

Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
Unique identifier (e.g. CUSIP, ISIN or Bloomberg					ICICI Bank Limited
identifier for private placement)	INE090A01013	INE090A08TW2	INE090A08TZ5	INE090A08UA6	INE090A08UB4
Governing law(s) of the instrument Regulatory treatment	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
Transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier I	Additional Tier I	Additional Tier I	Additional Tier I
Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group	Solo and group
Instrument type	Common shares	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments	Perpetual Debt Instruments
Amount recognised in regulatory capital (₹ as Sep 30 2019)	12,907,311,592	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000
Par value of instrument	NA	34,250,000,000	10,800,000,000	4,750,000,000	40,000,000,000
Accounting classification	Equity share capital	Borrowings	Borrowings	Borrowings	Borrowings
1 Original date of issuance 2 Perpetual or dated	Various* Pernetual	17-Mar-2017 Perpetual	20-Sep-2017 Perpetual	04-Oct-2017 Perpetual	20-Mar-2018 Perpetual
3 Original maturity date	Perpetuai NA	Perpetual Perpetual	Perpetual Perpetual	Perpetual Perpetual	Perpetual Perpetual
4 Issuer call subject to prior supervisory approval	No No	Yes	Yes	Yes	Yes
Issuer can subject to brior subjective abbroval	110	100	165	165	165
5 Optional call date, contingent call dates and redemption amount	NA	Call option date: 17-Mar-2022 & Redemption: At par	Call option date: 20-Sep-2022 & Redemption: At par	Call option date: 04-Oct-2022 & Redemption: At par	Call option date: 20-Jun-2023 & Redemption: At par
6 Subsequent call dates, if applicable	NA	Every Interest Payment Date after 17-Mar-2022	Every Interest Payment Date after 20-Sep-2022	Every Interest Payment Date after 04-Oct-2022	Every Interest Payment Date after 20-June-2023
Coupons / dividends					
7 Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed
8 Coupon rate and any related index	NA	Before call: 9.20% If call not exercised: 9.20%	Before call: 8.55% If call not exercised: 8.55%	Before call: 8.55% If call not exercised: 8.55%	Before call: 9.15% If call not exercised: 9.15%
9 Existence of a dividend stopper	NA	Yes	Yes	Yes	Yes
9 Fully discretionary, partially discretionary or mandatory	NA	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
1 Existence of step up or other incentive to redeem	No	No	No	No	No
2 Noncumulative or cumulative	Non Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	NA NA	Non-convertible	Non-convertible NA	Non-convertible NA	Non-convertible NA
4 If convertible, conversion trigger (s) 5 If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA
6 If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA
7 If convertible, mandatory or optional conversion	NA	NA NA	NA NA	NA NA	NA NA
8 If convertible, specify instrument type convertible into	NA	NA	NA NA	NA NA	NA NA
g If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA NA
0 Write-down feature	No	Yes I nere are two types of write down triggers:	Yes	Yes	Yes
		1. Trigger Event means that the Bank's CET 1 Ratio is:	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is:	There are two types of write down triggers:	There are two types of write down triggers: 1. Trigger Event means that the Bank's CET 1 Ratio is:
1		(i) if calculated at any time prior to March 31, 2019, at or below		Trigger Event means that the Bank's CET 1 Ratio is:	
1 If write-down, write-down trigger(s)	NA	5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%,(the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of:
If write-down, write-down trigger(s)	NA	5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%,(the "CET1 Trigger Event Threshold")	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold")	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if declulated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the Bits; and	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become not-viable, is necessary, as determined by the RBI; and
If write-down, write-down trigger(s)	NA NA	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) if a decision that a principal write-drown, without which the Bank would become non-viable, is necessary, as determined by the RBI; and	(ii) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (iii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CETI Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank weak means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if dealculated at any time from and including March 31, 2019, at or below 6.1.25%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become only the season, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support without which the Bank would have become non-viable, as determined by the	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become of the Bank and (iii) the decision to make a public sector injection of capital, or equivalent support without which the Bank would have become non-viable, as desermined by the Bill; and without which the Bank would have become non-viable, as desermined by the Bill sector injection of capital, or equivalent support without which the Bank would have become non-viable, as determined by the
. 35 11		(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONN Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the Bit; and (iii) the decision to make a public sector injection of capital, or Full or partial in case of pre specified trigger-Permanent or Temporary	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6, 125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI. Full or partial In case of pre specified trigger-Permanent or Temporary	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Triggar Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI. Full or pantial In case of pre specified trigger-Permanent or Temporary	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would becom non-viable, is necessary, as determined by the RB; and (iii) the decision to make a public sector injection of capital, or equivalent suppo without which the Bank would have become non-viable, as determined by the RBI. Full or partial In case of pre-specified trigger-Permanent or Temporary
2 If write-down, full or partial	NA .	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2 PONN Trigger, in espect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RB; and (ii) the decision to make a public sector injection of capital, or Full or partial In case of pre specified trigger-Permanent or Temporary In case of PONN Trioser- only Permanent.	(ii) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (iii) if calculated at any time from and including March 31, 2019, at or below 6.125%, the "CETI Trigge Event Threshold") 2. PONV Trigger, in respect of the Bank weak the anier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RBI or partial In case of pro specified trigger-Permanent or Temporary In case of PONT Trioger - only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if declulated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RBI; and in mon-viable, and the sector injection of capital, or equivalent support without which the Bank would have become non-viable, as determined by the RBI. In case of pre specified trigger-Permanent or Temporary In case of PONV Trigoer - only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions of the	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if acclusted at any time from and including March 31, 2019, at or below 6.125%, (the "CETI Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become on the control of the decision to make a public sector injection of capital, or equivalent supposition without which the Bank would have become non-viable, as determined by the RBI. Pull or partial In case of pre specified trigger-Permanent or Temporary In case of proVN Trioger - only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the
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2 # write-down, full or partial 3 # write-down, permanent or temporary # temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation	NA NA NA	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2 PONV Trigger, in respect of the Bank means the earlier of; (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the BBI; and (iii) the decision to make a public sector injection of capital, or Life that the Bank and the Bank a	(ii) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (iii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CETI Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank weak means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RB; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RB; and the sector injection of the property of the sector injection of the property in the sector injection of the property in the sector injection of the property in the sector injection of the sector injection of the instrument may be written-up (increase) back to its original value in future depending upon the conditions of the instrument. Superior to the claims of investors in equity shares and perpetual non-cumulative	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if declulated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. POND 'Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become (ii) the decision to make a public sector injection of capital, or equivalent support without which the Bank would have become non-viable, as determined by the RBI. RBI. In case of Pow Fould or partial in case of PoW Trigorar - only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument. Superior to the claims of investors in equity shares and perpetual non-cumulative	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become on the control of the decision to make a public sector injection of capital, or equivalent supposition with the Bank would have become non-viable, as determined by the RBI. Full or partial In case of pre specified trigger-Permaent or Temporary In case of PONV Trigoer - only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument. Superior to the claims of investors in equity shares and perpetual non-cumulati
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	NA NA	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold"). 2 PONY Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, in seassery, as determined by the RBI; and (iii) the decision to make a pubbic sector injection of capital, or Full or partial In case of pre specified trigger-Permanent or Temporary in case of PONY Tricoer: only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the Superior to the claims of investors in equity whereas and perpetual non-cumulative preference shares and subordinated the claims of investors in equity whereas and perpetual non-cumulative preference shares and subordinated the claims of investors in equity whereas and	(ii) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (iii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CETI Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank wensens the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the fill; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the Michael Company of the section of the sect	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if disculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become only the second of the s	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if disculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONN Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become on-viable, is necessary, as determined by the RBI; and (ii) the decision to make a public sector injection of capital, or equivalent superwithout which the Bank would be sector injection of capital, or equivalent superwithout which the Bank would have become non-viable, as determined by the RBI; and the sector injection of capital, or equivalent superwithout which the Bank would have become non-viable, as determined by the RBI and the sector injection of capital profile in case of pre-specified trigger-Fernanent or Temporary in case of PONN Trioser- only Permanent. The instrument may be written-up (increase) beach to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument. Superior to the claims of investors in equity shares and perpetual non-cumulate preference shares and subordinated to the claims of all depositors and gener.
2 If write-down, full or partial 8 Write-down, permanent or temporary 4 Fremporary write-down, description of write-up mechanism	NA NA NA Perpetual Debt	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2 PONN Trigger, in respect of the Bank means the entire of; (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the Bit; and (iii) the decision to make a public sector injection of capital, or the section of the secti	(ii) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (iii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CETI Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank weak means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RB; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RB; and the sector injection of the property of the sector injection of the property in the sector injection of the property in the sector injection of the property in the sector injection of the sector injection of the instrument may be written-up (increase) back to its original value in future depending upon the conditions of the instrument. Superior to the claims of investors in equity shares and perpetual non-cumulative	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if declulated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. POND 'Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become (ii) the decision to make a public sector injection of capital, or equivalent support without which the Bank would have become non-viable, as determined by the RBI. RBI. In case of Pow Fould or partial in case of PoW Trigorar - only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument. Superior to the claims of investors in equity shares and perpetual non-cumulative	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if calculated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become on the control of the decision to make a public sector injection of capital, or equivalent supposition with the Bank would have become non-viable, as determined by the RBI. Full or partial In case of pre specified trigger-Permaent or Temporary In case of PONV Trigoer - only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument. Superior to the claims of investors in equity shares and perpetual non-cumulati
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	NA NA NA Perpetual Debt	(ii) if calculated at any time from and including March 31, 2019, at or below 6.125% (the "CET1 Trigger Event Threshold"). 2 PONY Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, in seassery, as determined by the RBI; and (iii) the decision to make a pubbic sector injection of capital, or Full or partial In case of pre specified trigger-Permanent or Temporary in case of PONY Tricoer: only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the Superior to the claims of investors in equity whereas and perpetual non-cumulative preference shares and subordinated the claims of investors in equity whereas and perpetual non-cumulative preference shares and subordinated the claims of investors in equity whereas and	(ii) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (iii) if calculated at any time from and including March 31, 2019, at or below 6.125%, the "CETI Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank weak means the earlier of: (i) a decision that a principal write-down, without which the Bank would become non-viable, is necessary, as determined by the RB; and (ii) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-viable, as determined by the RB; and the sector injection of the property of the sector injection of the property in the sector injection of the property in the sector injection of the property in the sector injection of the sector injection of the instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument. Superior to the claims of investors in equity shares and perpetual non-cumulative preference shares and subordinated to the claims of all depositors and general creditors is subordinated to the claims of all depositors and general creditors is abundrainted to the claims of all depositors and general	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if declulated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. POND 'Trigger, in respect of the Bank means the earlier of: (i) a decision that a principal write-down, without which the Bank would become (ii) the decision to make a public sector injection of capital, or equivalent support without which the Bank would have become non-viable, as determined by the Bill. In case of Pow 19 and 19	(i) if calculated at any time prior to March 31, 2019, at or below 5.5%; or (ii) if declulated at any time from and including March 31, 2019, at or below 6.125%, (the "CET1 Trigger Event Threshold") 2. PONV Trigger, in respect of the Bank means the earlier of: (ii) a decision that a principal write-down, without which the Bank would become on while the season, as determined by the RBI; and suppose the decision to make a public sector injection of capital, or equivalent suppose without which the Bank would have become non-viable, as determined by the RBI. Full or partial In case of pre specified trigger-Permaent or Temporary In case of PONV Trigore - only Permanent. The instrument may be written-up (increase) back to its original value in future depending upon the conditions prescribed in the terms and conditions of the instrument. Superior to the claims of investors in equity shares and perpetual non-cumulati preference shares and subordinated to the claims of all depositors and genera creditors 8 subordinated dets (tother than subordinated dets) (updifying as

* Offer for sale: 05-Aug-1997 Public Issue: 02-Apr-2004, 01-Dec-2005, 19-Jun-2007

1	Issuer	ICICI Bank Limited	ICICI Bank Limited
	Unique identifier (e.g. CUSIP, ISIN or Bloomberg		
2	identifier for private placement)	INE090A08PQ2	INE090A08PT6
3	Governing law(s) of the instrument	Indian Laws	Indian Laws
Ť	Regulatory treatment	midian Edito	maian zano
4	Transitional Basel III rules	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group
Ť	Englishe at solo, group, group a solo		
7	Instrument type	Upper Tier II	Upper Tier II
-		Capital Instruments	Capital Instruments
	Amount recognised in regulatory capital (₹ as Sep 30		
8	2019)	7,800,000,000	16,000,000,000
9	Par value of instrument	7,800,000,000	16,000,000,000
	Accounting classification	Borrowings	Borrowings
	Original date of issuance	12-Jan-2010	29-Jan-2010
	Perpetual or dated	Dated	Dated
	Original maturity date	12-Jan-2025	29-Jan-2025
	Issuer call subject to prior supervisory approval	Yes	Yes
		0.11	0-11
l	Optional call date, contingent call dates and redemption		Call option date: 28-
15	amount	Feb-2020 &	Feb-2020 &
		Redemption: At par	Redemption: At par
16	Subsequent call dates, if applicable	NA	NA
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
	y , 1		
		Before call:	Before call:
		8.90%	8.81%
18	Coupon rate and any related index	If call not exercised:	If call not exercised:
		9.40%	9.31%
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Partially	Partially
20	Fully discretionary, partially discretionary or mandatory	discretionary	discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA
25	If convertible, fully or partially	NA	NA
26	If convertible, conversion rate	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA
28			
1	If convertible, specify instrument type convertible into	NA	NA
-	If convertible, specify instrument type convertible into		
29		NA NA	NA NA
29	If convertible, specify issuer of instrument it converts		
29	If convertible, specify issuer of instrument it converts into	NA	NA
29 30 31	If convertible, specify issuer of instrument it converts into Write-down feature	NA No	NA No
29 30 31 32	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	NA No NA	NA No NA
29 30 31 32	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	NA No NA NA	NA No NA NA
29 30 31 32 33	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA No NA NA NA	NA No NA NA NA
29 30 31 32 33 34	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation	NA NO NA NA NA NA All other depositors	NA NO NA NA NA NA All other depositors
29 30 31 32 33 34	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	NA NO NA NA NA NA All other depositors and creditors of the	NA NO NA NA NA NA NA All other depositors and creditors of the
29 30 31 32 33 34 35	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA NO NA NA NA NA All other depositors and creditors of the Bank	NA NO NA NA NA NA NA All other depositors and creditors of the Bank
29 30 31 32 33 34 35	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NA NO NA NA NA NA All other depositors and creditors of the Bank Yes	NA No NA NA NA NA All other depositors and creditors of the Bank Yes
29 30 31 32 33 34 35	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	NA NO NA NA NA NA All other depositors and creditors of the Bank	NA NO NA NA NA NA NA All other depositors and creditors of the Bank



		INE090A08SQ6	INE090A08SP8	INE005A11309	INE005A11382	INE005A11341
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1997 BONDS II MMB V	1997 BONDS II MMB VI	1998 AUGUST (S4) MMB III	1998 DECEMBER MMB III	1998 OCTOBER (S5) MMB III
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment					
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
0	Eligible at solo/ group/ group & solo	Solo and group Tier II Debt	Solo and group Tier II Debt	Solo and group Tier II Debt	Solo and group Tier II Debt	Solo and group Tier II Debt
7	Instrument type	Instruments	Instruments	Instruments	Instruments	Instruments
8	Amount recognised in regulatory capital (₹ as Sep 30 2019)	0	39,675,000	73,675,200	22,783,200	31,920,000
9	Par value of instrument	16,632,000	39,678,000	122,792,000	37,972,000	53,200,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	22-Jan-1998	22-Jan-1998	05-Oct-1998	11-Jan-1999	01-Dec-1998
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	21-Aug-2020	21-Jul-2026	05-Dec-2022	11-Jun-2023	01-May-2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
40	Courses rate and any valeted index	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon
18	Coupon rate and any related index					
	Existence of a dividend stopper	No	No	No	No	No
19	,	·	·	No NA	No NA	No NA
19 20	Existence of a dividend stopper	No	No			
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No NA	No NA	NA	NA	NA
19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No NA NA	No NA NA	NA NA	NA NA	NA NA
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	NA NA Cumulative Non-convertible NA NA	NA NA Cumulative Non-convertible NA NA	NA NA Cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	NA NA Cumulative Non-convertible NA NA NA	NA NA Cumulative Non-convertible NA NA NA	NA NA Cumulative Non-convertible NA NA NA
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No NA NA Cumulative Non-convertible NA NA	No NA NA Cumulative Non-convertible NA NA	NA NA Cumulative Non-convertible NA NA	NA NA Cumulative Non-convertible NA NA	NA NA Cumulative Non-convertible NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No NA NA Cumulative Non-convertible NA NA NA	No NA NA Cumulative Non-convertible NA NA NA	NA NA Cumulative Non-convertible NA NA NA	NA NA Cumulative Non-convertible NA NA NA	NA NA Cumulative Non-convertible NA NA NA
19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No NA NA Cumulative Non-convertible NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA	NA NA Cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	No NA NA Cumulative Non-convertible NA NA NA NA NA NA	NA NA Cumulative Non-convertible NA NA NA NA NA NA	NA NA Cumulative Non-convertible NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	No NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA A NA NA NA NA N	NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA ANA NA NA NA	NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA ANA NA NA NA	NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA AN NA NA NA NA
19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, tully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	No NA NA Cumulative Non-convertible NA	No NA NA Cumulative Non-convertible NA	NA NA Cumulative Non-convertible NA Al Al Al Al All other depositors and creditors of the	NA NA Cumulative Non-convertible NA All other depositors and creditors of the	NA NA Cumulative Non-convertible NA All other depositors and creditors of the



		INE005A11531	INE005A11697	NMDCSEB1	NMDJY101
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	1999 MAY MMB III	1999 November MMB II	INE005A086X8	NMDJY101
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	Indian Laws	Indian Laws
	Regulatory treatment				
4		Tier II	Tier II	Tier II	Tier II
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Solo and group	Solo and group
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as Sep 30 2019)	12,213,000	5,395,800	216,000,000	26,000,000
9	Par value of instrument	20,355,000	13,489,500	540,000,000	130,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	16-Jun-1999	24-Dec-1999	16-Oct-2001	22-Jun-2001 to 27-Jun-2001
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	16-Apr-2023	24-Sep-2022	16-Oct-2021	22-Jun-2021 to 27-Jun-2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
	Coupons / dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	Till 16-Oct-2009: 0% Thereafter: 23.33%	11.55%
19	Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA
	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA
25		NA	NA	NA	NA
	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA
30	Write-down feature	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank			
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature	Loss absorption feature	Loss absorption feature	Loss absorption feature



		DDC05RRB	DJU06RRB	DDE09LT2	DAP10LT2	DSP10LT2
1	Issuer	ICICI Bank Limited				
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08HI6	INE090A08IF0	INE090A08PO7	INE090A08QA4	INE090A08QO5
3	Governing law(s) of the instrument	Indian Laws				
	Regulatory treatment					
4	Transitional Basel III rules	Tier II				
5	Post-transitional Basel III rules Eligible at solo/ group/ group & solo	Ineligible Solo and group				
7	Instrument type	Tier II Debt				
8	Amount recognised in regulatory capital (₹ as Sep 30 2019)	178,000,000	74,000,000	0	0	14,790,000,000
9	Par value of instrument	890,000,000	370,000,000	13,200,000,000	25,000,000,000	14,790,000,000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	30-Dec-2005	14-Feb-2006	09-Dec-2009	05-Apr-2010	29-Sep-2010
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	30-Dec-2020	14-Feb-2021	09-Dec-2019	05-Apr-2020	29-Sep-2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.80%	8.25%	8.75%	8.88%	8.90%
19	Existence of a dividend stopper	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA
	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger (s) If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, conversion rate	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA
	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No
31	lf write-down, write-down trigger(s)	NA	NA	NA	NA	NA
	If write-down, full or partial	NA NA	NA NA	NA NA	NA NA	NA NA
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA	NA NA	NA NA	NA NA	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank				
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature				



		DJA11LT2	DDE12LT2	DDB3/98	N1DQ4PC0	NDDJA101
1	Issuer	ICICI Bank Limited				
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE090A08QW8	INE090A08SN3	DDB3/98	N1DQ4PC0	NDDJA101
3	Governing law(s) of the instrument	Indian Laws				
ļ.,	Regulatory treatment					
4	Transitional Basel III rules	Tier II				
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group				
7	Instrument type	Tier II Debt Instruments				
8	Amount recognised in regulatory capital (₹ as Sep 30 2019)	4,000,000,000	22,800,000,000	18,000,000	23,620,000	102,204,377
9	Par value of instrument	20,000,000,000	38,000,000,000	30,000,000	118,100,000	104,204,377
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
				21-Dec-1998	22-Mar-2001	22-Feb-2001
11	Original date of issuance	13-Jan-2011	31-Dec-2012	to	to	to
	-			29-Jan-1999	10-Apr-2001	02-Feb-2002
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
<u> </u>				21-May-2023	22-Mar-2021	2-Feb-2021
13	Original maturity date	13-Jan-2021	31-Dec-2022	to	to	to
	ongina matanty auto	10 04.1 2021	0. 200 2022	29-Jun-2023	10-Apr-2021	22-Feb-2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
	recast can capper to prior caper ricery approval	. 55	. 55			. 55
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA
1	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.11%	9.15%	Zero Coupon	12.00%	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA
	If convertible, fully or partially	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA NA	NA	NA
	If convertible, specify instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA	NA	NA	NA
30	Write-down feature	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA NA				
32	If write-down, full or partial	NA	NA	NA	NA	NA
33	If write-down, full or partial If write-down, permanent or temporary	NA NA	NA NA	NA NA	NA NA	NA NA
	If write-down, permanent or temporary If temporary write-down, description of write-up	INA	INA	INA	INA	INA
34	mechanism	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank				
	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
36						





		NDDJA402	NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
1	Issuer	ICICI Bank Limited					
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	NDDJA402	NDDMA101	NMDQ102	NMDQ302R	NMDQ402	RDBDDB99
3	Governing law(s) of the instrument	Indian Laws					
	Regulatory treatment						
4	Transitional Basel III rules	Tier II					
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/ group/ group & solo	Solo and group					
7	Instrument type	Tier II Debt Instruments					
8	Amount recognised in regulatory capital (₹ as Sep 30 2019)	0	51,998,000	1,940,000	47,180,000	6,560,000	72,959,560
9	Par value of instrument	35,000	51,998,000	5,900,000	188,300,000	32,800,000	73,432,450
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
11	Original date of issuance	11-Apr-2002	8-Mar-2001 to 31-Mar-2001	4-Jun-2001 To 13-Jul-2001	03-Dec-2001 to 30-Jan-2002	27-Feb-2002 to 09-Apr-2002	05-Jul-1999 to 19-May-2000
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	11-Apr-2020	8-Mar-2028 to	13-Jul-2021 To	03-Dec-2019 to	27-Feb-2021 to	14-Jul-2024 To 03-
	,	•	31-Mar-2031	04-Jun-2023	22-Jan-2022	09-Apr-2021	Apr-2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
	Coupons / dividends						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	11.2% To 11.55%	10.20% to 11.05%	9.65% to 10.60%	Zero Coupon
19	Existence of a dividend stopper	No	No	No	No	No	No
	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22	Noncumulative or cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 28	If convertible, mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
30	into Write-down feature	NA No	NA No	NA No	NA No	NA No	NA No
31	If write-down, write-down trigger(s)	NA	NA NA	NA NA	NA NA	NA NA	NA NA
32		NA NA	NA	NA NA	NA NA	NA NA	NA NA
33	If write-down, full or partial	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other depositors and creditors of the Bank					
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Loss absorption feature					



		RNMDDD00	RNMDDD01	XS0561859926	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
					ICICI Securities	ICICI Securities	ICICI Securities	ICICI Securities	
1	Issuer	ICICI Bank Limited	ICICI Bank Limited	ICICI Bank UK Plc		Primary Dealership Limited		Primary Dealership Limited	ICICI Bank UK Plc
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	RNMDDD00	RNMDDD01	XS0561859926	INE849D08TK0	INE849D08TL8	INE849D08TQ7	INE849D08TR5	XS1881532912
3	Governing law(s) of the instrument	Indian Laws	Indian Laws	India/English Laws	Indian Laws	Indian Laws	Indian Laws	Indian Laws	India/English Laws
	Regulatory treatment								
4	Transitional Basel III rules	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II	Tier II
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
6	Eligible at solo/ group/ group & solo	Solo and group	Solo and group	Group	Group	Group	Group	Group	
7	Instrument type	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments	Tier II Debt Instruments
8	Amount recognised in regulatory capital (₹ as Sep 30 2019)	2,418,154	295,242	2,125,505,804	200,000,000	60,000,000	210,000,000	300,000,000	5,102,572,366
9	Par value of instrument	3,177,736	547,926	USD 150,000,000	500,000,000	150,000,000	350,000,000	500,000,000	SGD 100000000
10	Accounting classification	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
		22-Sep-2000	16-May-2001					l l	
11	Original date of issuance	to	to	23-Nov-2010	21-Dec-2011	17-Feb-2012	30-Nov-2012	14-Dec-2012	26-Sep-2018
1		04-Apr-2001	12-Jan-2002						
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
		09-Oct-2021	16-May-2022						
13	Original maturity date	to 03-Nov-2027	To 12-Jan-2023	23-Nov-2020	21-Dec-2021	17-May-2022	30-Apr-2023	14-Jun-2023	26-Sep-2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	Call option date: 26 Sep-2023 & Redemption: At par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons / dividends				10.				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Zero Coupon	Zero Coupon	7.00%	9.75%	9.65%	9.35%	9.35%	5.375% (reset at 26-Sep-2024 at SOR+Margin)
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	NA	NA	NA	NA	NA	NA	NA
21	Existence of step up or other incentive to redeem	NA							
22		NA NA	NA	No	NA	NA	NA	NA	No
23	Noncumulative or cumulative	Cumulative	NA Cumulative	No Non-cumulative	NA Non-cumulative	NA Non-cumulative	NA Non-cumulative	NA Non-cumulative	No Non-cumulative
	Noncumulative or cumulative Convertible or non-convertible								
24	Convertible or non-convertible If convertible, conversion trigger (s)	Cumulative Non-convertible NA	Cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Cumulative Non-convertible NA NA	Cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Cumulative Non-convertible NA NA NA	Cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA NA	Non-cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Cumulative Non-convertible NA NA	Cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Cumulative Non-convertible NA NA NA	Cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA NA	Non-cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Cumulative Non-convertible NA	Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA
24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	Cumulative Non-convertible NA NA NA NA NA NA NA	Cumulative Non-convertible NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA	Non-cumulative Non-convertible NA
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Cumulative Non-convertible NA	Cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Non-convertible NA	Cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Cumulative Non-convertible NA	Cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Non-convertible NA	Cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up	Cumulative Non-convertible NA	Cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA Pes to be determined by the regulator full permanent
24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Cumulative Non-convertible NA NA NA NA NA NA NA NA NA AN NA NA AN NA NA	Cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA