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1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg	INE090A01013	Preference shares	INE090A08NG8	INE090A08TW2	INE090A08TZ5	INE090A08UA6	
identifier for private placement)							INE090A08UB4
3 Governing law(s) of the instrument Regulatory treatment	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
4 Transitional Basel III rules	Common Equity Tier 1	Tier I	Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Ineligible	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Common shares	Preference shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
Amount recognised in regulatory capital (₹ as June 30, 2018)	12,858,100,000	0	0	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000
9 Par value of instrument	NA	3,500,000,000	0	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000
Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	Various*	21-Apr-1998	10-Jan-2008	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018
12 Perpetual or dated	Perpetual	Dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	NA.	21-Apr-2018	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
14 Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	n NA	NA	Call option date: 30- Apr-2018 & Redemption: At par	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par
16 Subsequent call dates, if applicable	NA	NA	Every Interest Payment Date after 30-Apr-2018	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023
Coupons / dividends	NA NA	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17 Fixed or floating dividend/coupon	NA NA	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	NA	Rs 100 per annum per share of Rs 1 crore only	Before call: 10.15% If call not exercised: 10.65%	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%
19 Existence of a dividend stopper	NA	NA	Yes	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	NA	NA	Partially discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	Yes	No	No	No	No
22 Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible Non-convertible	Non-convertible Non-convertible	Non-convertible
	NA NA	NA	NA	NA NA	NA NA	NA NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA NA	NA	NA	NA NA	NA NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA NA	NA	NA	NA NA
28 If convertible, specify instrument type convertible into	NA	NA	NA	NA NA	NA NA	NA NA	NA NA
29 If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA NA
30 Write-down feature	No	No	No	Yes	Yes	Yes	Yes
31 lf write-down, write-down trigger(s)	NA NA	NA NA	NA NA	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET 1 Ratio is:  (i) if calculated at any time prior to March 31, 2019, at or below (ii) if calculated at any time from and including March 31, 2019, at or below 61, 25%, (the "CET 1 Trigger Event Threshold")  2. POW Trigger, in respect of the Bank means the earlier of: (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would become non-viable, is necessary, as determined by the (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become northing to the Bank out of the	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time prior to March 31, 2019, a for below 6.12%, (the "CET Trigger Event Threshold")  2. PONY Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET 1 Ratio is: (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time prior to March 31, 2019, at or below 6.125%, (the "CET 1 Trigger Event Threshold")  2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET I Ratio is:  (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or  (ii) if calculated at any time prior to March 31, 2019, at or below 6.25%, (the "CET Trigger Event Triesper Sent Sent Sent Sent Sent Sent Sent Sent
32 If write-down, full or partial	NA	NA	NA	Full or partial	Full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	NA	NA	NA	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.
If temporary write-down, description of write-up mechanism	NA	NA	NA	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.
Position in subordination hierarchy in liquidation 35 (specify instrument type immediately senior to instrument)	Perpetual Debt Instruments	Perpetual Debt Instruments	Tier II Instruments	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors is subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors 6 subordinated to the claims of all depositors and general creditors 6 subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.	Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors 6 subordinated debt (other than subordinated debt qualifying as Additional Tier1 Capital) of the Bank.
36 Non-compliant transitioned features			Yes	No	No	No	No
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	NA NA	NA NA	Loss absorption feature	No NA	No NA	NO NA	No NA

\* Offer for sale: 05-Aug-1997 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	INE090A08NH6	INE090A08OH4	INE090A08OT9	INE090A08OV5
	identifier for private placement)				
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
<b>-</b>	Regulatory treatment	T II	T II	T U	T II
5	Transitional Basel III rules Post-transitional Basel III rules	Tier II Ineligible	Tier II Ineligible	Tier II Ineligible	Tier II Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
۳	Eligible at solo/ group/ group a solo				
7	Instrument type	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments
8	Amount recognised in regulatory capital (₹ as of June 30, 2018)	0	3,000,000,000	4,000,000,000	6,000,000,000
9	Par value of instrument	0	7,500,000,000	10,000,000,000	15,000,000,000
	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	10-Jan-2008	20-Jun-2008	22-Sep-2008	11-Nov-2008
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10-Jan-2023	20-Jun-2023	22-Sep-2023	11-Nov-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option date: 30- Apr-2018 & Redemption: At par	Call option date: 31- Oct-2018 & Redemption: At par	Oct-2018 &	Call option date: 30- Nov-2018 & Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Before call: 9.70% If call not exercised: 10.20%	Before call: 10.00% If call not exercised: 10.50%	Before call: 11.25% If call not exercised: 11.75%	Before call: 12.00% If call not exercised: 12.50%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	Yes
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA
27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



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1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	INE090A08PB4	INE090A08PH1	INE090A08PQ2	INE090A08PT6
	identifier for private placement)				
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment			<u> </u>	
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
_		Upper Tier II	Upper Tier II	Upper Tier II	Upper Tier II
7	Instrument type		Capital Instruments		
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8	Amount recognised in regulatory capital (₹ as of June	5,084,000,000	4,000,000,000	3,120,000,000	6,400,000,000
	30, 2018)				
9	Par value of instrument	12,710,000,000	10,000,000,000	7,800,000,000	16,000,000,000
	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
		26-Mar-2009	31-Aug-2009	12-Jan-2010	29-Jan-2010
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	26-Mar-2024	31-Aug-2024	12-Jan-2025	29-Jan-2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
		Call option date: 26-	Call option date: 31-	Call option date: 28-	Call option date: 28-
15	Optional call date, contingent call dates and redemption	Mar-2019 &	Aug-2019 &	Feb-2020 &	Feb-2020 &
	amount		Redemption: At par		
			·		
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Before call: 9.95% If call not exercised: 10.45%	Before call: 8.92% If call not exercised: 9.42%	Before call: 8.90% If call not exercised: 9.40%	Before call: 8.81% If call not exercised: 9.31%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes
		Partially	Partially	Partially	Partially
20	Fully discretionary, partially discretionary or mandatory	discretionary	discretionary	discretionary	discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	Yes
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
_	If convertible, conversion trigger (s)	NA	NA	NA	NA
		NA.	NA NA	NA.	NA
26	If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA
27	If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA
	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
	If write-down, write-down trigger(s)	NA NA	NA NA	NA NA	NA NA
	If write-down, full or partial	NA NA	NA NA	NA NA	NA NA
	If write-down, permanent or temporary	NA NA	NA NA	NA NA	NA NA
	If temporary write-down, description of write-up				
34	mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors	All other depositors
35	(specify instrument type immediately senior to	and creditors of the	and creditors of the	and creditors of the	and creditors of the
55	instrument)	Bank	Bank	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
		Loss absorption	Loss absorption	Loss absorption	Loss absorption
37	If yes, specify non-compliant features	feature	feature	feature	feature





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1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
1 7 1	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB V	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III	1999 August MMB	1999 July MMB II
	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment	maian Laws	maian Laws	maian Laws	maian Laws	maian Laws	indian Laws	ilidian Laws
	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
	Eligible at \$010/ group/ group a \$010	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
7	Instrument type	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
	Amount recognised in regulatory capital (Rs., at December 31, 2012)	16,704,000	39,831,000	123,008,000	38,112,000	53,344,000	28,722,600	34,376,400
	Amount recognised in regulatory capital (₹ as of June 30. 2018)	6,681,600	15,932,400	49,203,200	15,244,800	21,337,600	11,489,040	13,750,560
9	Par value of instrument	16,632,000	39,678,000	122,792,000	37,972,000	53,200,000	28,652,400	34,236,000
	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
	Original date of issuance	22-Jan-1998	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998	23-Sep-1999	25-Aug-1999
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Aug-2020	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023	23-Aug-2018	25-Jul-2018
14	ssuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA
		NIA	NIA	NA	NIA	NIA	NIA	NIA
	Subsequent call dates, if applicable	NA	NA	NA NA	NA	NA	NA	NA
	Coupons / dividends	Fire d	Fixed	Fixed	F:	Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zoro Coupon	Zero Coupon	Zero Coupon	7 0	
		20.0 000.00	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No No	No No	No No	No No	Zero Goupon No	Zero Coupon No
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No NA		No NA	No NA	No NA	,	
20		No	No	No	No	No	No	No
20 21	Fully discretionary, partially discretionary or mandatory	No NA	No NA	No NA	No NA	No NA	No NA	No NA
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA
20 21 22 23	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative	No NA NA Cumulative	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	NO NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA
20   21   22   23   24   25   26	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	NO NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA
20   21   22   23   24   25   26	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	NO NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA
20   21   22   23   24   25   26   27   28	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	NO NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA
20   21   22   23   24   25   26   27   28	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA
20   21   22   23   24   25   26   27   28   29	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA
20   21   22   23   24   25   26   27   28   29   30	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  Into	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA
20   21   22   23   24   25   26   27   28   29   30   31	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts If convertible, was a convertible into Write-down feature If write-down, write-down trigger(s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
20   21   22   23   24   25   26   27   28   29   30   31   32	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts Into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
20   21   22   23   24   25   26   27   28   30   31   32   33   34   35	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, pully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts Into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA A N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA A N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA AI AI AI AI AI AI AII other depositors and creditors of the Bank
20   21   22   23   24   25   26   27   28   30   31   32   33   34   35	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts If convertible, specify issuer of instrument it converts If write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	No NA NA Cumulative Non-convertible NA All other depositors and creditors of the	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Cumulative Non-convertible NA All other depositors and creditors of the	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Cumulative Non-convertible NA All other depositors and creditors of the	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA Al NA



## NMDCSER

						NMDCSEB1	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	1999 October MMB	2000 March MMB II	INE005A086X8	NMDJY101
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment						
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
لنا	,,	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
	Amount recognised in regulatory capital (Rs., at December 31, 2012)	20,425,000	13,489,500	24,354,000	15,427,500	540,000,000	185,200,000
8	Amount recognised in regulatory capital (₹ as of June 30, 2018)	8,170,000	5,395,800	9,741,600	6,171,000	216,000,000	74,080,000
	Par value of instrument	20,355,000	13,489,500	24,108,000	15,427,500	540,000,000	130,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Jun-1999	24-Dec-1999	30-Nov-1999	25-Apr-2000	16-Oct-2001	22-Jun-2001 to 27-Jun-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	31-Oct-2018	25-Feb-2019	16-Oct-2021	22-Jun-2021 to 27-Jun-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and	NA	NA	NA	NA	NA	NA
	redemption amount						
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
	Coupons / dividends						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%
19	Existence of a dividend stopper	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA
	If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
29	If convertible, specify issuer of instrument it converts	NA	NA	NA	NA	NA	NA
30	into Write-down feature	No	No	No	No	No	No
	If write-down, write-down trigger(s)	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	If write-down, full or partial	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	If write-down, permanent or temporary	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA NA	NA	NA
	(specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		DDC05RRB	DJU06RRB	INE090A08JW3	DAP09LT2	DDE09LT2	DAP10LT2	DSP10LT2
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08HI6	INE090A08IF0	INE090A08JW3	INE090A08PD0	INE090A08PO7	INE090A08QA4	INE090A08QO5
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment							
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
,	instrument type	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
	Amount recognised in regulatory capital (Rs., at December 31, 2012)	2,314,000,000	1,084,000,000	278,000,000	15,000,000,000	13,200,000,000	25,000,000,000	14,790,000,000
0	Amount recognised in regulatory capital (₹ as of June 30, 2018)	925,600,000	433,600,000	111,200,000	6,000,000,000	5,280,000,000	10,000,000,000	5,916,000,000
9	Par value of instrument	890,000,000	370,000,000	0	15,000,000,000	13,200,000,000	25,000,000,000	14,790,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	30-Dec-2005	14-Feb-2006	19-May-2006	22-Apr-2009	09-Dec-2009	05-Apr-2010	29-Sep-2010
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	30-Dec-2020	14-Feb-2021	19-May-2018	22-Apr-2019	09-Dec-2019	05-Apr-2020	29-Sep-2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and		NA	NA	NA	NA	NA	N/A
15	redemption amount	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.80%	8.25%	8.60%	9.30%	8.75%	8.88%	8.90%
19	Existence of a dividend stopper	No	No	No	No	No	No	No
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No NA	No NA	No NA	No NA	No NA	No NA	No NA
20	•							
20 21	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA
20 21 22 23	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	NA Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA	NA NA Non-cumulative Non-convertible NA NA
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	NA Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA	NA Non-cumulative Non-convertible NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	NA Non-cumulative Non-convertible NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA
20 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  All other depositors and creditors of the Bank	NA NA Non-cumulative Non-convertible NA	NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA AI
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to	NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA AI	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA AII other depositors and creditors of the Bank Yes	NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA AII other depositors and creditors of the Bank Yes	NA NA Non-comulative Non-convertible NA NA NA NA NA NA NA NA AI AI AI AI AII other depositors and creditors of the Bank Yes	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA AII other depositors and creditors of the Bank Yes	NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA AI	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA AII other depositors and creditors of the Bank Yes
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA NA Non-cumulative Non-convertible NA	NA  NA  Non-cumulative  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  All other depositors and creditors of the Bank	NA NA Non-cumulative Non-convertible NA	NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA AI



		DJA11LT2	DDE12LT2	BRJA09S6	BRJNO2S7			
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited				
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08QW8	INE090A08SN3	INE320A09041	INE320A09066	DDB3/98	N1DQ4PC0	NDDJA101
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws				
	Regulatory treatment							
	Transitional Basel III rules	Tier II	Tier II	Tier II				
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group				
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments				
	Amount recognised in regulatory capital (Rs., at December 31, 2012)	20,000,000,000	37,050,000,000	434,000,000	450,000,000	30,000,000	222,380,000	112,194,310
8	Amount recognised in regulatory capital (₹ as of June 30, 2018)	8,000,000,000	14,820,000,000	173,600,000	180,000,000	12,000,000	88,952,000	44,877,724
9	Par value of instrument	20,000,000,000	38,000,000,000	438,000,000	450,000,000	30,000,000	118,100,000	104,204,377
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	13-Jan-2011	31-Dec-2012	05-Jan-2009	08-Jun-2009	21-Dec-1998 to	22-Mar-2001 to	22-Feb-2001 to
L						29-Jan-1999	10-Apr-2001	02-Feb-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	13-Jan-2021	31-Dec-2022	05-Jan-2019	08-Jun-2019	21-May-2023 to 29-Jun-2023	22-Mar-2021 to 10-Apr-2021	2-Feb-2021 to 22-Feb-2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.11%	9.15%	11.50%	10.50%	Zero Coupon	12.00%	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA
25 26	If convertible, fully or partially If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
27	If convertible, conversion rate If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
28	If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA				
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No
	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors				
35	(specify instrument type immediately senior to	and creditors of the	and creditors of the	and creditors of the				
26	instrument)	Bank	Bank	Bank	Bank	Bank	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature				



_				T		Т	Τ
1	Issuer	ICICI Bank Limited					
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NDDJA402	NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
3	Governing law(s) of the instrument	Indian Laws					
	Regulatory treatment						
4	Transitional Basel III rules	Tier II					
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group					
7	Instrument type	Tier II Debt Instruments					
	Amount recognised in regulatory capital (Rs., at December 31, 2012)	35,000	51,998,000	334,460,000	449,500,000	57,000,000	73,432,450
8	Amount recognised in regulatory capital (₹ as of June 30, 2018)	14,000	20,799,200	5,100,000	179,800,000	22,800,000	29,372,980
	Par value of instrument	35,000	51,998,000	5,900,000	196,000,000	32,800,000	73,432,450
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
			8-Mar-2001	4-Jun-2001 To	23-Nov-2001	27-Feb-2002	05-Jul-1999
11	Original date of issuance	11-Apr-2002	to	13-Jul-2001	to	to	to
	- -	•	31-Mar-2001		30-Jan-2002	09-Apr-2002	19-May-2000
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
	1 or potual of datod	24.04	8-Mar-2028		23-Nov-2018	27-Feb-2021	14-Jul-2024
13	Original maturity date	11-Apr-2020	to	13-Jul-2021 To	to	to	To 03-
	ongma matanty date	1171pt 2020	31-Mar-2031	04-Jun-2023	22-Jan-2022	09-Apr-2021	Apr-2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and						
15	redemption amount	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
-	Coupons / dividends			100	10.		10.
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA NA	NA	NA NA	NA NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
	If write-down, full or partial	NA	NA	NA	NA	NA	NA
	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation	All other depositors					
35	(specify instrument type immediately senior to	and creditors of the					
1	instrument)	Bank	Bank	Bank	Bank	Bank	Bank
		Yes	Yes	Yes	Yes	Yes	Yes
36	Non-compliant transitioned features						
	Non-compliant transitioned features  If yes, specify non-compliant features	Loss absorption					



					ICICI Home	ICICI Home	ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank UK Plc	Finance Company	Finance Company	Primary Dealership	Primary Dealership	Primary Dealership	Primary Dealership
					Limited	Limited	Limited	Limited	Limited	Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	DNIMDDDOO	DNIMDDD04	VC0504050000	INIE074 000000	INIT-074-C004-07	INITO 40 DOOTICO	INICO AODOOTI O	INICO AODOOTOZ	INITO 40 DOOT DE
2	identifier for private placement)	RNMDDD00	RNMDDD01	XS0561859926	INE071G08098	INE071G08197	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	India/English Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Ť	Regulatory treatment									
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	Group	Group	Group
-	Eligible at solo/ group/ group a solo	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
7	Instrument type									
	A	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
	Amount recognised in regulatory capital (Rs., at December 31, 2012)	3,177,736	547,926							1395000000
	Amount recognised in regulatory capital (₹ as of June	4.074.004	040.470	E 004 E4E 000	004 000 000	000 000 000	000 000 000	00 000 000	4.40.000.000	000 000 000
8	30, 2018)	1,271,094	219,170	5,004,545,000	201,200,000	828,000,000	200,000,000	60,000,000	140,000,000	200,000,000
9	Par value of instrument	3,177,736	547,926	USD 150,000,000	503,000,000	2,070,000,000	500,000,000	150,000,000	350,000,000	500,000,000
	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
· · ·	, too antiming of documental of the control of the	22-Sep-2000	16-May-2001	20	20	20g5	20	20	20	20
111	Original data of issuance		,	22 Nov 2010	22 May 2009	24 Apr 2000	21 Dog 2011	17 Eab 2012	20 Nov 2012	14 Dog 2012
111	Original date of issuance	to	to	23-Nov-2010	23-May-2008	24-Apr-2009	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012
<u> </u>		04-Apr-2001	12-Jan-2002				_	_		
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
1		09-Oct-2021	16-May-2022							
13	Original maturity date	to	To	23-Nov-2020	23-May-2018	24-Apr-2019	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023
		03-Nov-2027	12-Jan-2023							
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No	No	No	No
	Optional call date, contingent call dates and									
15	redemption amount	NA	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends	14/1	1973	14/1	14/1	19/3	IVA	1973	14/1	14/1
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17	rixed of floating dividend/coupon	rixeu	rixeu	rixeu	rixeu	rixeu	rixeu	rixeu	rixeu	rixeu
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	7.00%	9.90%	9.75%	9.75%	9.65%	9.35%	9.35%
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	7.00%	9.90%	9.75%	9.75%	9.65%	9.35%	9.35%
	,									
	Coupon rate and any related index  Existence of a dividend stopper	Zero Coupon	Zero Coupon	7.00% No	9.90% No	9.75% No	9.75% No	9.65% No	9.35% No	9.35% No
19	Existence of a dividend stopper	No	No	No						
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No NA	No NA	No NA	No NA	No NA	No NA	No NA	No NA	No NA
19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No NA NA	No NA NA	No NA No	No NA No	No NA No	No NA NA	No NA NA	No NA NA	No NA NA
19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	No NA NA Cumulative	No NA NA Cumulative	No NA No Non-cumulative	No NA No Non-cumulative	No NA No Non-cumulative	No NA NA Non-cumulative	No NA NA Non-cumulative	No NA NA Non-cumulative	No NA NA Non-cumulative
19 20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No NA NA Cumulative Non-convertible	No NA NA Cumulative Non-convertible	No NA No Non-cumulative Non-convertible	No No Non-cumulative Non-convertible	No NA No Non-cumulative Non-convertible	No NA NA Non-cumulative Non-convertible	No NA NA Non-cumulative Non-convertible	No NA NA Non-cumulative Non-convertible	No NA NA Non-cumulative Non-convertible
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No No Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA No Non-cumulative Non-convertible NA NA	No NA No Non-cumulative Non-convertible NA NA	No No Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA	No NA No Non-cumulative Non-convertible NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA No Non-cumulative Non-convertible NA NA	No NA No Non-cumulative Non-convertible NA NA	No No Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA	No NA No Non-cumulative Non-convertible NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No NA No Non-cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No NA No Non-convertible NA	No NA No-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No NA No Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No NA No Non-convertible NA	No NA No-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No NA No Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA	No NA NO NOn-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA All other depositors	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors	No NA No Non-cumulative Non-convertible NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-convertible NA	No NA NA Non-convertible NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA No Non-cumulative Non-convertible NA	No NA No Non-convertible NA	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA All other depositors and creditors of the	No NA NA Non-cumulative Non-convertible NA	No NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA A N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA No Non-comulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA A NA NA NA N	No NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA AI	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA AI AI AI AA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA All other depositors and creditors of the Bank Yes	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA All other depositors and creditors of the Bank Yes	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA All other depositors and creditors of the Bank Yes	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA AI AI AI AI AI AII other depositors and creditors of the Bank Yes	No NA NO NOn-cumulative Non-convertible NA NA NA NA NA NA NA All other depositors and creditors of the Bank Yes	No NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA AI	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA All other depositors and creditors of the Bank Yes	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA All other depositors and creditors of the Bank Yes	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA All other depositors and creditors of the Bank Yes
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA A N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA No Non-comulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA A NA NA NA N	No NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA AI	No NA NA NOn-cumulative Non-convertible NA NA NA NA NA NA NA NA AI AI AI AA