

I I I I I I I I I I I I I I I I I I I	k Limited ICICI Ban	Limited ICICI Bank Limits	d ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
identifier for private placement  INE090/   Governing law(s) of the instrument Indian   Regulatory treatment					ICICI Bank Limited		
Governing lawls) of the instrument Indian Requistory treatment	A01013 Preference	shares INE090A08NG	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INE090A08UB4	INE090A08UC2
	Laws Indian	aws Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Transitional Basel III rules Common Er							
	quity Tier 1 Tie	I Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Post-transitional Basel III rules Common E			Additional Tier I				
Eligible at solo/ group/ group & solo Solo an	d group Solo an		Solo and group				
Instrument type Common	n shares Preference	Perpetual Debt Instruments	Perpetual Debt Instruments				
Amount recognised in regulatory capital (₹ as Mar 31, 2019) 12,872,3	383,000	0	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000	11,400,000,000
Par value of instrument N.		0.000 0	34,250,000,000	10.800.000.000	4.750.000.000	40.000.000.000	11.400.000.000
Accounting classification Equity sha	are capital Borro	inas Borrowinas	Borrowings	Borrowings	Borrowinas	Borrowings	Borrowings
Original date of issuance Vario			17-Mar-2017	20-Sep-2017	04-Oct-2017	20-Mar-2018	28-Dec-2018
Perpetual or dated Perp			Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
Original maturity date N.	A 21-Apr	2018 Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
Issuer call subject to prior supervisory approval N	lo N	Yes	Yes	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	IA N.	Call option date: 3 Apr-2018 & Redemption: At p	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At per	Call option date: 28-Dec-2023 & Redemption: At par
Subsequent call dates, if applicable N.	IA N.	Every Interest Payment Date af 30-Apr-2018	er Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023	Every Interest Payment Date after 28-Dec-2023
Coupons / dividends							
Fixed or floating dividend/coupon N.	IA Fix	d Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index N.	Rs 100 pe per share crore	of Rs 1 If call not exercise		Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%	Before call: 9.90% If call not exercised: 9.90%
Existence of a dividend stopper N	A N	Yes	Yes	Yes	Yes	Yes	Yes
Fully discretionary, partially discretionary or mandatory N.	IA N.	Partially discretion	ary Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem N			No	No	No	No	No
Existence of step up or other incentive to redeem N Noncumulative or cumulative Non Cur			Non-cumulative		Non-cumulative	Non-cumulative	Non-cumulative
Noncumulative or cumulative Non Cur	mulative Non-cur		Non-cumulative	No Non-sumulative Non-convertible	Non-cumulative	Non-cumulative	Non-cumulative
Noncumulative or cumulative Non Cur Convertible or non-convertible No.	mulative Non-cur IA Non-cor	ulative Non-cumulative vertible Non-convertible	Non-cumulative	Non-cumulative			
Noncumulative or cumulative Non Cur Convertible or non-convertible N. If convertible, conversion trigger (s) N.	mulative Non-cur IA Non-cor IA N	ulative Non-cumulative vertible Non-convertible NA	Non-sumulative Non-convertible	Non-cumulative Non-convertible	Non-convertible Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
Noncumulative or cumulative Non Cur Convertible or non-convertible N. If convertible, conversion trigger (s) N. If convertible, fully or partially N.	mulative Non-cur IA Non-cor IA N.	ulative Non-cumulative vertible Non-convertible NA NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-convertible Non-NA
Noncumulative or cumulative Non Cur Convertible or non-convertible N. If convertible, conversion trigger (s) N. If convertible, tuffv or partiality N. If convertible, conversion rate N.	Mon-cur   IA   Non-cor   IA   Non-cor   IA   Non-cor   IA   Non-cor	ufative Non-cumulative vertible Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-convertible Non-convertible NA NA
Noncumulative or cumulative Non-Cur Convertible or non-convertible N. If convertible, conversion trigger (s) N. If convertible, conversion trigger (s) N. If convertible, conversion trate N. If convertible, conversion rate N. If convertible, conversion rate N. If convertible, mandatory or optional conversion N.	Non-cur   A   Non-cor   A   Non-cor   A   Non-cor   A   Non-cor   A   Non-cor   A   Non-cor	ulative Non-cumulative vertible Non-convertible NA NA NA NA	Non-currulative Non-convertible NA NA NA NA	Non-currulative Non-convertible NA NA NA NA	Non-currulative Non-convertible NA NA NA NA	Non-sumulative Non-convertible NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA
Noncumulative or cumulative Convertible on non-convertible N If convertible, conversion trigger by If convertible, to not religer by N If convertible, to not religer by N If convertible, to nativality N If convertible, conversion rate N If convertible, conversion nate If convertible, specify instrument type convertible into N If convertible, specify instrument type convertible into	mulative Non-cur  A Non-cur  A Non-cur  A N.	ulative Non-cumulative Non-convertible Non-convertible NA NA NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA	Monocumpulative Non-convertible NA NA NA NA NA	Non-currentative Non-convertible NA NA NA NA NA	Non-currentailes Non-convertible NA NA NA NA NA	Non-cumulative Non-convertible Non-convertible NA NA NA NA
Nenocamulative or cumulative Convertible or non-convertible N Convertible, convertible, one-convertible N Convertible, con	mulative Non-cur IA Non-cor IA Non-cor IA N.	udative Non-currudative Non-currudative Non-currudative NA	Nen-computative Non-computative Non-computative NAC NAC NAC NAC NAC NA NA NA	Mon-controllers Non-convertible NA NA NA NA NA NA NA NA	Mon-currelative Non-convertible NA NA NA NA NA NA NA NA	Non-cumstable Non-convertible NA NA NA NA NA NA NA NA	Non-cumulative Non-covertible NA NA NA NA NA
Nanocematidate as consistente  Nano Carl  Conversible or non conversible  Nanocematida  Nanocematida  Nanocematida  Reconscribita, conscribita  Reconscribita, conscribita  Nanocematida, conscribita  Nanocematida, conscribita,	matatus	sidiline. Nino-cursidizione referble Non-cursidizione referble Non-cursidizione Non-cursidi	Non-constitute  Non-constitute	Non-committee  Non-committee  Non-committee  No. No. No. No. No. No. No. No. No. No	Non-carendation  Non-ca	Non-commission  Non-commission	Neso compatible  Micro compatible  Micro compatible  Micro M
Neocountaine or considere  NeoCur Convertible or no conventible  No. Cur Convertible or no conventible  No. Cur Convertible or no conventible  September of the convertible of the convertible or no current of the convertible or not convertible or no current or the convertible convertible or not con	malative	saltine Non-currentized Progression (Non-currentized Non-currentized Non-curre	Ness consistion:  Ness consistion: Ness consistion: Ness consistion: NA	Non-completion  Non-completion  Non-completion  Non-completion  No. No. No. No. No. No. No. No. No. No	Non-carendation  Non-carendation  Non-carendation  Non-carendation  Non-carendation  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	Non-commission  Non-commission  Non-commission  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	Nec committee  Non-convertible  Non-conv
Neocoardate or completive.  NeoCarConventible or no conventible  No. CarConventible or no conventible  No. CarConventible or no conventible  Responsible solitor a partiale  Responsible solitor in partiale to the conventible partiale partia	malative	saltine Non-currentized Progression (Non-currentized Non-currentized Non-curre	Ness convertible  No. A.  No.	Non-commetrible  Non-commetrible  No.  No.  No.  No.  No.  No.  No.  No	Non-commentative  Non-commentative  No.  No.  No.  No.  No.  No.  No.  No	Non-currentative  Non-currentative  Non-currentative  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	Non-committee  Min convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  I There are two layers of write down singpers:  1. Therefore the convertible of the convertible o
Noncommittee or committee Near Cut Convertible or non-committee Near Cut Convertible or Near Cut Convertible or Near Near Near Near Near Near Near Nea	Immistrice	saltine Non-currentized Progression (Non-currentized Non-currentized Non-curre	Non-constitute  Non-constitute	Non-completion  Non-completion  Non-completion  Non-completion  No. No. No. No. No. No. No. No. No. No	Non-carendation  Non-carendation  Non-carendation  Non-carendation  Non-carendation  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	Non-commission  Non-commission  Non-commission  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	Non-committee  1 Trigger Event means that the Bank VEET (Robo In-committee)  1 Trigger Event Trigger Eve
Secondardist or considered   Neon Cust Convertible or concurrent   Neon Cust Convertible or Concurrent   Neon Cust Convertible or Neon Cust Convertible or Neon Cust Cust Cust Cust Cust Cust Cust Cust		unitible Monocarratifies (Monocarratifies)  Non-Controlled Monocarratifies (Monocarratifies)  Non-Monocarratifies (Monocarratifies)  Tase 8 Institutioners	Non-convariation  Non-convariation  Non-convariation  NAA  NAA  NAA  NAA  NAA  NAA  NAA  N	Non-completion  Non-convertible  (I) I dealershape to be present the selective of the convertible of the c	Non-carendation  Non-ca	Non-commission  Non-convertible  Non-convertible  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	Non-consistent Mon-consistent Mon-co
Nanocurrishte or counsistive   Non-Cur Convertible or convertible   No. No. Cur Convertible or not convertible   No. No. No. Cur Convertible   No.		Justines Moncarratifies  Non-convertible Non-c	Ness consistion:  Ness consistion:  Ness consistion  Ness	Non-committee  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated or any time from and including March 12, 2019, and or below  (I) I dead-colated or any time for any time of the dead-colated or any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time of the dead-colated or any time of the dead-colated d	Non-carendation  (III of carendation of carendation (Archive) (Archive) (Archive)  (IV) of carendation of carendation (Archive) (Archive	Mon.commistrie  Mon.commistrie	Necessariables  Min. countrible  Min. countrible  Min. Min. Min. Min. Min. Min. Min. Min.
Noncommission or commission.  Next Cut Convertible or No. Cut Convertible to No. Cut Convertible to No. No. Cut Convertible to No. No. Cut Convertible to No. No. No. Cut Convertible to No. No. No. No. No. No. No. No. No. No		unitible Monocarratifies (Monocarratifies)  Non-Controlled Monocarratifies (Monocarratifies)  Non-Monocarratifies (Monocarratifies)  Tase 8 Institutioners	Non-convariation  Non-convariation  Non-convariation  NAA  NAA  NAA  NAA  NAA  NAA  NAA  N	Non-committee  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated of any time from and including March 12, 2019, at or below  (I) I dead-colated or any time from and including March 12, 2019, and or below  (I) I dead-colated or any time for any time of the dead-colated or any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time for any time of the dead-colated or any time of the dead-colated or any time of the dead-colated d	Non-carendation  (III of carendation of carendation (Archive) (Archive) (Archive)  (IV) of carendation of carendation (Archive) (Archive	Mon.commistrie  Mon.commistrie	Non-committee  1. Trigger Event means that the Bank's CET I Rado is:  (ii) if conclusted at any time from and including March 31, 2009, at or below  (iii) if conclusted at any time from and including March 31, 2009, at or below  (iii) if conclusted at any time from and including March 31, 2009, at or below  (iii) if conclusted a large term Transhold 71  2. POLITO STOPP, United "CET I Rado Is:  (ii) if conclusted is any time from and including March 31, 2009, at or below  (iii) if conclusted in the Instrumental by the Riffe and  (iii) if conclusion that a principal existence for injection of capital, or equivalent terms of its decidence that any time from the Instrumental by the Riffe and in the Instrumental Cetter Instrumental Center Instrumental Cent

\* Offer for sale: 05-Aug-1997 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007



1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08NH6	INE090A08OH4	INE090A08OT9	INE090A08OV5	INE090A08PB4	INE090A08PH1	INE090A08PQ2	INE090A08PT6
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment								
	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
Ŭ	Engible at 3010/ group/ group a 3010								
7	Instrument type	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments	Upper Tier II Capital Instruments
8	Amount recognised in regulatory capital (₹ as Mar 31, 2019)	0	0	0	0	0	3,000,000,000	2,340,000,000	4,800,000,000
9	Par value of instrument	0	0	0	0	0	10,000,000,000	7,800,000,000	16,000,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
	Original date of issuance	10-Jan-2008	20-Jun-2008	22-Sep-2008	11-Nov-2008	26-Mar-2009	31-Aug-2009	12-Jan-2010	29-Jan-2010
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	10-Jan-2023	20-Jun-2023	22-Sep-2023	11-Nov-2023	26-Mar-2024	31-Aug-2024	12-Jan-2025	29-Jan-2025
_	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
14	issuer can subject to prior supervisory approval	res	res	res	res	res	res	res	res
	Optional call date, contingent call dates and redemption amount	Apr-2018 &	Oct-2018 &	Oct-2018 &	Call option date: 30- Nov-2018 & Redemption: At par	Mar-2019 &	Aug-2019 &	Feb-2020 &	Feb-2020 &
	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Before call: 9.70% If call not exercised: 10.20%	Before call: 10.00% If call not exercised: 10.50%	Before call: 11.25% If call not exercised: 11.75%	Before call: 12.00% If call not exercised: 12.50%	Before call: 9.95% If call not exercised: 10.45%	Before call: 8.92% If call not exercised: 9.42%	Before call: 8.90% If call not exercised: 9.40%	Before call: 8.81% If call not exercised: 9.31%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
		Partially	Partially	Partially	Partially	Partially	Partially	Partially	Partially
20	Fully discretionary, partially discretionary or mandatory	discretionary	discretionary	discretionary	discretionary	discretionary	discretionary	discretionary	discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA NA	NA NA	NA NA	NA	NA	NA NA	NA
	Position in subordination hierarchy in liquidation	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors	All other depositors
	(specify instrument type immediately senior to	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the	and creditors of the
33		Bank	Bank	Bank	Bank	Bank	Bank	Bank	Bank
26	instrument) Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
30	Non-compliant transitioned reatures								
37	If yes, specify non-compliant features	Loss absorption	Loss absorption	Loss absorption feature	Loss absorption	Loss absorption feature	Loss absorption feature	Loss absorption	Loss absorption
3/		feature	feature		feature			feature	feature



1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB V	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III	1999 August MMB	1999 July MMB II
3		Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Ť	Regulatory treatment	maian zawo	maian zamo	maian zawo	maan zano	maan zavo	maan zano	maian zamo
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as Mar 31,	5,011,200	11,949,300	36,902,400	11,433,600	16,003,200	8,616,780	10,312,920
9	2019) Par value of instrument	16,632,000	39,678,000	122,792,000	37,972,000	F2 200 000	0	0
_	Accounting classification	Borrowings		Borrowings	Borrowings	53,200,000 Borrowings	Borrowings	Borrowings
	Original date of issuance	22-Jan-1998	Borrowings 22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998	23-Sep-1999	25-Aug-1999
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Aug-2020	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023	23-Aug-2018	25-Jul-2018
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	, , , , , , , , , , , , , , , , , , , ,							
4-	Optional call date, contingent call dates and							
15	redemption amount	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends	.,,						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA	NA
30		No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
		All ather describes	All other depositors					
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank	and creditors of the Bank					
	(specify instrument type immediately senior to	and creditors of the	and creditors of the	and creditors of the				



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1	Issuer	ICICI Bank Limited					
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	1999 October MMB	2000 March MMB II	INE005A086X8	NMDJY101
3	Governing law(s) of the instrument	Indian Laws					
	Regulatory treatment						
4	Transitional Basel III rules	Tier II					
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group					
7	Instrument type	Tier II Debt Instruments					
8	Amount recognised in regulatory capital (₹ as Mar 31, 2019)	6,127,500	4,046,850	7,306,200	4,628,250	162,000,000	55,560,000
9	Par value of instrument	20,355,000	13,489,500	0	0	540,000,000	130,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Jun-1999	24-Dec-1999	30-Nov-1999	25-Apr-2000	16-Oct-2001	22-Jun-2001 to 27-Jun-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
							22-Jun-2021
13	Original maturity date	16-Apr-2023	24-Sep-2022	31-Oct-2018	25-Feb-2019	16-Oct-2021	to 27-Jun-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
	Coupons / dividends						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%
19	Existence of a dividend stopper	No	No	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA NA	NA NA	NA.	NA NA	NA.	NA NA
27	If convertible, mandatory or optional conversion	NA NA					
	If convertible, specify instrument type convertible into	NA	NA	NA	NA NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
34	If temporary write-down, description of write-up	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank					
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature					



		DDC05RRB	DJU06RRB	INE090A08JW3	DAP09LT2	DDE09LT2	DAP10LT2	DSP10LT2
1	Issuer	ICICI Bank Limited						
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08HI6	INE090A08IF0	INE090A08JW3	INE090A08PD0	INE090A08PO7	INE090A08QA4	INE090A08QO5
3	Governing law(s) of the instrument	Indian Laws						
	Regulatory treatment							
4	Transitional Basel III rules	Tier II						
5	Post-transitional Basel III rules	Ineligible						
6	Eligible at solo/ group/ group & solo	Solo and group						
7	Instrument type	Tier II Debt Instruments						
8	Amount recognised in regulatory capital (₹ as Mar 31, 2019)	694,200,000	325,200,000	83,400,000	4,500,000,000	3,960,000,000	7,500,000,000	4,437,000,000
9	Par value of instrument	890,000,000	370,000,000	0	15,000,000,000	13,200,000,000	25,000,000,000	14,790,000,000
10	Accounting classification	Borrowings						
11	Original date of issuance	30-Dec-2005	14-Feb-2006	19-May-2006	22-Apr-2009	09-Dec-2009	05-Apr-2010	29-Sep-2010
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	30-Dec-2020	14-Feb-2021	19-May-2018	22-Apr-2019	09-Dec-2019	05-Apr-2020	29-Sep-2025
14	Issuer call subject to prior supervisory approval	Yes						
15	Optional call date, contingent call dates and redemption amount	NA						
16	Subsequent call dates, if applicable	NA						
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed						
18	Coupon rate and any related index	7.80%	8.25%	8.60%	9.30%	8.75%	8.88%	8.90%
19	Existence of a dividend stopper	No						
20	Fully discretionary, partially discretionary or mandatory	NA						
21	Existence of step up or other incentive to redeem	NA						
22	Noncumulative or cumulative	Non-cumulative						
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	, 55 17	NA						
25		NA						
	If convertible, conversion rate	NA						
27	If convertible, mandatory or optional conversion	NA						
28	If convertible, specify instrument type convertible into	NA						
29	If convertible, specify issuer of instrument it converts into	NA						
30	Write-down feature	No						
31	If write-down, write-down trigger(s)	NA						
32	If write-down, full or partial	NA						
33	If write-down, permanent or temporary	NA						
34	If temporary write-down, description of write-up mechanism	NA						
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank						
36	Non-compliant transitioned features	Yes						
37	If yes, specify non-compliant features	Loss absorption feature						



		DJA11LT2	DDE12LT2	BRJA09S6	BRJNO2S7			
1	Issuer	ICICI Bank Limited						
	Unique identifier (e.g. CUSIP, ISIN or Bloomberg							
2	identifier for private placement)	INE090A08QW8	INE090A08SN3	INE320A09041	INE320A09066	DDB3/98	N1DQ4PC0	NDDJA101
3	Governing law(s) of the instrument	Indian Laws						
	Regulatory treatment							
4	Transitional Basel III rules	Tier II						
5	Post-transitional Basel III rules	Ineligible						
6	Eligible at solo/ group/ group & solo	Solo and group						
7	Instrument type	Tier II Debt Instruments						
8	Amount recognised in regulatory capital (₹ as Mar 31, 2019)	6,000,000,000	11,115,000,000	130,200,000	135,000,000	9,000,000	66,714,000	33,658,293
9	Par value of instrument	20,000,000,000	38,000,000,000	0	450,000,000	30,000,000	118,100,000	104,204,377
10	Accounting classification	Borrowings						
11	Original date of issuance	13-Jan-2011	31-Dec-2012	05-Jan-2009	08-Jun-2009	21-Dec-1998 to 29-Jan-1999	22-Mar-2001 to 10-Apr-2001	22-Feb-2001 to 02-Feb-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	13-Jan-2021	31-Dec-2022	05-Jan-2019	08-Jun-2019	21-May-2023 to 29-Jun-2023	22-Mar-2021 to 10-Apr-2021	2-Feb-2021 to 22-Feb-2031
14	Issuer call subject to prior supervisory approval	Yes						
15	Optional call date, contingent call dates and redemption amount	NA						
16	Subsequent call dates, if applicable	NA						
	Coupons / dividends							
17	Fixed or floating dividend/coupon	Fixed						
18	Coupon rate and any related index	9.11%	9.15%	11.50%	10.50%	Zero Coupon	12.00%	Zero Coupon
19	Existence of a dividend stopper	No						
20	Fully discretionary, partially discretionary or mandatory	NA						
21	Existence of step up or other incentive to redeem	NA						
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA						
25	If convertible, fully or partially	NA NA						
26 27	If convertible, conversion rate  If convertible, mandatory or optional conversion	NA NA						
	If convertible, specify instrument type convertible into	NA NA						
29	If convertible, specify issuer of instrument it converts into	NA						
30	Write-down feature	No						
31	If write-down, write-down trigger(s)	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
32	If write-down, full or partial	NA						
33	If write-down, permanent or temporary	NA NA						
34	If temporary write-down, description of write-up mechanism	NA						
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank						
36	Non-compliant transitioned features	Yes						
37	If yes, specify non-compliant features	Loss absorption feature						

Display   Disp	1	lssuer	ICICI Bank Limited					
3   Governing levels of the instrument   Indian Laws   I	2		NDDJA402	NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
Time	3	Governing law(s) of the instrument	Indian Laws					
For the properties   Ineligible   Ineligib	4		Tior II					
Eligible at solo/ group/ group 6 solo								
Tier II Debt	_							
Instruments	6	Eligible at solo/ group/ group & solo						
2019   10.000   13.49.000   13.49.000   17.100.000   22.029.75     Par value of instrument   35.000   51.980.000   53.900.000   32.800.000   73.422.450     10 Accounting classification   Borrowings   Park   Par	7	Instrument type						
Par value of instrument	8		10,500	15,599,400	5,100,000	134,850,000	17,100,000	22,029,735
19   Decounting classification   Borrowings   Borrowings   Borrowings   Borrowings   Borrowings   Borrowings   Borrowings   Borrowings   Decovings	9		35 000	51 998 000	5 900 000	188 300 000	32 800 000	73 432 450
11   Original date of issuance	_		,	. ,,	-,,	, ,	. ,,	
11   Original date of issuance	10	Accounting classification	Dorrowings		Dorrowings			
Perpetual or deted   Dated   Date   Date   Date   Date   Date   Dated   Date   Da	11	Original date of issuance	11-Apr-2002	to		to	to	to
13 Joriginal maturity date  11-Apr-2020  12 Joriginal maturity date  11-Apr-2020  13 Joriginal maturity date  11-Apr-2020  13 Joriginal maturity date  11-Apr-2020  14 Issuer call subject to prior supervisory approval  Yes  Yes  Yes  Yes  Yes  Yes  Yes  Ye							•	
13 Original maturity date 11-Apr-2020 10 10 31-Mar-2021 22-Jan-2022 22-Jan-2022 22-Jan-2022 32-Jan-2022 32-Jan-202	12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date 11-Apr-2020 10 10 31-Mar-2021 22-Jan-2022 22-Jan-2022 22-Jan-2022 32-Jan-2022 32-Jan-202				8-Mar-2028	40 Iul 0004 T	03-Dec-2019	27-Feb-2021	14-Jul-2024
31-Mar-2031   V4-Sur-2022   Q9-Apr-2021   Apr-2027   Apr-2027   Apr-2027   Apr-2027   Apr-2027   Yes	13	Original maturity date	11-Apr-2020					
14 Issuer call subject to prior supervisory approval Yes	1.		. 1 / Ipi 2020		04-Jun-2023			
15   Optional call date, contingent call dates and redemption amount   NA	1.4	leaver call subject to prior supervisory approved	Voo		Voo			
16 Subsequent call dates, if applicable NA	14	issuer call subject to prior supervisory approval	res	res	res	res	res	res
Coupons / dividends   Fixed	15		NA	NA	NA	NA	NA	NA
Coupons / dividends   Fixed	16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
Fixed or floating dividend/coupon			10.	10.			10.	1,7,1
18   Coupon rate and any related index   Zero Coupon   Zero Coupon   11.2% To 11.55%   10.20% to 11.05%   9.65% to 10.60%   Zero Coupon	17		Eivod	Eivod	Fixed	Fixed	Eivod	Eivod
20 Fully discretionary, partially discretionary or mandatory  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	18	Coupon rate and any related index	Zero Coupon	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%	Zero Coupon
21 Existence of step up or other incentive to redeem  NA	19	Existence of a dividend stopper	No	No	No	No	No	No
22   Noncumulative or cumulative   Cumulative   Non-cumulative   Non-cunvertible   Non-cumulative   Non-cunvertible	20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA
22   Noncumulative or cumulative   Cumulative   Non-cumulative   Non-cunvertible   Non-cumulative   Non-cunvertible	21	Existence of sten up or other incentive to redeem	NΔ	NΔ	NΔ	NΔ	NΔ	NΔ
23   Convertible or non-convertible   Non-conv								
24   If convertible, conversion trigger (s)								
25 If convertible, fully or partially  NA N								
26   If convertible, conversion rate								
27   If convertible, mandatory or optional conversion   NA   NA   NA   NA   NA   NA   NA   N								
28 If convertible, specify instrument type convertible into  NA  NA  NA  NA  NA  NA  NA  NA  NA  N								
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  No	27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
Into   NA   NA   NA   NA   NA   NA   NA   N	28	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA	NA
30 Write-down feature	29		NA	NA	NA	NA	NA	NA
31   ff write-down, write-down trigger(s)	30		No	No	No	No	No	No
33   If write-down, permanent or temporary   NA								
33   If write-down, permanent or temporary   NA	32	If write-down full or partial	NΔ	NΔ	NΔ	NΔ	NΔ	NΔ
If temporary write-down, description of write-up mechanism								
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  All other depositors and creditors of the Bank  Bank  All other depositors and creditors of the Bank  Bank  All other depositors and creditors of the Bank  Bank  All other depositors and creditors of the Bank  Bank  Bank  Tyes  Yes  Yes  Yes  Yes  Yes  Yes  Yes		If temporary write-down, description of write-up						
37 If yes specify non-compliant features Loss absorption Loss absorption Loss absorption Loss absorption Loss absorption Loss absorption		(specify instrument type immediately senior to instrument)	and creditors of the Bank					
1.3/ LIT Ves. Specity non-compliant teatures	36	ivon-compilant transitioned features						
	37	If yes, specify non-compliant features	•	•			•	'





					ICICI Home	ICICI Home	ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank UK Plc	Finance Company	Finance Company	Primary Dealership	Primary Dealership	Primary Dealership	Primary Dealership	ICICI Bank UK Plc
					Limited	Limited	Limited	Limited	Limited	Limited	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg	RNMDDD00	RNMDDD01	XS0561859926	INE071G08098	INE071G08197	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
	identifier for private placement)										
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	India/English Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	India/English Laws
	Regulatory treatment										
4	Transitional Basel III rules	Tier II	Tier II								
5	Post-transitional Basel III rules	Ineligible									
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	Group	Group	Group	
7	Last and the same	Tier II Debt	Tier II Debt								
7	Instrument type	Instruments	Instruments								
	Amount recognised in regulatory capital (₹ as Mar 31,	050.004	404.070	0.074.004.070	450,000,000	004 000 000	000 000 000	00 000 000	405 000 000	450 000 000	INR'
8	2019)	953,321	164,378	2,071,064,079	150,900,000	621,000,000	200,000,000	60,000,000	105,000,000	150,000,000	5,304,039,221.42
9	Par value of instrument	3,177,736	547,926	USD 150,000,000	503,000,000	2,070,000,000	500,000,000	150,000,000	350,000,000	500,000,000	SGD 100000000
10	Accounting classification	Borrowings	Borrowings								
	<u>, , , , , , , , , , , , , , , , , , , </u>	22-Sep-2000	16-May-2001								
11	Original date of issuance	to	to	23-Nov-2010	23-May-2008	24-Apr-2009	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
	ongmar date or isodanios	04-Apr-2001	12-Jan-2002	20 1101 2010	20 may 2000	2174912000	2. 200 20	11 1 00 2012	00 1107 2012	500 2012	20 00p 2010
12	Perpetual or dated	Dated									
12	respectual of dated			Dateu	Dateu	Dateu	Dateu	Dateu	Dateu	Daleu	Dateu
10	Original maturity date	09-Oct-2021	16-May-2022 To	00 New 2000	22 May 2042	24 4== 2042	21-Dec-2021	47 May 2000	20 4== 2022	14-Jun-2023	20 0 2000
13	Original maturity date	to		23-Nov-2020	23-May-2018	24-Apr-2019	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
		03-Nov-2027	12-Jan-2023	.,							.,
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No	No	No	No	Yes
											Call option date: 26-
15	Optional call date, contingent call dates and	NA	Sep-2023 &								
	redemption amount										Redemption: At par
-											i i
	Subsequent call dates, if applicable	NA	NA								
	Coupons / dividends										
17	Fixed or floating dividend/coupon	Fixed	Fixed								
											5.375% (reset at 26-
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	7.00%	9.90%	9.75%	9.75%	9.65%	9.35%	9.35%	Sep-2024 at
				1100,0							SOR+Margin)
L.											0 ,
19	Existence of a dividend stopper	No	No								
20	Fully discretionary, partially discretionary or mandatory	NA	NA								
	, , , , , , , , ,										
	Existence of step up or other incentive to redeem	NA	NA	No	No	No	NA	NA	NA	NA	No
_	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative						
_	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA	NA								
	If convertible, fully or partially	NA	NA								
	If convertible, conversion rate	NA	NA								
27	If convertible, mandatory or optional conversion	NA	NA								
28	If convertible, specify instrument type convertible into	NA	NA								
20		1471	1473	177	1471	1473	1773	1473	14/1	14/1	14/1
20	If convertible, specify issuer of instrument it converts	NA	NA								
23	into										
30	Write-down feature	No	Yes								
21	If write-down, write-down trigger(s)	NA	to be determined by								
											the regulator
32	lf write-down, full or partial	NA	full								
33	If write-down, permanent or temporary	NA	permanent								
24	If temporary write-down, description of write-up	NIA	NIA	NIA	NIA	NIA	NA	NIA	NΙΔ	NΙΔ	NΙΔ
34	mechanism	NA	NA								
	Position in subordination hierarchy in liquidation	All other deservite	All other description	All ather describe	All other deservice	All other description	All ather describe	All other description	All other description	All other describe	Hanna
	· · ·	All other depositors and creditors of the	Unsecured and Unsubordinated								
	(specify instrument type immediately senior to	and creditors of the Bank	Debt								
	instrument)			-							
36	Non-compliant transitioned features	Yes	No								
37	If yes, specify non-compliant features	Loss absorption	Loss absorption	No loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption	Loss absorption	NA
	n yes, speeny non-compliant leatures	f = = 4=	f4	features	feature	feature	feature	feature	feature	feature	IN/A
0,	<u> </u>	feature	feature	leatures	reature	reature	reature	leature	leature	reature	