i) if calculated at any time prior to March 31, 2019, at or below  5.5%; or  (ii) if calculated at any time from and including March 31, 2019, at	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below
f if write-down, write-down trigger(s)	NA NA	or below & 125%, the "CET1 Trigger Event Threshold").  2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-visible, is necessary, as determined by the 8tg, and (ii) the decision to make a public sector injection of capital, or avoidablest support, without which the Bank would have become	6.125%, (the "CET1 Trigger Event Threshold")  a de pilon Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become (ii) the decision that a principal write-down, without which the BBR and (iii) the decision to make a public sector lipication of ceptial, or expert support, without which the Bank would have become non-visible, as determined by the RBI.	-	2. 125%, the "CET1 Trigger Event Threshold")  10 de Ceston Yrigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become (ii) the decision to make a public sector legislation of ceston in order support, without which the Bank would have become non-visible, as determined by the RBI.	
	NA NA	2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-visible, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or each select support, without which the Bank would have become. Full or partial	2. PDNV Trigger, in respect of the Bank means the earlier of:     (a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.  Full or partial	2. PDNV Trigger, in respect of the Bank means the earlier of:     (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.  Full or partial	2. PONV Trigger, in respect of the Bank means the earlier of:     (i) a decision that a principal write-down, without which the Bank would become non-visite, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of eaple), or equivalent support, without which the Bank would have become non-visite, as determined by the RBI.  Full or partial	2. PONY Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal writer down, without with the Bank would become non-visible, is necessary, as determined by the RBIs and (iii) the decision to make a public sector injection of capital, or equivalent support without which the Bank would have become non-visible, as determined by the R Full or partial
		2. PONV Trigger, in respect of the Bank means the earlier of (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as oferenimed by the RBI; and (ii) the decision to make a public sector injection of cepital, or contact the public sector injection of cepital, or the contact of the public sector injection of cepital, or the contact of the public sector injection of cepital, or the contact of the public sector injection of cepital, or the contact of the public sector injection of cepital, or the contact of the public sector injection of cepital, or the contact of the public sector injection of cepital or the contact of the cepital sector injection of cepital or the contact of the cepital sector injection of cepital or the cepital sector injection or	2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decident that a tringial withe down, which at the Bank would become non-viable, is necessary, as determined by the BRE and (ii) the decident on teals a public sector injection of capital, or equivalent support, without which the BRN would have become non-viable, as determined by the RRI.  Full or partial  In case of pre-specified trigger Permanent or Temporary In case of PONV Trigger, only Permanent.	2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal withs down, which with the Bank would become non-visite, is recessary, as determined by the RBIL and (ii) the decision to reads a public sector injection of capital, or equivalent support, without which the Bank would have become non-visite, as determined by the RBI.  Full or careful in case of pre-speciallow decision of pre-special in case of pre-speciallow decisions of pre-speciallow decisions of PONV Trigger, only Permanent or Temporary In case of PONV Trigger, only Permanent.	2. PONV Trigger, in respect of the Bank means the earlier of:  (i) a decision that a principal withe down, without which the Bank would become non-visite, in recessary, as determined by the RBE, and  (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visite, as determined by the RBE.  Full or careful in case of pre-specially decision of capital in case of pre-specially support.  In case of pre-specially decision of Temporary In case of PONV Trigger, only Permanent or Temporary  In case of PONV Trigger, only Permanent	2. PONV Trigge, in respect of the Bank means the earlier of:  (a decision that a principal winte-down, whitout which the Bank would become non-visible, is necessary, as determined by the BBI; and  (ii) the decision to make a public sector injection of ceptials, or equivalent suppli- without which the Bank would have become non-visible, as determined by the I  Full or partial  In case of pre apportified trigger-Permanent or Temporary In case of PONV Trigger—only Permanent.
If write-down, full or partial	NA .	2. POINT Trigger, in respect of the Bask means the earlier of (i) a decision that a principal with-down, which which the Bask would become non-visible, in excessary, as determined by the Bills; and in the Bask would be the Bask would become non-visible, and the Bask would be the Bask would be an extra the Bask would be the Bask woul	2. POWY Trigger, in respect of the Bank means the settler of: 3. decision that a principal write-down, without with the Bank would become non-visible, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the RBI.  Full or gantle!  In case of pre-specified trigger-Permanent or Temporary	2. POMV Trigger, in respect of the Bank means the earlier of:     3 decision that a principal wrise-down, without which the Bank would become     non-visible, is necessary, as determined by the RBI; and     (ii) the decision to make a public sector injection of capital, or equivalent support,     without which the Bank would have become non-visible, as determined by the RBI.     Full or partial     In case of are sectified intology—Permanent or Temporary.	2. POW Trigger, in respect of the Bank means the earlier of:     3 decision that principal wint-bow, without which the Bank would become     non-viable, is necessary, as determined by the RBI; and     (ii) the decision to make a public sector injection of capital, or equivalent support,     without which the Bank would have become non-viable, as determined by the RBI.     Full or partial     In case of pre-specified regisper-Permanent or Temporary	2. 20NV Trigge, in respect of the Bash means the earlier of:  (a decision that a principal wint-down, wilstow which the Bask would become non-visible, is necessary, as determined by the RIB and (ii) the decision to make a public sector injection of regals, it appelled as supplied with the Bask would have a public sector injection of regals, it appelled as supplied to the public with the Bask would have a public sector injection of regals, it are public to the public sector injection of regals, it are public to the public sector injection of the public
## write-down, full or partial ## write-down, permanent or temporary ## temporary write-down, description of write-up exchanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to extrument)	NA NA NA Porpetual Debt Irristruments	2. POINT Frigger, in respect of the Bask means the earlier of class decion that a principal wint-down, which which the Bask would become now decided by the Garden of the principal wint-down, which was a public sector dispersion of ceptial. Or Full or gentled in case of pre-special single-principal single-princi	2. PONV Trigger, in respect of the Basit means the earlier of: (a) a decision that painique wides adont, which the Basit would become (ii) the decision to relate public according to the property of the prop	2. PONV Trigger, in respect of the Bash means the earlier of: (i) a decision that a principal wink-down, which the Bash would become (ii) the decision to make a public sector injection of equals, or equivalent support, who which the Bash would have become non-visible, a destinated by the fill.  In case of prox specified trigger of requisit In case of prox specified trigger of the proximation of temporary In case of prox specified trigger only themselve.  The intermental conditions are the proximation of the proximation	2. PONV Trigger, in respect of the Bask means the earlier of: (i) a decision that a principal whise down, which at which the Bask would become (ii) the decision to make a public sector injection of capital, or equivalent support, which the Bask would have become on-violable, as determined by the RIB.  In case of pris specified trigger Permanent or Temporary In case of pris specified trigger Permanent or Temporary In case of pris specified trigger in the terms and conditions of the depending upon the conditions practiced in the terms and conditions of the depending upon the conditions practiced in the terms and conditions of the depending upon the conditions practiced in the terms and conditions of the depending upon the conditions practiced in the terms and conditions of the depending upon the conditions practiced in the terms and conditions of the depending upon the conditions practiced in the terms and conditions of the depending upon the conditions practiced in the terms and conditions of the depending upon the conditions are depended upon the conditions of the conditions	2. 2/DNY Trigger, in respect of the Bank means the salier of .  (i) a decision that a principal winter down, which with the Bank would become son-relate, is recessary, as determined by the RRI; and .  (ii) the salier of the sa
Exerite-down, full or partial  8 withe-down, permanent or temporary  9 temporary write-down, description of write-up- mechanism  Position in subordination hierarchy in liquidation (specify instrumer by inmediately among to a	NA NA NA	2. POINT Frigger, in respect of the Bank means the earlier of class deciment and principal with-above, mittout which the Bank would become non-visible, in encessary, as determined by the class of the property of the desired or investors in equilibrium and concludingly of property of the desired or investors in equilibrium and concludingly of the property of the desired or investors in equilibrium and property of the desired or investors in equilibrium and property of the desired or investors in equilibrium and property of the desired or investors in equilibrium.	2. PONV Trigger, in respect of the Basix means the earlier of: (i) a decision that participal withs drown, whole which the Basix would become non-visible, in necessary, as determined by the RRIE and (i) the properties of the RRIE and in spectra, without which the Basix would have become non-visible, as determined by the RRIE. For the properties of the RRIE and the RR	2. PONV Trigger, in respect of the Bask means the earlier dt.  (i) a decision that participal withe John, which with the Bask would become ron-velab, in necessary, as determined by the RRI and the R	2. 2 NOW Trigger, in respect of the Bask means the earlier of:  (i) a decision that principal write down, which at with the Bask would become row-while, is necessary, as determined by the RISE, and (i) the decision of the second of the respective of the RISE, and (ii) the decision of the RISE of the RISE, and (iii) the RISE of t	2. 2 PONY Trigger. In respect of the Bask means the selfer of:  (i) a decision that a principal write down, wholet which the Bask would become non-violate, is necessary, as determined by the RRIL and (i) the control of the RRIL and the RRI

Offer for sale: 05-Aug-1997 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007 QIP: 10-Aug-2020

<b>FICICI Bank</b>
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		INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment				
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as September 30, 2021)	31,742,400	24,558,400	7,594,400	10,640,000
9	Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA
_	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		INE005A11531		NMDCSEB1	DSP10LT2	DDE12LT2	DDB3/98	NDDJA101	NDDMA101	NMDQ102
1	Issuer	ICICI Bank Limited								
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	INE090A08QO5	INE090A08SN3	DDB3/98	NDDJA101	NDDMA101	NMDQ102
3	Governing law(s) of the instrument	Indian Laws								
	Regulatory treatment									
4	Transitional Basel III rules	Tier II								
5	Post-transitional Basel III rules	Ineligible								
6	Eligible at solo/ group/ group & solo	Solo and group								
		Tier II Debt								
/	Instrument type	Instruments								
8	Amount recognised in regulatory capital (₹ as September 30, 2021)	4,071,000	0	0	11,832,000,000	7,600,000,000	6,000,000	101,704,377	51,998,000	380,000
9	Par value of instrument	20,355,000	13,489,500	540,000,000	14,790,000,000	38,000,000,000	30,000,000	101,704,377	51,998,000	1,900,000
10	Accounting classification	Borrowings								
11	Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	29-Sep-2010	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	02-Feb-2002	8-Mar-2001 to 31-Mar-2001	4-Jun-2001 To 13-Jul-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
							21-May-2023		8-Mar-2028	
13	Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	29-Sep-2025	31-Dec-2022	to 29-Jun-2023	22-Feb-2031	to 31-Mar-2031	04-Jun-2023
14	Issuer call subject to prior supervisory approval	Yes								
15	Optional call date, contingent call dates and redemption amount	NA								
16	Subsequent call dates, if applicable	NA								
	Coupons / dividends									
17	Fixed or floating dividend/coupon	Fixed								
	Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	8.90%	9.15%	Zero Coupon	Zero Coupon	Zero Coupon	11.2% To 11.55%
19	Existence of a dividend stopper	No								
	Fully discretionary, partially discretionary or mandatory	NA								
21	Existence of step up or other incentive to redeem	NA								
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative
_	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
_	If convertible, conversion trigger (s)	NA NA	NA NA	NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
_	If convertible, fully or partially	NA NA	NA NA	NA NA						
	If convertible, conversion rate	NA NA								
_	If convertible, mandatory or optional conversion	NA NA								
	If convertible, specify instrument type convertible into	NA NA								
29	If convertible, specify issuer of instrument it converts into	NA NA	NA	NA NA	NA NA	NA	NA NA	NA NA	NA	NA NA
30	Write-down feature	No								
	If write-down, write-down trigger(s)	NA NA	NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
32	If write-down, full or partial	NA								
	If write-down, permanent or temporary	NA NA								
33	If temporary write-down, description of write-up									
34	mechanism	NA								
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank								
36	Non-compliant transitioned features	Yes								
	If yes, specify non-compliant features	Loss absorption feature								

		NMDQ302R	RDBDDB99
1	Issuer	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NMDQ302R	RDBDDB99
3	Governing law(s) of the instrument	Indian Laws	Indian Laws
	Regulatory treatment		
4	Transitional Basel III rules	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as September 30, 2021)	0	58,241,530
9	Par value of instrument	105,000,000	73,432,450
10	Accounting classification	Borrowings	Borrowings
	Original date of issuance	30-Jan-2002	05-Jul-1999 to 19-May-2000
12	Perpetual or dated	Dated	Dated
	Original maturity date	22-Jan-2022	14-Jul-2024 To 03- Apr-2027
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA
16	Subsequent call dates, if applicable	NA	NA
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	10.20% to 11.05%	Zero Coupon
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA
22	Noncumulative or cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA
25	If convertible, fully or partially	NA	NA
26	If convertible, conversion rate	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA
30	Write-down feature	No	No
	If write-down, write-down trigger(s)	NA	NA
32	If write-down, full or partial	NA	NA
	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature





		RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
				ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	Primary Dealership Limited	Primary Dealership Limited	Primary Dealership Limited	Primary Dealership Limited	ICICI Bank UK Plc
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RNMDDD00	RNMDDD01	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	India/English Laws
	Regulatory treatment							
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	
7	Instrument type	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
	Amount recognised in regulatory capital (₹ as	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
8	September 30, 2021)	1,685,100	76,072	0	0	70,000,000	100,000,000	5,444,356,309
9	Par value of instrument	3,177,736	547,926	500,000,000	150,000,000	350,000,000	500,000,000	SGD 100000000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Sep-2000 to	16-May-2001 to	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
40	December of the date of	04-Apr-2001	12-Jan-2002 Dated	D-tI	Detect	Detect	Detect	D-tI
12	Perpetual or dated	Dated 09-Oct-2021	16-May-2022	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	to	To-May-2022	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
	,	03-Nov-2027	12-Jan-2023		,			·
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	Call option date: 26 Sep-2023 & Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	9.75%	9.65%	9.35%	9.35%	5.375% (reset at 26-Sep-2024 at SOR+Margin)
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	Yes
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	to be determined by the regulator
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	full
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	permanent
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	Unsecured and Unsubordinated Debt				
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	No
	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	NA

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1 Issuer   ICICI Bank Limited   INEQ9A08UD0   Inequilibrium   Inequil			DFE20T2
3 Governing law(s) of the instrument 3 Governing law(s) of the instrument 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group € solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as september 30, 2021) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Poptional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividends 18 Coupons / dividends 18 Coupons / dividends 18 Coupons rate and any related index 18 Coupons rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, conversion trigger (s) 27 If convertible, mandatory or optional convertible into NA 28 If convertible, conversion trigger (s) 39 If write-down, full or partial 30 If write-down, full or partial 30 If write-down, full or partial 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 34 If write-down, full or partial 35 If write-down, permanent or temporary 36 If write-down, permanent or temporary 37 If wes specify instrument type immediately senior to instrument it convertion and creditors of the Bank 37 If wes specify instrument type immediately senior to instrument it convertion and creditors of the Bank 38 If write-down, permanent or temporary 39 If write-down, full or partial 30 If write-down, full or partial 31 If write-down, full or partial 32 If write-down, full or partial 33 If write-down, full or partial 34 If write-down, full or partial 35 If won-compliant transitioned features 36 If convertible, senior to instrument transitioned f	1	Issuer	ICICI Bank Limited
Identifier for private placement    Regulatory treatment	2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	INIEGOGAGGLIDO
Regulatory treatment 4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group & solo 7 Instrument type 1 Instrument type 1 Instruments 8 Amount recognised in regulatory capital (₹ as September 30, 2021) 9 Par value of instrument 10 Accounting classification 10 Original date of issuance 11 Original date of issuance 11 Original maturity date 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Poptional call date, contingent call dates and redemption: At par Every Interest Payment Date after 17-Feb-2025 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 17 Fixed or floating dividend/scoupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of stivition or convertible Non-convertible Non-conve	_	identifier for private placement)	INEU9UAU6UDU
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/ group/ group & solo 7 Instrument type 8 Amount recognised in regulatory capital (₹ as September 30, 2021) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Existence of step up or other incentive to redeem 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion rate 25 If convertible, specify instrument type convertible into NA 26 If convertible, specify instrument type convertible into MA 30 Write-down, full or partiall 40 Manuel Amount of the more of	3	Governing law(s) of the instrument	Indian Laws
Fost-transitional Basel III rules   Solo and group			
6 Eligible at solo/ group/ group & solo 7 Instrument type 1 Instrument type 1 Instrument type 2 Amount recognised in regulatory capital (₹ as september 30, 2021) 8 Amount recognised in regulatory capital (₹ as september 30, 2021) 9 Par value of instrument 9,450,000,000 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 17 Fixed or floating dividend/coupon 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion rate 25 If convertible, mandatory or optional conversion 26 If convertible, specify instrument type convertible into NA 27 If convertible, specify instrument type convertible into NA 28 If write-down, partiall 39 If write-down, full or partiall 40 If temporary write-down, description of write-up mechanism 40 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 40 If temporary write-down, description of write-up mechanism 40 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 40 If twestence of non-convential entry in guidation (specify instrument type immediately senior to instrument) 40 If twestence of section reactions of the Bank 41 If twencentiment type immediately senior to instrument type specify instrument type immediately senior to instrument type specify non-compliant features 40 If twe			
7 Instrument type 8 Amount recognised in regulatory capital (₹ as September 30, 2021) 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 11 Original maturity date 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fieb-2025 € Redemption: At par 18 Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Convertible or non-convertible 23 Convertible, fully or partially 24 If convertible, conversion rate 25 If convertible, specify instrument type convertible into 26 If convertible, specify instrument type convertible into 37 If write-down, write-down trigger(s) 38 If write-down, write-down trigger(s) 39 If write-down, write-down trigger(s) 30 Write-down feature 31 If write-down, write-down trigger(s) 31 If write-down, write-down, description of write-up machanism 36 Non-compliant transitioned features 37 If ses specify non-compliant features 37 If wes specify non-compliant features 38 If wes specify non-compliant features 39 If wes specify non-compliant features 30 If write-down approach in transitioned features 30 If write-down approach in transitioned features 30 If wes specify non-compliant features 30 If we specify non-compliant features 30 If west specify non-compliant features 30 If we specify non-compliant features	_		
Amount recognised in regulatory capital (₹ as September 30, 2021)  9 Par value of instrument  9,450,000,000  10 Accounting classification  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Feb-2025 €  18 Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  NA  22 Noncumulative or cumulative  23 Convertible, conversion rate  24 If convertible, conversion rate  25 If convertible, specify instrument type convertible into NA  26 If convertible, specify instrument type convertible into NA  27 If write-down, full or partial  38 If write-down, full or partial  40 If temporary write-down trigger(s)  NA  30 Write-down feature  NA  41 Original date of instrument instrument instrument in converse and creditors of the instrument)  18 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  18 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  30 Hon-compliant transitioned features  31 If write-down, personaliant features  32 If wes specify non-compliant features  34 If wes specify non-compliant features  35 If wes specify non-compliant features  36 If convertible, specify non-compliant features  37 If wes specify non-compliant features  37 If wes specify non-compliant features  38 If write-down, specify non-compliant features  38 If write-down non-compliant features  39 If wes specify non-compliant features  30 If wes specify non-compliant features  30 If we specify non-compliant f	6	Eligible at solo/ group/ group & solo	
Amount recognised in regulatory capital (₹ as September 30, 2021)  9 Par value of instrument  10 Accounting classification  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Feb-2025 € Redemption: At par  18 Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  20 Fully discretionary, partially discretionary or mandatory  19 Existence of a dividend stopper  21 Existence of step up or other incentive to redeem  22 Convertible or non-convertible  23 Convertible, conversion rate  24 If convertible, conversion rate  25 If convertible, specify instrument type convertible into  26 If convertible, specify instrument type convertible into  27 If write-down, write-down trigger(s)  38 If write-down, write-down trigger(s)  39 If write-down, permanent or temporary  30 If twite-down, permanent or temporary  30 If twite-down, permanent or temporary  31 If twite-down, permanent or temporary  32 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  (specify non-compaliant features  37 If twes specify non-compaliant features  37 If wes specify non-compaliant features  38 If write-doses absorption	7	Instrument type	
September 30, 2021)  9 Par value of instrument  9,450,000,000  10 Accounting classification  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Feb-2025 & Redemption: At par Every Interest Payment Date after 17-Fer-2025  18 Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible, conversion trigger (s)  24 If convertible, mandatory or optional conversion  25 If for convertible, specify instrument type convertible into NA  17 If redown, permanent or temporary  18 If write-down, full or partial  19 Position in subordination hierarchy in liquidation (specify non-compliant features)  10 If twes specify non-compliant features  10 If converpliant features  11 In Septiment 1 Septiment		**	instruments
9 Par value of instrument 10 Accounting classification 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Feb-2025 8 18 Redemption: At par 18 Coupons / dividends 19 Existence of a dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion rate 25 If convertible, specify instrument type convertible into 26 If convertible, specify instrument type convertible into 27 If write-down, write-down trigger(s) 28 If write-down, permanent or temporary 30 Mrite-down, permanent or temporary 31 If write-down, under companiant features 32 If write-down, permanent or temporary 34 If write-down, permanent or temporary 35 If yes specify non-companiant features 36 If on-companiant transitioned features 37 If yes specify non-companiant features 37 If yes specify non-companiant features 37 If yes specify Instrument features 37 If yes specify non-companiant features 37 If yes specify non-companiant features 37 If yes specify non-companiant features 38 If on-companiant features 39 If yes specify non-companiant features 30 If write-down companiant features 30 If write-down companiant features 30 If write-down companiant features 30 If yes specify non-companiant features 31 If yes specify non-companiant features 31 If yes specify non-companiant features 31 If yes specify non-companiant features	8		9,450,000,000
10 Accounting classification  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Fixed or floating dividends  18 Coupons / dividends  19 Existence of a dividend stopper  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible, conversion trigger (s)  24 If convertible, conversion rate  25 If convertible, specify instrument type convertible into  26 If convertible, specify instrument type convertible into  27 If write-down, feature  28 If write-down, permanent or temporary  29 If write-down, permanent or temporary  10 If write-down, permanent or temporary  11 If write-down, permanent or temporary  12 If write-down, permanent or temporary  13 If write-down, permanent or temporary  14 If specific progression of the gank  29 If write-down, permanent or temporary  20 Position in subordination hierarchy in liquidation  21 (specify instrument type immediately senior to instrument)  22 If write-down, compiliant features  23 If wes specify non-compiliant features  24 If wes specify non-compiliant features  25 If leys specify Instrument features  26 If leys specify non-compiliant features  27 If wes specify non-compiliant features  28 If wes specify non-compiliant features  29 If wes specify non-compiliant features  20 If we permanent or temporary  21 If wes specify non-compiliant features  25 If we permanent or temporary  26 If we specify non-compiliant features  27 If wes specify non-compiliant features  28 If we permanent or temporary  29 If we permanent or temporary  20 If we specify non-compiliant features  20 If we permanent or temporary  21 If we permanent or temporary  22 If we permanent or temporary  23 If we permanent or temporary  24 If we permanent or temporary  25 If we specif	0		0.450.000.000
11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable  17 Fixed or floating dividends  18 Coupons / dividends  19 Existence of a dividend stopper  19 Evistence of a dividend stopper  10 Fully discretionary, partially discretionary or mandatory  11 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, partially  26 If convertible, partially  27 If convertible, specify instrument type convertible  38 If write-down, full or partial  39 If write-down, full or partial  40 If temporary write-down, description of write-up mechanism  40 Position in subordination hierarchy in liquidation  41 If write-down, permanent or temporary  42 If wres specify non-compilant features  43 If wes specify non-compilant features  44 If own-compliant transitioned features  45 If wes specify non-compilant features  46 If own-compilant transitioned features  47 If wes specify non-compilant features  47 If wes specify non-compilant features  47 If wes specify non-compilant features  48 If wes specify non-compilant features  49 If wes specify non-compilant features  40 If wes specify non-compilant features  41 If wester and and treditors and reditors of the instrument of the partial specifies and creditors of the least was a specify non-compilant features  45 If wester and and treditors and reditors of the least was a specify non-compilant features  46 If we specify non-compilant features  47 If wes specify non-compilant features  48 If we specify non-compilant features	_		
12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividends 18 Coupons / dividends 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative Non-cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion rate 25 If convertible, specify instrument type convertible into 26 If convertible, specify instrument type convertible into 27 If write-down, write-down trigger(s) 28 If write-down, full or partial 29 If write-down, permanent or temporary 20 If the specify instrument of temporary 31 If write-down, permanent or temporary 32 If if temporary write-down, description of write-up mechanism 34 Position in subordination hierarchy in liquidation (specify non-compliant features) 35 If service specify non-compliant features 36 If service specify non-compliant features 37 If see specify non-compliant features 38 If see specify non-compliant features 39 If see specify non-compliant features 30 If see specify non-compliant features	10	Accounting diassincation	Dorrowings
13 Original maturity date 17-Feb-2030  14 Issuer call subject to prior supervisory approval Yes  Optional call date, contingent call dates and redemption amount Payment Date after 17-Feb-2025 & Redemption: At par Every Interest Payment Date after 17-Fer-2025  Coupons / dividends  16 Subsequent call dates, if applicable Fixed or floating dividend/coupon Fixed  Before call: 7.10% If call not exercised: 7.10% If convertible or non-convertible Non-convertible Non-convertible If convertible, conversion trigger (s) NA  16 If convertible, conversion trigger (s) NA  17 If convertible, specify instrument type convertible into NA  18 If convertible, specify instrument type convertible into NA  19 If write-down, write-down trigger(s) NA  20 If write-down, permanent or temporary NA  21 If write-down, permanent or temporary NA  22 If write-down, permanent or temporary NA  23 If write-down, permanent or temporary NA  24 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  25 If twes specify non-compliant features Loss absorption	11	Original date of issuance	17-Feb-2020
14   Issuer call subject to prior supervisory approval   Yes     15   Optional call date, contingent call dates and redemption amount   17-Feb-2025 & Redemption: At par     16   Subsequent call dates, if applicable   Every Interest Payment Date after 17-Fer-2025     17   Coupons / dividends   Fixed or floating dividend/coupon   Fixed   Before call: 7.10%     18   Coupon rate and any related index   Fixel or floating dividend stopper   Yes     19   Existence of a dividend stopper   Yes     20   Fully discretionary, partially discretionary or mandatory   Fully discretionary     11   Existence of step up or other incentive to redeem   NA     12   Noncumulative or cumulative   Non-convertible   Non-convertible     16   Convertible, conversion trigger (s)   NA     17   Convertible, fully or partially   NA     18   Convertible, conversion rate   NA     19   If convertible, pully or partially   NA     19   If convertible, mandatory or optional conversion   NA     19   If convertible, pecify instrument type convertible into   NA     19   If convertible, specify instrument type convertible into   NA     19   If write-down, write-down trigger(s)   NA     10   If write-down, full or partial   NA     10   If write-down, permanent or temporary   NA     10   If write-down, permanent or temporary   NA     11   If temporary write-down, description of write-up mechanism   NA     19   Position in subordination hierarchy in liquidation   All other depositors   and creditors of the Bank   Non-compliant transitioned features   Yes   Coss absorption   Na   If wes specify non-compliant features   Yes   Coss absorption   Na   If wes specify non-compliant features   Yes   Coss absorption   Cost and creditors of the Bank   Na   Cost and creditors of the Bank   Na   Cost and creditors   Na   Cost and creditors of the Bank   Na   Cost and creditors   Na   Cost and creditors of the Bank   Na   Cost and creditors   Na   Cost and creditors of the Bank   Na   Cost and creditors   Na   Cost and creditors   Na   Cost and creditors   Cost and	12	Perpetual or dated	Dated
14   Issuer call subject to prior supervisory approval   Yes     15   Optional call date, contingent call dates and redemption amount   17-Feb-2025 & Redemption: At par     16   Subsequent call dates, if applicable   Every Interest Payment Date after 17-Fer-2025     17   Coupons / dividends   Fixed or floating dividend/coupon   Fixed   Before call: 7.10%     18   Coupon rate and any related index   Fixel or floating dividend stopper   Yes     19   Existence of a dividend stopper   Yes     20   Fully discretionary, partially discretionary or mandatory   Fully discretionary     11   Existence of step up or other incentive to redeem   NA     12   Noncumulative or cumulative   Non-convertible   Non-convertible     16   Convertible, conversion trigger (s)   NA     17   Convertible, fully or partially   NA     18   Convertible, conversion rate   NA     19   If convertible, pully or partially   NA     19   If convertible, mandatory or optional conversion   NA     19   If convertible, pecify instrument type convertible into   NA     19   If convertible, specify instrument type convertible into   NA     19   If write-down, write-down trigger(s)   NA     10   If write-down, full or partial   NA     10   If write-down, permanent or temporary   NA     10   If write-down, permanent or temporary   NA     11   If temporary write-down, description of write-up mechanism   NA     19   Position in subordination hierarchy in liquidation   All other depositors   and creditors of the Bank   Non-compliant transitioned features   Yes   Coss absorption   Na   If wes specify non-compliant features   Yes   Coss absorption   Na   If wes specify non-compliant features   Yes   Coss absorption   Cost and creditors of the Bank   Na   Cost and creditors of the Bank   Na   Cost and creditors   Na   Cost and creditors of the Bank   Na   Cost and creditors   Na   Cost and creditors of the Bank   Na   Cost and creditors   Na   Cost and creditors of the Bank   Na   Cost and creditors   Na   Cost and creditors   Na   Cost and creditors   Cost and			
Optional call date, contingent call dates and redemption amount  The demption amount  Optional call date, contingent call dates and redemption amount  The demption amount  Subsequent call dates, if applicable  Coupons / dividends  The fixed or floating dividend/coupon  Fixed  Before call: 7.10%  If call not exercised: 7.10%  If convertible or one-convertible to redeem  NA  Convertible or non-convertible  Non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  NA  If convertible, specify instrument type convertible into  NA  If convertible, specify instrument type convertible into  NA  If write-down, feature  NA  If write-down, feature  NA  If write-down, permanent or temporary  NA  If write-down, permanent or temporary  NA  If write-down, permanent or temporary  NA  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  Solution in subordination hierarchy in liquidation  Solution in subordination hierarchy in liquidation  Solution in subordination hierarchy in liquidation  All other depositors and creditors of the Bank  Bank  Solution in subordination hierarchy in liquidation  All other depositors and creditors of the Bank  Bank  Solution in subordination hierarchy in liquidation  All other depositors and creditors of the Bank  Bank  Solution in subordination hierarchy in liquidation  All other depositors and creditors of the Bank  Bank  Solution in subordination hierarchy in liquidation  All other depositors and creditors of the Bank  Bank  Solution in subordination hierarchy in liquidation  All other depositors and creditors of the Bank  Bank	13	Original maturity date	17-Feb-2030
Optional call date, contingent call dates and redemption amount  17-Feb-2025 & Redemption: At par  Every Interest Payment Date after 17-Fer-2025  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  Coupon rate and any related index  Fixed or floating dividend stopper  Personal Fully discretionary, partially discretionary or mandatory  Fully discretionary  It existence of a dividend stopper  Personal Fully discretionary or mandatory  It convertible or non-convertible  Non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, conversion rate  If convertible, specify instrument type convertible into  NA  If convertible, specify instrument type convertible into  NA  If write-down feature  No  If write-down, full or partial  If write-down, permanent or temporary  NA  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to instrument)  Rosa brever lates after 17-Feb-2025 & Redemption: At part of the safter 17-Feb-2025 (and part of the safter	14	Issuer call subject to prior supervisory approval	
redemption amount  Redemption: At par  Every Interest Payment Date after 17-Fer-2025  Coupons / dividends  Texts or floating dividend/coupon  Redemption: At par  Every Interest Payment Date after 17-Fer-2025  Coupons / dividends  Texts or floating dividend/coupon  Redemption: At par  Fixed  Before call: 7.10%  If call not exercised: 7.10%  If call not exercised: 7.10%  Fully discretionary, partially discretionary or mandatory  It existence of a dividend stopper  Existence of step up or other incentive to redeem  NA  Non-cumulative or cumulative  Non-convertible on non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, conversion rate  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  NA  If write-down, permanent or temporary  NA  If write-down, permanent or temporary  NA  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to instrument)  Roundard Payment Date after 17-Fer-2025  Redemption:  Every Interest Payment Date after 17-Fer-2025  If call not exercised: 7.10%  If call no			
redemption amount  Redemption: At par  Every Interest Payment Date after 17-Fer-2025  Coupons / dividends  Fixed or floating dividend/coupon  Redemption: At par  Fixed or floating dividend/coupon  Refore call: 7.10%  If call not exercised: 7.10%  Existence of a dividend stopper  Pesistence of step up or other incentive to redeem  NA  Non-cumulative or cumulative o	15		
Every Interest Payment Date after 17-Fer-2025		redemption amount	
Coupons / dividends  Tixed or floating dividend/coupon  Fixed  Coupon rate and any related index  Coupon rate and any related index  Fixed or floating dividend/coupon  Fixed  Before call: 7.10%  If call not exercised: 7.10%  Fully discretionary, partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  NA  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  Fully discretionary  NA  If convertible, conversion rate  NA  If convertible, mandatory or optional conversion  NA  If convertible, specify instrument type convertible into  NA  Write-down feature  No  If write-down, feature  No  If twrite-down, full or partial  NA  If twrite-down, permanent or temporary  NA  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to instrument)  Robustors  All other depositors and creditors of the Bank  Non-compliant transitioned features  Fixed  Before call: 7.10%  If call not exercised: 7.10%  If call onteredenic partial and the depositors and creditors of the Bank  Non-compliant transitioned features  Fixed  Before call: 7.10%  If call not exercised: 7.10%  If call not exercised: 7.10%  If was specify non-compliant features  Payment Dale after 1.7.10%  If exercised: 7.10%			
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, specify instrument type convertible into  28 If convertible, specify instrument type convertible into  29 If write-down feature  30 Write-down, feature  31 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  47 If yes specify non-compliant features  37 If yes specify non-compliant features  37 If yes specify non-compliant features  18 Before call: 7.10%  Before call: 7.10%  If service call: 7.10%  If call not exercised: 7.10%  If call not exercised: 7.10%  If call not exercised: 7.10%  If call ont exercised: 7.10%  If call ont exercised: 7.10%  If yes specify non-compliant features  And  All other depositors and creditors of the Bank  Yes  Loss absorption			
Coupons / dividends 17 Fixed or floating dividend/coupon Fixed Before call: 7.10% If call not exercised: 7.10% 19 Existence of a dividend stopper Ves Fully discretionary, partially discretionary or mandatory 11 Existence of step up or other incentive to redeem NA 12 Noncumulative or cumulative Non-convertible Non-convertible Non-convertible Non-convertible If convertible, conversion trigger (s) If convertible, fully or partially NA 16 If convertible, conversion rate NA 17 If convertible, specify instrument type convertible into NA 18 If convertible, specify issuer of instrument it converts Into NA 19 If write-down, write-down trigger(s) NA 10 Write-down, full or partial NA 11 If write-down, permanent or temporary NA 12 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Na 17 If yes specify non-compliant features Na 18 If yes specify non-compliant features Na 19 If yes specify non-compliant features Na 10 If yes specify non-compliant features Na 17 If yes specify non-compliant features Na 18 If yes specify non-compliant features	16	Subsequent call dates, if applicable	
17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, specify instrument type convertible into  28 If convertible, specify instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger(s)  32 If write-down, permanent or temporary  33 If write-down, permanent or temporary  44 If temporary write-down, description of write-up mechanism  45 Position in subordination hierarchy in liquidation  46 Non-compliant transitioned features  37 If yes specify non-compliant features  38 If yes specify non-compliant features  39 If yes specify non-compliant features  30 If yes specify non-compliant features  30 If yes specify non-compliant features  30 If yes specify non-compliant features		O	after 17-Fer-2025
Refore call: 7.10% If call not exercised: 7.10% If call not exercised: 7.10%  19 Existence of a dividend stopper Yes  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem NA  22 Noncumulative or cumulative Non-cumulative  23 Convertible or non-convertible Non-convertible  24 If convertible, conversion trigger (s) NA  25 If convertible, fully or partially NA  26 If convertible, conversion rate NA  27 If convertible, mandatory or optional conversion NA  28 If convertible, mandatory or optional conversion NA  29 If convertible, specify instrument type convertible into NA  29 If write-down feature NA  30 Write-down feature NA  31 If write-down, write-down trigger(s) NA  32 If write-down, full or partial NA  33 If write-down, permanent or temporary NA  44 If temporary write-down, description of write-up mechanism NA  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  37 If yes specify non-compliant features  37 If yes specify non-compliant features  28 If topy of the instrument or temporary NA  29 If yes specify non-compliant features  10 If call not exercised: 7.10%  11 If call not exercised: 7.10%  12 If write-down All other depositors and creditors of the Bank  13 If yes specify non-compliant features  14 If yes specify non-compliant features	17		Eivad
18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, fully or partially  27 If convertible, mandatory or optional conversion  28 If convertible, mandatory or optional conversion  29 If convertible, specify instrument type convertible into  29 If write-down feature  30 Write-down feature  31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  ANA  34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  37 If yes specify non-compliant features  20 Fully discretionary  NA  NA  10 If call not exercised: 7.10%  NA  NA  NA  10 In the depositors and creditors of the Bank  Na  11 If yes specify non-compliant features  12 If yes specify non-compliant features  13 If yes specify non-compliant features	17	rixed of floating dividend/coupon	rixeu
exercised: 7.10%  19 Existence of a dividend stopper  Yes  Ves  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  NA  Non-cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  NA  If convertible, specify instrument type convertible into  Write-down feature  No  If write-down, write-down trigger(s)  NA  If write-down, full or partial  NA  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to instrument)  Response of a dividend stopper  NA  Fully discretionary  NA  NA  NA  NA  If convertible or non-compliant features  Position in subordination defaures  Yes  Loss absorption			Refere call: 7 10%
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 39 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 36 Non-compliant transitioned features 37 If yes specify non-compliant features 37 If yes specify non-compliant features 37 If yes specify non-compliant features 38 Non-compliant features 39 If yes specify non-compliant features 30 If yes specify non-compliant features 30 If yes specify non-compliant features 31 If yes specify non-compliant features 32 If yes specify non-compliant features 36 Non-compliant features 37 If yes specify non-compliant features		Coupon rate and any related index	
20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, fully or partially 27 If convertible, apacify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes specify non-compliant features 37 If yes specify non-compliant features		Coupon rate and any related index	If call not
21 Existence of step up or other incentive to redeem  NA  22 Noncumulative or cumulative  Non-cumulative  Non-cumulative  Non-convertible  Non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  NA  If convertible, conversion rate  NA  NA  If convertible, mandatory or optional conversion  NA  If convertible, specify instrument type convertible into  NA  If convertible, specify instrument it converts into  NA  Write-down feature  No  If write-down, write-down trigger(s)  If write-down, full or partial  NA  If twrite-down, permanent or temporary  NA  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to instrument)  Na  Non-compliant transitioned features  No  Loss absorption	18	<u> </u>	If call not exercised: 7.10%
22 Noncumulative or cumulative  3 Convertible or non-convertible  4 If convertible, conversion trigger (s)  5 If convertible, fully or partially  7 If convertible, mandatory or optional conversion  8 If convertible, mandatory or optional conversion  9 If convertible, specify instrument type convertible into  10 If convertible, specify issuer of instrument it converts into  11 If write-down feature  12 If write-down, write-down trigger(s)  13 If write-down, full or partial  14 If write-down, permanent or temporary  15 If write-down, permanent or temporary  16 If temporary write-down, description of write-up mechanism  17 Position in subordination hierarchy in liquidation  18 If write-down, permanent type immediately senior to instrument)  19 If wes specify non-compliant features  10 Non-compliant transitioned features  10 Non-compliant features  10 Non-compliant features  10 Non-compliant features  11 NA  12 If wes specify non-compliant features  11 NA  12 If wes specify non-compliant features  11 NA  12 If wes specify non-compliant features  12 If wes specify non-compliant features	18	Existence of a dividend stopper	If call not exercised: 7.10% Yes
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 30 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 31 If write-down, full or partial 32 If write-down, permanent or temporary 33 If temporary write-down, description of write-up mechanism 34 Position in subordination hierarchy in liquidation 35 (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If wes specify non-compliant features 37 If wes specify non-compliant features 38 Non-compliant features 39 Non-compliant features 30 Non-compliant features 30 Non-compliant features 31 If wes specify non-compliant features 31 If wes specify non-compliant features 32 If wes specify non-compliant features 31 If wes specify non-compliant features 32 If wes specify non-compliant features 34 If wes specify non-compliant features 35 If wes specify non-compliant features	18 19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	If call not exercised: 7.10% Yes Fully discretionary
24 If convertible, conversion trigger (s)  NA 25 If convertible, fully or partially  RA 26 If convertible, conversion rate  RA 27 If convertible, mandatory or optional conversion  NA 28 If convertible, specify instrument type convertible into  NA 29 If convertible, specify issuer of instrument it converts into  NA 30 Write-down feature  NO 31 If write-down, write-down trigger(s)  NA 31 If write-down, full or partial  NA 32 If write-down, permanent or temporary  NA 34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument)  NA 36 Non-compliant transitioned features  NA 37 If wes specify non-compliant features  NA  NA  Loss absorption	18 19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	If call not exercised: 7.10% Yes Fully discretionary NA
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  NA  28 If convertible, specify instrument type convertible into  NA  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  NO  31 If write-down, write-down trigger(s)  NA  32 If write-down, full or partial  NA  33 If write-down, permanent or temporary  NA  44 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  7 If wes specify non-compliant features  NA  NA  NA  All other depositors and creditors of the Bank  Loss absorption	18 19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative
26 If convertible, conversion rate  NA 27 If convertible, mandatory or optional conversion  NA 28 If convertible, specify instrument type convertible into  NA 29 If convertible, specify issuer of instrument it converts into  NA 30 Write-down feature  NO 31 If write-down, write-down trigger(s)  NA 32 If write-down, full or partial  NA 33 If write-down, permanent or temporary  NA 34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Rand Creditors of the Bank  NA 36 Non-compliant transitioned features  NA  Loss absorption	18 19 20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible
27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  40 Position in subordination hierarchy in liquidation (specify instrument)  41 Other depositors and creditors of the Bank  43 Non-compliant transitioned features  44 Loss absorption	18 19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA
28 If convertible, specify instrument type convertible into  NA  15 convertible, specify issuer of instrument it converts into  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	18 19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA
1   1   1   1   1   1   1   1   1   1	18 19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA
into  NA  Write-down feature  No  If write-down, full or partial  NA  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument)  NA  Non-compliant transitioned features  NA  Non-compliant transitioned features  NA  Non-compliant features	18 19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA
If write-down, write-down trigger(s) NA     If write-down, full or partial NA     If write-down, permanent or temporary NA     If temporary write-down, description of write-up mechanism NA     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     All other depositors and creditors of the Bank     Bank     Non-compliant transitioned features     If wes specify non-compliant features     Loss absorption	18 19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA
32 If write-down, full or partial  NA 33 If write-down, permanent or temporary  NA 34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  NA All other depositors and creditors of the Bank  NOn-compliant transitioned features  Yes  Loss absorption	18 19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA
33   If write-down, permanent or temporary   NA     15 temporary write-down, description of write-up mechanism   NA     16 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)   All other depositors and creditors of the Bank     16 Non-compliant transitioned features   Yes     17   If yes specify non-compliant features   Loss absorption	18 19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA
If temporary write-down, description of write-up mechanism   NA	18 19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA
mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  All other depositors and creditors of the Bank  Non-compliant transitioned features  Yes  To liquidation  All other depositors and creditors of the Bank  Loss absorption	18 19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA
35 (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes specify non-compliant features 48 Loss absorption	18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA
35 (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes specify non-compliant features 48 Loss absorption	18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA
instrument)  36 Non-compliant transitioned features  77 If yes specify non-compliant features  Loss absorption	18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA
37 If yes, specify non-compliant features Loss absorption	18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AN NA NA NA
37 If yes, specify non-compliant features Loss absorption	18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AN NA NA NA
feature	18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank Yes
	18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)  Non-compliant transitioned features	If call not exercised: 7.10% Yes Fully discretionary NA Non-cumulative Non-convertible NA NA NA NA NA NA NA All other depositors and creditors of the Bank Yes Loss absorption

