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nauer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	Preference shares	INE090A08NG8	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INE090A08UB4	INE090A08UC2
Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment								
Transitional Basel III rules	Common Equity Tier 1	Tier I	Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Ineligible	Additional Tier I				
Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
nstrument type	Common shares	Preference shares	Perpetual Debt Instruments	Perpetual Debt Instruments				
Amount recognised in regulatory capital (₹ as Dec 31,	12,846,742,000	161,690,669	0	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
Par value of instrument	NA	3.500.000.000	0	34.250.000.000	10.800.000.000	4.750.000.000	40,000,000,000	11.400.000.000
Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
Original date of issuance	Various*	21-Apr-1998	10-Jan-2008	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
Perpetual or dated	Percetual	Dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
Original maturity date	NA	21-Apr-2018	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
ssuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	NA	NA	Call option date: 30- Apr-2018 & Redemption: At par	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
Subsequent call dates, if applicable	NA	NA.	Every Interest Payment Date after 30-Apr-2018	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
Coupons / dividends								
Fixed or floating dividend/coupon	NA.	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	NA	Rs 100 per annum per share of Rs 1 crore only	Before call: 10.15% If call not exercised: 10.65%	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%	Before call: 9.90% If call not exercised: 9.90%
Existence of a dividend stopper	NA.	NA NA	Yes	Yes	Yes	Yes	Yes	Yes
Fully discretionary, partially discretionary or mandatory	NA.	NA	Partially discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	No	No	Yes	No	No	No	No	No
Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	NA.	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger (s)	NA.	NA.	NA.	NΔ	NΔ	NA NA	NA NA	NΔ
If convertible, fully or partially	NA NA	NA.	NA.	NΔ	NΔ	NA	NA NA	NA NA
f convertible, conversion rate	NA NA	NA NA	NA NA	NA.	NA.	NA	NA NA	NA NA
f convertible, mandatory or optional conversion	NA.				NA.	NA NA	NA NA	
If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
, ,,								
If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA NA	NA .	NA NA	NA .	NA NA
If convertible, specify instrument type convertible into  Grownerfible, specify insure of instrument it converts  into  Strike down feature  If write-down, write-down trigger(s)	NA NA No No	NA NA	NA NA NO NO	NA  NA  NA  Na  There are two types "facts from triggers".  (1) If eaclusted at any time pior to Mean's 1,70%, are or below (3) If eaclusted at any time pior to Mean's 1,70%, are or below (3) If eaclusted at any time from and including Merc 11, 20%, at or below 6,12%, fac "CET Trigger even Threshold")  2, PONY Trigger, in respect of the Bank means the seatise of: (4) Mean's time the seater of the Bank means the seater of: (5) Mean's time the seater of the Bank means the seater of: (6) Mean's time time the Bank means the seater of: (7) Mean's time time time time time time time time	NA  NA  There are two types of write down triggers:  1. Trigger Event means that the Bank's CET 1 Ratio is:  (i) if calculated of any time point to Merch 31, 2019, at to below 5.5%; or  (ii) if calculated any time point to Merch 31, 2019, at to below 5.5%; or  (iii) for the second of the second	NA  NA  There are two types of write down triggers:  There are two types of write down triggers:  (i) If calculated a lary time from that the Bank's CEFT if facto is:  (ii) If calculated a lary time from and including March 13, 2018, or obdieve (iii) Calculated a lary time from and including March 13, 2018, or obdieve (iii) Calculated a lary time from and including March 13, 2018, or obdieve (iii) Calculated a lary time from and including March 13, 2018, or obdieve (iii) Calculated a lary time from and including March 13, 2018, or obdieve (iii) Calculated a lary time from and including March 13, 2018, or obdieve (iii) Calculated (iiii) Calculated (iii) Calculated (iii) Calculat	NA  NA  There are two types of write down triggers:  There are two types of write down triggers:  1. Trigger Event means that the Bank's CET1 Ratio is:  (i) if calculated at any time from end including Marcel 13, 2019, or or below  (ii) if calculated at any time from end including Marcel 13, 2019, or or below  (iii) calculated at any time from end including Marcel 13, 2019, or or below  (iii) a continued of the CET1 Trigger, in respect of the Bank means the earlier of  (iii) decided the continued of the CET2 CET2 CET2 CET2 CET2 CET2  (iii) a continued to the CET2 CET2 CET2 CET2 CET2 CET2 CET2  (iii) the continued the CET2 CET2 CET2 CET2 CET2 CET2 CET2  (iii) the continued the CET2 CET2 CET2 CET2 CET2 CET2 CET2 CET2	NA  NA  There are two 'pa  There are two 'pa  There are two 'pa  There are two 'pa  (I) I coloculated a representation of the coloculation of the coloculation of the coloculation of the coloculated at any sense from and including Marcia 17, 2019, at or below on (I) I coloculated at any sense from and including Marcia 17, 2019, at or below on (I) Coloculated at any sense from and including Marcia 17, 2019, at or below of (I) Coloculated at any sense from an including Marcia 17, 2019, at or below of (I) Coloculated at any sense from the coloculation of the coloc
If conventile specify issuer of instrument it converts into the convents of th	NA NA NO NA	NA NA No NA	NA NA NO NO NA	NA  NA  There are two types 0 mine down triggers:  1. Trigger Event means that the Bank's CET 1 Ratio is  1. Trigger Event means that the Bank's CET 3 Ratio is  (ii) It declarated as express port for to Benk's 1, 2016, as or below  (iii) It declarated as my time from and including Marc 31, 2019, at  or brow 6. 25 Ny, in CET 17 Trigger 4 threadout?  (ii) a declarate and any time form and including Marc 31, 2019, at  or brown 6. 25 Ny, in CET 17 Trigger 4 threadout?  (ii) a declarate and the March 2	NA  NA  Yes  There are two types of write down friggers: 1.7 cl. are two types of write down friggers: 1.8 cl. are two types of write down friggers: 1.9 cl. are two types of write down friggers: 1.9 cl. are two types of the two types of two types of the two types of two types of two types of the two types of two types	NA  NA  Yes  There are two types of write down triggers:  3.1 de are two types of write down triggers:  3.1 de are two types of write down triggers:  (ii) if calculated at any time prior to Macro 31, 2019, at or below  (iii) if calculated any time to mad including Macro 13, 2019, at or below  2.2 And Sept. Macro 2117 (aggress the Threshold 17)  2.3 And Sept. Macro 2117 (aggress the Threshold 17)  (ii) a decision that a principal write down, without which the Bask would become  con-walls, in encessary, as demanded by the Mills and support,  without which the Bask would have become non-visite, as determined by the Mills.	NA  NA  There are two types of write down triggers:  1. There are two types of write down triggers:  1. The state of the s	NA  NA  There are two paer of write down triggers:  1. There are two paer of write down triggers:  1. The state of the sta
If convertible, specify issuer of instrument it converts into the converts into the converts into the convertible	NA NA No No	NA NA No	NA NA NO NO	NA  NA  There are two types (finite down triggers  1. Trigger fower means that the Bank's CST 1 Ratio is:  1. Trigger fower means that the Bank's CST 1 Ratio is:  (ii) if exclusioned a very mice prior to March 1, 2019, at or brown  10. 565°, cor  (iii) if exclusioned a very mice prior to March 1, 2019, at  2. PONY Trigger, in respect of the Bank means the earlier of:  3. a declain that a principal with-down, which or thick the Bank  vouid become non-visible, in necessary, as determined by the  (iii) he declains that share a public aption relief of registration of public or the state of the state	NA  NA  There are two types of write down friggers:  1. Trigger Event means that the Bank's CET 1 Ratio is:  (i) if alcalutated at any time prior to March 3 3, 2019, a to below 5-5%; or  (ii) if alcalutated are write from and bucklering March 3 1, 2019, a to below  (ii) if acclusted are write from and bucklering March 3 1, 2019, a to below  (ii) if acclusted are priority of the Bank means the earlier of:  (ii) a decision that a principal write-down, which with the Bank would become  pon-valetik, in necessary, as determined by the RBI; and  (ii) the decision that a priority artification of applit, or explained as appoint,  without which the Bank would be come.  (iii) the decision that a priority with the Bank would be come without which the Bank would be come to the Bank means that are provided to a priority or explained appoint.  (iii) the decision that are public sector ingrise or depth or opposition appoint.  (iii) the decision that priority with the Bank would be come to the Bank means that the Bank would be come to the Bank means that the Bank would be come to the Bank means that the Bank would be come to the Bank means that the Bank would be come to the Bank means that the Bank would be come to the Bank means that the Bank would be come to the Bank means that the Bank would be come to the Bank means that the Bank would be come to the Bank means that the Bank would be come to the Bank means the Bank mean	NA  NA  Yes  There are two types of write Bown ringpers:  1. There are two types of write Bown ringpers:  1. Trigger Event means, that the Bown's CET's Ratio is:  (ii) if a local leasted at any time point to Marcin 13, 2019, at to below 55%; or  (iii) if a colourable or write from an edic learning March 13, 12019, at or below  10. To a colour the second of the sec	NA  NA  Yes  There are two hybre of write down intiggers:  1. Trigger form means that he Bank's CET1 Ratio is.  (i) if acclusted at any time pion to Marcin 31, 2019, a to below 5-51; or (ii) if acclusted at any time pion on 6 indexing March 31, 2019, a for below 101 for acclusing on yim lies from seed including March 31, 2019, a for below 101 for acclusing the yim lies from seed including March 31, 2019, a for below 101 for acclusing the seed of the Bank means the earlier of: (i) a decision that a principal writes down, without which the Bank would become non-visible, in necessary, as determined by the RRIL and (ii) the decision that a principal writes down, which with the limit would become non-visible, in necessary, as determined by the RRIL and (ii) the Bank would have become non-visible, as determined by the RRIL for a satelling the Bank would have become non-visible, and determined by the RRIL for a satelling the satelling the satelling the satelling the satelling that the satelling the satelling that the satelling tha	NA  NA  Yes  There are two types of write down tripgers:  1. Trigger Event means that the Bark's CET it Ratio is:  (i) if alcalutated at any time join to March 31, 2019, at on below 5.5%; or  (ii) if alcalutated are yet time from and including March 31, 2019, at on below  (ii) a calculated or yet time from and including March 31, 2019, at on below  (ii) a clinical service of the Bark means the earlier of:  (ii) a decision that a principal write-down, without which the Bark would become convolved to the service of the Bark means the Ratio would be convolved to which the Bark would be become non-violable, as determined by the service of the Bark would be become non-violable, as determined by the service of the Bark would have become no-violable, as determined by the Bark would be become non-violable, as determined by the Bark would have become no-violable, as determined by the service of the Bark would have become no-violable, as determined by the service of the Bark would have become no-violable, as determined by the Bark would have become non-violable.
Forewardila's, specify issuer of instrument it converts to the	NA NA NO NA	NA NA No NA	NA NA NO NO NA	NA  NA  NA  There are two types of mits down triggers:  1. Trigger Event means that the Bank's CET I Rafe is:  1. Trigger Event means that the Bank's CET I Rafe is:  10. Trigger Event means that the Bank's CET I Rafe is:  10. Trigger Event means that the Bank's CET I Rafe is:  10. Trigger Event means and including Marc 31 7, 2019, at or broke of 2019, in CET I Trigger Event Threshold?  2. PONY Trigger, in respect of the Bank means the sealer of it.  2. PONY Trigger, in respect of the Bank means the sealer of it.  2. PONY Trigger, in the Bank means the sealer of it.  10. The Bank means the sealer of it.  10. The Bank means the sealer of it.  10. The Bank means the sealer of capital, or  10. The Instrument may be written up fincreased back to its original.  The Instrument may be written up fincreased back to its original.	NA  NA  Yes  There are two types of write down friggers: 1.7 cl. are two types of write down friggers: 1.8 cl. are two types of write down friggers: 1.9 cl. are two types of write down friggers: 1.9 cl. are two types of the two types of two types of the two types of two types of two types of the two types of two types	NA  NA  Yes  There are two types of write down triggers:  3.1 de are two types of write down triggers:  3.1 de are two types of write down triggers:  (ii) if calculated at any time prior to Macro 31, 2019, at or below  (iii) if calculated any time to mad including Macro 13, 2019, at or below  2.2 And Sept. Macro 2117 (aggress the Threshold 17)  2.3 And Sept. Macro 2117 (aggress the Threshold 17)  (ii) a decision that a principal write down, without which the Bask would become  con-walls, in encessary, as demanded by the Mills and support,  without which the Bask would have become non-visite, as determined by the Mills.	NA  NA  There are two types of write down triggers:  1. There are two types of write down triggers:  1. The state of the s	NA  NA  There are two pear of write down triggers:  1, There are two pear of write down triggers:  1, The state of two pear of write down triggers:  (i) I excludated at any time pion to March 11, 2019, at or below 5.9%, or  (ii) I excludated at any time pion to March 11, 2019, at or below 5.9%, or  (ii) I excludated at any time to me and including March 13, 2019, at or below  2, The state of
If convertible, specify issuer of instrument it converts into the	NA NA No NA NA	NA NA NO NO NA NA	NA NA NO NA NA	NA  NA  There are two types of forms down triggers:  Thinger Event means that the Bank's CET 1 Ratio is  If calculated a series of the Bank's CET 1 Ratio is  If calculated a ray from from and including Marc 31 2,019, at or below.  Bit of calculated a ray from from and including Marc 31 2,019, at or blow 6.2 EVE, who "EXT Trigger Gent Threathout"  If a decision that a principal wrise-down, without which the Bank would become now-wide, in necessary, a determined by the would become now-wide, in necessary, a determined by the (II) the decision to make a public scatce injection of capital, or  Fall or acetted  In case of pre specified trigger-Permanent or Temporary  The instrument may be writer-up processed back to its original value in fluxe depending upon the conditions prescribed in the Sepriet size decision of investors a regular back and the conditions of the conditions of the conditions of the decision than a condition of the conditions of the claims and conditions of the claims a socional state of qualifying as Additional Test Capital or the subconditional for the guiday for a Additional Test Capital or as socional tray and s	NA  NA  Yes  There are two types of write down friggers: 1.7 Life are two types of write down friggers: 1.7 Life are two types of write down friggers: 1.8 Life are two types of write down friggers: 1.9 Life calculated any time for in Mortin 31, 2019, at or below 5.5% or (8) If calculated any time for me and including March 31, 2019, at or below 2. Life are two types of the calculated any time for me and including March 31, 2019, at or below 2. Life are two types of the calculated any time for me and including the calculated any time for of 01 at decision that a principal write-down, without which he Bank would become form friend the first two the calculated any time for the calculated any time	NA  NA  Yes  There are two types of write down triggers:  1.3 to a series from the control of th	NA  NA  There are two types of write down triggers:  1, There are two types of write down triggers:  1, There are two types of write down triggers:  (i) I elaculated a wry time from and including March 31, 2018, a or below 5.5%; or (ii) of excludated at any time from and including March 31, 2018, a or below 5.5%; or (iii) of excludated at any time from and including March 31, 2018, a or below 5.5%; in the control of the co	NA  NA  There are to Vipta  There are the Vipt
If conventile specify issuer of instrument it converts into the convents of th	NA NO NA NA NA NA NA NA NA Perpensal Debt	NA NA NO NA NA NA NA NA NA Pospetual Debt	NA NA NO NA NA NA NA NA NA	NA  NA  There are two types of mits sown triggers.  1. Trigger Event means that the Bash's CET I Ratio is:  1. Trigger Event means that the Bash's CET I Ratio is:  10. Trigger Event means that the Bash's CET I Ratio is:  10. I reductioned and your perior to Mean II 2, 2019, at or below  10. I reduction of the perior is the Bash means the seafer of a few or below 0. 120%, in CET I Trigger is rett Threshold?  2. POWY Trigger, in respice of the Bash means the seafer of the CET I Trigger is rettlemed by the CET I Trigger is destinated by the CET I Trigger is desirable to the CET I Trigger is destinated by the CET I Trigger is desirable to the CET I Trigger in the CET I Trigger is desirable to the CET I Trigger in the CET I Trigger	NA  NA  There are two types of write down triggers:  1. Tiggar Event mosens that the Bank's CET 1 Padio is:  (i) If calculated at any time from and including March 31, 2019, at or below  (ii) If calculated a say time from earl including March 31, 2019, at or below  (iii) If calculated a say time from earl including March 31, 2019, at or below  (iii) If calculated a say time from earl including March 31, 2019, at or below  (iii) If calculated a say time from earl including March 31, 2019, at or below  (iii) A decide on that a principal write down, without which the Bank would become  non-velvals, in necessary, as demined by the RBI.  (iii) A decide to the principal write down, without which the Bank would become  non-velvals, in necessary, as demined by the RBI.  (iii) In case of pre-specified stigger Permanent or Temporary  In case of pre-specified stigger Permanent or Temporary  The Instrument and Provide Stigger Permanent or Temporary  The Instrument and Conditions of	NA  NA  There are two types of write down triggers:  1. Trigger Event mosen that the blank's CELT if field bit.  1. Trigger Event mosen that the blank's CELT if field bit.  1. Trigger Event mosen that the blank's CELT if field bit.  (ii) if calculated at any time from and including March 31, 2019, er or below  2. Extra Event Even Event Even Event Event Event Event Event Event Event Even Event Event Event Even Event Even Even Even Even Even Even Even Even	NA  NA  There are two year down it agents: 1. Tiggar Event means that he saw's CET 1 Radio Its (I) If adoculated a vary time down it siggers: 1. Tiggar Event means that he saw's CET 1 Radio Its (II) If adoculated a vary time from and including March 31, 2018, are below 8. STARS, Inter CETT 17 ragio Event Threathold? 8. STARS, Inter CETT 17 ragio Event Threathold? 9. STARS, Inter CETT 17 ragio Event Threathold? 9. STARS, Inter CETT 17 ragio Event Threathold? 9. STARS, Interessary, a determined by the Rills. STARS of the lower of the adoculated and the same adoculated and the same of the adoculated and the same adoculated and the same of the adoculated and the same adoc	NA  NA  There are two types of write down triggers:  1. Tigger Event means that the Bank VCET Flabs is:  1. Tigger Event means that the Bank VCET Flabs is:  (i) if calculated an any time from and including March 31, 2019, at to below.  8. Bank March 11 State Common and including March 31, 2019, at to below.  8. Bank March 11 State Common March 12 Sta
If convertile, specify issuer of instrument it converts between the converts between the convertile	NA Perpetual Debt Instruments	NA NA NO NA NA NA NA NA NA Pospetual Debt	NA NA NO NA NA NA NA NA NA Tier Il Instruments	NA  NA  NA  Na  There are two types \$\frac{1}{2}\$ that down triggers.  Things Event means that the Bank's CE*1 Refs is:  (1) If calculated at any time pint to Mean's 1,70%, are or below  \$\frac{1}{2}\$ of the calculated at any time pint to Mean's 1,70%, are or below  \$\frac{1}{2}\$ of the calculated at any time pint to Mean's 1,70%, are or below  \$\frac{1}{2}\$ of the cert Threshold?  2. PONY Trigger, in respect of the Bank means the satisfier of:  [1] in a decision that participal wirth adown which the Bank  are of the certain trigger for the certain of applic, or  [1] the decision to make a public sector injection of capita, or  \$\frac{1}{2}\$ in case of pre specified trigger for means and to remain the pint  [1] the decision to make a public sector injection of capita, or  \$\frac{1}{2}\$ in case of pre specified trigger for means are or Temporary  This instrument may be written-up literates) back to its original walks in thus or deponding upon the conditions prescribed in the same and conditions of the instrument.  The conditions are considered to the calculated to the claims of all deponding upon the conditional to the claims of all depondents and general credetions is subord-maked delt (other factors).	NA  NA  There are two types of write down triggers:  1. 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\* Offer for sale: 05-Aug-1997 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007



1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
	Unique identifier (e.g. CUSIP, ISIN or Bloomberg					
2	identifier for private placement)	INE090A08NH6	INE090A08OH4	INE090A08OT9	INE090A08OV5	INE090A08PB4
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment					
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
		Upper Tier II	Upper Tier II	Upper Tier II	Upper Tier II	Upper Tier II
7	Instrument type	Capital Instruments	Capital Instruments	Capital Instruments	Capital Instruments	Capital Instruments
8	Amount recognised in regulatory capital (₹ as of Dec 31, 2018)	0	0	0	0	5,084,000,000
9	Par value of instrument	0	0	0	0	12,710,000,000
	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
	Original date of issuance	10-Jan-2008	20-Jun-2008	22-Sep-2008	11-Nov-2008	26-Mar-2009
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	10-Jan-2023	20-Jun-2023	22-Sep-2023	11-Nov-2023	26-Mar-2024
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
	, , , , , , , , , , , , , , , , , , , ,	0-11	0.11	0-11	0-11	0.11
	Optional call date, contingent call dates and redemption		Call option date: 31-	Call option date: 31-	Call option date: 30-	
15	amount	Apr-2018 &	Oct-2018 &	Oct-2018 &	Nov-2018 &	Mar-2019 &
		Redemption: At par	Redemption: At par	Redemption: At par	Redemption: At par	Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Before call: 9.70% If call not exercised: 10.20%	Before call: 10.00% If call not exercised: 10.50%	Before call: 11.25% If call not exercised: 11.75%	Before call: 12.00% If call not exercised: 12.50%	Before call: 9.95% If call not exercised 10.45%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes
	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA NA	NA NA	NA NA	NA	NA NA
	If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA	NA NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No
	If write-down, write-down trigger(s)	NA NA	NA NA	NA NA	NA NA	NA NA
	If write-down, full or partial	NA NA	NA NA	NA NA	NA NA	NA NA
	If write-down, permanent or temporary	NA NA	NA NA	NA NA	NA NA	NA NA
34	If temporary write-down, description of write-up mechanism	NA NA	NA NA	NA NA	NA NA	NA NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositers	All other deposites	All other depositors	All other denocites
35	(specify instrument type immediately senior to	and creditors of the	All other depositors and creditors of the	All other depositors and creditors of the	and creditors of the	All other depositors and creditors of the
JJ	(specify instrument type immediately senior to	Bank	Bank	Bank	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
		Loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption
37	If yes, specify non-compliant features	feature	feature	feature	feature	feature

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
	Unique identifier (e.g. CUSIP, ISIN or Bloomberg			
2	identifier for private placement)	INE090A08PH1	INE090A08PQ2	INE090A08PT6
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment			
4	Transitional Basel III rules	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group
		Upper Tier II	Upper Tier II	Upper Tier II
7	Instrument type	Capital Instruments	Capital Instruments	Capital Instruments
		очрны попатотко	очрям попиноню	Capital Incil amonto
8	Amount recognised in regulatory capital (₹ as of Dec 31,	4,000,000,000	3,120,000,000	6,400,000,000
9	2018) Par value of instrument	10,000,000,000	7,800,000,000	16,000,000,000
_	Accounting classification	Borrowings	Borrowings	Borrowings
	Original date of issuance	31-Aug-2009	12-Jan-2010	29-Jan-2010
	Perpetual or dated	Dated	Dated	Dated
	Original maturity date	31-Aug-2024	12-Jan-2025	29-Jan-2025
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
Ë	approval			
	Optional call date, contingent call dates and redemption	Call option date: 31-	Call option date: 28-	
15	amount	Aug-2019 &	Feb-2020 &	Feb-2020 &
	amount	Redemption: At par	Redemption: At par	Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
		Before call:	Before call:	Before call:
4.0		8.92%	8.90%	8.81%
18	Coupon rate and any related index	If call not exercised:	If call not exercised:	If call not exercised:
		9.42%	9.40%	9.31%
19	Existence of a dividend stopper	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Partially	Partially	Partially
		discretionary	discretionary	discretionary
	Existence of step up or other incentive to redeem	Yes	Yes	Yes
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA NA	NA NA	NA NA
	If convertible, fully or partially	NA NA	NA NA	NA NA
	If convertible, conversion rate	NA NA	NA NA	NA NA
21	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA
<u> </u>	If convertible, specify issuer of instrument it converts			
29	into	NA	NA	NA
30	Write-down feature	No	No	No
	If write-down, write-down trigger(s)	NA	NA	NA
	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up	NA	NA	NA
Ë.	mechanism			
٥.	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors
35	(specify instrument type immediately senior to	and creditors of the Bank	and creditors of the Bank	and creditors of the Bank
20	instrument)			
36	Non-compliant transitioned features	Yes Loss absorption	Yes Loss absorption	Yes Loss absorption
		Loss absorption		
37	If yes, specify non-compliant features	feature	feature	feature





Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)    1997 BONDS II   1998 BOCTOBER   1998 OCTOBER   1998 OC	QQ August MMR	ICICI Bank Limited  1999 July MMB II Indian Laws  Tier II Ineligible Solo and group Tier II Debt Instruments  13,750,560 0
2   identifier for private placement)	II Indian Laws  Tier II Ineligible Solo and group Tier II Debt Instruments 11,489,040	Tier II Ineligible Solo and group Tier II Debt Instruments 13,750,560
3 Governing law(s) of the instrument   Indian Laws   In	Tier II Ineligible Solo and group Tier II Debt Instruments 11,489,040 0	Tier II Ineligible Solo and group Tier II Debt Instruments 13,750,560
4 Transitional Basel III rules  Fost-transitional Basel III rules  Ineligible  Ineligible  Ineligible  Ineligible  Ineligible  Ineligible  Solo and group  Tier II Debt  Instruments  I	Ineligible Solo and group Tier II Debt Instruments 11,489,040 0	Ineligible Solo and group Tier II Debt Instruments 13,750,560
5 Post-transitional Basel III rules     Ineligible     Ineligible     Ineligible     Ineligible       6 Eligible at solo/ group/ group & solo     Solo and group     Ineligible     Ineligible <td< td=""><td>Ineligible Solo and group Tier II Debt Instruments 11,489,040 0</td><td>Ineligible Solo and group Tier II Debt Instruments 13,750,560</td></td<>	Ineligible Solo and group Tier II Debt Instruments 11,489,040 0	Ineligible Solo and group Tier II Debt Instruments 13,750,560
6 Eligible at solo/ group/ group & solo  7 Instrument type  8 Amount recognised in regulatory capital (₹ as of Dec 31, 2018)  9 Par value of instrument  10 Accounting classification  Solo and group  Solo and group  Solo and group  Solo and group  Tier II Debt Instruments Instrumen	Golo and group Tier II Debt Instruments 11,489,040 0	Solo and group Tier II Debt Instruments 13,750,560
Tier II Debt Instruments	Tier II Debt Instruments 11,489,040	Tier II Debt Instruments 13,750,560
7   Instrument type	11,489,040 0	13,750,560 0
8 31, 2018)         5,681,600         15,932,400         49,203,200         15,244,800         21,337,600           9 Par value of instrument         16,632,000         39,678,000         122,792,000         37,972,000         53,200,000           10 Accounting classification         Borrowings         Borrowings         Borrowings         Borrowings	0	0
10 Accounting classification Borrowings Borrowings Borrowings Borrowings Borrowings I	-	•
10 Accounting classification Borrowings Borrowings Borrowings Borrowings Borrowings I	Borrowings	
11 Original date of issuance 22-Jan-1998 22-Jan-1998 05-Oct-1998 11-Jan-1999 01-Dec-1998 2		Borrowings
	23-Sep-1999	25-Aug-1999
12   Perpetual or dated   Da	Dated	Dated
13 Original maturity date 21-Aug-2020 21-Jul-2026 05-Dec-2022 11-Jun-2023 01-May-2023 2	23-Aug-2018	25-Jul-2018
14 Issuer call subject to prior supervisory approval Yes Yes Yes Yes Yes	Yes	Yes
Optional call date, contingent call dates and NA	NA	NA
16 Subsequent call dates, if applicable NA NA NA NA NA NA	NA	NA
Coupons / dividends	INA	INA
17 Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed Fixed	Fixed	Fixed
18 Coupon rate and any related index Zero Coupon Zero	Zero Coupon	Zero Coupon
19 Existence of a dividend stopper No No No No No	No	No
20 Fully discretionary, partially discretionary or mandatory NA NA NA NA NA NA	NA	NA
21 Existence of step up or other incentive to redeem NA NA NA NA NA	NA	NA
	Cumulative	Cumulative
	lon-convertible	Non-convertible
24 If convertible, conversion trigger (s) NA NA NA NA NA	NA	NA
25 If convertible, fully or partially NA NA NA NA NA	NA	NA
26 If convertible, conversion rate         NA         NA         NA         NA	NA	NA
27 If convertible, mandatory or optional conversion NA NA NA NA NA	NA	NA
	NA	NA
28 If convertible, specify instrument type convertible into NA NA NA NA NA		
28 If convertible, specify instrument type convertible into NA NA NA NA NA NA  29 If convertible, specify issuer of instrument it converts NA	NA	NA
20 If convertible, specify issuer of instrument it converts NA NA NA NA		NA No
29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  NO	NA No NA	No NA
29   If convertible, specify issuer of instrument it converts into	NA No NA NA	No NA NA
29   If convertible, specify issuer of instrument it converts into	NA No NA	No NA
29   If convertible, specify issuer of instrument it converts into	NA No NA NA	No NA NA
29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  No	NA  No NA NA NA NA NA Other depositors d creditors of the Bank	No NA NA NA NA NA All other depositors and creditors of the Bank
29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  No N	NA  No NA NA NA NA NA Other depositors d creditors of the	No NA NA NA NA NA All other depositors and creditors of the



## NMDCSEB1

						INIVIDUSEBI	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	1999 October MMB	2000 March MMB II	INE005A086X8	NMDJY101
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment						
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument tune	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
	Instrument type	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
8	Amount recognised in regulatory capital (₹ as of Dec 31, 2018)	8,170,000	5,395,800	9,741,600	6,171,000	216,000,000	74,080,000
9	Par value of instrument	20,355,000	13,489,500	0	15,427,500	540,000,000	130,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Jun-1999	24-Dec-1999	30-Nov-1999	25-Apr-2000	16-Oct-2001	22-Jun-2001 to 27-Jun-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	31-Oct-2018	25-Feb-2019	16-Oct-2021	22-Jun-2021 to 27-Jun-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
	Coupons / dividends						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%
19	Existence of a dividend stopper	No	No	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
	ni write-down, write-down trigger(s)						
	If write-down, full or partial	NA	NA	NA	NA	NA	NA
33				NA NA	NA NA	NA NA	NA NA
33	If write-down, full or partial	NA	NA				
34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA NA NA All other depositors and creditors of the Bank	NA NA NA All other depositors and creditors of the Bank	NA NA All other depositors and creditors of the Bank	NA NA All other depositors and creditors of the Bank	NA NA All other depositors and creditors of the Bank	NA NA All other depositors and creditors of the Bank
34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	NA NA NA All other depositors and creditors of the	NA NA NA All other depositors and creditors of the	NA NA All other depositors and creditors of the	NA NA All other depositors and creditors of the	NA NA All other depositors and creditors of the	NA NA All other depositors and creditors of the



		DDC05RRB	DJU06RRB	INE090A08JW3	DAP09LT2	DDE09LT2	DAP10LT2	DSP10LT2
1	Issuer	ICICI Bank Limited						
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08HI6	INE090A08IF0	INE090A08JW3	INE090A08PD0	INE090A08PO7	INE090A08QA4	INE090A08QO5
3	Governing law(s) of the instrument	Indian Laws						
	Regulatory treatment							
4	Transitional Basel III rules	Tier II						
	Post-transitional Basel III rules	Ineligible						
6	Eligible at solo/ group/ group & solo	Solo and group						
7	Instrument type	Tier II Debt						
	,,	Instruments						
	Amount recognised in regulatory capital (₹ as of Dec 31, 2018)	925,600,000	433,600,000	111,200,000	6,000,000,000	5,280,000,000	10,000,000,000	5,916,000,000
9	Par value of instrument	890,000,000	370,000,000	0	15,000,000,000	13,200,000,000	25,000,000,000	14,790,000,000
10	Accounting classification	Borrowings						
11	Original date of issuance	30-Dec-2005	14-Feb-2006	19-May-2006	22-Apr-2009	09-Dec-2009	05-Apr-2010	29-Sep-2010
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	30-Dec-2020	14-Feb-2021	19-May-2018	22-Apr-2019	09-Dec-2019	05-Apr-2020	29-Sep-2025
14	Issuer call subject to prior supervisory approval	Yes						
15	Optional call date, contingent call dates and redemption amount	NA						
16	Subsequent call dates, if applicable	NA						
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed						
18	Coupon rate and any related index	7.80%	8.25%	8.60%	9.30%	8.75%	8.88%	8.90%
19	Existence of a dividend stopper	No						
	Fully discretionary, partially discretionary or mandatory	NA						
21	Existence of step up or other incentive to redeem	NA						
	Noncumulative or cumulative	Non-cumulative						
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA						
	If convertible, fully or partially	NA						
26	If convertible, conversion rate	NA						
27	If convertible, mandatory or optional conversion	NA						
28	If convertible, specify instrument type convertible into	NA						
29	If convertible, specify issuer of instrument it converts into	NA						
30	Write-down feature	No						
	If write-down, write-down trigger(s)	NA						
	If write-down, full or partial	NA						
33	If write-down, permanent or temporary	NA						
34	If temporary write-down, description of write-up mechanism	NA						
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank						
36	Non-compliant transitioned features	Yes						
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		DJA11LT2	DDE12LT2	BRJA09S6	BRJNO2S7			
1	Issuer	ICICI Bank Limited						
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08QW8	INE090A08SN3	INE320A09041	INE320A09066	DDB3/98	N1DQ4PC0	NDDJA101
3	Governing law(s) of the instrument	Indian Laws						
	Regulatory treatment							
4	Transitional Basel III rules	Tier II						
5	Post-transitional Basel III rules	Ineligible						
6	Eligible at solo/ group/ group & solo	Solo and group						
7	Instrument type	Tier II Debt						
Ľ	,,	Instruments						
8	Amount recognised in regulatory capital (₹ as of Dec 31, 2018)	8,000,000,000	14,820,000,000	173,600,000	180,000,000	12,000,000	88,952,000	44,877,724
9	Par value of instrument	20,000,000,000	38,000,000,000	438,000,000	450,000,000	30,000,000	118,100,000	104,204,377
10	Accounting classification	Borrowings						
11	Original date of issuance	13-Jan-2011	31-Dec-2012	05-Jan-2009	08-Jun-2009	21-Dec-1998 to 29-Jan-1999	22-Mar-2001 to 10-Apr-2001	22-Feb-2001 to 02-Feb-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	13-Jan-2021	31-Dec-2022	05-Jan-2019	08-Jun-2019	21-May-2023 to 29-Jun-2023	22-Mar-2021 to 10-Apr-2021	2-Feb-2021 to 22-Feb-2031
14	Issuer call subject to prior supervisory approval	Yes						
15	Optional call date, contingent call dates and redemption amount	NA						
16	Subsequent call dates, if applicable	NA						
-	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed						
18	Coupon rate and any related index	9.11%	9.15%	11.50%	10.50%	Zero Coupon	12.00%	Zero Coupon
19	Existence of a dividend stopper	No						
20	Fully discretionary, partially discretionary or mandatory	NA						
21	Existence of step up or other incentive to redeem	NA						
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative
23		Non-convertible						
24		NA						
25	If convertible, fully or partially	NA						
	If convertible, conversion rate	NA						
27	If convertible, mandatory or optional conversion	NA						
	If convertible, specify instrument type convertible into	NA						
29	If convertible, specify issuer of instrument it converts into	NA						
30	Write-down feature	No						
31	If write-down, write-down trigger(s)	NA						
32		NA						
33	If write-down, permanent or temporary	NA						
34	If temporary write-down, description of write-up mechanism	NA						
35	instrument)	All other depositors and creditors of the Bank						
36	Non-compliant transitioned features	Yes						
37	If yes, specify non-compliant features	Loss absorption feature						



1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NDDJA402	NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment						
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as of Dec 31, 2018)	14,000	20,799,200	5,100,000	179,800,000	22,800,000	29,372,980
9	Par value of instrument	35,000	51,998,000	5,900,000	188,300,000	32,800,000	73,432,450
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	11-Apr-2002	8-Mar-2001 to 31-Mar-2001	4-Jun-2001 To 13-Jul-2001	03-Dec-2001 to 30-Jan-2002	27-Feb-2002 to 09-Apr-2002	05-Jul-1999 to 19-May-2000
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	11-Apr-2020	8-Mar-2028 to	13-Jul-2021 To 04-Jun-2023	03-Dec-2019 to	27-Feb-2021 to	14-Jul-2024 To 03-
			31-Mar-2031		22-Jan-2022	09-Apr-2021	Apr-2027
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
	Coupons / dividends						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA
	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA	NA	NA
	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
29	If convertible, specify issuer of instrument it converts	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	into						
	Write-down feature	No	No	No	No	No	No
	If write-down, write-down trigger(s)	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	If write-down, full or partial	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	If write-down, permanent or temporary  If temporary write-down, description of write-up	NA	NA	INA	NA	NA	NA
34	mechanism	NA	NA	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors
35	(specify instrument type immediately senior to	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the
	instrument)	Bank	Bank	Bank	Bank	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
	•	Loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption
37	If yes, specify non-compliant features	feature	feature	feature	feature	feature	feature



					ICICI Home	ICICI Home	ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank UK Plc	Finance Company	Finance Company	Primary Dealership	Primary Dealership	Primary Dealership	Primary Dealership
					Limited	Limited	Limited	Limited	Limited	Limited
	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	D1114DDD00	DAIL ADD DOG	V0050405000	11.15.74.000000	1115051000105	INIEG (OD COTIVO	INIEG (OBOOTI O	11.50.400.000.00	11 I S 4 4 D 4 4 T D 5
2	identifier for private placement)	RNMDDD00	RNMDDD01	XS0561859926	INE071G08098	INE071G08197	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	India/English Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
_	Regulatory treatment			e.e. =ge = ee						
4	Transitional Basel III rules	Tier II								
	Post-transitional Basel III rules	Ineligible								
	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	Group	Group	Group
		Tier II Debt								
7	Instrument type	Instruments								
-	Amount recognised in regulatory capital (₹ as of Dec	motraments	motraments	III SU GITICIUS	motraments	matramenta	motramonto	motramento	motraments	motrumento
8	31, 2018)	1,271,094	219,170	5,004,545,000	201,200,000	828,000,000	200,000,000	60,000,000	140,000,000	200,000,000
0	Par value of instrument	3,177,736	547.926	USD 150.000.000	503.000.000	2.070.000.000	500.000.000	150.000.000	350.000.000	500.000.000
	Accounting classification		- /		,,	,,,	,,	,,	, ,	,,
10	Accounting classification	Borrowings								
1		22-Sep-2000	16-May-2001							
11	Original date of issuance	to	to	23-Nov-2010	23-May-2008	24-Apr-2009	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012
		04-Apr-2001	12-Jan-2002							
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
		09-Oct-2021	16-May-2022	-						
13	Original maturity date	to	To	23-Nov-2020	23-May-2018	24-Apr-2019	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023
		03-Nov-2027	12-Jan-2023		,	'		,	'	
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No	No	No	No
	Optional call date, contingent call dates and									
15	redemption amount	NA								
16	Subsequent call dates, if applicable	NA								
10	Coupons / dividends	IVA	19/3	14/1	14/1	INA	14/1	IVA	14/3	14/1
17	Fixed or floating dividend/coupon	Fixed								
17	rixed or floating dividend/coupon	TIAGU	TIAGU	TIACU	TIXEU	TIXEU	Tixeu	TIAGU	TIXEU	TIAGU
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	7.00%	9.90%	9.75%	9.75%	9.65%	9.35%	9.35%
19	Existence of a dividend stopper	No								
20		NIA								
20	Fully discretionary, partially discretionary or mandatory	NA								
21	Existence of step up or other incentive to redeem	NA	NA	No	No	No	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative						
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA								
_	If convertible, fully or partially	NA								
	If convertible, conversion rate	NA NA	NA	NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
_	If convertible, mandatory or optional conversion	NA NA	NA	NA	NA	NA NA	NA NA	NA NA	NA NA	NA NA
28	, 1 /	NA								
29	If convertible, specify issuer of instrument it converts into	NA								
30	Write-down feature	No								
	If write-down, write-down trigger(s)	NA								
	If write-down, full or partial	NA								
	If write-down, permanent or temporary	NA NA								
34	If temporary write-down, description of write-up mechanism	NA								
		AH 41		AH 41	AH 41	A.II		All (1	All 11	AH 41
1.	Position in subordination hierarchy in liquidation	All other depositors								
35	(specify instrument type immediately senior to	and creditors of the								
	instrument)	Bank								
36	Non-compliant transitioned features	Yes								
		Loss absorption	Loss absorption	No loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption
37	If yes, specify non-compliant features	feature	feature	features	feature	feature	feature	feature	feature	feature
_										