

Section   Sect						
Part	1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
Seminary Services of the Services of Teach of Montree Services of Montree Servi	2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A01013	INE090A08TZ5	INE090A08UA6	INEO90A08UB4	INE090A08UC2
Processing of the Control of the C	3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws		
Additional Section S						
Section of section o						
Security 100   Secu						
Montaine						
The state of temperature (Company)  The state of temperature (Comp	<ul> <li>Amount recognised in regulatory capital (₹ as June 30,</li> </ul>			·		
Segret des insurences  More Processed of Segret Act of Secretary 1997 (1997)  Store and any content of Secretary 1997 (1997)  Secretary 1	9 Par value of instrument	NA	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
Proposed and address of address of a proposed and and address of a proposed and address of a p	10 Accounting classification	Equity share capital			Borrowings	
Secure designation protection and the contingent of lates and large contingent of lates and larg						
Search East Search Sear						
College of the control of the contro						
Subsequent of done, if speciation is supported to the special date, if speciation is supported done and any related information of the special special properties of the special special special properties of the special	issuer call subject to prior supervisory approval	INU	res	tes	Tes	tes
Some of Michael Strong Company of the Company of th		NA	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
Part of Tend	16 Subsequent call dates, if applicable	NA	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
Before call 8.5% Before call 8.5% Fed in ordererosed 1.5% Fed in ordererosed 1						
Controlled and every entired disease or a dividend alloger   Fault not exercised; 5.5%   If call not exercised; 5.5%   If ca	17 Fixed or floating dividend/coupon	NA NA	Fixed	Fixed	Fixed	Fixed
Fully discretionary	18 Coupon rate and any related index	NA				
Estimated at Start use or other innertive to redem  No.  No.  No.  No.  No.  No.  No.  No	19 Existence of a dividend stopper	NA NA	Yes	Yes	Yes	Yes
Recommetative or commendative or commendative Non-conventible	20 Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Convertible or mon-convertible	21 Existence of step up or other incentive to redeem					
# Convertible, convertible con						
Seconvertible, foundering conversible, foundering conversible, foundering conversible, foundering conversible fo						
Somewhiles, conversion, step   Somewhiles, conversion (and the proposition of the conversion of the convertible, specify instrument type convertible into   NA						
Roovertible, presentation, or optional conversion   NA   NA   NA   NA   NA   NA   NA   NA						
Somewhile, specify issuer of instrument it converts into the properties of the pro	27 If convertible, mandatory or optional conversion					
No   No   No   No   No   No   No   No	28 If convertible, specify instrument type convertible into	NA	NA NA	NA NA	NA NA	NA NA
There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: 1. Trigger Event Treathold') 2. EVENT Trigger. I respect to the Bank means the earlier of: 1. decident and anytime prior to March 31, 2019, at or below 6. 125%, the CeTI Trigger Event Treathold') 2. EVENT Trigger Event Treathold') 2. EVENT Tr	29 If convertible, specify issuer of instrument it converts	NA	NA	NA NA	NA NA	NA NA
There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is: 1. Trigger Event Treathold') 2. EVENT Trigger. I respect to the Bank means the earlier of: 1. decident and anytime prior to March 31, 2019, at or below 6. 125%, the CeTI Trigger Event Treathold') 2. EVENT Trigger Event Treathold') 2. EVENT Tr	30 Write-down feature	No	Vos	Yes	Voc	Ves
non-viable, is necessary, as determined by the fBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank wo	31 If write-down, write-down trigger(s)		There are two types of write down triggners:  (i) Trigger Event means that the Bank's CET I Ratio is: (ii) Trigger Event means that the Bank's CET I Ratio is: (ii) Trigger Event means that the Bank's CET Ratio is: (ii) Trigger Event Trigger Event Threshold')  2. POMV Trigger, in respect of the Bank means the earlier of:	There are two types of write down triggners:  1. Trigger Event means that the Bank's CET I Ratio is:  (i) If calculated at any time prior to March 31, 2019, at or below 5.5%; or  (ii) If calculated at any time from and including March 31, 2019, at or below 6.125%; (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET I Ratio s.  (i) If calculated at any time prior to March 31, 2019, at or below 5.5%; or  (ii) If calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold").  2. PONV Trigger, in respect of the Bank means the earlier of:	There are two types of write down triggers:  1. Trigger Event means that the Bank's CET Ratio is:  (i) I calculated at any time prior to March 31, 2019, at or below 5.5%; or  (ii) If calculated at any time from and including March 31, 2019, at or below  5.125%, the "CET1 Trigger Event Threshold")  2. P.NDN 'trigger, in respect of the Bank means the earlier of:
I write-down, permanent or temporary  In case of pre specified trigger-Permanent or Temporary In case of pre specified trigger-Permanent or Te			non-viable, is necessary, as determined by the RBI; and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support without which the Bank would have become non-viable, as determined by the RBI.
The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the depending upon the conditions prescribed in the terms and conditions of the meta-unian in statument.  The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.  The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.  The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.  The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.  The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions prescribed in the terms and conditions of the instrument.  The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.  The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the floating upon the conditions prescribed in the terms and conditions of the instrument.  The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the floating upon the conditions prescribed in the terms and conditions of the floating upon the conditions prescribed in the terms and conditions of the floating upon the conditions prescribed in the terms and conditions of the floating upon the conditions prescribed in the terms and conditions of the floating upon the conditio	32 If write-down, full or partial	NA				
Feerpointry Write-Gowin, description or Write-up mechanism nechanism necha	33 If write-down, permanent or temporary	NA				
Personal Transitioned features  Pepestual Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument)  Personal Debt Instrument (yps immediately senior to give instrument (yps immediately senior		NA	depending upon the conditions prescribed in the terms and conditions of the instrument.	depending upon the conditions prescribed in the terms and conditions of the instrument.	depending upon the conditions prescribed in the terms and conditions of the instrument.	
6 Nor-compliant transitioned features No No No No No	35 (specify instrument type immediately senior to		preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as	preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as	preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as	preference shares and subordinated to the claims of all depositors and general creditors & subordinated debt (other than subordinated debt qualifying as
T yes, specify non-compliant features NA NA NA NA NA	36 Non-compliant transitioned features	No				
	37 If yes, specify non-compliant features	NA	NA	NA NA	NA NA	NA NA

| 37 | | Y yes, specify non-compliant features | Offer for sale: 05-Aug-1997 | Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007 | OIP: 10-Aug-2020 |



Total part of the control of the c			INE090A08SP8	INE005A11309	INE005A11382	INE005A11341	INE005A11531	INE005A11697	DSP10LT2	DDE12LT2	DDB3/98	NDDJA101
	1	ssuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
Regulatory Treatment							1999 MAY MMB III		INE090A08QO5	INE090A08SN3	DDB3/98	NDDJA101
	3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Rose-tensioned Basel III rules		Regulatory treatment										
Stage   Stag	4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
Test   Debt   Test   Test   Debt   Test	5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
Instruments	6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
Professional Company Company (1998)   Professional Company Company (1998)   Professional Company Company (1998)   Professional Company (1998)   Profession	7	note: mont bus o	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
Page	,	instrument type	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
Descripting classification			0	0	0	0	0	0	0	0	0	0
1   Drighant date of issuance   22 - Jan-1998   DS-Oct-1998   TI-Jan-1999   DI-Dec-1998   TI-Dec-1998   TI-Dec-1	9	Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000	20,355,000	13,489,500	14,790,000,000	38,000,000,000	30,000,000	101,704,377
15 Original maturity date	10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
3	11	Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998	16-Jun-1999	24-Dec-1999	29-Sep-2010	31-Dec-2012	to	02-Feb-2002
13 Original maturity date	12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
South Process   South Proces	13	Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023	16-Apr-2023	24-Sep-2022	29-Sep-2025	31-Dec-2022	to	22-Feb-2031
Total Pedemption amount   NA	14	ssuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Coupons (dividends   Fixed			NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Coupons (dividends   Fixed	16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Trigor   Fixed   Fix	-											
Resistance of a dividend stopper  No			Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Position		· · · · · · · · · · · · · · · · · · ·										
Fully discretionary, partially discretionary or mandatory   NA   NA   NA   NA   NA   NA   NA   N	18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	8.90%	9.15%	Zero Coupon	Zero Coupon
Non-convertible   Cumulative			· ·			'	'	· ·			'	,
Non-convertible   Cumulative	19	Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Convertible or non-convertible   Non-convertib	19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No NA	No NA	No NA	No NA	No NA	No NA	No NA	No NA	No NA	No NA
14   If convertible, conversion trigger (s)	19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA
Standard	19 20 21 22	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative	No NA NA Cumulative	No NA NA Cumulative	No NA NA Cumulative	No NA NA Cumulative	No NA NA Cumulative	No NA NA Cumulative	No NA NA Non-cumulative	No NA NA Non-cumulative	No NA NA Cumulative	No NA NA Cumulative
26 If convertible, conversion rate NA	19 20 21 22 23	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	No NA NA Cumulative Non-convertible	No NA NA Cumulative Non-convertible	No NA NA Cumulative Non-convertible	No NA NA Cumulative Non-convertible	No NA NA Cumulative Non-convertible	No NA NA Cumulative Non-convertible	No NA NA Non-cumulative Non-convertible	No NA NA Non-cumulative Non-convertible	No NA NA Cumulative Non-convertible	No NA NA Cumulative Non-convertible
If convertible, mandatory or optional conversion   NA   NA   NA   NA   NA   NA   NA   N	19 20 21 22 23 24	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	No NA NA Cumulative Non-convertible NA	NO NA NA Cumulative Non-convertible NA	NO NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	NO NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	NO NA NA NOn-cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
If convertible, specify instrument type convertible into   NA   NA   NA   NA   NA   NA   NA   N	19 20 21 22 23 24 25	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA	NO NA NA Cumulative Non-convertible NA NA	NO NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	NO NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Non-cumulative Non-convertible NA NA	NO NA NA Non-cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA
If convertible, specify issuer of instrument it converts   NA	19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No NA NA Cumulative Non-convertible NA NA NA	NO NA NA Cumulative Non-convertible NA NA NA	NO NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	NO NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	NO NA NA Non-cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA
Write-down feature No	19 20 21 22 23 24 25 26 27	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA NA	No NA NA Non-cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	NO NA NA Cumulative Non-convertible NA NA NA NA
If write-down, full or partial  NA N	19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	NO NA NA Cumulative Non-convertible NA NA NA NA NA	NO NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	NO NA NA Cumulative Non-convertible NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA	No NA NA NOn-cumulative Non-convertible NA NA NA NA NA	NO NA NA NA Non-cumulative Non-convertible NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA
If temporary write-down, description of write-up mechanism  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts Into	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA	NO NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
If temporary write-down, description of write-up mechanism  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts Into Write-down feature	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
If temporary write-down, description of write-up mechanism  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  Into  Write-down feature  If write-down, write-down trigger(s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	NO NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  All other depositors and creditors of the Bank  Bank  Bank  All other depositors and creditors of the Bank  Bank  Bank  All other depositors and creditors of the Bank  Ban	19 20 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  Into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
77 If yes specify non-compliant features Loss absorption Loss	19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts Into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Non-cumulative Non-convertible NA	No NA NA NOn-cumulative Non-convertible NA	NO NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
	19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  Into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA NA Cumulative Non-convertible NA All other depositors and creditors of the Bank	No NA NA Cumulative Non-convertible NA A NA NA A NA N	No NA NA Cumulative Non-convertible NA All other depositors and creditors of the	No NA NA Cumulative Non-convertible NA	No NA NA NA Non-cumulative Non-convertible NA	No NA NA NA Non-cumulative Non-convertible NA	NO NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA All other depositors and creditors of the
	19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts  Into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up  mechanism  Position in subordination hierarchy in liquidation  (specify instrument type immediately senior to  instrument)	No NA NA Cumulative Non-convertible NA AN NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank	No NA NA Cumulative Non-convertible NA All other depositors and creditors of the Bank	No NA NA Cumulative Non-convertible NA A NA NA A NA N	No NA NA Cumulative Non-convertible NA A NA NA N	No NA NA Cumulative Non-convertible NA All other depositors and creditors of the Bank	No NA NA NA Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA AN NA NA NA	No NA NA NA Non-cumulative Non-convertible NA All other depositors and creditors of the Bank	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA A N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA A N



		NDDMA101	NMDQ102	RDBDDB99	RNMDDD00	RNMDDD01	INE849D08TQ7	INE849D08TR5	XS1881532912
							ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	Primary Dealership Limited	Primary Dealership Limited	ICICI Bank UK Plc
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NDDMA101	NMDQ102	RDBDDB99	RNMDDD00	RNMDDD01	INE849D08TQ7	INE849D08TR5	XS1881532912
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	India/English Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Tier II
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Group	Group	Group
7	Instrument type	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt	Tier II Debt
	,,	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments	Instruments
8	Amount recognised in regulatory capital (₹ as June 30, 2022)	0	0	0	0	0	0	0	5,670,230,237
9	Par value of instrument	51,998,000	1,900,000	73,432,450	3,045,100	504,378	350,000,000	500,000,000	SGD 100000000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	8-Mar-2001 to 31-Mar-2001	4-Jun-2001 To 13-Jul-2001	05-Jul-1999 to 19-May-2000	04-Apr-2001	12-Jan-2002	30-Nov-2012	14-Dec-2012	26-Sep-2018
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
		8-Mar-2028		14-Jul-2024					
13	Original maturity date	to 31-Mar-2031	04-Jun-2023	To 03- Apr-2027	03-Nov-2027	12-Jan-2023	30-Apr-2023	14-Jun-2023	26-Sep-2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	Call option date: 26- Sep-2023 &
40	•	NIA	NIA	NIA	NIA	NIA	NIA	NIA	Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17	rixed of floating dividend/coupon	rixeu	rixeu	rixeu	rixeu	rixeu	rixeu	rixeu	5.375% (reset at 26-
18	Coupon rate and any related index	Zero Coupon	11.2% To 11.55%	Zero Coupon	Zero Coupon	Zero Coupon	9.35%	9.35%	Sep-2024 at SOR+Margin)
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA	No
22	Noncumulative or cumulative	Cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	Yes
31	If write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	to be determined by the regulator
		NIA	NA	NA	NA	NA	NA	NA	full
32	If write-down, full or partial	NA							
32 33	If write-down, full or partial If write-down, permanent or temporary	NA NA	NA NA	NA	NA	NA	NA	NA	permanent
32 33 34	If write-down, permanent or temporary If temporary write-down, description of write-up				NA NA	NA NA	NA NA	NA NA	permanent NA
34	If write-down, permanent or temporary	NA	NA	NA					
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	NA NA All other depositors and creditors of the	NA NA All other depositors and creditors of the	NA NA All other depositors and creditors of the	NA All other depositors and creditors of the	NA All other depositors and creditors of the	NA All other depositors and creditors of the	NA All other depositors and creditors of the	NA Unsecured and Unsubordinated
34 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA NA All other depositors and creditors of the Bank	NA NA All other depositors and creditors of the Bank	NA NA All other depositors and creditors of the Bank	NA All other depositors and creditors of the Bank	NA All other depositors and creditors of the Bank	NA All other depositors and creditors of the Bank	NA All other depositors and creditors of the Bank	NA Unsecured and Unsubordinated Debt

A	)		
67	ICICI	Bank	•
- T	19191	<b>D</b> ui ir	Ł

		DFE20T2
1	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08UD0
3	Governing law(s) of the instrument	Indian Laws
_	Regulatory treatment	
	Transitional Basel III rules	Tier II
5	Post-transitional Basel III rules	Tier II
6	Eligible at solo/ group/ group & solo	Solo and group
7	Instrument type	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as June 30, 2022)	9,450,000,000
9	Par value of instrument	9,450,000,000
10	Accounting classification	Borrowings
	Original date of issuance	17-Feb-2020
12	Perpetual or dated	Dated
13	Original maturity date	17-Feb-2030
14	Issuer call subject to prior supervisory approval	Yes
		Call option date:
15	Optional call date, contingent call dates and	17-Feb-2025 &
15	redemption amount	Redemption: At par
16	Subsequent call dates, if applicable	Every Interest Payment Date after 17-Fer-2025
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	Before call: 7.10%
		exercised: 7.10%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	NA
	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
	If write-down, write-down trigger(s)	NA
	If write-down, full or partial	NA
	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation	All other depositors
35	(specify instrument type immediately senior to	and creditors of the Bank
20	instrument)	
	Non-compliant transitioned features	Yes Loss absorption
27	If yes, specify non-compliant features	feature