

Regulatory treatment	Common Equity 7: 1	Additional Time!	Additional Time!	Additional Tiny I	Additional Time!	Additional Tion I
4 Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
6 Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7 Instrument type	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
8 Amount recognised in regulatory capital (₹ as June 30 2019)	12,907,311,592	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
9 Par value of instrument	NA.	34,250,000,000	10.800.000.000	4.750.000.000	40,000,000,000	11.400.000.000
10 Accounting classification	Equity share capital	Borrowinas	Borrowinas	Borrowings	Borrowings	Borrowinas
11 Original date of issuance	Various*	17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
12 Perpetual or dated 13 Original maturity date	Perpetual NA	Perpetual Perpetual	Perpetual Perpetual	Perpetual Perpetual	Perpetual Perpetual	Perpetual Perpetual
14 Issuer call subject to prior supervisory approval	NA No	Perpetual Yes	Yes Yes	Perpetual Yes	Yes Yes	Perpetual Yes
14 Issuer call subject to brior supervisory approval	NO	165	res	TES	res	165
15 Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par	Call option date: 28-Dec-2023 & Redemption: At par
16 Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
Coupons / dividends						
17 Fixed or floating dividend/coupon	NA.	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	NA	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%	Before call: 9.90% If call not exercised: 9.90%
19 Existence of a dividend stopper	NA	Yes	Yes	Yes	Yes	Yes
Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No	No	No
22 Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	NA NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion triager (s) 25 If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
26 If convertible, runy or partially 26 If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
27 If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
28 If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
29 If convertible, specify issuer of instrument it converts	NA	NA NA	NA NA	NA NA	NA NA	NA NA
30 Write-down feature	No	Yes There are two types of write down triggers:	Yes	Yes	Yes	Yes
			There are two types of write down triggers:	There are two types of write down triggers:	There are two types of write down triggers:	There are two types of write down triggers:
		 Trigger Event means that the Bank's CET 1 Ratio is: 	Trigger Event means that the Bank's CET 1 Ratio is:	Trigger Event means that the Bank's CET 1 Ratio is:	Trigger Event means that the Bank's CET 1 Ratio is:	Trigger Event means that the Bank's CET 1 Ratio is:
						(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or
		(i) if calculated at any time prior to March 31, 2019, at or below	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or	
		5.5%; or	(ii) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below	(ii) if calculated at any time from and including March 31, 2019, at or below
		5.5%; or (ii) if calculated at any time from and including March 31, 2019, at	 (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")
31 If write-down, write-down trigger(s)	NA NA	5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")	 (i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: 	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:
31 If write-down, write-down trigger(s)	NA	5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%,(the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, time 'CET1 Trigger Event Threshold'? 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write down, without which the Bank would become	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%,(the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become	(ii) if calculated at any time from and including March 31, 2019, at or belov 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would becc
31 If write-down, write-down trigger(s)	NA	5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONT Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-visible, is necessary, as determined by the RBi; and	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CETI Trigger Event Threshold"). 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become noviable, is necessary, as determined by the RBI; and	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and	(ii) if calculated at any time from and including March 31, 2019, at or below 6,125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would beconn-visible, is necessary, as determined by the RBI; and
31 If write-down, write-down trigger(s)	NA	5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONY Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or of life alculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigges Event Threshold"). The "CET1 Trigges Event Threshold". (i) a decici Fully Trigges, in respect of the Basin means the earlier ordinated become non-visible, in necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support,	(ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, (the °CET Trigger Event Threehold*? 2. PONV Trigger, in respect of the Bank means the earlier of; (ii) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (iii) the decision to make a public sector injection of capital, or equivalent support,	(ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, (the 'CET1 Trigger Event Threshold'] 2. PONY Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal writer down, without which the Bank would become non-visible, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support,	(ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, (the CET1 Trigger Event Threshold?) 2. PONN Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become on-viable, is necessary, as determined by the fBIs; and (iii) the decision to make a public sector injection of expirits, or equivalent supply
31 If write-down, write-down trigger(s)	NA.	(ii) if calculated at any time from and including March 31, 2019, at or below 6,125%, (the 'CETI Trigger Event Threshold') 2. PONN Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or	(i) if calculated at my time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and inclusing March 31, 2019, at or below 6.125%, time CET1 Trigger Event Threshold? 2. PONT Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-valvely, is necessary, as determined by the RBI(; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would whave become non-valvely. as determined by the	(ii) if calculated at any time from and including March 31, 2019, at or below 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-chorn, without which the Bank would become (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would these become non-visible, as determined by the	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the *CET Trigger Event Threshold*) or 2. POMV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write chorn, without which the Bank would become (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the	(ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, time VET1 Trigger Event Threshold? 2. PONN Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become on-viable, is necessary, as determined by the RBI; and (iii) the decision to make a public sector injection of adpilst, or equivalent suppr
		(ii) if calculated at any time from and including March 31, 2019, at or below & 125%, (the *CET1 Trigger Event Threshold?) 2 PoNV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the wolld become non-viable, is necessary, as determined by the BBI, and (iii) the decision to make a public sector injection of capital, or	(i) if calculated at any time prior to March 31, 2019, at or below 55%; or (ii) if calculated at any time from and including March 31, 2039, at or below 6, 125%, time 'CET1 Trigget Event Threshold') 2. PONT Trigge, in respect of the Bash means the earlier of: (i) a decision that a principal write-down, without which the Bash would become any or the second of the	(ii) if calculated at any time from and including March 31, 2019, at or below 6,125%, the "CEIT 11/gape Event Threshold") of 2. PONV Trigger, in respect of the Bank means the sarier of 9) a decision that a principal winte-down, without which the Bank would become non-visible, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capitals, or equivalent support, without which the Bank would have become non-visible, as determined by the RBI.	(ii) if calculated at any time from and including March 31, 2019, at or below 6,152%, the "CETI Tigger, item Etter Tislenge Event Threshold" of: 2 PONY Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become non-visible, is necessary, as determined by the RBI; and (iii) the decision that wake a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the RBI.	(ii) if calculated at any time from and including March 31, 2019, a for below. SLPSS, the "CET IT rigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that principal write doorn, without with the Bank would been onon-viable, is necessary, as determined by the RBI; and (iii) the decision to make a public sector implection of capital, or equivalent supply without which the Bank would have become non-viable, as determined by if RBI.
32 If write-down, full or partial	NA.	(a) if calculated at any time from and including March 31, 2019, at or below & 125%, (the *CET1 Trigger Event Threshold?) 2. PONV Trigger, in respect of the Bank means the earlier of in- would become non-visite, is necessary, as determined by the Big; and (ii) the decision to make sphilic sector injection of capital, or Full or partial	(i) if actualised at any time prior to March 31, 2015, at or below 55%; or (ii) if actualised are any time form and including March 31, 2015, at or below 25%; for CPT1 Trigger Event Threshold? 2 POWY 2015, and the CPT1 Trigger Event Threshold? (i) a decision that a principal wrise down, without which the Bank would become non-visible, is necessary, as determined by the RBI; and (ii) the decision that such as public sector injection of capitals; or equivalent support, without which the Bank would have replicated or visible, as determined by the RBI. Full or specific threshold the RBI. Full or specific threshold thre	(ii) if calculated at any time from and including March 31, 2018, at or below 6.1c3/s, the "CEIT Tigger, term Thresholds" (i) if a clear of the Bank means the serier of: (ii) a decision that a principal winte-down, without within the Bank would become non-visible, is necessary, as determined by the fill; and (iii) the control of the bank would become non-visible, as determined by the fill; and without which the Bank would have become non-visible, as determined by the fill. Full or partial	(ii) if calculated at any time from and including March 31, 2019, at or below 6, 15%, time "CEIT Tigger, in respect of the Bank means the seafer of: 0) a decision that a principal winter-down, without which the Bank would become non-valible, is necessary, as determined by the fill; and (iii) the decision that a principal winter-down, without which the Bank would become non-valible, as determined by the fill; and without which the Bank would have become non-valible, as determined by the RBI. Full or partial	(ii) if calculated at any time from and including March 31, 2019, at or below 22. POWN Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal wither down, without which the Bank would be
		(ii) if calculated at any time from and induding March 31, 2019, at or below & 125%, (the *CET1 Trigger Event Threshold? JenNV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined with the Bank would become non-viable, is necessary, as determined of the Bank would become non-viable, in cases, as determined of (ii) the decision to make a public sector injection of capital, or (iii) the decision to make a public sector injection of capital, or (iii) no ratifal in case of pre specified trigger-Permanent or Temporary	(i) if calculated at any time prior to March 31, 2019, at or below 55%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, time 'CET1 Trigger Event Threshold'! 2. PONUT Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become the principal write-down, without which the Bank would become the decision that a principal write-down, without which the Bank would have become non-visible, as determined by the Mind of the Bank would have become non-visible, as determined by the Rite of the Bank would have become non-visible, as determined by the Rite of the Bank would have become non-visible, as determined by the Rite of the Bank would have become non-visible, as determined by the Rite of the Bank would have become non-visible, as determined by the Rite of the Bank would have become non-visible, as determined by the Rite of the Bank would have become non-visible, as determined by the Rite of the Bank would have become non-visible, as determined by the Rite of the Bank would have become non-visible, as determined by the Rite of the Bank would have become non-visible, as determined by the Rite of the Rite o	(ii) if calculated at any time from and including Merch 31, 2019, at or below 2. POW Trigger, in respect of the Bash means the serier of: (i) a deficient property of the Bash means the serier of: (ii) a deficient property of the Bash means the serier of the series of	(ii) if activated at any time from and including Merch 31, 2019, at or below 2. POWN Trigger, in respect of the Bank means the serifier of: (i) a decision of the Bank means the serifier of: (ii) a decision to make a public sector injection of capital, or equivalent support, without which the Bank voudd have been non-visible, as determined by the most of the series	(ii) if calculated at any time from and including March 31, 2019, at or below 2. POW Trigger, in respect of the Basin means the earlier at: 10 a decide respect of the Basin means the earlier at: 10 a decide respect of the Basin means the earlier at: 10 a decide respect of the Basin means the earlier at: 10 iii the decide respect of the Basin and the Basin and the Company of the Basin and the Company of the Basin and the Company of the Basin and the Basin a
32 If write-down, full or partial	NA.	(ii) if calculated at any time from and including March 31, 2019, at or below & 125%, (the *CET1 Trigger Event Threshold?) 2 FDNN Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-wide, its recessary, as determined by the (iii) the decision to make a public sector injection of capital, or the control of the	(i) if calculated at any time prior to March 31, 2019, at or below 55%; or (ii) if calculated at any time foom and including March 31, 2019, at or below 6, 125%, time VET1 Trigger Event Threshold? (i) at 205%, time VET1 Trigger Event Threshold? (ii) at a calculation of the Bash means the earlier of: an analysis of the Bash and	(ii) if calculated at any time from and including March 31, 2018, at or below 6.125%, the "CEIT 11/gage Event Threshold" (ii) a decision that a principal wint-deout, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital; or equivisent support, without which the Bank would have become non-viable, as determined by the first or partial in case of ore specified brigger-Permanent or Temporary in case of PONY Tempore, and Permanent The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the	(ii) if calculated at any time from and including March 31, 2019, at or below 6,15%, file "CEIT Tigger, in respect of the Blank means the earlier of: ii) a decision that a principal write down, without which the Bank would become non-visible, is necessary, as determined by the RBI; and iii) the decision that a public sector injection of capital; or equivalent support, without which the Bank would have become non-visible, as determined by the line of the section of th	(ii) if calculated at any time from and including March 31, 2019, at or below 2.2. POR 152%, the "CEIT 11 large levent Treashold intered." 2. POR 152%, the "CEIT 11 large levent Treashold intered." (ii) a decision that a principal write-down, without which the Bank would been convolved, in encessary, as determined by the Bilb, and supplied to the convolved to
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up	NA NA	(ii) if calculated at any time from and including March 31, 2019, at or below & 125%, (the *CET1 Trigger Event Threshold?) 2. PONV Trigger, in respect of the Bank means the earlier of in- the state of the state	(i) if calculated at any time prior to March 31, 2019, at or below 55%; or (ii) if calculated at any time form and including March 31, 2019, at or below 16, in Calculated 20,	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, the "CEIT Tigger, in respect of the Bank means the earlier of: (i) a decision-trigger, in respect of the Bank means the saffer of: (ii) the decision to make a public sector injection of apital, or equivelent support, without which the Bank would have been mon-visible, as determined by the respect to the saffer of the saf	(ii) if calculated at any time from and including Merch 31, 2019, at or below 6,125%, the "CETT Trigger, in respect of the Bank means the earlier of: (i) a discision that a priving always any experience of the Bank means the sarlier of: (ii) a discision that a priving always any experience of the Bank means the Ball; and (iii) the decision to make a public sector injection of apstal, or equivalent support, without which the Bank would have been en on-visible, as determined by the RBL. In case of pra-specified trigger Permanent or Temporary The instrument may be written up (processed) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the Instrument.	(ii) if calculated at any time from and including March 31, 2019, at or below 6,125%, the "CET1 Trigger, in respect of the Bask means the earlier of: (i) a decision-free free free free free free free free
If write-down, full or partial	NA NA NA	(ii) if calculated at any time from and including March 31, 2019, at or below 42.25%, (the *CEIT Trigger Event Threshold*) (ii) a decision that a principal write down, without with the Bank would become non-viable, is necessary, as determined by the Mills of the Ceit Ceit Ceit Ceit Ceit Ceit Ceit Cei	(i) if calculated at any time prior to March 31, 2019, at or below 55%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, time VET1 Trigger Event Threshold? (i) at 2019, time VET1 Trigger Event Threshold? (ii) at a calculation of the March Trease heartier or it is a calculation of the All threshold and the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the RBI. Full or partial In case of pre specified trigger Permanent or Temporary The instrument may be written up (increase) Each to its original value in future depending upon the conditions precised in the terms and conditions of the instrument. Superior to the claims of investors in equity shares and perspectation on-cumulative.	(ii) if calculated at any time from and including Merch 31, 2019, at to below 2. POV 15295, the "CELT 11000 Event Threshold of the Celt of	(ii) if calculated at any time from and including Merch 31, 2019, at or below 4. 2. POW Trigger, in respect of the Bank means the sarlier of: (i) a decision, the respect of the Bank means the sarlier of: (ii) a decision is make a public sector injection of capital, or equivalent support, without which the Bank voudel have been enon-visible. Set determined by the Full or partial in case of pre-specified rigger Permanent or Temporary in case of POWN Trioner, only Permanent. The instrument may be written-up threased back to its original value in future depending upon the confidence of the Permanent or Temporary in case of POWN Trioner, only Permanent. The instrument may be written-up threased back to its original value in future depending upon the confidence of the Permanent or Temporary in the partial original value in future depending upon the confidence of the Instrument.	(ii) if calculated at any time from and including March 31, 2015, at or below 2. POY "Light," her "CEIT Tigger, in respect of the Bank means the earlier of: 0 a decision that "Figger, in respect of the Bank means the earlier of: 0 a decision that the state of the Bank means the earlier of: 0 a decision to make a public sector injection of capital, or equivalent sup- without which the Bank voucid have been one non-visible, as determined by the BBI; and 0 if the decision to make a public sector injection of capital, or equivalent sup- without which the Bank voucid have been one non-visible, as determined by Full or partial In case of pre-specified trigger-Fernament or Temporary in case of PONN Trioner, only. Permanent. The instrument may be written-up increased back to so original value in fur September of the decision of Investors in quality with shees and perpetual non-casms.
It write-down, full or partial	NA NA NA Perpetual Debt	(ii) if calculated at any time from and including March 31, 2019, at or below & 125%, (she *CET1 Trigger Event Threshold?) 2 PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal wine-down, without which he Bank would become notine. The she was the determined by the would become notine? Bills, and (iii) the decision to make a public sector injection of capital, or the she was the she will be she will be shall be she will be shall	(i) if calculated at any time prior to March 31, 2019, at or below 55%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.226%, the VETT Trigger Event Threshold? (i) at Calculated Calcul	(ii) if calculated at any time from and including March 31, 2018, at to below 6.125%, the "CEST 17/gger, in respect of the Bank means the earlier of: (i) a decision that a principal with edown, without which the Bank would become (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the RBI. In case of pre-specified virgier-Permanent or Temporary In case of pre-specified virgier-Permanent or Temporary In case of pre-specified virgier-Permanent or Temporary In instrument or the present of the pres	(ii) if calculated at any time from and including March 31, 2019, at or below 6,15%, the "CET1 Tigger, in respect of the Blank means the earlier of: (i) a decision that a principal winter-down, without which the Bank would become (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBL In case of pre-specified trigger-Permanent or Temporary In case of pre-specified trigger-Permanent In termination of the properties of the sector of the properties of the pro	(ii) if calculated at any time from and including March 31, 2018, at or below. 2. POWN Trigger, in respect of the Blank means the earlier of: (i) a decision that a principal with edown, without which the Blank would be (iii) the decision to make a public sector injection of opinal, or equivalent sue without which the Blank would have been neno-visible, as determined by RBI. In case of pre-specified visiger-Permanent or Temporary In case of pre-specified visiger-Permanent or Temporary In the property of
If write-down, full or partial	NA NA NA	(ii) if calculated at any time from and including March 31, 2019, at or below 42 12%, (the *CET 1 Trigger Event Threshold*) (ii) a decision that a principal write-down, without with the Bank would become non-viable, is necessary, as determined by the work of the state of the s	(i) if calculated at any time prior to March 31, 2019, at or below 55%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, time VET1 Trigger Event Threshold? (i) at 2019, time VET1 Trigger Event Threshold? (ii) at a calculation of the March Trease heartier or it is a calculation of the All threshold and the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, as determined by the RBI. Full or partial In case of pre specified trigger Permanent or Temporary The instrument may be written up (increase) Each to its original value in future depending upon the conditions precised in the terms and conditions of the instrument. Superior to the claims of investors in equity shares and perspectation on-cumulative.	(ii) if calculated at any time from and including Merch 31, 2019, at to below 2. POV 15295, the "CELT 11000 Event Threshold of the Celt of	(ii) if calculated at any time from and including Merch 31, 2019, at or below 4. 2. POW Trigger, in respect of the Bank means the sarlier of: (i) a decision, the respect of the Bank means the sarlier of: (ii) a decision is make a public sector injection of capital, or equivalent support, without which the Bank voudel have been enon-visible. Set determined by the Full or partial in case of pre-specified rigger Permanent or Temporary in case of POWN Trioner, only Permanent. The instrument may be written-up threased back to its original value in future depending upon the confidence of the Permanent or Temporary in case of POWN Trioner, only Permanent. The instrument may be written-up threased back to its original value in future depending upon the confidence of the Permanent or Temporary in the partial original value in future depending upon the confidence of the Instrument.	(ii) if calculated at any time from and including Merch 31, 2019, at or below 2. POP 125%, the "CEIT 176ge Vern1 Thresholds or of: 2. POP 125%, the "CEIT 176ge Vern1 Thresholds or of: 0 a decision that a principal write-down, without which the Bank would be non-visible, is necessary, as determined by the filt; and (iii) the decision to make a public sector injection of aphal, or equivalent switchout which the Bank would there become non-visible, and determined by the without which the fast would there become non-visible, and externined by filt or gartiel in case of pre-specified visigney-Frammanet or Temporary to name of POOK Trinoner, only Permittent. The instruction of the conditions prescribed in the terms and condition for the openinging upon the conditions prescribed in the terms and conditions of
Write-down, full or partial	NA NA NA Perpetual Debt	(ii) if calculated at any time from and including March 31, 2019, at or below & 125%, (the *CET1 Trigger Event Threshold?) All the state of the sta	(i) if calculated at any time prior to March 31, 2015, at or below 55%; or (ii) if calculated at any time form and including March 31, 2015, at or below 16, iii) if calculated at any time form and including March 31, 2015, at or below 16, iii) and including March 31, 2015, at or below 16, iii) and including March 31, iii) and	(ii) if calculated at any time from and including Merch 31, 2019, at or below 2. POWN Trigger, in respect of the Bank means the serier of: (i) a dedective from the Bank means the serier of: (ii) a dedective from the Bank means the serier of: (ii) the decision to make a public sector injection of apinst, or equivalent support, without which the Bank would have been non-viable, as determined by the RIB. In case of pre-specified or a present of the Bank would have been non-viable, as determined by the RIB. In case of PONN Trigger, or the Permanent or Temporary In case of PONN Trigger, only the Permanent. The instrument may be written-up increased back to its original value in future depending upon the conditions prescribed in the terms and conditions of the Supplies to the claims of the service of the	(ii) if calculated at any time from and including Merch 31, 2019, at or below 2. POWN Trigger, in respect of the Bash means the serifer of: (i) a decision to respect of the Bash means the serifer of: (ii) a decision to make a public sector injection of capital, or equivalent support, without which the Bash would have been non-viviable, as determined by the RIBL and (iii) the decision to make a public sector injection of capital, or equivalent support, without which the Bash would have been non-viviable, as determined by the RIBL In case of PROMY Trigger Permanent or Temporary In case of PROMY Trigger Permanent or Temporary In case of PROMY Trigger Company (iii) the section of the temporary (iii) the conditions prescribed in the terms and conditions of the conditions of the conditions prescribed in the terms and condition of the conditions and the conditions of the conditions are conditions as where and appropriate conditions are conditions as where and appropriate conditions are conditions as where and appropriate conditions are conditions as where the conditions are conditions as where and appropriate conditions are conditions as where the conditions are conditions as where the conditions are conditions are conditions as where the conditions are conditions are conditions as	(iii) if calculated at any time from and including March 31, 2019, at or better 2. PCVW Trigger, in respect of the Bank means the serier of: (i) a dedection of the Bank means the serier of: (ii) a decision to make a public sector injection of capital, or equivalents without which the Bank would have been non-vivaled, as determined by the fills and be without which the Bank would have been non-vivaled, as determined by the without which the Bank would have been non-vivaled, as determined by the section of the

Offer for sale: 05-Aug-1997
 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007



1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
	Unique identifier (e.g. CUSIP, ISIN or Bloomberg					
2	identifier for private placement)	INE090A08NH6	INE090A08OH4	INE090A08OT9	INE090A08OV5	INE090A08PB4
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment					
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
		Upper Tier II	Upper Tier II	Upper Tier II	Upper Tier II	Upper Tier II
7	Instrument type			Capital Instruments		Capital Instruments
8	Amount recognised in regulatory capital (₹ as June 30 2019)	0	0	0	0	0
9	Par value of instrument	0	0	0	0	0
	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
	Original date of issuance	10-Jan-2008	20-Jun-2008	22-Sep-2008	11-Nov-2008	26-Mar-2009
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	10-Jan-2023	20-Jun-2023	22-Sep-2023	11-Nov-2023	26-Mar-2024
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
	· · · · · · · · · · · · · · · · · · ·	Call antian date on	Call antian date of	Call antian date of	Call antian date on	Call antian data co
4.5	Optional call date, contingent call dates and redemption		Call option date: 31-			Call option date: 26-
15	amount	Apr-2018 &	Oct-2018 &	Oct-2018 &	Nov-2018 &	Mar-2019 &
		Redemption: At par	Redemption: At par	Redemption: At par	Redemption: At par	Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Before call: 9.70% If call not exercised: 10.20%	Before call: 10.00% If call not exercised: 10.50%	Before call: 11.25% If call not exercised: 11.75%	Before call: 12.00% If call not exercised: 12.50%	Before call: 9.95% If call not exercised: 10.45%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes
		Partially	Partially	Partially	Partially	Partially
20	Fully discretionary, partially discretionary or mandatory	discretionary	discretionary	discretionary	discretionary	discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA	NA
	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No
	If write-down, write-down trigger(s)	NA NA	NA NA	NA NA	NA NA	NA NA
	If write-down, full or partial	NA NA	NA NA	NA NA	NA NA	NA NA
	If write-down, permanent or temporary	NA NA	NA NA	NA NA	NA NA	NA NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
Н	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors
	(specify instrument type immediately senior to	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the
00	instrument)	Bank	Bank	Bank	Bank	Bank
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
	·	Loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption
37	If yes, specify non-compliant features	feature	feature	feature	feature	feature

1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	
	Unique identifier (e.g. CUSIP, ISIN or Bloomberg				
2	identifier for private placement)	INE090A08PH1	INE090A08PQ2	INE090A08PT6	
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	
	Regulatory treatment				
4	Transitional Basel III rules	Tier II	Tier II	Tier II	
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	
		Upper Tier II	Upper Tier II	Upper Tier II	
7	Instrument type	Capital Instruments	Capital Instruments		
		Capital Instruments	Capital Instruments	Capital Instruments	
8	Amount recognised in regulatory capital (₹ as June 30	3,000,000,000	2,340,000,000	4,800,000,000	
	2019)				
9	Par value of instrument	10,000,000,000	7,800,000,000	16,000,000,000	
	Accounting classification	Borrowings	Borrowings	Borrowings	
	Original date of issuance	31-Aug-2009	12-Jan-2010	29-Jan-2010	
	Perpetual or dated	Dated	Dated	Dated	
	Original maturity date	31-Aug-2024	12-Jan-2025	29-Jan-2025	
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	
	Optional call date, contingent call dates and redemption	Call option date: 31-	Call option date: 28-	Call option date: 28-	
15		Aug-2019 &	Feb-2020 &	Feb-2020 &	
	amount	Redemption: At par	Redemption: At par	Redemption: At par	
16	Subsequent call dates, if applicable	NA	NA	NA	
10	Coupons / dividends	INA	INA	INA	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	
17	rixed of floating dividend/coupon	rixeu	i ixeu	Tixeu	
		Before call:	Before call:	Before call:	
		8.92%	8.90%	8.81%	
18	Coupon rate and any related index			If call not exercised:	
		9.42%	9.40%	9.31%	
		0.1270	0.1070	0.0170	
19	Existence of a dividend stopper	Yes	Yes	Yes	
00	Fully discosting and additional additional and additional additi	Partially	Partially	Partially	
20	Fully discretionary, partially discretionary or mandatory	discretionary	discretionary	discretionary	
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
	If convertible, conversion trigger (s)	NA	NA	NA	
	If convertible, fully or partially	NA	NA	NA	
	If convertible, conversion rate	NA	NA	NA	
27	If convertible, mandatory or optional conversion	NA	NA	NA	
28	If convertible, specify instrument type convertible into	NA	NA	NA	
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	
30	Write-down feature	No	No	No	
	If write-down, write-down trigger(s)	NA NA	NA NA	NA NA	
	If write-down, full or partial	NA NA	NA NA	NA NA	
	If write-down, permanent or temporary	NA NA	NA NA	NA NA	
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	
	Position in subordination hierarchy in liquidation	All other deposition	All ather deces "	All other depositions	
35	(specify instrument type immediately senior to	All other depositors and creditors of the	All other depositors and creditors of the	All other depositors and creditors of the	
JJ	instrument)	Bank	Bank	Bank	
36	Non-compliant transitioned features	Yes	Yes	Yes	
	•	Loss absorption	Loss absorption	Loss absorption	
37	If yes, specify non-compliant features	feature	feature	feature	
		iealuie	ivaluit	icaluie	



		INE090A08SQ6	INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1	Issuer	ICICI Bank Limited				
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB V	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III
3	Governing law(s) of the instrument	Indian Laws				
	Regulatory treatment					
4	Transitional Basel III rules	Tier II				
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group				
7	Instrument type	Tier II Debt Instruments				
8	Amount recognised in regulatory capital (₹ as June 30 2019)	5,011,200	11,949,300	36,902,400	11,433,600	16,003,200
9	Par value of instrument	16,632,000	39,678,000	122,792,000	37,972,000	53,200,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Aug-2020	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
	Coupons / dividends			10.		10.
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon				
	Coupon rate and any related index Existence of a dividend stopper	Zero Coupon No				
19			·			·
19 20	Existence of a dividend stopper	No	No	No	No	No
19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No NA NA Cumulative	No NA NA Cumulative	No NA NA Cumulative	No NA NA Cumulative	No NA NA Cumulative
19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No NA NA	No NA NA	No NA NA	No NA NA	No NA NA
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No NA NA Cumulative Non-convertible NA				
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA				
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA NA
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA				
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA A NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA



		INE005A11531	INE005A11697	NMDCSEB1	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	NMDJY101
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment				
	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
ь	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as June 30 2019)	6,127,500	4,046,850	162,000,000	55,560,000
9	Par value of instrument	20,355,000	13,489,500	540,000,000	130,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	22-Jun-2001 to 27-Jun-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	22-Jun-2021 to 27-Jun-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank			
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		DDC05RRB	DJU06RRB	DDE09LT2	DAP10LT2	DSP10LT2
1	Issuer	ICICI Bank Limited				
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08HI6	INE090A08IF0	INE090A08PO7	INE090A08QA4	INE090A08QO5
3	Governing law(s) of the instrument	Indian Laws				
	Regulatory treatment					
4	Transitional Basel III rules	Tier II				
5	Post-transitional Basel III rules Eligible at solo/ group/ group & solo	Ineligible Solo and group				
7	Instrument type	Tier II Debt				
8	Amount recognised in regulatory capital (₹ as June 30 2019)	694,200,000	325,200,000	3,960,000,000	7,500,000,000	4,437,000,000
9	Par value of instrument	890,000,000	370,000,000	13,200,000,000	25,000,000,000	14,790,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	30-Dec-2005	14-Feb-2006	09-Dec-2009	05-Apr-2010	29-Sep-2010
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	30-Dec-2020	14-Feb-2021	09-Dec-2019	05-Apr-2020	29-Sep-2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.80%	8.25%	8.75%	8.88%	8.90%
19	Existence of a dividend stopper	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA
	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s) If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
	If write-down, full or partial	NA NA	NA NA	NA NA	NA NA	NA NA
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA	NA NA	NA NA	NA NA	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank				
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature				



DJA11LT2 DDE12LT2

	DJA11LT2 DDE12LT2						
1	Issuer	ICICI Bank Limited					
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08QW8	INE090A08SN3	DDB3/98	N1DQ4PC0	NDDJA101	
3	Governing law(s) of the instrument	Indian Laws					
	Regulatory treatment						
4	Transitional Basel III rules	Tier II					
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
6	Eligible at solo/ group/ group & solo	Solo and group					
7	Instrument type	Tier II Debt Instruments					
8	Amount recognised in regulatory capital (₹ as June 30 2019)	6,000,000,000	11,115,000,000	9,000,000	66,714,000	33,658,293	
9	Par value of instrument	20,000,000,000	38,000,000,000	30,000,000	118,100,000	104,204,377	
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	
11	Original date of issuance	13-Jan-2011	31-Dec-2012	21-Dec-1998 to 29-Jan-1999	22-Mar-2001 to 10-Apr-2001	22-Feb-2001 to 02-Feb-2002	
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	
	Original maturity date	13-Jan-2021	31-Dec-2022	21-May-2023 to	22-Mar-2021 to	2-Feb-2021 to	
	,			29-Jun-2023	10-Apr-2021	22-Feb-2031	
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	
	Coupons / dividends	101	10/	10/	10/	10.4	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	
18	Coupon rate and any related index	9.11%	9.15%	Zero Coupon	12.00%	Zero Coupon	
19	Existence of a dividend stopper	No	No	No	No	No	
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	
		Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	
	If convertible, fully or partially	NA	NA	NA	NA	NA	
	If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA	
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NA NA	NA NA	NA NA	NA NA	NA NA	
29	If convertible, specify issuer of instrument it converts	NA	NA	NA	NA	NA	
30	into Write-down feature	No	No	No	No	No	
	If write-down, write-down trigger(s)	NA NA					
	If write-down, full or partial	NA	NA	NA	NA	NA	
		NA NA	NA NA	NA NA	NA NA	NA NA	
34	If temporary write-down, description of write-up mechanism	NA NA	NA NA	NA NA	NA NA	NA NA	
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank Yes					
	•	Loss absorption					
37	If yes, specify non-compliant features	feature	feature	feature	feature	feature	





_							
1	Issuer	ICICI Bank Limited					
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NDDJA402	NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
3	Governing law(s) of the instrument	Indian Laws					
۲	Regulatory treatment	maidir Ediro	maian zavo	maian zawo	maid: Edito	maan zavo	maidir Ediro
4	Transitional Basel III rules	Tier II					
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group					
7	Instrument type	Tier II Debt Instruments					
8	Amount recognised in regulatory capital (₹ as June 30 2019)	10,500	15,599,400	5,100,000	134,850,000	17,100,000	22,029,735
9	Par value of instrument	35,000	51,998,000	5.900.000	188,300,000	32,800,000	73.432.450
	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
	<u> </u>	11-Apr-2002	8-Mar-2001 to	4-Jun-2001 To	03-Dec-2001	27-Feb-2002 to	05-Jul-1999 to
''	Original date of issuance	11-Apr-2002	31-Mar-2001	13-Jul-2001	30-Jan-2002	09-Apr-2002	19-May-2000
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
			8-Mar-2028	13-Jul-2021 To	03-Dec-2019	27-Feb-2021	14-Jul-2024
13	Original maturity date	11-Apr-2020	to	04-Jun-2023	to	to	To 03-
			31-Mar-2031		22-Jan-2022	09-Apr-2021	Apr-2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and	NA	NA	NA	NA	NA	NA
	redemption amount						
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
	Coupons / dividends						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA
	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA
	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank					
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature					



					ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank UK Plc	Primary Dealership Limited	Primary Dealership Limited	Primary Dealership Limited	Primary Dealership Limited	ICICI Bank UK Plc
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RNMDDD00	RNMDDD01	XS0561859926	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	India/English Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	India/English Laws
	Regulatory treatment			J					J
4	Transitional Basel III rules	Tier II	Tier II						
5	Post-transitional Basel III rules	Ineligible							
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	Group	
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments						
8	Amount recognised in regulatory capital (₹ as June 30 2019)	953,321	164,378	2,069,719,987	150,000,000	45,000,000	105,000,000	150,000,000	INR' 5.304.039.221.42
9	Par value of instrument	3,177,736	547,926	USD 150,000,000	500.000.000	150,000,000	350,000,000	500,000,000	SGD 100000000
	Accounting classification	Borrowings	Borrowings						
		22-Sep-2000	16-May-2001						
11	Original date of issuance	to	to	23-Nov-2010	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
1		04-Apr-2001	12-Jan-2002						
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
<u> </u>		09-Oct-2021	16-May-2022	24.04	24.04	24.04	24.04	24.04	24.04
13	Original maturity date	to	To	23-Nov-2020	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
.	J,	03-Nov-2027	12-Jan-2023			, 2022			
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No	No	Yes
	, , , , , , , , , , , , , , , , , , , ,								i
4-	Optional call date, contingent call dates and	N. 1.0	N. A.	N. A.	N. A.	N.A.	N1A	N. A.	Call option date: 26-
15	redemption amount	NA	Sep-2023 &						
	•								Redemption: At par
16	Subsequent call dates, if applicable	NA	NA						
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed						
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	7.00%	9.75%	9.65%	9.35%	9.35%	5.375% (reset at 26-Sep-2024 at
									SOR+Margin)
19	Existence of a dividend stopper	No	No						
20	Fully discretionary, partially discretionary or mandatory	NA	NA						
	Existence of step up or other incentive to redeem	NA	NA	No	NA	NA	NA	NA	No
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA						
	If convertible, fully or partially	NA	NA	NA NA	NA	NA NA	NA	NA	NA
	If convertible, conversion rate	NA NA	NA NA						
27	If convertible, mandatory or optional conversion	NA	NA						
28	If convertible, specify instrument type convertible into	NA	NA						
29	If convertible, specify issuer of instrument it converts into	NA	NA						
30	Write-down feature	No	Yes						
31	If write-down trigger(s)	NA	to be determined by the regulator						
32	If write-down, full or partial	NA	full						
33	If write-down, permanent or temporary	NA	permanent						
34	If temporary write-down, description of write-up mechanism	NA	NA						
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	Unsecured and Unsubordinated Debt						
36	Non-compliant transitioned features	Yes	No						
27	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	No loss absorption features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature	NA