

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	Preference shares	INE090A08LK4	INE090A08NG8
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment					
4	Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I
5	Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Common shares	Preference shares	Perpetual Debt Instruments	Perpetual Debt Instruments
8	Amount recognised in regulatory capital (₹ as of December 31, 2016)	11,643,329,000	291,209,564	108,000,000	3,000,000,000
9	Par value of instrument	NA	3,500,000,000	180,000,000	5,000,000,000
10	Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings
11	Original date of issuance	Various*	21-Apr-1998	15-Jan-2007	10-Jan-2008
12	Perpetual or dated	Perpetual	Dated	Perpetual	Perpetual
13	Original maturity date	NA	21-Apr-2018	Perpetual	Perpetual
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	Call option date: 30-Apr-2017 & Redemption: At par	Call option date: 30-Apr-2018 & Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	Every Interest Payment Date after 30-Apr-2017	Every Interest Payment Date after 30-Apr-2018
Coupons / dividends					
17	Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed
18	Coupon rate and any related index	NA	Rs 100 per annum per share of Rs 1 crore only	Before call: 9.98% If call not exercised: 10.98%	Before call: 10.15% If call not exercised: 10.65%
19	Existence of a dividend stopper	NA	NA	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	NA	NA	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	Yes	Yes
22	Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Perpetual Debt Instruments	Perpetual Debt Instruments	Tier II Instruments	Tier II Instruments
36	Non-compliant transitioned features	No	No	Yes	Yes
37	If yes, specify non-compliant features	NA	NA	Loss absorption feature	Loss absorption feature

* Offer for sale: 05-Aug-1997

Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08PH1	INE090A08PQ2	INE090A08PT6	144A : US45104GAE44 ; REGS : USY38575DE68	PRJ-25492-IND
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Laws of the State of New York, United States of America	Laws of England
Regulatory treatment						
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments
8	Amount recognised in regulatory capital (₹ as of December 31, 2016)	6,000,000,000	4,680,000,000	9,600,000,000	24,747,750,000	4,949,550,000
9	Par value of instrument	10,000,000,000	7,800,000,000	16,000,000,000	USD 750,000,000	USD 150,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	31-Aug-2009	12-Jan-2010	29-Jan-2010	12-Jan-2007	27-Dec-2006
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	31-Aug-2024	12-Jan-2025	29-Jan-2025	30-Apr-2022	15-Apr-2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option date: 31-Aug-2019 & Redemption: At par	Call option date: 28-Feb-2020 & Redemption: At par	Call option date: 28-Feb-2020 & Redemption: At par	Call option date: 30-Apr-2017 Redemption: At par	Call option date: 15-Apr-2017 Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	Every interest payment date after 30-Apr-2017	Every interest payment date after 15-Apr-2017
Coupons / dividends						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed coupon till 30-Apr-2017 and floating coupon thereafter	Floating
18	Coupon rate and any related index	Before call: 8.92% If call not exercised: 9.42%	Before call: 8.90% If call not exercised: 9.40%	Before call: 8.81% If call not exercised: 9.31%	Before call: 6.375% If call is not exercised: 6-month USD LIBOR + 2.28%	Before call: 6-month LIBOR + 1.40% If call is not exercised: 6-month LIBOR + 2.40%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	Conversion of fixed rate to floating rate post call date	Yes
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank	All other depositors and creditors of the Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature

