

				P	
1 Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
 Unique identifier (e.g. CUSIP, ISIN or Bloomberg 	INE090A01013	INE090A08TZ5	INE090A08UA6		
identifier for private placement)				INE090A08UB4	INE090A08UC2
3 Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Regulatory treatment					
4 Transitional Basel III rules	0	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
4 Transitional Basel III rules	Common Equity Tier 1	Additional Lier I	Additional Lier I	Additional Tier I	Additional Heri
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
Amount recognised in regulatory capital (₹ as Sep 30,					
8 2022)	13,937,872,244	0	4,750,000,000	40,000,000,000	11,400,000,000
9 Par value of instrument	NA	10.800.000.000	4,750.000.000	40.000.000.000	11.400.000.000
10 Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings
11 Original date of issuance	Various*	20-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Percetual
13 Original maturity date	NA	Perpetual	Perpetual	Perpetual	Perpetual
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes
	110	100	100	105	105
15 Optional call date, contingent call dates and redemption amount	NA	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
16 Subsequent call dates, if applicable	NA	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
Coupons / dividends					
17 Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	NA	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%	Before call: 9.90% If call not exercised: 9.90%
19 Existence of a dividend stopper	NA	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No	No
22 Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	NA	NA	NA	NA	NA
29 into	NA	NA	NA	NA	NA
30 Write-down feature	No	Yes	Yes	Yes	Yes
30 Write-down feature	No	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is:	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is:	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is:	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is:
31 If write-down, write-down trigger(s)	NA	 (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CE11 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become 	 (i) if a claulated at any time prior to March 31, 2019, at or below 55%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CE11 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become 	 (i) if calculated at any time prior to March 31, 2019, at or below 55%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write down, without which the Bank would become 	 (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the 'CET1 Trigger Event Threshold') 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become
		non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the BBI.	non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.	non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI.
32 If write-down, full or partial	NA	Full or partial	Full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	NA	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Triacer - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.	In case of pre specified trigger-Permanent or Temporary In case of PONV Trigger - only Permanent.
34 If temporary write-down, description of write-up mechanism	NA	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.	The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument.
Position in subordination hierarchy in liquidation		Superior to the claims of investors in equity shares and perpetual non-cumulative		Superior to the claims of investors in equity shares and perpetual non-cumulative	Superior to the claims of investors in equity shares and perpetual non-cumulative
	Perpetual Debt	preference shares and subordinated to the claims of all depositors and general	preference shares and subordinated to the claims of all depositors and general	preference shares and subordinated to the claims of all depositors and general	preference shares and subordinated to the claims of all depositors and general
35 (specify instrument type immediately senior to	Instruments	creditors & subordinated debt (other than subordinated debt qualifying as	creditors & subordinated debt (other than subordinated debt qualifying as	creditors & subordinated debt (other than subordinated debt qualifying as	creditors & subordinated debt (other than subordinated debt qualifying as
instrument)		Additional Tier1 Capital) of the Bank	Additional Tier1 Capital) of the Bank	Additional Tier1 Capital) of the Bank	Additional Tier1 Capital) of the Bank
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	NA	NA	NA	NA	NA
*					

 37 Jil Yes, spectry fort comparementation

 * Offer for sale: 05-Aug-1997

 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

 QIP: 10-Aug-2020



	INE090A08SP8	INE005A11309	INE005A11382	INE005A11341	INE005A11531	INE005A11697	DSP10LT2	DDE12LT2	DDB3/98	NDDJA101
1 Issuer	ICICI Bank Limited									
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III	1999 MAY MMB III	1999 November MMB II	INE090A08QO5	INE090A08SN3	DDB3/98	NDDJA101
3 Governing law(s) of the instrument	Indian Laws									
Regulatory treatment	T : 11					-		-	-	T 11
4 Transitional Basel III rules	Tier II									
5 Post-transitional Basel III rules	Ineligible									
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group Tier II Debt								
7 Instrument type	Tier II Debt Instruments	Instruments								
Amount recognised in regulatory capital (₹ as Sep 30,										
8 2022)	0	0	0	0	0	0	0	0	0	0
9 Par value of instrument	39,678,000	122,792,000	37,972,000	53,200,000	20,355,000	0	14,790,000,000	38,000,000,000	30,000,000	101,704,377
10 Accounting classification	Borrowings									
11 Original date of issuance	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998	16-Jun-1999	24-Dec-1999	29-Sep-2010	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	02-Feb-2002
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023	16-Apr-2023	24-Sep-2022	29-Sep-2025	31-Dec-2022	21-May-2023 to 29-Jun-2023	22-Feb-2031
14 Issuer call subject to prior supervisory approval	Yes									
15 Optional call date, contingent call dates and redemption amount	NA									
16 Subsequent call dates, if applicable	NA									
Coupons / dividends										
17 Fixed or floating dividend/coupon	Fixed									
18 Coupon rate and any related index	Zero Coupon	8.90%	9.15%	Zero Coupon	Zero Coupon					
19 Existence of a dividend stopper	No									
20 Fully discretionary, partially discretionary or mandatory	NA									
21 Existence of step up or other incentive to redeem	NA									
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA									
25 If convertible, fully or partially	NA									
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA NA	NA	NA	NA	NA NA
27 If convertible, mandatory or optional conversion28 If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA	NA	NA NA	NA NA	NA	NA
29 If convertible, specify issuer of instrument it converts	NA									
30 Write-down feature	No									
31 If write-down, write-down trigger(s)	NA									
32 If write-down, full or partial	NA									
33 If write-down, permanent or temporary	NA									
34 If temporary write-down, description of write-up mechanism	NA									
Position in subordination hierarchy in liquidation 35 (specify instrument type immediately senior to	All other depositors and creditors of the									
instrument)	Bank									
36 Non-compliant transitioned features	Yes									
37 If yes, specify non-compliant features	Loss absorption feature									
	leature									



		NDDMA101	NMDQ102	RDBDDB99	RNMDDD00	RNMDDD01	INE849D08TQ7	INE849D08TR5	XS1881532912
	lssuer	ICICI Bank Limited	ICICI Securities Primary Dealership Limited	ICICI Securities Primary Dealership Limited	ICICI Bank UK Plc				
	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NDDMA101	NMDQ102	RDBDDB99	RNMDDD00	RNMDDD01	INE849D08TQ7	INE849D08TR5	XS1881532912
	Governing law(s) of the instrument	Indian Laws	India/English Laws						
	Regulatory treatment								
	Transitional Basel III rules	Tier II							
	Post-transitional Basel III rules	Ineligible	Tier II						
6	Eligible at solo/ group/ group & solo	Solo and group	Group	Group	Group				
7	Instrument type	Tier II Debt Instruments							
	Amount recognised in regulatory capital (₹ as Sep 30, 2022)	0	0	0	0	0	0	0	5,652,481,500
	Par value of instrument	51,998,000	1,900,000	73,432,450	3,045,100	380,360	350,000,000	500,000,000	SGD 100000000
	Accounting classification	Borrowings							
	Original date of issuance	8-Mar-2001 to 31-Mar-2001	4-Jun-2001 To 13-Jul-2001	05-Jul-1999 to 19-May-2000	04-Apr-2001	12-Jan-2002	30-Nov-2012	14-Dec-2012	26-Sep-2018
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	8-Mar-2028 to 31-Mar-2031	04-Jun-2023	14-Jul-2024 To 03- Apr-2027	03-Nov-2027	12-Jan-2023	30-Apr-2023	14-Jun-2023	26-Sep-2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	No	Yes
	Optional call date, contingent call dates and redemption amount	NA	Call option date: 26- Sep-2023 & Redemption: At par						
	Subsequent call dates, if applicable Coupons / dividends	NA							
17	Fixed or floating dividend/coupon	Fixed							
18	Coupon rate and any related index	Zero Coupon	11.2% To 11.55%	Zero Coupon	Zero Coupon	Zero Coupon	9.35%	9.35%	5.375% (reset at 26- Sep-2024 at SOR+Margin)
19	Existence of a dividend stopper	No							
20	Fully discretionary, partially discretionary or mandatory	NA							
21	Existence of step up or other incentive to redeem	NA	No						
	Noncumulative or cumulative	Cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	lf convertible, conversion trigger (s)	NA							
	If convertible, fully or partially	NA							
	If convertible, conversion rate	NA							
	If convertible, mandatory or optional conversion	NA							
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	NA							
29	into	NA							
30	Write-down feature	No	Yes						
	lf write-down, write-down trigger(s)	NA	to be determined by the regulator						
	lf write-down, full or partial	NA	full						
	If write-down, permanent or temporary	NA	permanent						
.34	lf temporary write-down, description of write-up mechanism	NA							
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	All other depositors and creditors of the Bank	Unsecured and Unsubordinated Debt						
	instrument)								
	Non-compliant transitioned features	Yes	No						



		DFE20T2
1	Issuer	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	INE090A08UD0
_	identifier for private placement)	
3	Governing law(s) of the instrument	Indian Laws
	Regulatory treatment	
4	Transitional Basel III rules	Tier II
5	Post-transitional Basel III rules	Tier II
6	Eligible at solo/ group/ group & solo	Solo and group
7	Instrument type	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as Sep 30,	9,450,000,000
0	2022)	0.450.000.000
9	Par value of instrument Accounting classification	9,450,000,000 Borrowings
10		Burrowings
11	Original date of issuance	17-Feb-2020
12	Perpetual or dated	Dated
13	Original maturity date	17-Feb-2030
14	Issuer call subject to prior supervisory approval	Yes
		Call option date:
	Optional call date, contingent call dates and	17-Feb-2025 &
15	redemption amount	Redemption: At
		par
		Every Interest
16	Subsequent call dates, if applicable	Payment Date
		, after 17-Fer-2025
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
		Before call: 7.10%
18	Coupon rate and any related index	If call not
10	coupon rate and any related macx	exercised: 7.10%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
		Fully discretionary NA
21	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	
21 22	Existence of step up or other incentive to redeem	NA
21 22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative	NA Non-cumulative Non-convertible NA
21 22 23 24	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	NA Non-cumulative Non-convertible NA NA
21 22 23 24 25	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	NA Non-cumulative Non-convertible NA
21 22 23 24 25 26	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	NA Non-cumulative Non-convertible NA NA
21 22 23 24 25 26 27	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA Non-cumulative Non-convertible NA NA NA
21 22 23 24 25 26 27	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	NA Non-cumulative Non-convertible NA NA NA NA
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	NA Non-cumulative Non-convertible NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	NA Non-cumulative NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 32	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	NA Non-cumulative NA NA NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 32	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	NA Non-cumulative NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up	NA Non-cumulative NA NA NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA Non-cumulative NA NA NA NA NA NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation	NA Non-cumulative NA NA NA NA NA NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	NA Non-cumulative NA NA NA NA NA NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA Non-cumulative NA NA NA NA NA NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 32 33 33 34 35 36	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA Non-cumulative NA- NA NA NA NA NA NA NA NA NA NA NA All other depositors and creditors of the Bank